

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Wednesday except steady to firm tone noticed in urad prices.
- Market participants revealed that:-
 - ✓ Delhi and Badnagar spot markets, noticed negative tone in chana (Raj. and M.P.) prices on slow demand.
 - ✓ Bikaner (Raj.) cash market, witnessed unchanged tone in chana prices on sluggish demand.
 - ✓ Kanpur (U.P.) local market noticed bearish tone in masoor (Kanpur and Bareilly) and tur (U.P. and M.P.) line prices on listless demand but firm tone in urad price on good demand.
 - ✓ Jaipur (Raj.) spot market, featured turn down tone in chana desi and moong prices on slothful demand but positive tone in urad price on enhanced demand.
 - ✓ Akola, Jalgaon, Jalna, Latur (Mah.), Guntur, Vijayawada (A.P.), Merta City (Raj.), Chennai (T.N.) Dahod (Guj.), Ashoknagar, Bhind and Dabra, Khandwa (M.P.) cash markets, reported unchanged tone in pulses prices on dwindle demand.
 - ✓ Gulbarga (Kar.) and Goteagaon (M.P.) local markets, witnessed dense tone in pulses prices on superior demand.
 - ✓ Indore (M.P.) spot market, noticed bearish tone in moong chamki price on higher arrivals.
 - ✓ Kolkata (W.B.) cash market, featured solid tone in Canadian green peas price on improved demand.
- At Mumbai port, 5 containers of Tanzania tur, 1 containers of Malawi tur, 4 containers of Burma cow peas, 37 containers of Canada masoor, 28 containers of China chitra rajma and 11 containers of Burma rajma has arrived.
- At Chennai port, 152 containers of Burma urad, 31 containers of green moong, 20 containers of Burma tur, 56 containers of masoor, 22 containers of yellow peas, 3 containers of kidney beans and 3 containers of green peas has arrived.
- Vessel named APJ SHIRIN containing 42360 and 10600 MTS of Yellow Peas and Red Lentils arrived at Mumbai port.
- According to trade sources, demand for dal is currently lower in the market amid availability of mangoes.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of chana in the month of April declined to 0.04 lakh metric tonnes compared to 0.11 lakh metric tonnes during the previous month.

International Fundamental:

- Forecast of sunny weather in the growing regions of Canada, is likely to help seeding progress of lentils.
- In Canada, during the previous week movement of peas slowed down following seeding work in progress.
- According to Statistics Canada planting intention report, acreage under peas is likely to increase by 3% to 3.43 million acres this season compared to previous year.
- For the week ending on 17th May, 2013 visible stocks of peas in Canada are higher compared to the same period previous year.

- Warm and favourable weather has allowed seeding to begin in parts of southwestern and west-central Saskatchewan during the week (May 07 –May 13, 2013) and eight percent has of the seeding has been completed, according to Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to weak tone amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	-19	3405	3422	3360	3381	60,890	17,910	133130	-5620
Jul-13	-20	3479	3499	3442	3457	27,290	7,080	70580	6520
Aug-13	-18	3551	3569	3515	3529	3,120	1,800	9870	140
Sep-13	-24	3622	3638	3594	3601	460	60	1030	60

Spread Matrix: -as of today

Contract	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Basis	-6	-	-	-	-	-
May-13	-	76	-	-	-	-
June-13	-	-	72	-	-	-
July-13	-	-	-	72	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 21-5-2013

Location	Demat	In-Process	Total
Bikaner	64187	2742	66929
Delhi	36324	2586	38910
Indore	7770	494	8264
Total	108281	5822	114103

(Source- NCDEX)

FOREX

Currency	22.5.2013	21.5.2013
US Dollar	55.522	55.0395
Euro	71.6725	70.9269
Yen (100)	54.07	53.67
GBP	84.0936	83.9517
MMK*	0.0596	0.0590

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 20th May, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	63926	36324	7770		108020
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): May 22nd, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			22-May-13	21-May-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	May	610	610	Unch
		Lemon(New)	Burma	May	790	790	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	May-June	435	435	Unch
			Ukraine	May-June	425	425	Unch
			Canada (container)	May-June	480	480	Unch
		Green	U.S.	Sep-Oct	750	750	Unch
			Canada	Sep-Oct	685	685	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	May-June	730	730	Unch
		Flash	Australia	May-June	750	750	Unch
		Nuggets		May-June	750	750	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		May	665	665	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		May	705	705	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	May	670	670	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	May	680	680	Unch
	Moong (Green gram)	Pedishewa	Burma	May	1020	1020	Unch
		Annaseva			NA	NA	-
		Pokako		May	970	970	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		650	650	Unch

