

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to weak tone on Thursday except slight firmness in masoor.
- Market participants revealed that:-
 - ✓ New moong crop commenced at Pipariya (M.P.), traded at 4620 Rs/Qtl.
 - ✓ Ludhiana (Puj.) local market, reported new arrival of moong desi will come after 15 days.
 - ✓ New Delhi spot market, witnessed positive tone in chana (Raj. and M.P.) prices on enhanced demand.
 - ✓ Jaipur (Raj.) cash market, noticed dense tone in chana desi price on superior demand but turn down tone in moong price on sluggish demand.
 - ✓ Jalgaon, Latur (Mah.) and Guntur (A.P.) local markets, recorded unchanged tone in pulses prices on normal demand.
 - ✓ Bikaner (Raj.), Badnagar and Biaora (M.P.) spot markets, featured steady tone in chana price on slow demand.
 - ✓ Kanpur (U.P.), Akola (Mah.), Gotegaon and Neemuch (M.P.) cash markets, witnessed positive tone in pulses prices on good demand.
 - ✓ Gulbarga (Kar.) and Rajgarh (M.P.) local markets, reported bearish tone in chana prices on higher arrivals.
 - ✓ Dabra (M.P.) cash market, witnessed bearish tone in masoor medium price on higher arrivals.
- At Mumbai port, 30 containers of Burma tur, 6 containers of Burma tur dal, 10 containers of Burma urad, 17 containers of Burma moong, 8 containers of Canada masoor, 5 containers of China chitra rajma, 2 containers of China red rajma, 3 containers of Ethiopia red rajma, 1 containers of Madagascar choula, 2 containers of Madagascar rajma, 10 containers of Burma rajma and 12 containers of Burma choula has arrived.
- At Chennai port, 159 containers of urad, 46 containers of green moong beans, 14 containers of tur whole, 102 containers of masoor, 18 containers of yellow peas, 2 containers of green peas, 2 containers of kidney beans, 7 containers of cow peas and 6 containers of mausmi chana has arrived.
- Vessel named Aruna Ismail containing 53660 MTS of Yellow Peas and Lentils arrived at Mumbai port.
- Moong prices are likely to continue weak tone in the domestic market amid lack of demand and increasing new crop arrivals.
- Under the National Food Security Mission, subsidy is given to farmers who undertake sowing of moong as third crop during March –April period. Farmers have started this in the districts of Hoshanagabad and Harda of Madhya Pradesh.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of chana in the month of April declined to 0.04 lakh metric tonnes compared to 0.11 lakh metric tonnes during the previous month.

International Fundamental:

- There is not much activity in lentils in Canada during the previous week amid seeding progress.
- According to Statistics Canada planting intention report, acreage under peas is likely to increase by 3% to 3.43 million acres this season compared to previous year.
- Warm and favourable weather has allowed seeding to pick up in parts of southwestern and west-central Saskatchewan during the week (May 14 –May 20, 2013) and twenty -seven percent of the seeding has been completed, according to Saskatchewan Agriculture's Weekly Crop Report compared to last week's eight percent. It is lower than five year's average progress of forty –four percent.

Outlook: - Pulses prices are likely to notice steady to weak tone in the coming days amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	-1	3190	3208	3163	3182	52,340	-61,930	85740	-7830
Jul-13	3	3253	3279	3237	3256	62,870	-55,200	121610	8640
Aug-13	7	3328	3350	3311	3333	6,910	-14,400	22650	1180
Sep-13	17	3405	3417	3381	3405	1,120	-2,220	4220	250

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	43	-	-	-	-	-
May-13	-	74	-	-	-	-
June-13	-	-	77	-	-	-
July-13	-	-	-	72	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 29-5-2013

Location	Demat	In-Process	Total
Bikaner	69725	2567	72292
Delhi	40646	2967	43613
Indore	8783	418	9201
Total	119154	5952	125106

(Source- NCDEX)

FOREX

Currency	30.5.2013	29.5.2013
US Dollar	56.0995	56.2430
Euro	72.7976	72.3240
Yen (100)	55.68	55.05
GBP	81.1310	84.5389
MMK*	0.0596	0.0593

