

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to firm tone on Wednesday except slight weakness in chana and tur markets.
- Market participants revealed that:-
 - ✓ New Delhi spot market, witnessed decline tone in chana price on sluggish demand.
 - ✓ Bikaner (Raj.) cash market, noticed firm tone in chana price on good demand.
 - ✓ Kanpur (U.P.) local market, reported turn down tone in chana desi and tur (U.P. and M.P.) line prices on sluggish demand but dense tone in desi peas price on superior demand.
 - ✓ Jaipur, Merta City (Raj.), Jalgaon, Jalna, Latur, Mumbai (Mah.), Chennai (.TN.), Guntur, Vijayawada (A.P.), Gulbarga (Kar.), Ashoknagar and Dabra (M.P.) spot markets, featured steady tone in pulses prices amid sluggish demand.
 - ✓ Neeumch (M.P.) cash market, witnessed firm tone in pulses prices on enhanced demand.
 - ✓ Rajgarh (M.P.) local market, reported bearish tone in white chana katu price on higher arrivals.
- At Mumbai port, 56 containers of Burma tur, 10 containers of Burma moong, 28 containers of USA masoor, 17 containers of Canada masoor, 17 containers of China chitra rajma, 5 containers of USA kabuli chana, 7 containers of Burma choula and 12 containers of USA pinto beans has arrived.
- At Chennai port, 92 containers of Burma urad, 12 containers of Burma moong, 10 containers of Burma tur, 43 containers of masoor, 4 containers of yellow peas, 3 containers of green peas and 6 containers of kidney beans has arrived.
- Vessel named Aruna Ismail containing 53660 MTS of Yellow Peas and Lentils arrived at Mumbai port.
- Demand from the millers lend some support to the market.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of chana in the month of April declined to 0.04 lakh metric tonnes compared to 0.11 lakh metric tonnes during the previous month.

International Fundamental:

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- According to official sources, seeding of dry edible beans in U.S. is more than 20 per cent complete till date.
- According to Statistics Canada planting intention report, acreage under peas is likely to increase by 3% to 3.43 million acres this season compared to previous year.
- According to USDA, Burma exported 84,278 metric tons (MT) of beans and pulses in April, down 15 percent compared with the same period in 2012. 76 percent of total exports were shipped to India, while 228 metric tons of beans and pulses were exported to the United States. Mung beans accounted for 38 percent of the total exports followed by Matpe beans (29 percent), and Toor Whole (31 percent).

- Seeding is progressing in Saskatchewan and during the week (May 21 –May 27, 2013), sixty -seven percent of the seeding has been completed, according to Saskatchewan Agriculture's Weekly Crop Report. Seeding halted for sometime in certain regions amid rainfall in these regions. It is lower than five year's average progress of seventy percent.

Outlook: - Pulses prices are likely to notice sideways to firm tone in the coming days amid good demand.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	-27	3162	3179	3124	3140	56,170	5,800	18150	-27280
Jul-13	-16	3235	3250	3194	3222	144,450	36,790	177450	23050
Aug-13	-12	3312	3322	3270	3299	18,970	1,200	32790	2540
Sep-13	-17	3382	3391	3340	3367	3,150	1,010	6820	1000

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	135	-	-	-	-	-
July-13	-	82	-	-	-	-
Aug-13	-	-	77	-	-	-
Sep-13	-	-	-	68	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 4-6-2013

Location	Demat	In-Process	Total
Bikaner	71736	1638	73374
Delhi	41834	2451	44285
Indore	9287	380	9667
Total	122857	4469	127326

(Source- NCDEX)

FOREX

Currency	3.6.2013	4.6.2013
US Dollar	56.4238	56.6423
Euro	73.8590	73.9720
Yen (100)	56.70	56.51
GBP	86.5372	86.6854
MMK*	0.0601	0.0.602

