

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly positive tone on Thursday except slight weakness in certain markets.
- Market participants revealed that:-
 - ✓ New moong (M.P.) commenced at Delhi, traded at 5600 Rs/Qtl.
 - ✓ Latur (Mah.) spot market, reported closed due to 'Strike'.
 - ✓ Jalgaon (Mah.) local market, reported new arrival of urad and moong will come in September.
 - ✓ Amravati (Mah.) cash market, reported new arrival of moong will come in July.
 - ✓ Jaipur (Raj.) cash market, featured firm tone in chana and moong prices on enhanced demand but decline tone in urad price on sluggish demand.
 - ✓ Indore (M.P.) local market, noticed bearish tone in urad (Mah.) price on higher arrivals.
 - ✓ Guntur and Vijayawada (A.P.) spot markets, featured solid tone in urad prices on better demand.
 - ✓ Dahod (Guj.) local market, witnessed rigid tone in chana desi price on good quality demand.
 - ✓ Khandwa (M.P.) cash market, recorded positive tone in chana desi price on healthier demand but stable tone in tur price on slow demand.
 - ✓ Kolkata (W.B.) spot market, reported firm tone in Canadian green peas price on excellent demand.
- At Mumbai port, 90 containers of Tanzania moong, 77 containers of Tanzania tur, 25 containers of Burma moong, 44 containers of Burma tur, 4 containers of Canada masoor, 36 containers China chitra rajma, 14 containers of Ethiopia rajma, 2 containers of Ethiopia chana kabuli, 8 containers of Burma choulda and 3 containers of USA pinto beans has arrived.
- At Chennai port, 93 containers of Burma urad, 40 containers of green moong, 9 containers of Burma tur, 55 containers of masoor, 2 containers of Cow peas, 6 containers of Yellow peas, 4 containers of Burma maushmi chana, 2 containers of green peas and 9 containers of chaula has arrived.
- Vessel named APJ SHIRIN containing 42360 and 10600 MTS of Yellow Peas and Red Lentils arrived at Mumbai port.
- Arrival of rabi moong is likely to increase in the coming days. Currently there is good demand for moong in the ready market.
- Adequate quantities of certified and quality seed are available for sowing in the current kharif season. Among pulses, availability exceeds in the case of urad and moong, but there is insignificant shortage in the case of arhar according to agriculture ministry.
- For pulses, 7.26 lakh quintal seed is available while the requirement is pegged at 6.19 lakh quintal.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of chana in the month of April declined to 0.04 lakh metric tonnes compared to 0.11 lakh metric tonnes during the previous month.

International Fundamental:

- Seeding progress of lentils and peas is behind average till date in the United States (Mid –west).
- According to official sources, French pace of field pea exports improved in March compared to previous month. Most of the exports were to destinations in Europe.
- In Saskatchewan, Canada, area under chickpea this season is expect to be 185000 acres, within trade estimates of 175000 acres -2250000 acres.
- Masoor prices are likely to firm up in Pakistan, amid expected good demand in the market after the elections.
- Warm and favourable weather has allowed seeding to begin in parts of southwestern and west-central Saskatchewan during the week (April 30 –May 06, 2013), according to Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to firm tone following good demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
May-13	43	3371	3405	3371	3405	1,160	-990	4600	-670
Jun-13	39	3425	3460	3425	3459	61,240	-3,120	157270	-1180
Jul-13	40	3498	3533	3498	3533	17,220	1,890	45390	2570
Aug-13	34	3575	3600	3575	3600	1,390	70	6630	440

Spread Matrix: -as of today

Contract	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Basis	20	-	-	-	-	-
May-13	-	54	-	-	-	-
June-13	-	-	74	-	-	-
July-13	-	-	-	67	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 15-5-2013

Location	Demat	In-Process	Total
Bikaner	53431	4237	57668
Delhi	29280	6359	35639
Indore	6779	329	7108
Total	89490	10925	100415

(Source- NCDEX)

FOREX

Currency	16.5.2013	14.5.2013
US Dollar	54.7723	54.7835
Euro	70.4605	70.7189
Yen (100)	53.50	53.55
GBP	83.3141	83.3805
MMK*	0.0595	0.0601

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 13th May, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	47843	25816	5890		79549
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): May 16th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			16-May-13	15-May-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	May	610	620	-10
		Lemon(New)	Burma	May	780	780	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	May-June	435	440	-5
			Ukraine	May-June	425	425	Unch
			Canada (container)	May-June	480	480	Unch
		Green	U.S.	Sep-Oct	750	750	Unch
			Canada	Sep-Oct	685	685	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	May-June	740	740	Unch
		Flash	Australia	May-June	780	780	Unch
		Nuggets		May-June	780	780	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		May	660	665	-5
		SQ (Old)			NA	NA	-
		SQ (New)		May	695	695	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	May	680	680	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	May	680	680	Unch
	Moong (Green gram)	Pedishewa	Burma	May	1030	1050	-20
		Annaseva			NA	NA	-
		Pokako		May	970	970	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		645	645	Unch