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 27th May, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	67382	37983	8409		113768
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): May 30th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			30-May-13	29-May-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	June	590	590	Unch
		Lemon(New)	Burma	June	760	745	15
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	June	435	435	Unch
			Ukraine	June	425	425	Unch
			Canada (container)	June	480	480	Unch
		Green	U.S.	Sep-Oct	750	750	Unch
			Canada	Sep-Oct	685	685	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	June	715	730	-15
		Flash	Australia	June	720	750	-30
		Nuggets		June	725	750	-25
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		June	645	640	5
		SQ (Old)			NA	NA	-
		SQ (New)		June	680	670	10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	June	620	630	-10
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	June	680	680	Unch
	Moong (Green gram)	Pedishewa	Burma	June	980	980	Unch
		Annaseva			NA	NA	-
		Pokako		June	950	950	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		635	630	5

	Black Gram)	FAQ (Old)			635	630	5
		SQ (New)			670	665	5
		SQ (Old)			670	665	5
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		745	740	5
		Lemon(Old)			745	740	5
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				30-May-13	29-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3325	3275	50
		Latur	Gauran	3250	3250	Unch
			Chana Mixed	3300	3300	Unch
			Annagiri	3700	3700	Unch
			G-12	3350	3350	Unch
		Jalna	Gauran	2950	2900	50
			Pila	3100	3050	50
		Akola	Mixed chana	3100	3025	75
			Chapa	3150	3075	75
			Annagiri	3200	3125	75
		Amaravati	Desi	3100	3000	100
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3225	3175	50
			Madhya Pradesh	3225	3175	50
	Rajasthan	Jaipur	Desi	3250	3200	50
		Bikaner		3250	3250	Unch
	Uttar Pradesh	Kanpur		3275	3245	30
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3200	NA	-
	Andhra Pradesh	Vijayawada	Desi	3200	3200	Unch
	Gujarat	Dahod		3090	3111	-21
	Madhya Pradesh	Indore	Kantewala	3300	3200	100
			Kabuli 4446 Mill quality	4200	4200	Unch
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	3080	3025	55
		Ashok Nagar		NA	NA	-
		Gwalior		NA	NA	-
		Katni		2950	3000	-50

		Neemuch	Kantewala	3125	3090	35
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3000	2800	200
		Jabalpur		NA	NA	-
				Kante wala	NA	2900
		Badnagar	Dollar(Kabuli)	4400	4400	Unch
			Vishal	NA	4400	-
		Biaora	Kantawala	3100	3100	Unch
		Bhind	desi	2950	3000	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	NA	-
		Chhattarpur		NA	NA	-
		Dabra		3100	3150	-50
			Kabuli	3500	3800	-300
		Gotegaon	Desi	3000	2950	50
		Hrada		NA	NA	-
		Khandwa		3000	3030	-30
		Rajgarh	kante wala	3000	3100	-100
			White Katu	2800	2875	-75
			Dollar(Kabuli)	3800	3800	Unch
		Morena	Desi	NA	3000	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2500	2500	Unch
			White American	2750	2750	Unch
			Green Canadian	5400	5400	Unch
			Green American	5600	5600	Unch
	Uttar Pradesh	Kanpur	Desi	2760	2740	20
			White Canadian	5700	5700	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2820	2800	20
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2350	2450	-100
			Green	2375	2425	-50
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	3200	-
	Green		NA	NA	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4075	4000	75
			Arusha	3775	3775	Unch
			Mozambique	3650	3650	Unch
			Malawi	3400	3400	Unch
		Latur	White	4700	4700	Unch
			Red	4700	4700	Unch
		Jalna		3800	3800	Unch
			White	4400	4400	Unch
			BDM	4700	4700	Unch
		Akola	Red	4425	4350	75
		Jalgaon		4500	4500	Unch
		Amravati	Desi	4450	4450	Unch
	Delhi	Delhi	Burmese Lemon	4350	4300	50
	Uttar Pradesh	Kanpur	Tur U.P Line	4625	4600	25
			Tur M.P Line	4525	4450	75
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4500	NA	-
	Andhra Pradesh	Vijayawada		4100	4125	-25
				3950	3950	Unch
	Gujarat	Dahod		White	4500	4400
	Madhya Pradesh	Katni	Desi	4050	4000	50
		Indore	Mh	4500	4500	Unch
		Pipariya	Desi	4600	4650	-50
		Gadarwara		4230	4500	-270
		Jabalpur		NA	NA	-
		Bhind		4500	4500	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		4000	3890	110
		Morena		NA	4000	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4050	4000	50
	Tamil Nadu	Chennai	Yellow Lentil	3600	3600	Unch
	Delhi	Delhi	Chanti Export	6100	6000	100
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	4950	5000	-50
	Uttar Pradesh	Kanpur	Mill Delivery	4380	4370	10
			Bareilly Delivery	4600	4575	25
	West Bengal	Kolkata	Masoor Canadian	4200	4100	100

