

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Saturday.
- Market participants revealed that:-
 - ✓ Latur (Mah.) local market, reported closed due to 'Local Festival'.
 - ✓ Bikaner (Raj.) cash market, reported closed due to 'Loot' in the market.
 - ✓ New Delhi spot market, witnessed positive tone in chana (Raj. and M.P.) prices on enhanced demand.
 - ✓ Kanpur (U.P.) local market, noticed solid tone in pulses prices on excellent demand.
 - ✓ Pipariya (M.P.) cash market, reported bearish tone in moong price on higher arrivals.
 - ✓ Amravati, Jalgaon, Jalna, Mumbai (Mah.), Guntur (A.P.), Chennai (T.N.) and Dahod (Guj.) spot markets, witnessed unchanged tone in pulses prices on sluggish demand.
 - ✓ Bina (M.P.) local market, recorded bearish tone in kali masoor price on higher arrivals.
- At Mumbai port, 93 containers of Burma tur, 2 containers of Malawi tur dal, 91 containers of Mozambique tur, 25 containers of Tanzania tur, 61 containers of Burma urad, 38 containers of Burma moong, 10 containers of Kenya moong, 5 containers of Tanzania moong, 15 containers of Australia moong, 43 containers of Canada masoor, 10 containers of Australia masoor, 35 containers of China chitra rajma, 8 containers of USA pinto beans, 5 containers of Burma choulra and 10 containers of Burma rajma has arrived.
- At Chennai port, 159 containers of urad, 46 containers of green moong beans, 14 containers of tur whole, 102 containers of masoor, 18 containers of yellow peas, 2 containers of green peas, 2 containers of kidney beans, 7 containers of cow peas and 6 containers of mausmi chana has arrived.
- Vessel named Aruna Ismail containing 53660 MTS of Yellow Peas and Lentils arrived at Mumbai port.
- Chana prices noticed slight recovery amid buying interest around lower levels.
- Tur prices are likely to recover in the coming days amid costlier imports.
- Under the National Food Security Mission, subsidy is given to farmers who undertake sowing of moong as third crop during March –April period. Farmers have started this in the districts of Hoshanagabad and Harda of Madhya Pradesh.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of chana in the month of April declined to 0.04 lakh metric tonnes compared to 0.11 lakh metric tonnes during the previous month.

International Fundamental:

- There is not much activity in lentils in Canada during the previous week amid seeding progress.
- Pea exports in Canada are picking up this year till date and are higher compared to previous year during this period.

- According to Statistics Canada planting intention report, acreage under peas is likely to increase by 3% to 3.43 million acres this season compared to previous year.
- Warm and favourable weather has allowed seeding to pick up in parts of southwestern and west-central Saskatchewan during the week (May 14 –May 20, 2013) and twenty -seven percent of the seeding has been completed, according to Saskatchewan Agriculture's Weekly Crop Report compared to last week's eight percent. It is lower than five year's average progress of forty –four percent.

Outlook: - Pulses prices are likely to notice some recovery in the near –term amid buying interest around lower levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	-86	3227.00	3239.00	3141.00	3149.00	47,350	-6,220	72,370	-3,580
Jul-13	-90	3300.00	3314.00	3211.00	3219.00	90,540	16,660	131,820	3,290
Aug-13	-85	3375.00	3385.00	3286.00	3293.00	15,500	3,340	26,680	2,530
Sep-13	-78	3450.00	3457.00	3357.00	3363.00	2,770	870	5,000	440

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	176	-	-	-	-	-
May-13	-	70	-	-	-	-
June-13	-	-	74	-	-	-
July-13	-	-	-	70	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 31-5-2013

Location	Demat	In-Process	Total
Bikaner	71122	1680	72802
Delhi	41145	3260	44405
Indore	8870	558	9428
Total	121137	5498	126635

(Source- NCDEX)

FOREX

Currency	1.6.2013	31.5.2013
US Dollar	56.58	56.4958
Euro	73.5207	73.6807
Yen (100)	56.30	56.03
GBP	85.9626	86.0092
MMK*	0.0602	0.0602

