

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Monday.
- Market participants revealed that:-
 - ✓ Neemuch and Gadarwara (M.P.) local markets, reported closed due to 'Chhattisgarh sad demise of Congress ministers'.
 - ✓ Rajgarh (M.P.) cash market, reported closed on the occasion of 'Purnima'.
 - ✓ New Delhi and Bikaner (Raj.) spot markets, witnessed firm tone in chana price on enhanced demand.
 - ✓ Kanpur (U.P.), Akola (Mah.) and Guntur (A.P.) cash markets, noticed bearish tone in pulses prices on indolent demand.
 - ✓ Jaipur (Raj.) local market, featured solid tone in urad price on excellent demand.
 - ✓ Jalgaon (Mah.), Gulbarga (Kar.), Badnagar, Dabra and Morena (M.P.) spot markets, recorded bearish tone in chana price on higher arrivals.
 - ✓ Latur (Mah.), Jabalpur (M.P.) and Merta City (Raj.) cash markets, reported unchanged tone in pulses prices on slow demand.
 - ✓ Kolkata (W.B.) local market, witnessed negative tone in Burmese urad FAQ and Canada masoor prices on slothful demand but positive tone in Canadian (yellow and green) peas prices on superior demand.
 - ✓ Vijayawada (A.P.) spot market, noticed decline tone in tur lemon price on listless demand.
 - ✓ Bina (M.P.) cash market, reported firm tone in kali masoor price on improved demand.
- At Mumbai port, 35 containers of Burma tur, 25 containers of Mozambique moong, 6 containers of Mozambique tur, 4 containers of Mozambique tur dal, 5 containers of Tanzania moong, 10 containers of Burma urad, 15 containers of Burma moong, 13 containers of Australia moong, 28 containers of Canada masoor, 3 containers of USA masoor, 14 containers of China chitra rajma, 1 containers of Ethiopia red rajma, 6 containers of USA green peas and 9 containers of USA pinto beans has arrived.
- At Chennai port, 159 containers of urad, 46 containers of green moong beans, 14 containers of tur whole, 102 containers of masoor, 18 containers of yellow peas, 2 containers of green peas, 2 containers of kidney beans, 7 containers of cow peas and 6 containers of mausmi chana has arrived.
- Vessel named Aruna Ismail containing 53660 MTS of Yellow Peas and Lentils arrived at Mumbai port.
- Arrivals of new moong crop will increase in the coming days.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of chana in the month of April declined to 0.04 lakh metric tonnes compared to 0.11 lakh metric tonnes during the previous month.

International Fundamental:

- Forecast of sunny weather in the growing regions of Canada, is likely to help seeding progress of lentils.
- According to Statistics Canada planting intention report, acreage under peas is likely to increase by 3% to 3.43 million acres this season compared to previous year.

- For the week ending on 17th May, 2013 visible stocks of peas in Canada are higher compared to the same period previous year.
- Warm and favourable weather has allowed seeding to begin in parts of southwestern and west-central Saskatchewan during the week (May 07 –May 13, 2013) and eight percent has of the seeding has been completed, according to Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone on higher arrivals in the coming days.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	-18	3302	3308	3271	3283	49,220	-35,320	118160	-7500
Jul-13	-17	3378	3386	3351	3362	38,960	-13,810	95870	7620
Aug-13	-20	3453	3458	3422	3433	5,350	-4,390	16610	2400
Sep-13	-25	3525	3525	3496	3500	1,440	270	2380	930

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	92	-	-	-	-	-
May-13	-	79	-	-	-	-
June-13	-	-	71	-	-	-
July-13	-	-	-	67	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 24-5-2013

Location	Demat	In-Process	Total
Bikaner	66103	3006	69109
Delhi	36769	4037	40806
Indore	8076	866	8942
Total	110948	7909	118857

(Source- NCDEX)

FOREX

Currency	27.5.2013	25.5.2013
US Dollar	55.6198	55.6350
Euro	71.9580	71.9579
Yen (100)	55.10	54.95
GBP	84.1806	84.1563
MMK*	0.0587	0.0589

