

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Saturday.
- Market participants revealed that:-
 - ✓ Various local markets, of Mah., W.B. and M.P. reported closed on the occasion of 'Buddha Purnima'.
 - ✓ Delhi and Bhaora (M.P.) spot markets witnessed bearish tone in chana prices on higher arrivals.
 - ✓ Bikaner (Raj.) cash market noticed firm tone in chana price on excellent demand.
 - ✓ Kanpur (U.P.) and Jaipur (Raj.) local markets, featured negative tone in pulses prices on slow demand.
 - ✓ Chennai (T.N.) spot market recorded decline tone in urad (FAQ and SQ) prices on sluggish demand but firm tone in Canadian yellow lentil price on superior demand.
 - ✓ Bhind (M.P.) cash market, noticed unchanged tone in pulses prices on normal demand.
- At Mumbai port, 30 containers of Burma tur, 33 containers of Tanzania moong, 20 containers of Tanzania tur, 21 containers of Kenya moong, 15 containers of Burma urad, 2 containers of China chitra rajma, 6 containers of Burma bamboo beans, 2 containers of Ethiopia brown beans, 10 containers of Ethiopia red rajma, 3 containers of Ethiopia chitra rajma, 3 containers of Ethiopia white beans, 10 containers of Burma choulra and 5 containers of Burma rajma has arrived.
- At Chennai port, 152 containers of Burma urad, 31 containers of green moong, 20 containers of Burma tur, 56 containers of masoor, 22 containers of yellow peas, 3 containers of kidney beans and 3 containers of green peas has arrived.
- Vessel named Aruna Ismail containing 53660 MTS of Yellow Peas and Lentils arrived at Mumbai port.
- Masoor prices are likely to be firm amid lower output in the domestic market.
- Trade remained lack-luster as many mandis remained closed.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of chana in the month of April declined to 0.04 lakh metric tonnes compared to 0.11 lakh metric tonnes during the previous month.

International Fundamental:

- Forecast of sunny weather in the growing regions of Canada, is likely to help seeding progress of lentils.
- In Canada, during the previous week movement of peas slowed down following seeding work in progress.
- According to Statistics Canada planting intention report, acreage under peas is likely to increase by 3% to 3.43 million acres this season compared to previous year.
- For the week ending on 17th May, 2013 visible stocks of peas in Canada are higher compared to the same period previous year.

- Warm and favourable weather has allowed seeding to begin in parts of southwestern and west-central Saskatchewan during the week (May 07 –May 13, 2013) and eight percent has of the seeding has been completed, according to Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to weak tone in the coming days on higher arrivals.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-closed as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	-	-	-	-	-	-	-	-	-
Jul-13	-	-	-	-	-	-	-	-	-
Aug-13	-	-	-	-	-	-	-	-	-
Sep-13	-	-	-	-	-	-	-	-	-

Spread Matrix: -as of today

Contract	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Basis	-	-	-	-	-	-
May-13	-	-	-	-	-	-
June-13	-	-	-	-	-	-
July-13	-	-	-	-	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 23-5-2013

Location	Demat	In-Process	Total
Bikaner	65674	2645	68319
Delhi	36497	3422	39919
Indore	8076	599	8675
Total	110247	6666	116913

(Source- NCDEX)

FOREX

Currency	25.5.2013	24.5.2013
US Dollar	55.6350	55.6075
Euro	71.9579	71.9415
Yen (100)	54.95	54.71
GBP	84.1563	83.9840
MMK*	0.0589	0.0585

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 20th May, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	63926	36324	7770		108020
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): May 25th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			25-May-13	24-May-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	May	NA	NA	-
		Lemon(New)	Burma	May	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	May-June	NA	NA	-
			Ukraine	May-June	NA	NA	-
			Canada (container)	May-June	NA	NA	-
		Green	U.S.	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	May-June	NA	NA	-
		Flash	Australia	May-June	NA	NA	-
		Nuggets		May-June	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		May	NA	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		May	NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	May-June	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	May	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	May	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		May	NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		NA	650	-