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 3rd June, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	71695	41618	9118		122431
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): June 5th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			5-Jun-13	4-Jun-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	June	590	590	Unch
		Lemon(New)	Burma	June	755	755	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	June	435	435	Unch
			Ukraine	June	425	425	Unch
			Canada (container)	June	480	480	Unch
		Green	U.S.	Sep-Oct	750	750	Unch
			Canada	Sep-Oct	685	685	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	June	715	715	Unch
		Flash	Australia	June	730	720	10
		Nuggets		June	730	725	5
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		June	640	640	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		June	685	685	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	June	620	620	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	June	680	680	Unch
	Moong (Green gram)	Pedishewa	Burma	June	970	970	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	June	840	840	Unch
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		630	NA	-

	Black Gram)	FAQ (Old)			630	NA	-
		SQ (New)			665	NA	-
		SQ (Old)			665	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		745	NA	-
		Lemon(Old)			745	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				5-Jun-13	4-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3275	3275	Unch
		Latur	Gauran	3250	3250	Unch
			Chana Mixed	3300	3300	Unch
			Annagiri	3700	3700	Unch
			G-12	3350	3350	Unch
		Jalna	Gauran	2975	2975	Unch
			Pila	3125	3125	Unch
		Akola	Mixed chana	3100	3150	-50
			Chapa	3150	3200	-50
			Annagiri	3200	3250	-50
		Amaravati	Desi	3050	NA	-
		Jalgaon		3050	3050	Unch
	Delhi	Delhi	Rajasthan	3275	3300	-25
			Madhya Pradesh	3275	3300	-25
	Rajasthan	Jaipur	Desi	3250	3250	Unch
		Bikaner		3300	3275	25
	Uttar Pradesh	Kanpur		3310	3320	-10
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3200	NA	-
	Andhra Pradesh	Vijayawada	Desi	3300	3300	Unch
	Gujarat	Dahod		3150	3050	100
	Madhya Pradesh	Indore	Kantewala	3300	3325	-25
			Kabuli 4446 Mill quality	4000	4000	Unch
			Kabuli 5860 Export quality	4800	4800	Unch
		Pipariya	Desi	3070	3100	-30
		Ashok Nagar		NA	NA	-
		Gwalior		NA	NA	-
		Katni		3275	NA	-

		Neemuch	Kantewala	3250	3180	70
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3000	3150	-150
		Jabalpur		NA	NA	-
		Badnagar		Kante wala	3100	NA
			Dollar(Kabuli)	4200	4100	100
			Vishal	2900	NA	-
			Biaora	Kantawala	3125	3150
		Bhind	desi	NA	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		3200	3200	Unch
			Kabuli	3500	3500	Unch
		Gotegaon	Desi	2950	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	3050	3100	-50
			White Katu	2750	2800	-50
			Dollar(Kabuli)	3700	3800	-100
		Morena	Desi	3150	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2600	2600	Unch
			White American	2750	2750	Unch
			Green Canadian	5400	5400	Unch
			Green American	5600	5600	Unch
	Uttar Pradesh	Kanpur	Desi	2840	NA	-
			White Canadian	5800	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2840	2830	10
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2450	2450	Unch
			Green	2450	2450	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4175	4175	Unch
			Arusha	3900	3900	Unch
			Mozambique	3600	3600	Unch
			Malawi	3250	3250	Unch
		Latur	White	4700	4700	Unch
			Red	4700	4700	Unch
		Jalna		NA	NA	-
			White	NA	NA	-
			BDM	NA	NA	-
		Akola	Red	4425	4450	-25
		Jalgaon		4500	4500	Unch
		Amravati	Desi	4500	NA	-
	Delhi	Delhi	Burmese Lemon	4375	4350	25
	Uttar Pradesh	Kanpur	Tur U.P Line	4650	4700	-50
			Tur M.P Line	4500	4550	-50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4500	NA	-
	Andhra Pradesh	Vijayawada		4200	4200	Unch
	Gujarat	Dahod		4000	4000	Unch
			White	4500	4500	Unch
	Madhya Pradesh	Katni	Desi	4050	NA	-
		Indore	Mh	4500	4500	Unch
		Pipariya	Desi	4650	4600	50
		Gadarwara		4500	4570	-70
		Jabalpur		NA	NA	-
		Bhind		NA	NA	-
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		4000	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3975	3975	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3600	NA	-
	Delhi	Delhi	Chanti Export	6150	6100	50
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	4950	4950	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4430	4430	Unch
			Bareilly Delivery	4625	4625	Unch
	West Bengal	Kolkata	Masoor Canadian	4300	NA	-