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 20th May, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	63926	36324	7770		108020
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): May 27th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			27-May-13	25-May-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	May-June	610	NA	-
		Lemon(New)	Burma	May-June	770	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	May-June	435	NA	-
			Ukraine	May-June	425	NA	-
			Canada (container)	May-June	480	NA	-
		Green	U.S.	Sep-Oct	750	NA	-
			Canada	Sep-Oct	685	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	June	730	NA	-
		Flash	Australia	June	750	NA	-
		Nuggets		June	750	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		May-June	650	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		May-June	690	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	June	630	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	June	680	NA	-
	Moong (Green gram)	Pedishewa	Burma	June	1000	NA	-
		Annaseva			NA	NA	-
		Pokako		June	970	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		NA	NA	-

	Black Gram)	FAQ (Old)			NA	NA	-
		SQ (New)			NA	NA	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				27-May-13	25-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3325	3325	Unch
		Latur	Gauran	3250	NA	-
			Chana Mixed	3300	NA	-
			Annagiri	3700	NA	-
			G-12	3350	NA	-
		Jalna	Gauran	3100	NA	-
			Pila	3200	NA	-
		Akola	Mixed chana	3125	NA	-
			Chapa	3175	NA	-
			Annagiri	3225	NA	-
		Amaravati	Desi	3150	NA	-
		Jalgaon		3100	NA	-
	Delhi	Delhi	Rajasthan	3375	3300	75
			Madhya Pradesh	3375	3300	75
	Rajasthan	Jaipur	Desi	3350	3350	Unch
		Bikaner		3300	3250	50
	Uttar Pradesh	Kanpur		3300	3320	-20
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3350	3400	-50
	Andhra Pradesh	Vijayawada	Desi	3150	3150	Unch
	Gujarat	Dahod		3225	NA	-
	Madhya Pradesh	Indore	Kantewala	3300	3300	Unch
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5200	5300	-100
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gwalior		NA	NA	-
		Katni		NA	NA	-

		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
				Kante wala	3150	NA
		Badnagar	Dollar(Kabuli)	4400	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	3220	-
		Bhind	desi	3050	3150	-100
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3050	NA	-
		Chhattarpur		NA	NA	-
		Dabra		3150	NA	-
			Kabuli	3800	NA	-
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		3080	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	3050	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2511	2511	Unch
			White American	2750	2750	Unch
			Green Canadian	5400	5400	Unch
			Green American	5600	5600	Unch
	Uttar Pradesh	Kanpur	Desi	2770	NA	-
			White Canadian	5750	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2810	2810	Unch
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2450	NA	-
			Green	2450	NA	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
	Green		NA	NA	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4150	4150	Unch
			Arusha	3850	3850	Unch
			Mozambique	3650	3650	Unch
			Malawi	3400	3400	Unch
		Latur	White	4700	NA	-
			Red	4700	NA	-
		Jalna		3800	NA	-
			White	4400	NA	-
			BDM	4700	NA	-
		Akola	Red	4400	NA	-
		Jalgaon		4500	NA	-
		Amravati	Desi	4450	NA	-
	Delhi	Delhi	Burmese Lemon	4600	4600	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4700	4750	-50
			Tur M.P Line	4570	4650	-80
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4500	4500	Unch
	Andhra Pradesh	Vijayawada		4125	4150	-25
				4100	NA	-
	Gujarat	Dahod	White	4500	NA	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4550	4600	-50
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		4500	4500	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		4100	NA	-
		Morena		4000	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	4000	Unch
	Tamil Nadu	Chennai	Yellow Lentil	NA	3650	-
	Delhi	Delhi	Chanti Export	6000	6000	Unch
			MP/ Kota Line	4250	4250	Unch
			UP/ Sikri Line	4950	4950	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4350	4370	-20
			Bareilly Delivery	4550	4570	-20
	West Bengal	Kolkata	Masoor Canadian	4125	NA	-

