

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly weak tone on Wednesday except slight firmness in masoor.
- Market participants revealed that:-
 - ✓ New Delhi spot market, witnessed decline tone in chana price on sluggish demand.
 - ✓ Kanpur (U.P.), Jaipur (Raj.), Akola (Mah.), Chennai (T.N.) cash markets, noticed negative tone in pulses prices on dwindle demand.
 - ✓ Latur (Mah.), Guntur (A.P.), Bhind (M.P.) local markets, reported unchanged tone in pulses prices on slow demand.
 - ✓ Gotegaon and Pipariya (M.P.) spot markets, witnessed bearish tone in masoor prices on higher arrivals.
 - ✓ Kolkata (W.B.) local market, noticed dense tone in Burmese urad FAQ price on superior demand.
 - ✓ Dabra (M.P.) cash market, reported bearish tone in green peas price on higher arrivals.
 - ✓ Merta City (Raj.) spot market, featured decline tone in moong price on weak demand.
 - ✓ Khandwa (M.P.) local market, recorded bearish tone in tur price on higher arrivals.
- At Mumbai port, 30 containers of Burma tur, 6 containers of Burma tur dal, 10 containers of Burma urad, 17 containers of Burma moong, 8 containers of Canada masoor, 5 containers of China chitra rajma, 2 containers of China red rajma, 3 containers of Ethiopia red rajma, 1 containers of Madagascar choula, 2 containers of Madagascar rajma, 10 containers of Burma rajma and 12 containers of Burma choula has arrived.
- At Chennai port, 159 containers of urad, 46 containers of green moong beans, 14 containers of tur whole, 102 containers of masoor, 18 containers of yellow peas, 2 containers of green peas, 2 containers of kidney beans, 7 containers of cow peas and 6 containers of mausmi chana has arrived.
- Vessel named Aruna Ismail containing 53660 MTS of Yellow Peas and Lentils arrived at Mumbai port.
- Arrival of chana is increasing in the mandis.
- Chana prices are likely to continue weak tone amid lack of demand from the millers around current levels.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of chana in the month of April declined to 0.04 lakh metric tonnes compared to 0.11 lakh metric tonnes during the previous month.

International Fundamental:

- There is not much activity in lentils in Canada during the previous week amid seeding progress.
- According to Statistics Canada planting intention report, acreage under peas is likely to increase by 3% to 3.43 million acres this season compared to previous year.
- Warm and favourable weather has allowed seeding to pick up in parts of southwestern and west-central Saskatchewan during the week (May 14 –May 20, 2013) and twenty -seven percent of the seeding has been completed, according to Saskatchewan Agriculture's Weekly Crop Report compared to last week's eight percent. It is lower than five year's average progress of forty –four percent.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid higher arrivals.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	22	3159	3195	3105	3186	114,270	-12,010	93570	-14980
Jul-13	18	3236	3265	3176	3254	118,070	-2,650	112970	-810
Aug-13	28	3304	3339	3250	3331	21,310	-6,520	21470	-1240
Sep-13	33	3370	3405	3321	3398	3,340	-3,320	3970	300

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	-11	-	-	-	-	-
May-13	-	68	-	-	-	-
June-13	-	-	77	-	-	-
July-13	-	-	-	67	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 28-5-2013

Location	Demat	In-Process	Total
Bikaner	68494	2290	70784
Delhi	38496	4606	43102
Indore	8601	720	9321
Total	115591	7616	123207

(Source- NCDEX)

FOREX

Currency	29.5.2013	28.5.2013
US Dollar	56.2430	55.7423
Euro	72.3240	71.0265
Yen (100)	55.05	54.65
GBP	84.5389	84.1709
MMK*	0.0593	0.0586

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 27th May, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	67382	37983	8409		113768
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): May 29th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			29-May-13	28-May-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	June	590	610	-20
		Lemon(New)	Burma	June	745	755	-10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	June	435	435	Unch
			Ukraine	June	425	425	Unch
			Canada (container)	June	480	480	Unch
		Green	U.S.	Sep-Oct	750	750	Unch
			Canada	Sep-Oct	685	685	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	June	730	730	Unch
		Flash	Australia	June	750	750	Unch
		Nuggets		June	750	750	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		June	640	645	-5
		SQ (Old)			NA	NA	-
		SQ (New)		June	670	690	-20
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	June	630	630	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	June	680	680	Unch
	Moong (Green gram)	Pedishewa	Burma	June	980	990	-10
		Annaseva			NA	NA	-
		Pokako		June	950	960	-10
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		630	635	-5

