

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday.
- Market participants revealed that:-
 - ✓ New Delhi spot market, witnessed positive tone in chana (Raj. and M.P.) prices on enhanced demand.
 - ✓ Jalna (Mah.) local market, reported new arrival of tur (Red, White and BDM) will come in December.
 - ✓ Bikaner, Jaipur (Raj.) and Neemuch (M.P.) cash markets, noticed firm tone in pulses prices on good demand.
 - ✓ Kanpur (U.P.) local market, featured rigid tone in chana desi and masoor (Kanpur) prices on superior demand but bend down tone in tur (M.P.) line price on slow demand.
 - ✓ Latur (Mah.), Merta City (Raj.), Guntur (A.P.), Chennai (T.N.) and Badnagar (M.P.) spot markets, recorded steady tone in pulses prices on sluggish demand.
 - ✓ Indore (M.P.) cash market, reported bearish tone in moong chamki price on higher arrivals.
 - ✓ Kolkata (W.B.) local market, featured dense tone in Canadian (yellow peas and masoor) prices on improved demand.
 - ✓ Vijayawada (A.P.) spot market, witnessed firm tone in moong price on better quality demand.
- At Mumbai port, 93 containers of Burma tur, 2 containers of Malawi tur dal, 91 containers of Mozambique tur, 25 containers of Tanzania tur, 61 containers of Burma urad, 38 containers of Burma moong, 10 containers of Kenya moong, 5 containers of Tanzania moong, 15 containers of Australia moong, 43 containers of Canada masoor, 10 containers of Australia masoor, 35 containers of China chitra rajma, 8 containers of USA pinto beans, 5 containers of Burma choulra and 10 containers of Burma rajma has arrived.
- At Chennai port, 159 containers of urad, 46 containers of green moong beans, 14 containers of tur whole, 102 containers of masoor, 18 containers of yellow peas, 2 containers of green peas, 2 containers of kidney beans, 7 containers of cow peas and 6 containers of mausmi chana has arrived.
- Vessel named Aruna Ismail containing 53660 MTS of Yellow Peas and Lentils arrived at Mumbai port.
- Chana prices noticed slight recovery amid buying interest around lower levels.
- Tur prices are likely to recover in the coming days amid costlier imports.
- Under the National Food Security Mission, subsidy is given to farmers who undertake sowing of moong as third crop during March –April period. Farmers have started this in the districts of Hoshanagabad and Harda of Madhya Pradesh.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of chana in the month of April declined to 0.04 lakh metric tonnes compared to 0.11 lakh metric tonnes during the previous month.

International Fundamental:

- There is not much activity in lentils in Canada during the previous week amid seeding progress.
- Pea exports in Canada are picking up this year till date and are higher compared to previous year during this period.
- According to Statistics Canada planting intention report, acreage under peas is likely to increase by 3% to 3.43 million acres this season compared to previous year.
- Warm and favourable weather has allowed seeding to pick up in parts of southwestern and west-central Saskatchewan during the week (May 14 –May 20, 2013) and twenty -seven percent of the seeding has been completed, according to Saskatchewan Agriculture's Weekly Crop Report compared to last week's eight percent. It is lower than five year's average progress of forty –four percent.

Outlook: - Pulses prices are likely to notice some recovery in the near –term amid buying interest around lower levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	39	3198	3245	3179	3229	53,570	1,230	75950	-9790
Jul-13	38	3254	3317	3253	3302	73,880	11,010	128530	6920
Aug-13	36	3338	3387	3338	3374	12,160	5,250	24150	1500
Sep-13	41	3409	3455	3409	3445	1,900	780	4560	340

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	21	-	-	-	-	-
May-13	-	73	-	-	-	-
June-13	-	-	72	-	-	-
July-13	-	-	-	71	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 30-5-2013

Location	Demat	In-Process	Total
Bikaner	70246	2318	72564
Delhi	40976	2794	43770
Indore	8870	419	9289
Total	120092	5531	125623

(Source- NCDEX)

FOREX

Currency	31.5.2013	30.5.2013
US Dollar	56.4958	56.0995
Euro	73.6807	72.7976
Yen (100)	56.03	55.68
GBP	86.0092	81.1310
MMK*	0.0602	0.0596