	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4200	4200	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4275	4225	50
			Chota	4250	4200	50
		Pipariya	Desi	4200	3925	275
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	4170	4170	Unch
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	3500	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3900	NA	-
		Dabra	Medium	3600	4000	-400
		Gotegaon	whole	3800	3650	150
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3875	3900	-25
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5350	5350	Unch
			Tanzania	5100	5100	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5500	5500	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5050	5200	-150
			Karnataka	5300	5400	-100
			M.P.	5150	5300	-150
			Merta city(Mogar)	5300	5250	50
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5100	5100	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5200	5350	-150
		Merta City		NA	5200	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3425	3425	Unch
		Jalna	Desi	NA	NA	-
		Latur		4000	4000	Unch

		Akola		3700	3700	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3900	3800	100
	Tamil Nadu	Chennai	Burmese FAQ(New)	3700	3700	Unch
			Burmese FAQ(Old)	3700	3700	Unch
			Burmese SQ(Old)	3900	3900	Unch
			Burmese SQ(New)	3900	3900	Unch
	Andhra Pradesh	Vijayawada	Polished	3850	3800	50
			Sada(Bada)	3700	3650	50
		Guntur	Gota Barnded	5000	5000	Unch
	West Bengal	Kolkata	Urad Faq	3450	3500	-50
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3400	3400	Unch
	Madhya Pradesh	Indore		3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3180	3150	30
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				30-May-13	29-May-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	500	500	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	1500	2000	-500
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	400	NA	-
	Andhra Pradesh	Vijayawada	Desi	2000	2000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Indore	Kantewala	1000	1500	-500

		Pipariya	Desi	2000	3500	-1500
		Katni		NA	NA	-
		Neemuch	Kantewala	400	600	-200
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	2000	3500	-1500
			Vishal	NA	NA	-
		Biaora	Kantawala	400	700	-300
		Bhind	Desi	20	25	-5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2500	NA	-
		Chhatarpur		NA	NA	-
		Dabra		2000	600	1400
			Kabuli	1000	700	300
		Gotegaon	Desi	200	125	75
		Harda		NA	NA	-
		Khandwa		200	300	-100
		Rajgarh	kante wala	800	600	200
			White Katu	600	400	200
			Dollar	600	500	100
		Morena	Desi	NA	100	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	600	500	100
			Green	800	600	200
		Gotegaon	Yellow	NA	9	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	NA	-
	Maharashtra	Latur		3000	3000	Unch
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	2000	Unch
	Gujarat	Dahod	Red	200	200	Unch

	Madhya Pradesh		White	NA	NA	-
		Katni		1500	1000	500
		Indore	MH	700	700	Unch
		Pipariya	Desi	1200	1500	-300
		Gadarwara		250	400	-150
		Bhind	Red	25	20	5
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		100	100	Unch
		Morena		NA	500	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	300	400	-100
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	25	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	250	NA	-
		Dabra	Medium	200	125	75
		Gotegaon	whole	40	40	Unch
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	700	400	300
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	200	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	800	800	Unch
		Neemuch	Desi	200	200	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			30-May-13	29-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4000	4000	Unch
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3725	3700	25
	Rajasthan	Bikaner	3800	3650	150
	Delhi	Delhi	3850	3700	150
	Karnataka	Gulbarga	4000	4000	Unch
	Gujarat	Dahod	4300	4300	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4200	3900	300
		Katni	3800	3800	Unch
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3950	4000	-50
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Besan	Delhi	Delhi	4286	4214	71.42857
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2925	2910	15
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	6400	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5600	5600	Unch

	Karnataka	Gulbarga	6100	NA	-
	Madhya Pradesh	Indore	6500	6400	100
		Katni	6500	6450	50
		Katni (Sava)	5750	5700	50
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4930	4900	30
	Madhya Pradesh	Indore	4800	4900	-100
		Katni	4950	4950	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5350	5350	Unch
		Delhi (Choti Masoor)	6000	5850	150
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6600	7000	-400
	Madhya Pradesh	Indore	7400	7400	Unch
	Karnataka	Gulbarga	7200	7200	Unch
	Gujarat	Dahod (Mogar)	7200	7200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4250	4350	-100
	Madhya Pradesh	Indore	5900	6000	-100
	Karnataka	Gulbarga	5300	5300	Unch
	Andhra Pradesh	Guntur	5000	5000	Unch
	Gujarat	Dahod (Mogar)	5000	5000	Unch

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