

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Wednesday except mostly firm tone in chana and tur markets.
- Market participants revealed that:-
 - ✓ Delhi spot market, witnessed firm tone in chana (Raj. and M.P.) on good demand.
 - ✓ Kanpur (U.P.) cash market, noticed dense tone in pulses prices on superior demand.
 - ✓ Jaipur and Merta City (Raj.) local market, reported firm tone in moong prices on enhanced demand.
 - ✓ Akola (Mah.), Vijayawada (A.P.), Gulbarga (Kar.) spot markets, featured positive tone in pulses prices on improved demand.
 - ✓ Bikaner (Raj.), Jalgaon, Latur (Mah.) and Ashoknagar (M.P.) cash markets, recorded steady tone in pulses prices on slow demand.
 - ✓ Guntur (A.P.) local market, witnessed bearish tone in urad (gota and dal) branded price on sluggish demand.
 - ✓ Indore (M.P.) spot market, noticed bearish tone in medium barik masoor, urad (Mah. and Local), moong chamki and tur (Mah.) prices on higher arrivals.
- At Mumbai port, 90 containers of Tanzania moong, 77 containers of Tanzania tur, 25 containers of Burma moong, 44 containers of Burma tur, 4 containers of Canada masoor, 36 containers China chitra rajma, 14 containers of Ethiopia rajma, 2 containers of Ethiopia chana kabuli, 8 containers of Burma choulra and 3 containers of USA pinto beans has arrived.
- At Chennai port, 93 containers of Burma urad, 40 containers of green moong, 9 containers of Burma tur, 55 containers of masoor, 2 containers of Cow peas, 6 containers of Yellow peas, 4 containers of Burma maushmi chana, 2 containers of green peas and 9 containers of chaula has arrived.
- Vessel named CHC No. 3 and Pollux containing 2820 and 29000 MTS of Peas arrived at Tuticorin and Kolkata port respectively.
- Adequate quantities of certified and quality seed are available for sowing in the current kharif season. Among pulses, availability exceeds in the case of urad and moong, but there is insignificant shortage in the case of arhar according to agriculture ministry.
- For pulses, 7.26 lakh quintal seed is available while the requirement is pegged at 6.19 lakh quintal.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of chana in the month of April declined to 0.04 lakh metric tonnes compared to 0.11 lakh metric tonnes during the previous month.

International Fundamental:

- Seeding progress of lentils and peas is behind average till date in the United States (Mid –west).
- According to official sources, French pace of field pea exports improved in March compared to previous month. Most of the exports were to destinations in Europe.

- In Saskatchewan, Canada, area under chickpea this season is expect to be 185000 acres, within trade estimates of 175000 acres -2250000 acres.
- Warm and favourable weather has allowed seeding to begin in parts of southwestern and west-central Saskatchewan during the week (April 30 –May 06, 2013), according to Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone on higher arrivals in various mandis.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
May-13	19	3341	3378	3337	3364	2,150	700	5270	-1390
Jun-13	18	3398	3438	3398	3423	64,360	-5,610	158450	460
Jul-13	11	3481	3511	3477	3494	15,330	-3,740	42820	3370
Aug-13	9	3558	3583	3550	3564	1,320	-1,020	6190	460

Spread Matrix: -as of today

Contract	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Basis	61	-	-	-	-	-
May-13	-	59	-	-	-	-
June-13	-	-	71	-	-	-
July-13	-	-	-	70	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 14-5-2013

Location	Demat	In-Process	Total
Bikaner	51722	3583	55305
Delhi	27981	5788	33769
Indore	6350	389	6739
Total	86053	9760	95813

(Source- NCDEX)

FOREX

Currency	15.5.2013	14.5.2013
US Dollar	54.7835	54.6275
Euro	70.7189	71.0193
Yen (100)	53.55	53.85
GBP	83.3805	83.6729
MMK*	0.0601	0.0603

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 13th May, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	47843	25816	5890		79549
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): May 15th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			15-May-13	14-May-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	May	620	620	Unch
		Lemon(New)	Burma	May	780	780	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	May-June	440	440	Unch
			Ukraine	May-June	425	430	-5
			Canada (container)	May-June	480	480	Unch
		Green	U.S.	Sep-Oct	750	750	Unch
			Canada	Sep-Oct	685	685	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	May-June	740	740	Unch
		Flash	Australia	May-June	780	780	Unch
		Nuggets		May-June	780	780	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		May	665	665	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		May	695	695	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	May	680	690	-10
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	May	680	680	Unch
	Moong (Green gram)	Pedishewa	Burma	May	1050	1050	Unch
		Annaseva			NA	NA	-
		Pokako		May	970	970	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		645	640	5