	Black Gram)	FAQ (Old)			NA	650	-
		SQ (New)			NA	695	-
		SQ (Old)			NA	695	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	785	-
		Lemon(Old)			NA	785	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				25-May-13	24-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3325	3325	Unch
		Latur	Gauran	NA	3250	-
			Chana Mixed	NA	3300	-
			Annagiri	NA	3700	-
			G-12	NA	3350	-
		Jalna	Gauran	NA	3150	-
			Pila	NA	3350	-
		Akola	Mixed chana	NA	3175	-
			Chapa	NA	3225	-
			Annagiri	NA	3275	-
		Amaravati	Desi	NA	3200	-
		Jalgaon		NA	3250	-
	Delhi	Delhi	Rajasthan	3300	3325	-25
			Madhya Pradesh	3300	3325	-25
	Rajasthan	Jaipur	Desi	3350	3400	-50
		Bikaner		3250	3175	75
	Uttar Pradesh	Kanpur		3320	3340	-20
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	3450	-50
	Andhra Pradesh	Vijayawada	Desi	3150	3225	-75
	Gujarat	Dahod		NA	3270	-
	Madhya Pradesh	Indore	Kantewala	3300	3350	-50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5300	5300	Unch
		Pipariya	Desi	NA	3100	-
		Ashok Nagar		NA	NA	-
		Gwalior		NA	NA	-
		Katni		NA	NA	-

		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Badnagar	Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	3220	3225	-5
		Bhind	desi	3150	3150	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		NA	3250	-
			Kabuli	NA	4000	-
		Gotegaon	Desi	NA	3050	-
		Hrada		NA	NA	-
		Khandwa		NA	3090	-
		Rajgarh	kante wala	NA	3260	-
			White Katu	NA	2970	-
			Dollar(Kabuli)	NA	4100	-
		Morena	Desi	NA	3150	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2511	2501	10
			White American	2750	2750	Unch
			Green Canadian	5400	5400	Unch
			Green American	5600	5600	Unch
	Uttar Pradesh	Kanpur	Desi	NA	2750	-
			White Canadian	NA	5500	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2810	2840	-30
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	NA	2425	-
			Green	NA	2475	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	3400	-
	Green		NA	NA	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4150	4200	-50
			Arusha	3850	3850	Unch
			Mozambique	3650	3650	Unch
			Malawi	3400	3400	Unch
		Latur	White	NA	4700	-
			Red	NA	4700	-
		Jalna		NA	4200	-
			White	NA	4400	-
			BDM	NA	4600	-
		Akola	Red	NA	4400	-
		Jalgaon		NA	4500	-
		Amravati	Desi	NA	4500	-
	Delhi	Delhi	Burmese Lemon	4600	4600	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4750	4800	-50
			Tur M.P Line	4650	4700	-50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4500	4650	-150
	Andhra Pradesh	Vijayawada		4150	4100	50
	Gujarat	Dahod		NA	4100	-
			White	NA	4500	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4600	4600	Unch
		Pipariya	Desi	NA	4650	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		4500	4500	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	4090	-
		Morena		NA	4000	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	4000	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3650	3600	50
	Delhi	Delhi	Chanti Export	6000	6000	Unch
			MP/ Kota Line	4250	4250	Unch
			UP/ Sikri Line	4950	4950	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4370	4375	-5
			Bareilly Delivery	4570	4560	10
	West Bengal	Kolkata	Masoor Canadian	NA	4200	-

	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4250	4250	Unch
			Chota	4225	4225	Unch
		Pipariya	Desi	NA	4050	-
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	4000	-
		Gotegaon	whole	NA	3800	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	3850	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5350	5350	Unch
			Tanzania	5100	5100	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	5750	-
			Chamki	NA	6150	-
		Latur	Desi	NA	5500	-
		Akola		NA	5800	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5100	5200	-100
			Karnataka	5600	5600	Unch
			M.P.	5400	5400	Unch
			Merta city(Mogar)	5300	5400	-100
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5200	5200	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5400	5500	-100
		Merta City		5500	5500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3475	3475	Unch
		Jalna	Desi	NA	3400	-
		Latur		NA	4000	-
		Akola		NA	3800	-