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 27th May, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	67382	37983	8409		113768
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): June 1st, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			1-Jun-13	31-May-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	June	NA	590	-
		Lemon(New)	Burma	June	NA	750	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	June	NA	435	-
			Ukraine	June	NA	425	-
			Canada (container)	June	NA	480	-
		Green	U.S.	Sep-Oct	NA	750	-
			Canada	Sep-Oct	NA	685	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	June	NA	715	-
		Flash	Australia	June	NA	720	-
		Nuggets		June	NA	725	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		June	NA	635	-
		SQ (Old)			NA	NA	-
		SQ (New)		June	NA	670	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	June	NA	620	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	June	NA	680	-
	Moong (Green gram)	Pedishewa	Burma	June	NA	970	-
		Annaseva			NA	NA	-
		Pokako		June	NA	NA	-
		Crystal Variety	Australia		NA	NA	-

			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		625	625	Unch
		FAQ (Old)			625	625	Unch
		SQ (New)			665	665	Unch
		SQ (Old)			665	665	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		740	740	Unch
		Lemon(Old)			740	740	Unch
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				1-Jun-13	31-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3250	3250	Unch
		Latur	Gauran	NA	3250	-
			Chana Mixed	NA	3300	-
			Annagiri	NA	3700	-
			G-12	NA	3350	-
		Jalna	Gauran	2975	2975	Unch
			Pila	3125	3125	Unch
		Akola	Mixed chana	3100	3150	-50
			Chapa	3150	3200	-50
			Annagiri	3200	3250	-50
		Amaravati	Desi	3250	3250	Unch
		Jalgaon		3050	3050	Unch
	Delhi	Delhi	Rajasthan	3325	3250	75
			Madhya Pradesh	3325	3250	75
	Rajasthan	Jaipur	Desi	3300	3275	25
		Bikaner		NA	3350	-
	Uttar Pradesh	Kanpur		3340	3290	50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	3150	3200	-50
	Gujarat	Dahod		3100	3100	Unch
	Madhya Pradesh	Indore	Kantewala	3250	3300	-50
			Kabuli 4446 Mill quality	4000	4000	Unch
			Kabuli 5860 Export quality	4800	4800	Unch
		Pipariya	Desi	3115	3100	15
		Ashok Nagar		NA	NA	-

		Gwalior		NA	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	3170	3150	20
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2900	3060	-160
		Jabalpur		NA	NA	-
			Kante wala	NA	3000	-
		Badnagar	Dollar(Kabuli)	4200	4400	-200
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	NA	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3075	3100	-25
		Chhattarpur		NA	NA	-
		Dabra		3200	3100	100
			Kabuli	3600	3800	-200
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	3000	NA	-
			White Katu	2800	NA	-
			Dollar(Kabuli)	3800	NA	-
		Morena	Desi	NA	3200	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2521	2521	Unch
			White American	2750	2750	Unch
			Green Canadian	5400	5400	Unch
			Green American	5600	5600	Unch
	Uttar Pradesh	Kanpur	Desi	2800	2800	Unch
			White Canadian	5700	5700	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2850	2820	30
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2400	2450	-50
			Green	2400	2450	-50
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-

			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4100	4100	Unch
			Arusha	3825	3825	Unch
			Mozambique	3600	3600	Unch
			Malawi	3200	3200	Unch
		Latur	White	NA	4700	-
			Red	NA	4700	-
		Jalna		NA	NA	-
			White	NA	NA	-
			BDM	NA	NA	-
		Akola	Red	4400	4400	Unch
		Jalgaon		4500	4500	Unch
		Amravati	Desi	4450	4450	Unch
		Delhi	Delhi	Burmese Lemon	4350	4350
	Uttar Pradesh	Kanpur	Tur U.P Line	4650	4625	25
			Tur M.P Line	4525	4500	25
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	NA	NA	-
	Andhra Pradesh	Vijayawada		4150	4100	50
				4050	4050	Unch
	Gujarat	Dahod	White	4500	4500	Unch
			Katni	Desi	NA	NA
	Madhya Pradesh	Indore	Mh	4500	4500	Unch
		Pipariya	Desi	4600	4600	Unch
		Gadarwara		4500	4500	Unch
		Jabalpur		NA	NA	-
		Bhind		NA	NA	-
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	4000	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	4000	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3600	3600	Unch
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	4950	4950	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4420	4400	20