	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4250	4250	Unch
			Chota	4225	4225	Unch
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	3600	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3950	NA	-
		Dabra	Medium	4000	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5350	5350	Unch
			Tanzania	5100	5100	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	NA	-
		Akola		5700	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5100	5100	Unch
			Karnataka	5600	5600	Unch
			M.P.	5400	5400	Unch
			Merta city(Mogar)	5300	5300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5200	5200	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5400	5400	Unch
		Merta City		5500	5500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3475	3475	Unch
		Jalna	Desi	NA	NA	-
		Latur		4000	NA	-

		Akola		3800	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3850	3850	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	NA	3700	-
			Burmese FAQ(Old)	NA	3700	-
			Burmese SQ(Old)	NA	3900	-
			Burmese SQ(New)	NA	3900	-
	Andhra Pradesh	Vijayawada	Polished	3850	3850	Unch
			Sada(Bada)	3700	3700	Unch
		Guntur	Gota Barnded	5000	5025	-25
	West Bengal	Kolkata	Urad Faq	3450	NA	-
	Rajasthan	Jaipur	Desi	3450	3300	150
	Gujarat	Dahod	Local	3500	NA	-
	Madhya Pradesh	Indore		3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				27-May-13	25-May-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	50	Unch
			Madhya Pradesh	50	50	Unch
	Maharashtra	Latur	Gauran	500	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	NA	-
			Pila	NA	NA	-
		Amravati	Desi	2000	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	300	200	100
	Andhra Pradesh	Vijayawada	Desi	2000	3000	-1000
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	400	NA	-
	Madhya Pradesh	Indore	Kantewala	3000	3000	Unch

		Pipariya	Desi	NA	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	3500	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	400	-
		Bhind	Desi	20	25	-5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2000	NA	-
		Chhatarpur		NA	NA	-
		Dabra		800	NA	-
			Kabuli	500	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		200	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	100	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	500	NA	-
			Green	500	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	2000	Unch
	Maharashtra	Latur		3000	NA	-
		Jalna		20	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	NA	-
	Gujarat	Dahod	Red	150	NA	-

	Madhya Pradesh		White	NA	NA	-
		Katni		NA	NA	-
		Indore	MH	800	700	100
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Bhind	Red	25	25	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		90	NA	-
		Morena		700	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	700	100
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	20	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	150	NA	-
		Dabra	Medium	200	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	700	-200
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	700	600	100
			Local	800	800	Unch
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			27-May-13	25-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4100	NA	-
		Latur	NA	NA	-
		Akola	4000	NA	-
	Uttar Pradesh	Kanpur	3800	3800	Unch
	Rajasthan	Bikaner	3750	3750	Unch
	Delhi	Delhi	4000	3875	125
	Karnataka	Gulbarga	4100	NA	-
	Gujarat	Dahod	4400	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4250	4250	Unch
		Katni	NA	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	4000	4150	-150
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Besan	Delhi	Delhi	4571	4429	142.8571
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2920	2920	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6700	NA	-
		Latur	6400	NA	-
		Akola(Phatka)	6300	NA	-
		Akola(sava no.)	5600	NA	-

	Karnataka	Gulbarga	6300	6250	50
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	NA	NA	-
		Katni (Sava)	NA	NA	-
	Gujarat	Dahod (Phatka)	6600	NA	-
		Dahod (Sava)	6100	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4900	4925	-25
	Madhya Pradesh	Indore	4900	4900	Unch
		Katni	NA	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5350	5350	Unch
		Delhi (Choti Masoor)	5850	5850	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7300	NA	-
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	7400	7400	Unch
	Karnataka	Gulbarga	7200	NA	-
	Gujarat	Dahod (Mogar)	7300	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4300	4300	Unch
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5300	NA	-
	Andhra Pradesh	Guntur	5000	5050	-50
	Gujarat	Dahod (Mogar)	5000	NA	-

Disclaimer

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