	Black Gram)	FAQ (Old)			645	645	Unch
		SQ (New)			690	690	Unch
		SQ (Old)			690	690	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		790	790	Unch
		Lemon(Old)			790	790	Unch
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				16-May-13	15-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3325	3325	Unch
		Latur	Gauran	NA	3250	-
			Chana Mixed	NA	3300	-
			Annagiri	NA	3700	-
			G-12	NA	3350	-
		Jalna	Gauran	3150	3100	50
			Pila	3350	3300	50
		Akola	Mixed chana	3350	3300	50
			Chapa	3400	3350	50
			Annagiri	3450	3400	50
		Amaravati	Desi	3300	3300	Unch
		Jalgaon		3200	3200	Unch
	Delhi	Delhi	Rajasthan	3425	3425	Unch
			Madhya Pradesh	3425	3425	Unch
	Rajasthan	Jaipur	Desi	3420	3400	20
		Bikaner		3350	3350	Unch
	Uttar Pradesh	Kanpur		3410	3370	40
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	3500	-100
	Andhra Pradesh	Vijayawada	Desi	3300	3300	Unch
	Gujarat	Dahod		3350	3300	50
	Madhya Pradesh	Indore	Kantewala	3400	3400	Unch
			Kabuli 4446 Mill quality	4500	4800	-300
			Kabuli 5860 Export quality	5300	5300	Unch
		Pipariya	Desi	3150	3150	Unch
		Ashok Nagar		NA	3150	-
		Gwalior		NA	NA	-
		Katni		3250	3250	Unch

		Neemuch	Kantewala	3280	3240	40
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	3100	-
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Badnagar	Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	3250	3225	25
		Bhind	desi	3250	3200	50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3150	NA	-
		Chhattarpur		NA	NA	-
		Dabra		3225	3200	25
			Kabuli	3800	3800	Unch
		Gotegaon	Desi	3090	3050	40
		Hrada		NA	NA	-
		Khandwa		3190	3130	60
		Rajgarh	kante wala	3300	3300	Unch
			White Katu	2950	2950	Unch
			Dollar(Kabuli)	3800	4000	-200
		Morena	Desi	3150	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2501	2501	Unch
			White American	2700	2700	Unch
			Green Canadian	5300	5300	Unch
			Green American	5400	5400	Unch
	Uttar Pradesh	Kanpur	Desi	2850	2750	100
			White Canadian	5600	5150	450
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2800	2750	50
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2450	2450	Unch
			Green	2450	2465	-15
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
	Green		NA	NA	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4225	4225	Unch
			Arusha	3851	3851	Unch
			Mozambique	3650	3350	300
			Malawi	3350	3400	-50
		Latur	White	NA	4700	-
			Red	NA	4700	-
		Jalna		4250	4200	50
			White	4450	4400	50
			BDM	4650	4600	50
		Akola	Red	4500	4475	25
		Jalgaon		4500	4500	Unch
		Amravati	Desi	4575	4550	25
	Delhi	Delhi	Burmese Lemon	4400	4400	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4650	4575	75
			Tur M.P Line	4500	4450	50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4631	4650	-19
	Andhra Pradesh	Vijayawada		4200	4200	Unch
	Gujarat	Dahod		4000	4000	Unch
			White	4500	4500	Unch
	Madhya Pradesh	Katni	Desi	4200	4000	200
		Indore	Mh	4500	4450	50
		Pipariya	Desi	4700	4450	250
		Gadarwara		NA	4500	-
		Jabalpur		NA	NA	-
		Bhind		4300	4300	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		4000	4000	Unch
		Morena		4000	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4050	4050	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3650	3650	Unch
	Delhi	Delhi	Chanti Export	5900	5900	Unch
			MP/ Kota Line	4100	4100	Unch
			UP/ Sikri Line	4700	4700	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4300	4230	70
			Bareilly Delivery	4500	4450	50
	West Bengal	Kolkata	Masoor Canadian	4200	4050	150