			Bareilly Delivery	4625	4600	25
	West Bengal	Kolkata	Masoor Canadian	4250	4270	-20
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4150	4150	Unch
			Chota	4125	4125	Unch
		Pipariya	Desi	4000	4100	-100
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	4150	4170	-20
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3850	3900	-50
		Dabra	Medium	3600	3600	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3850	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5200	5200	Unch
			Tanzania	4900	4900	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
			Latur	Desi	NA	5500
		Akola			5500	5500
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5000	5050	-50
			Karnataka	5300	5300	Unch
			M.P.	5300	5150	150
			Merta city(Mogar)	5100	5300	-200
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5000	5000	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5100	5300	-200
		Merta City		5000	5200	-200
Urad (Black	Maharashtra	Mumbai	Burmese FAQ	3450	3450	Unch

Matpe /Black Gram)		Jalna	Desi	NA	NA	-
		Latur		NA	4000	-
		Akola		3700	3700	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3900	3900	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3700	3700	Unch
			Burmese FAQ(Old)	3700	3700	Unch
			Burmese SQ(Old)	3900	3900	Unch
			Burmese SQ(New)	3900	3900	Unch
	Andhra Pradesh	Vijayawada	Polished	3800	3850	-50
			Sada(Bada)	3600	3650	-50
		Guntur	Gota Barnded	5000	5000	Unch
	West Bengal	Kolkata	Urad Faq	3450	3450	Unch
	Rajasthan	Jaipur	Desi	3200	3300	-100
	Gujarat	Dahod	Local	3400	3400	Unch
	Madhya Pradesh	Indore		3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3150	3200	-50
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				1-Jun-13	31-May-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	20	40	-20
			Madhya Pradesh	20	40	-20
	Maharashtra	Latur	Gauran	NA	500	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-

		Amravati	Desi	1500	1500	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	1500	-1000
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	2500	2000	500
		Katni		NA	NA	-
		Neemuch	Kantewala	800	450	350
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	2000	2000	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	NA	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1000	2500	-1500
		Chhatarpur		NA	NA	-
		Dabra		1000	800	200
			Kabuli	500	500	Unch
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	600	NA	-

			White Katu	400	NA	-
			Dollar	400	NA	-
		Morena	Desi	NA	100	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	300	400	-100
			Green	500	500	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		NA	3000	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	2000	Unch
	Gujarat	Dahod	Red	200	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	800	800	Unch
		Pipariya	Desi	1000	1200	-200
		Gadarwara		700	300	400
		Bhind	Red	NA	NA	-
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-

		Morena		NA	300	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	1000	1000	Unch
		Pipariya	Desi	300	300	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	200	125	75
		Dabra	Medium	400	100	300
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	500	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	200	-
		Akola		NA	NA	-
Urad (Black)	Maharashtra	Jalgaon	Desi	NA	NA	-

Matpe /Black Gram)		Latur		NA	200	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	800	700	100
		Neemuch	Desi	200	200	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			1-Jun-13	31-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4050	4050	Unch
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3780	3750	30
	Rajasthan	Bikaner	NA	3750	-
	Delhi	Delhi	3925	3875	50
	Karnataka	Gulbarga	4000	4000	Unch
	Gujarat	Dahod	4300	4300	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4100	4200	-100
		Katni	NA	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-

		Bhind	NA	NA	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Besan	Delhi	Delhi	4371	4357	14.28571
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2970	2930	40
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6700	6700	Unch
		Latur	NA	6400	-
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	NA	NA	-
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6550	6500	50
		Katni (Sava)	5900	5750	150
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4930	4925	5
	Madhya Pradesh	Indore	4800	4800	Unch
		Katni	4950	4950	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5350	5350	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	NA	6700	-
	Madhya Pradesh	Indore	7400	7400	Unch
	Karnataka	Gulbarga	7200	7200	Unch
	Gujarat	Dahod (Mogar)	7200	7200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	NA	4200	-
	Madhya Pradesh	Indore	5900	5900	Unch
	Karnataka	Gulbarga	5300	5300	Unch
	Andhra Pradesh	Guntur	5000	5000	Unch
	Gujarat	Dahod (Mogar)	5000	5000	Unch

Disclaimer

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