	Black Gram)	FAQ (Old)			650	650	Unch
		SQ (New)			695	695	Unch
		SQ (Old)			695	695	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		785	785	Unch
		Lemon(Old)			785	785	Unch
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				22-May-13	21-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3325	3325	Unch
		Latur	Gauran	3250	3250	Unch
			Chana Mixed	3300	3300	Unch
			Annagiri	3700	3700	Unch
			G-12	3350	3350	Unch
		Jalna	Gauran	3150	3150	Unch
			Pila	3350	3350	Unch
		Akola	Mixed chana	3225	3225	Unch
			Chapa	3275	3275	Unch
			Annagiri	3325	3325	Unch
		Amaravati	Desi	3150	3250	-100
		Jalgaon		3250	3250	Unch
	Delhi	Delhi	Rajasthan	3375	3400	-25
			Madhya Pradesh	3375	3400	-25
	Rajasthan	Jaipur	Desi	3400	3425	-25
		Bikaner		3350	3350	Unch
	Uttar Pradesh	Kanpur		3370	3370	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3500	3400	100
	Andhra Pradesh	Vijayawada	Desi	3250	3250	Unch
	Gujarat	Dahod		3350	3340	10
	Madhya Pradesh	Indore	Kantewala	3450	3450	Unch
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5300	5400	-100
		Pipariya	Desi	NA	3150	-
		Ashok Nagar		NA	NA	-
		Gwalior		3300	NA	-
		Katni		NA	NA	-

		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	3150	-
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Badnagar	Dollar(Kabuli)	4600	4700	-100
			Vishal	NA	NA	-
		Biaora	Kantawala	3250	3250	Unch
		Bhind	desi	3200	3200	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		3250	3250	Unch
			Kabuli	3800	3900	-100
		Gotegaon	Desi	3160	3060	100
		Hrada		NA	NA	-
		Khandwa		3200	3200	Unch
		Rajgarh	kante wala	3250	3260	-10
			White Katu	3000	2950	50
			Dollar(Kabuli)	4100	4000	100
		Morena	Desi	NA	3100	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2500	2511	-11
			White American	2750	2750	Unch
			Green Canadian	5350	5350	Unch
			Green American	5550	5550	Unch
	Uttar Pradesh	Kanpur	Desi	2750	2750	Unch
			White Canadian	5550	5500	50
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2800	2800	Unch
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	NA	-
		Dabra	White	2450	2425	25
			Green	2450	2450	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	3400	NA	-
			Green	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4275	4311	-36
			Arusha	3900	3900	Unch
			Mozambique	3500	3800	-300
			Malawi	3425	3425	Unch
		Latur	White	4700	4700	Unch
			Red	4700	4700	Unch
		Jalna		4250	4250	Unch
			White	4450	4450	Unch
			BDM	4650	4650	Unch
		Akola	Red	4500	4500	Unch
		Jalgaon		4500	4500	Unch
		Amravati	Desi	4500	4550	-50
	Delhi	Delhi	Burmese Lemon	4450	4450	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4800	4810	-10
			Tur M.P Line	4650	4700	-50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4700	4650	50
	Andhra Pradesh	Vijayawada		4275	4275	Unch
				4100	4100	Unch
	Gujarat	Dahod	White	4500	4500	Unch
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4600	4600	Unch
		Pipariya	Desi	NA	4800	-
		Gadarwara		NA	4260	-
		Jabalpur		NA	NA	-
		Bhind		4700	4600	100
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		4050	4050	Unch
		Morena		NA	4000	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3900	3925	-25
	Tamil Nadu	Chennai	Yellow Lentil	3600	3600	Unch
	Delhi	Delhi	Chanti Export	6000	6000	Unch
			MP/ Kota Line	4250	4250	Unch
			UP/ Sikri Line	4950	4950	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4335	4375	-40
			Bareilly Delivery	4580	4560	20
	West Bengal	Kolkata	Masoor Canadian	4200	4225	-25