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3850	3850	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3700	3750	-50
			Burmese FAQ(Old)	3700	3750	-50
			Burmese SQ(Old)	3900	3950	-50
			Burmese SQ(New)	3900	3950	-50
	Andhra Pradesh	Vijayawada	Polished	3850	3850	Unch
			Sada(Bada)	3700	3650	50
		Guntur	Gota Barnded	5025	5025	Unch
	West Bengal	Kolkata	Urad Faq	NA	3500	-
	Rajasthan	Jaipur	Desi	3300	3500	-200
	Gujarat	Dahod	Local	NA	3500	-
	Madhya Pradesh	Indore		3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				25-May-13	24-May-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	50	Unch
			Madhya Pradesh	50	50	Unch
	Maharashtra	Latur	Gauran	NA	500	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	50	-
			Pila	NA	NA	-
		Amravati	Desi	NA	2000	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	200	200	Unch
	Andhra Pradesh	Vijayawada	Desi	3000	2000	1000
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	500	-
	Madhya Pradesh	Indore	Kantewala	3000	3000	Unch
		Pipariya	Desi	NA	3000	-

		Katni		NA	NA	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	400	250	150
		Bhind	Desi	25	25	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		NA	500	-
			Kabuli	NA	250	-
		Gotegaon	Desi	NA	140	-
		Harda		NA	NA	-
		Khandwa		NA	200	-
		Rajgarh	kante wala	NA	500	-
			White Katu	NA	200	-
			Dollar	NA	200	-
		Morena	Desi	NA	60	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	300	-
			Green	NA	400	-
		Gotegaon	Yellow	NA	10	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	3000	-1000
	Maharashtra	Latur		NA	3000	-
		Jalna		NA	50	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	3000	-
	Gujarat	Dahod	Red	NA	200	-
			White	NA	NA	-

	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	NA	1200	-
		Gadarwara		NA	NA	-
		Bhind	Red	25	25	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	90	-
		Morena		NA	400	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	NA	400	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	20	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	100	-
		Gotegaon	whole	NA	30	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	400	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	700	700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	200	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	200	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-

	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	100	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	800	800	Unch
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			25-May-13	24-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	4200	-
		Latur	NA	NA	-
		Akola	NA	4000	-
	Uttar Pradesh	Kanpur	3800	3825	-25
	Rajasthan	Bikaner	3750	4000	-250
	Delhi	Delhi	3875	3900	-25
	Karnataka	Gulbarga	NA	4200	-
	Gujarat	Dahod	NA	4400	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4250	4250	Unch
		Katni	NA	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	4150	4100	50
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Besan	Delhi	Delhi	4429	4429	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2920	2930	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6700	-
		Latur	NA	6400	-
		Akola(Phatka)	NA	6300	-
		Akola(sava no.)	NA	5600	-
	Karnataka	Gulbarga	6250	6300	-50

	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	NA	NA	-
		Katni (Sava)	NA	NA	-
	Gujarat	Dahod (Phatka)	NA	6600	-
		Dahod (Sava)	NA	6100	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4925	4925	Unch
	Madhya Pradesh	Indore	4900	4900	Unch
		Katni	NA	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5350	5350	Unch
		Delhi (Choti Masoor)	5850	5850	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	7300	-
	Rajasthan	Bikaner (Split)	6500	7000	-500
	Madhya Pradesh	Indore	7400	7400	Unch
	Karnataka	Gulbarga	NA	7300	-
	Gujarat	Dahod (Mogar)	NA	7500	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4300	4400	-100
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	NA	5300	-
	Andhra Pradesh	Guntur	5050	5050	Unch
	Gujarat	Dahod (Mogar)	NA	5000	-

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