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 27th May, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	67382	37983	8409		113768
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): May 31st, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			31-May-13	30-May-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	June	590	590	Unch
		Lemon(New)	Burma	June	750	760	-10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	June	435	435	Unch
			Ukraine	June	425	425	Unch
			Canada (container)	June	480	480	Unch
		Green	U.S.	Sep-Oct	750	750	Unch
			Canada	Sep-Oct	685	685	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	June	715	715	Unch
		Flash	Australia	June	720	720	Unch
		Nuggets		June	725	725	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		June	635	645	-10
		SQ (Old)			NA	NA	-
		SQ (New)		June	670	680	-10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	June	620	620	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	June	680	680	Unch
	Moong (Green gram)	Pedishewa	Burma	June	970	980	-10
		Annaseva			NA	NA	-
		Pokako		June	NA	950	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		625	635	-10

	Black Gram)	FAQ (Old)			625	635	-10
		SQ (New)			665	670	-5
		SQ (Old)			665	670	-5
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		740	745	-5
		Lemon(Old)			740	745	-5
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				31-May-13	30-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3250	3325	-75
		Latur	Gauran	3250	3250	Unch
			Chana Mixed	3300	3300	Unch
			Annagiri	3700	3700	Unch
			G-12	3350	3350	Unch
		Jalna	Gauran	2975	2950	25
			Pila	3125	3100	25
		Akola	Mixed chana	3150	3100	50
			Chapa	3200	3150	50
			Annagiri	3250	3200	50
		Amaravati	Desi	3250	3100	150
		Jalgaon		3050	3000	50
	Delhi	Delhi	Rajasthan	3250	3225	25
			Madhya Pradesh	3250	3225	25
	Rajasthan	Jaipur	Desi	3275	3250	25
		Bikaner		3350	3250	100
	Uttar Pradesh	Kanpur		3290	3275	15
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	3200	-
	Andhra Pradesh	Vijayawada	Desi	3200	3200	Unch
	Gujarat	Dahod		3100	3090	10
	Madhya Pradesh	Indore	Kantewala	3300	3300	Unch
			Kabuli 4446 Mill quality	4000	4200	-200
			Kabuli 5860 Export quality	4800	5000	-200
		Pipariya	Desi	3100	3080	20
		Ashok Nagar		NA	NA	-
		Gwalior		NA	NA	-
		Katni		NA	2950	-

		Neemuch	Kantewala	3150	3125	25
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3060	3000	60
		Jabalpur		NA	NA	-
				Kante wala	3000	NA
		Badnagar	Dollar(Kabuli)	4400	4400	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	3100	-
		Bhind	desi	NA	2950	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3100	3000	100
		Chhattarpur		NA	NA	-
		Dabra		3100	3100	Unch
			Kabuli	3800	3500	300
		Gotegaon	Desi	NA	3000	-
		Hrada		NA	NA	-
		Khandwa		NA	3000	-
		Rajgarh	kante wala	NA	3000	-
			White Katu	NA	2800	-
			Dollar(Kabuli)	NA	3800	-
		Morena	Desi	3200	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2521	2500	21
			White American	2750	2750	Unch
			Green Canadian	5400	5400	Unch
			Green American	5600	5600	Unch
	Uttar Pradesh	Kanpur	Desi	2800	2760	40
			White Canadian	5700	5700	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2820	2820	Unch
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2450	2350	100
			Green	2450	2375	75
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
	Green		NA	NA	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4100	4075	25
			Arusha	3825	3775	50
			Mozambique	3600	3650	-50
			Malawi	3200	3400	-200
		Latur	White	4700	4700	Unch
			Red	4700	4700	Unch
		Jalna		NA	3800	-
			White	NA	4400	-
			BDM	NA	4700	-
		Akola	Red	4400	4425	-25
		Jalgaon		4500	4500	Unch
		Amravati	Desi	4450	4450	Unch
	Delhi	Delhi	Burmese Lemon	4350	4350	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4625	4625	Unch
			Tur M.P Line	4500	4525	-25
		West Bengal	Kolkata	Burmese Lemon	NA	NA
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	NA	4500	-
	Andhra Pradesh	Vijayawada		4100	4100	Unch
	Gujarat	Dahod		4050	3950	100
				White	4500	4500
	Madhya Pradesh	Katni	Desi	NA	4050	-
		Indore	Mh	4500	4500	Unch
		Pipariya	Desi	4600	4600	Unch
		Gadarwara		4500	4230	270
		Jabalpur		NA	NA	-
		Bhind		NA	4500	-
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	4000	-
		Morena		4000	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	4050	-50
	Tamil Nadu	Chennai	Yellow Lentil	3600	3600	Unch
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	4950	4950	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4380	20
			Bareilly Delivery	4600	4600	Unch
	West Bengal	Kolkata	Masoor Canadian	4270	4200	70