	Madhya Pradesh	Gwalior	Desi	4250	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasaoda		NA	NA	-
		Indore	Mota Masra	4300	4250	50
			Chota	4275	4225	50
		Pipariya	Desi	NA	4050	-
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	4015	4000	15
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3900	3900	Unch
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5500	Unch
			Tanzania	5200	5200	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	5750	5750	Unch
			Chamki	6150	6150	Unch
		Latur	Desi	5500	5500	Unch
		Akola		5800	5800	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5200	Unch
			Karnataka	5600	5600	Unch
			M.P.	5400	5500	-100
			Merta city(Mogar)	5400	5300	100
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5200	5400	-200
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5400	5500	-100
		Merta City		5600	5600	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3475	3475	Unch
		Jalna	Desi	3400	3400	Unch
		Latur		4000	4000	Unch
		Akola		3800	3800	Unch

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3925	3925	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3750	3750	Unch
			Burmese FAQ(Old)	3750	3750	Unch
			Burmese SQ(Old)	3950	3950	Unch
			Burmese SQ(New)	3950	3950	Unch
	Andhra Pradesh	Vijayawada	Polished	3900	3900	Unch
			Sada(Bada)	3700	3700	Unch
		Guntur	Gota Barnded	5025	5025	Unch
	West Bengal	Kolkata	Urad Faq	3550	3550	Unch
	Rajasthan	Jaipur	Desi	3400	3300	100
	Gujarat	Dahod	Local	3400	3400	Unch
	Madhya Pradesh	Indore			3100	3100
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
Neemuch		NA		NA	-	
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				22-May-13	21-May-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	500	500	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	2000	2000	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	200	200	Unch
	Andhra Pradesh	Vijayawada	Desi	1000	1000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	700	700	Unch
	Madhya Pradesh	Indore	Kantewala	2500	2000	500
		Pipariya	Desi	NA	4000	-

		Katni		NA	NA	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	2000	2000	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	400	350	50
		Bhind	Desi	20	25	-5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		500	600	-100
			Kabuli	250	250	Unch
		Gotegaon	Desi	160	150	10
		Harda		NA	NA	-
		Khandwa		250	200	50
		Rajgarh	kante wala	600	800	-200
			White Katu	300	400	-100
			Dollar	400	300	100
		Morena	Desi	NA	50	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	400	500	-100
			Green	400	700	-300
		Gotegaon	Yellow	4	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3000	1200	1800
	Maharashtra	Latur		3000	3000	Unch
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	3000	-1000
	Gujarat	Dahod	Red	200	200	Unch
			White	NA	NA	-

	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	700	800	-100
		Pipariya	Desi	NA	1000	-
		Gadarwara		NA	1600	-
		Bhind	Red	25	25	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		150	80	70
		Morena		NA	250	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	600	100
		Pipariya	Desi	NA	300	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	50	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	100	300	-200
		Gotegaon	whole	40	30	10
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	400	300	100
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	700	700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	200	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-

	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	800	500	300
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			22-May-13	21-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4200	4200	Unch
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3850	3860	-10
	Rajasthan	Bikaner	3925	3800	125
	Delhi	Delhi	4025	4000	25
	Karnataka	Gulbarga	4200	4200	Unch
	Gujarat	Dahod	4400	4400	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4250	4250	Unch
		Katni	NA	NA	-
		Gwalior	3950	NA	-
		Guna	NA	NA	-
		Bhind	4150	4100	50
		Chhattarpur	NA	NA	-
		Dabra	NA	4000	-
Besan	Delhi	Delhi	4571	4457	114.2857
Matar (Peas)	Madhya Pradesh	Gwalior	2950	NA	-
	Uttar Pradesh	Kanpur	2920	2910	10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6700	6700	Unch
		Latur	6400	6500	-100
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6300	6400	-100

	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6500	NA	-
		Katni (Sava)	5900	NA	-
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6100	6100	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4925	4950	-25
	Madhya Pradesh	Indore	4900	4900	Unch
		Katni	5000	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5350	5350	Unch
		Delhi (Choti Masoor)	5850	5850	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7400	7400	Unch
	Rajasthan	Bikaner (Split)	6700	6800	-100
	Madhya Pradesh	Indore	7500	7500	Unch
	Karnataka	Gulbarga	7300	7300	Unch
	Gujarat	Dahod (Mogar)	7500	7500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4250	4300	-50
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5300	5300	Unch
	Andhra Pradesh	Guntur	NA	5025	-
	Gujarat	Dahod (Mogar)	5000	5000	Unch

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