	Black Gram)	FAQ (Old)			630	635	-5
		SQ (New)			665	675	-10
		SQ (Old)			665	675	-10
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		740	745	-5
		Lemon(Old)			740	745	-5
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				29-May-13	28-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3275	3300	-25
		Latur	Gauran	3250	3250	Unch
			Chana Mixed	3300	3300	Unch
			Annagiri	3700	3700	Unch
			G-12	3350	3350	Unch
		Jalna	Gauran	2900	3000	-100
			Pila	3050	3100	-50
		Akola	Mixed chana	3025	3075	-50
			Chapa	3075	3125	-50
			Annagiri	3125	3175	-50
		Amaravati	Desi	3000	3150	-150
		Jalgaon		3000	3100	-100
	Delhi	Delhi	Rajasthan	3175	3375	-200
			Madhya Pradesh	3175	3375	-200
	Rajasthan	Jaipur	Desi	3200	3300	-100
		Bikaner		3250	3150	100
	Uttar Pradesh	Kanpur		3245	3280	-35
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	3350	-
	Andhra Pradesh	Vijayawada	Desi	3200	3150	50
	Gujarat	Dahod		3111	NA	-
	Madhya Pradesh	Indore	Kantewala	3200	3300	-100
			Kabuli 4446 Mill quality	4200	4200	Unch
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	3025	3100	-75
		Ashok Nagar		NA	NA	-
		Gwalior		NA	NA	-
		Katni		3000	NA	-

		Neemuch	Kantewala	3090	3100	-10
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2800	3000	-200
		Jabalpur		NA	NA	-
				Kante wala	2900	NA
		Badnagar	Dollar(Kabuli)	4400	4400	Unch
			Vishal	4400	NA	-
		Biaora	Kantawala	3100	NA	-
		Bhind	desi	3000	3050	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	3050	-
		Chhattarpur		NA	NA	-
		Dabra		3150	3150	Unch
			Kabuli	3800	3800	Unch
		Gotegaon	Desi	2950	NA	-
		Hrada		NA	NA	-
		Khandwa		3030	3080	-50
		Rajgarh	kante wala	3100	NA	-
			White Katu	2875	NA	-
			Dollar(Kabuli)	3800	NA	-
		Morena	Desi	3000	3050	-50
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2500	2500	Unch
			White American	2750	2750	Unch
			Green Canadian	5400	5400	Unch
			Green American	5600	5600	Unch
	Uttar Pradesh	Kanpur	Desi	2740	NA	-
			White Canadian	5700	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2800	2800	Unch
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2450	2450	Unch
			Green	2425	2450	-25
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	3200	NA	-
	Green		NA	NA	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4000	4050	-50
			Arusha	3775	3775	Unch
			Mozambique	3650	3650	Unch
			Malawi	3400	3400	Unch
		Latur	White	4700	4700	Unch
			Red	4700	4700	Unch
		Jalna			3800	3800
			White	4400	4400	Unch
			BDM	4700	4700	Unch
		Akola	Red	4350	4400	-50
		Jalgaon		4500	4500	Unch
		Amravati	Desi	4450	4500	-50
	Delhi	Delhi	Burmese Lemon	4300	4600	-300
	Uttar Pradesh	Kanpur	Tur U.P Line	4600	4650	-50
			Tur M.P Line	4450	4470	-20
		West Bengal	Kolkata	Burmese Lemon	NA	NA
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	NA	4500	-
	Andhra Pradesh	Vijayawada		4125	4125	Unch
	Gujarat	Dahod		3950	NA	-
				White	4400	NA
	Madhya Pradesh	Katni	Desi	4000	NA	-
		Indore	Mh	4500	4500	Unch
		Pipariya	Desi	4650	4600	50
		Gadarwara		4500	4200	300
		Jabalpur		NA	NA	-
		Bhind		4500	4500	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3890	4100	-210
		Morena		4000	4000	Unch
	Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	4000
Tamil Nadu		Chennai	Yellow Lentil	3600	3600	Unch
Delhi		Delhi	Chanti Export	6000	6000	Unch
			MP/ Kota Line	4300	4250	50
			UP/ Sikri Line	5000	4950	50
Uttar Pradesh		Kanpur	Mill Delivery	4370	4350	20
			Bareilly Delivery	4575	4570	5
West Bengal		Kolkata	Masoor Canadian	4100	NA	-