	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	4200	-
		Guna	Desi	NA	NA	-
		Ganjbasaoda		NA	NA	-
		Indore	Mota Masra	4150	4275	-125
			Chota	4125	4250	-125
		Pipariya	Desi	4100	4200	-100
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	4170	4170	Unch
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3900	3900	Unch
		Dabra	Medium	3600	3600	Unch
		Gotegaon	whole	NA	3800	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	3875	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5200	5350	-150
			Tanzania	4900	5100	-200
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5500	5500	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5050	5050	Unch
			Karnataka	5300	5300	Unch
			M.P.	5150	5150	Unch
			Merta city(Mogar)	5300	5300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5000	5100	-100
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5300	5200	100
		Merta City		5200	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3450	3425	25
		Jalna	Desi	NA	NA	-
		Latur		4000	4000	Unch

		Akola		3700	3700	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3900	3900	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3700	3700	Unch
			Burmese FAQ(Old)	3700	3700	Unch
			Burmese SQ(Old)	3900	3900	Unch
			Burmese SQ(New)	3900	3900	Unch
	Andhra Pradesh	Vijayawada	Polished	3850	3850	Unch
			Sada(Bada)	3650	3700	-50
		Guntur	Gota Barnded	5000	5000	Unch
	West Bengal	Kolkata	Urad Faq	3450	3450	Unch
	Rajasthan	Jaipur	Desi	3300	3200	100
	Gujarat	Dahod	Local	3400	3400	Unch
	Madhya Pradesh	Indore		3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3200	3180	20
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				31-May-13	30-May-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	500	500	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	1500	1500	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	400	-
	Andhra Pradesh	Vijayawada	Desi	1500	2000	-500
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Indore	Kantewala	2000	1000	1000

		Pipariya	Desi	2000	2000	Unch
		Katni		NA	NA	-
		Neemuch	Kantewala	450	400	50
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	2000	2000	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	400	-
		Bhind	Desi	NA	20	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2500	2500	Unch
		Chhatarpur		NA	NA	-
		Dabra		800	2000	-1200
			Kabuli	500	1000	-500
		Gotegaon	Desi	NA	200	-
		Harda		NA	NA	-
		Khandwa		NA	200	-
		Rajgarh	kante wala	NA	800	-
			White Katu	NA	600	-
			Dollar	NA	600	-
		Morena	Desi	100	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	400	600	-200
			Green	500	800	-300
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	2000	-
	Maharashtra	Latur		3000	3000	Unch
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	2000	Unch
	Gujarat	Dahod	Red	NA	200	-

	Madhya Pradesh		White	NA	NA	-
		Katni		NA	1500	-
		Indore	MH	800	700	100
		Pipariya	Desi	1200	1200	Unch
		Gadarwara		300	250	50
		Bhind	Red	NA	25	-
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	100	-
		Morena		300	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	1000	700	300
		Pipariya	Desi	300	300	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	125	250	-125
		Dabra	Medium	100	200	-100
		Gotegaon	whole	NA	40	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	700	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	200	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	700	800	-100
		Neemuch	Desi	200	200	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			31-May-13	30-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4050	4000	50
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3750	3725	25
	Rajasthan	Bikaner	3750	3800	-50
	Delhi	Delhi	3875	3850	25
	Karnataka	Gulbarga	4000	4000	Unch
	Gujarat	Dahod	4300	4300	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4200	4200	Unch
		Katni	NA	3800	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	NA	3950	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Besan	Delhi	Delhi	4357	4286	71.42857
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2930	2925	5
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6700	6600	100
		Latur	6400	6400	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5600	5600	Unch

	Karnataka	Gulbarga	NA	6100	-
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6500	6500	Unch
		Katni (Sava)	5750	5750	Unch
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4925	4930	-5
	Madhya Pradesh	Indore	4800	4800	Unch
		Katni	4950	4950	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5350	5350	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6700	6600	100
	Madhya Pradesh	Indore	7400	7400	Unch
	Karnataka	Gulbarga	7200	7200	Unch
	Gujarat	Dahod (Mogar)	7200	7200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4250	-50
	Madhya Pradesh	Indore	5900	5900	Unch
	Karnataka	Gulbarga	5300	5300	Unch
	Andhra Pradesh	Guntur	5000	5000	Unch
	Gujarat	Dahod (Mogar)	5000	5000	Unch

Disclaimer

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