	Black Gram)	FAQ (Old)			645	640	5
		SQ (New)			690	685	5
		SQ (Old)			690	685	5
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		790	775	15
		Lemon(Old)			790	775	15
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				15-May-13	14-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3325	3350	-25
		Latur	Gauran	3250	3250	Unch
			Chana Mixed	3300	3300	Unch
			Annagiri	3700	3700	Unch
			G-12	3350	3350	Unch
		Jalna	Gauran	3100	3100	Unch
			Pila	3300	3300	Unch
		Akola	Mixed chana	3300	3250	50
			Chapa	3350	3300	50
			Annagiri	3400	3350	50
		Amaravati	Desi	3300	3250	50
		Jalgaon		3200	3200	Unch
	Delhi	Delhi	Rajasthan	3425	3375	50
			Madhya Pradesh	3425	3375	50
	Rajasthan	Jaipur	Desi	3400	3400	Unch
		Bikaner		3350	3350	Unch
	Uttar Pradesh	Kanpur		3370	3360	10
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3500	3300	200
	Andhra Pradesh	Vijayawada	Desi	3300	3250	50
	Gujarat	Dahod		3300	3270	30
	Madhya Pradesh	Indore	Kantewala	3400	3350	50
			Kabuli 4446 Mill quality	4800	4500	300
			Kabuli 5860 Export quality	5300	5500	-200
		Pipariya	Desi	3150	3150	Unch
		Ashok Nagar		3150	3150	Unch
		Gwalior		NA	3550	-
		Katni		3250	NA	-

		Neemuch	Kantewala	3240	3200	40
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3100	3000	100
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Badnagar	Dollar(Kabuli)	NA	4400	-
			Vishal	NA	NA	-
		Biaora	Kantawala	3225	3200	25
		Bhind	desi	3200	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	3100	-
		Chhattarpur		NA	NA	-
		Dabra		3200	3200	Unch
			Kabuli	3800	3800	Unch
		Gotegaon	Desi	3050	3000	50
		Hrada		NA	NA	-
		Khandwa		3130	3070	60
		Rajgarh	kante wala	3300	3225	75
			White Katu	2950	2950	Unch
			Dollar(Kabuli)	4000	4000	Unch
		Morena	Desi	NA	3150	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2501	2500	1
			White American	2700	2700	Unch
			Green Canadian	5300	5300	Unch
			Green American	5400	5400	Unch
	Uttar Pradesh	Kanpur	Desi	2750	2800	-50
			White Canadian	5150	5250	-100
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2750	2760	-10
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2450	-
		Dabra	White	2450	2450	Unch
			Green	2465	2450	15
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
	Green		NA	2600	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4225	4175	50
			Arusha	3851	3850	1
			Mozambique	3350	3350	Unch
			Malawi	3400	3400	Unch
		Latur	White	4700	4700	Unch
			Red	4700	4700	Unch
		Jalna		4200	4200	Unch
			White	4400	4400	Unch
			BDM	4600	4600	Unch
		Akola	Red	4475	4425	50
		Jalgaon		4500	4500	Unch
		Amravati	Desi	4550	4460	90
	Delhi	Delhi	Burmese Lemon	4400	4350	50
	Uttar Pradesh	Kanpur	Tur U.P Line	4575	4525	50
			Tur M.P Line	4450	4400	50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4650	4625	25
	Andhra Pradesh	Vijayawada		4200	4150	50
	Gujarat	Dahod		4000	4050	-50
			White	4500	4500	Unch
	Madhya Pradesh	Katni	Desi	4000	NA	-
		Indore	Mh	4450	4500	-50
		Pipariya	Desi	4450	4500	-50
		Gadarwara		4500	4000	500
		Jabalpur		NA	NA	-
		Bhind		4300	NA	-
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		4000	3900	100
		Morena		NA	4000	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4050	4000	50
	Tamil Nadu	Chennai	Yellow Lentil	3650	3650	Unch
	Delhi	Delhi	Chanti Export	5900	5900	Unch
			MP/ Kota Line	4100	4100	Unch
			UP/ Sikri Line	4700	4700	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4230	4250	-20
			Bareilly Delivery	4450	4450	Unch
	West Bengal	Kolkata	Masoor Canadian	4050	4150	-100

	Madhya Pradesh	Gwalior	Desi	NA	4450	-
		Katni	Seed	4300	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4200	4150	50
			Chota	4175	4125	50
		Pipariya	Desi	4100	4100	Unch
		Ashok Nagar		3900	3900	Unch
		Gadarwara	whole	4000	NA	-
		Jabalpur	Seed	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	3850	-
		Dabra	Medium	3900	3900	Unch
		Gotegaon	whole	4000	3800	200
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3800	3800	Unch
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5200	5300	-100
			Tanzania	5000	5100	-100
			Annaseva	NA	NA	-
		Jalna	Desi	5750	5750	Unch
			Chamki	6150	6150	Unch
		Latur	Desi	5500	5500	Unch
		Akola		5800	5800	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5200	100
			Karnataka	5700	5700	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5700	5700	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5200	5300	-100
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5600	5500	100
		Merta City		5500	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3400	3400	Unch
		Jalna	Desi	3400	3400	Unch
		Latur		4000	4000	Unch
		Akola		3800	3800	Unch