	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4300	4300	Unch
		Guna	Desi	NA	NA	-
		Ganjbasaoda		NA	NA	-
		Indore	Mota Masra	4150	4200	-50
			Chota	4125	4175	-50
		Pipariya	Desi	4050	4100	-50
		Ashok Nagar		NA	3900	-
		Gadarwara	whole	NA	4000	-
		Jabalpur	Seed	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3900	NA	-
		Dabra	Medium	4000	3900	100
		Gotegaon	whole	3950	4000	-50
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3850	3800	50
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5200	5200	Unch
			Tanzania	5000	5000	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	5750	5750	Unch
			Chamki	6150	6150	Unch
		Latur	Desi	NA	5500	-
		Akola		5800	5800	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5350	5300	50
			Karnataka	5700	5700	Unch
			M.P.	5600	NA	-
			Merta city(Mogar)	5700	5700	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5400	5200	200
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5800	5600	200
		Merta City		NA	5500	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3400	3400	Unch
		Jalna	Desi	3400	3400	Unch
		Latur		NA	4000	-
		Akola		3800	3800	Unch

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3825	3825	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3700	3700	Unch
			Burmese FAQ(Old)	3700	3700	Unch
			Burmese SQ(Old)	3900	3900	Unch
			Burmese SQ(New)	3900	3900	Unch
	Andhra Pradesh	Vijayawada	Polished	4000	3950	50
			Sada(Bada)	3800	3750	50
		Guntur	Gota Barnded	5000	4850	150
	West Bengal	Kolkata	Urad Faq	3500	3450	50
	Rajasthan	Jaipur	Desi	3200	3400	-200
	Gujarat	Dahod	Local	3400	3400	Unch
	Madhya Pradesh	Indore		3100	2900	200
			Maharashtra Line	3300	3400	-100
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3150	3150	Unch
		Jabalpur	local	NA	NA	-
Chhattarpur		NA		NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				16-May-13	15-May-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	NA	500	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	100	-50
			Pila	NA	NA	-
		Amravati	Desi	2500	2000	500
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	800	1500	-700
	Andhra Pradesh	Vijayawada	Desi	2000	2000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	400	400	Unch
	Madhya Pradesh	Indore	Kantewala	5000	4000	1000
		Pipariya	Desi	4000	4000	Unch

		Katni		NA	NA	-
		Neemuch	Kantewala	150	550	-400
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	6000	-
		Gadarwara		NA	1000	-
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	500	550	-50
		Bhind	Desi	25	25	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	NA	-
		Chhatarpur		NA	NA	-
		Dabra		500	250	250
			Kabuli	300	500	-200
		Gotegaon	Desi	140	200	-60
		Harda		NA	NA	-
		Khandwa		200	280	-80
		Rajgarh	kante wala	600	600	Unch
			White Katu	400	300	100
			Dollar	400	400	Unch
		Morena	Desi	50	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	400	60	340
			Green	400	70	330
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3200	5500	-2300
	Maharashtra	Latur		NA	3000	-
		Jalna		50	150	-100
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	3000	2000	1000
	Gujarat	Dahod	Red	200	200	Unch
			White	NA	NA	-

	Madhya Pradesh	Katni		1000	800	200
		Indore	MH	800	900	-100
		Pipariya	Desi	1500	1300	200
		Gadarwara		NA	2500	-
		Bhind	Red	25	25	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		80	150	-70
		Morena		250	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	800	-400
		Pipariya	Desi	500	200	300
		Ashok Nagar		NA	500	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	50	60	-10
		Bairagarh	Whole	NA	NA	-
		Bina	kali	100	NA	-
		Dabra	Medium	50	60	-10
		Gotegaon	whole	25	50	-25
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	200	300	-100
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	1000	-500
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	200	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	200	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-

	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	500	100
			Local	800	2000	-1200
		Neemuch	Desi	900	150	750
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			16-May-13	15-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4250	4250	Unch
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3925	3900	25
	Rajasthan	Bikaner	3750	3750	Unch
	Delhi	Delhi	4000	3950	50
	Karnataka	Gulbarga	4200	4200	Unch
	Gujarat	Dahod	4500	4500	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4250	4250	Unch
		Katni	3900	3900	Unch
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	4200	4200	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Besan	Delhi	Delhi	4314	4286	28.57143
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2920	2860	60
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	NA	6400	-
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6300	6200	100

	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6600	6500	100
		Katni (Sava)	6000	5850	150
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4825	4800	25
	Madhya Pradesh	Indore	4900	4850	50
		Katni	5000	5000	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7400	7400	Unch
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	7400	7500	-100
	Karnataka	Gulbarga	7300	7300	Unch
	Gujarat	Dahod (Mogar)	7500	7500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	5900	5800	100
	Karnataka	Gulbarga	5300	5300	Unch
	Andhra Pradesh	Guntur	5000	4850	150
	Gujarat	Dahod (Mogar)	5000	5000	Unch

Disclaimer

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