	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4200	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasaoda		NA	NA	-
		Indore	Mota Masra	4225	4225	Unch
			Chota	4200	4200	Unch
		Pipariya	Desi	3925	4050	-125
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	4170	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	3500	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	3950	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	3650	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3900	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5350	5350	Unch
			Tanzania	5100	5100	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5500	5500	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5400	-200
			Karnataka	5400	5500	-100
			M.P.	5300	5300	Unch
			Merta city(Mogar)	5250	5300	-50
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5100	5100	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5350	5400	-50
		Merta City		5200	5400	-200
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3425	3425	Unch
		Jalna	Desi	NA	NA	-
		Latur		4000	4000	Unch

		Akola		3700	3700	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3800	3850	-50
	Tamil Nadu	Chennai	Burmese FAQ(New)	3700	3725	-25
			Burmese FAQ(Old)	3700	3725	-25
			Burmese SQ(Old)	3900	3925	-25
			Burmese SQ(New)	3900	3925	-25
	Andhra Pradesh	Vijayawada	Polished	3800	3800	Unch
			Sada(Bada)	3650	3650	Unch
		Guntur	Gota Barnded	5000	5000	Unch
	West Bengal	Kolkata	Urad Faq	3500	NA	-
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3400	NA	-
	Madhya Pradesh	Indore		3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3150	3060	90
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				29-May-13	28-May-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	50	-10
			Madhya Pradesh	40	50	-10
	Maharashtra	Latur	Gauran	500	500	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	50	50
			Pila	NA	NA	-
		Amravati	Desi	2000	2000	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	300	-
	Andhra Pradesh	Vijayawada	Desi	2000	2000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	NA	-
	Madhya Pradesh	Indore	Kantewala	1500	3000	-1500

		Pipariya	Desi	3500	4000	-500
		Katni		NA	NA	-
		Neemuch	Kantewala	600	1000	-400
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	3500	5000	-1500
			Vishal	NA	NA	-
		Biaora	Kantawala	700	500	200
		Bhind	Desi	25	20	5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	4000	-
		Chhatarpur		NA	NA	-
		Dabra		600	1500	-900
			Kabuli	700	500	200
		Gotegaon	Desi	125	NA	-
		Harda		NA	NA	-
		Khandwa		300	NA	-
		Rajgarh	kante wala	600	800	-200
			White Katu	400	600	-200
			Dollar	500	500	Unch
		Morena	Desi	100	50	50
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	500	400	100
			Green	600	400	200
		Gotegaon	Yellow	9	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	2000	-
	Maharashtra	Latur		3000	3000	Unch
		Jalna		NA	20	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	2500	-500
	Gujarat	Dahod	Red	200	NA	-

	Madhya Pradesh		White	NA	NA	-
		Katni		1000	NA	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	1500	1500	Unch
		Gadarwara		400	600	-200
		Bhind	Red	20	25	-5
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		100	NA	-
		Morena		500	400	100
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	400	200	200
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	25	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	200	-
		Dabra	Medium	125	200	-75
		Gotegaon	whole	40	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	400	600	-200
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	200	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	800	800	Unch
		Neemuch	Desi	200	200	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			29-May-13	28-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4000	4000	Unch
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3700	3775	-75
	Rajasthan	Bikaner	3650	3700	-50
	Delhi	Delhi	3700	3850	-150
	Karnataka	Gulbarga	4000	4100	-100
	Gujarat	Dahod	4300	4400	-100
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3900	4100	-200
		Katni	3800	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	4000	4000	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Besan	Delhi	Delhi	4214	4357	-142.857
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2910	2920	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6700	-100
		Latur	6400	6400	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5600	5600	Unch

	Karnataka	Gulbarga	NA	6300	-
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6450	NA	-
		Katni (Sava)	5700	NA	-
	Gujarat	Dahod (Phatka)	6500	6600	-100
		Dahod (Sava)	6000	6100	-100
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4900	4925	-25
	Madhya Pradesh	Indore	4900	4900	Unch
		Katni	4950	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5350	5350	Unch
		Delhi (Choti Masoor)	5850	5850	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7200	-100
	Rajasthan	Bikaner (Split)	7000	6700	300
	Madhya Pradesh	Indore	7400	7400	Unch
	Karnataka	Gulbarga	7200	7200	Unch
	Gujarat	Dahod (Mogar)	7200	7300	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4350	4200	150
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5300	5300	Unch
	Andhra Pradesh	Guntur	5000	5000	Unch
	Gujarat	Dahod (Mogar)	5000	5000	Unch

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