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3825	3825	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3700	3700	Unch
			Burmese FAQ(Old)	3700	3700	Unch
			Burmese SQ(Old)	3900	3850	50
			Burmese SQ(New)	3900	3850	50
	Andhra Pradesh	Vijayawada	Polished	3950	3900	50
			Sada(Bada)	3750	3700	50
		Guntur	Gota Barnded	4850	4900	-50
	West Bengal	Kolkata	Urad Faq	3450	3450	Unch
	Rajasthan	Jaipur	Desi	3400	3400	Unch
	Gujarat	Dahod	Local	3400	3400	Unch
	Madhya Pradesh	Indore		2900	3100	-200
			Maharashtra Line	3400	3600	-200
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3150	3150	Unch
		Jabalpur	local	NA	NA	-
Chhattarpur		NA		NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				15-May-13	14-May-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	500	500	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	2000	2000	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1500	1000	500
	Andhra Pradesh	Vijayawada	Desi	2000	2000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	400	400	Unch
	Madhya Pradesh	Indore	Kantewala	4000	4000	Unch
		Pipariya	Desi	4000	2000	2000

		Katni		NA	NA	-
		Neemuch	Kantewala	550	350	200
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		6000	4000	2000
		Gadarwara		1000	700	300
		Jabalpur		NA	NA	-
		Badnagar		Dollar(Kabuli)	NA	3000
			Vishal	NA	NA	-
		Biaora	Kantawala	550	500	50
		Bhind	Desi	25	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	2500	-
		Chhatarpur		NA	NA	-
		Dabra		250	200	50
			Kabuli	500	500	Unch
		Gotegaon	Desi	200	200	Unch
		Harda		NA	NA	-
		Khandwa		280	300	-20
		Rajgarh	kante wala	600	400	200
			White Katu	300	200	100
			Dollar	400	300	100
		Morena	Desi	NA	25	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	60	400	-340
			Green	70	400	-330
		Gotegaon	Yellow	NA	NA	-
			Green	NA	8	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	5500	3000	2500
	Maharashtra	Latur		3000	3000	Unch
		Jalna		150	150	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	2000	Unch
	Gujarat	Dahod	Red	200	200	Unch
			White	NA	NA	-

	Madhya Pradesh	Katni		800	NA	-
		Indore	MH	900	800	100
		Pipariya	Desi	1300	1500	-200
		Gadarwara		2500	1200	1300
		Bhind	Red	25	NA	-
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		150	150	Unch
		Morena		NA	400	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	500	300
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		500	500	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	60	150	-90
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	100	-
		Dabra	Medium	60	200	-140
		Gotegaon	whole	50	80	-30
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	300	200	100
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	1000	600	400
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	200	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-

	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	600	-100
			Local	2000	800	1200
		Neemuch	Desi	150	150	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			15-May-13	14-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4250	4250	Unch
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3900	3875	25
	Rajasthan	Bikaner	3750	3750	Unch
	Delhi	Delhi	3950	3925	25
	Karnataka	Gulbarga	4200	4200	Unch
	Gujarat	Dahod	4500	4500	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4250	4200	50
		Katni	3900	NA	-
		Gwalior	NA	4000	-
		Guna	NA	NA	-
		Bhind	4200	NA	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Besan	Delhi	Delhi	4286	4286	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	2950	-
	Uttar Pradesh	Kanpur	2860	2870	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	6400	Unch
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6200	6300	-100
	Madhya Pradesh	Indore	6400	6400	Unch

		Katni	6500	NA	-	
		Katni (Sava)	5850	NA	-	
		Gujarat	Dahod (Phatka)	6500	6500	Unch
			Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4800	4800	Unch	
	Madhya Pradesh	Indore	4850	4850	Unch	
		Katni	5000	NA	-	
		Gwalior	NA	NA	-	
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch	
		Delhi (Choti Masoor)	5800	5800	Unch	
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-	
		Akola(Mogar)	7400	7400	Unch	
	Rajasthan	Bikaner (Split)	6500	6500	Unch	
	Madhya Pradesh	Indore	7500	7500	Unch	
	Karnataka	Gulbarga	7300	7300	Unch	
	Gujarat	Dahod (Mogar)	7500	7500	Unch	
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-	
	Rajasthan	Bikaner (Split)	4200	4200	Unch	
	Madhya Pradesh	Indore	5800	5800	Unch	
	Karnataka	Gulbarga	5300	5300	Unch	
	Andhra Pradesh	Guntur	4850	4900	-50	
	Gujarat	Dahod (Mogar)	5000	5000	Unch	

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.php> © 2013 Indian Agribusiness Systems Pvt Ltd.