	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4300	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4200	4100	100
			Chota	4175	4075	100
		Pipariya	Desi	4100	4000	100
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	4180	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	3500	3500	Unch
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3800	3800	Unch
		Gotegaon	whole	3800	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3875	3890	-15
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5200	5200	Unch
			Tanzania	4850	4850	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5500	5500	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5200	Unch
			Karnataka	5300	5300	Unch
			M.P.	5300	5300	Unch
			Merta city(Mogar)	5100	5100	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5200	5000	200
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5100	5100	Unch
		Merta City		5200	5200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3450	3450	Unch
		Jalna	Desi	NA	NA	-
		Latur		4000	4000	Unch

		Akola		3700	3700	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3925	3900	25
	Tamil Nadu	Chennai	Burmese FAQ(New)	3700	NA	-
			Burmese FAQ(Old)	3700	NA	-
			Burmese SQ(Old)	3900	NA	-
			Burmese SQ(New)	3900	NA	-
	Andhra Pradesh	Vijayawada	Polished	3900	3900	Unch
			Sada(Bada)	3700	3700	Unch
		Guntur	Gota Barnded	5000	5000	Unch
	West Bengal	Kolkata	Urad Faq	3500	NA	-
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3450	3450	Unch
	Madhya Pradesh	Indore		3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3180	3100	80
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				5-Jun-13	4-Jun-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	500	500	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	3000	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	300	NA	-
	Andhra Pradesh	Vijayawada	Desi	3000	3000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	300	Unch
	Madhya Pradesh	Indore	Kantewala	2000	1500	500

		Pipariya	Desi	2500	2500	Unch
		Katni		NA	NA	-
		Neemuch	Kantewala	500	400	100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	2500	2500	Unch
			Vishal	100	NA	-
		Biaora	Kantawala	250	250	Unch
		Bhind	Desi	NA	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		1200	1000	200
			Kabuli	2000	500	1500
		Gotegaon	Desi	100	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	600	600	Unch
			White Katu	600	500	100
			Dollar	400	500	-100
		Morena	Desi	100	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	600	700	-100
			Green	700	700	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	NA	-
	Maharashtra	Latur		3000	3000	Unch
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	NA	-
	Gujarat	Dahod	Red	200	200	Unch

	Madhya Pradesh		White	NA	NA	-
		Katni		1500	NA	-
		Indore	MH	700	800	-100
		Pipariya	Desi	1000	1000	Unch
		Gadarwara		400	800	-400
		Bhind	Red	NA	NA	-
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		200	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	1000	-200
		Pipariya	Desi	300	150	150
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	50	20	30
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	600	200	400
		Gotegaon	whole	25	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	400	400	Unch
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	200	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	800	800	Unch
		Neemuch	Desi	150	200	-50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			5-Jun-13	4-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4050	4050	Unch
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3800	3780	20
	Rajasthan	Bikaner	3800	3800	Unch
	Delhi	Delhi	3825	3850	-25
	Karnataka	Gulbarga	4000	4000	Unch
	Gujarat	Dahod	4300	4300	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4200	4200	Unch
		Katni	3800	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	NA	NA	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Besan	Delhi	Delhi	4286	4286	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2950	2950	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6700	6700	Unch
		Latur	6400	6400	Unch
		Akola(Phatka)	6300	6350	-50

		Akola(sava no.)	5700	5750	-50
	Karnataka	Gulbarga	6200	NA	-
	Madhya Pradesh	Indore	6400	6200	200
		Katni	6500	NA	-
		Katni (Sava)	5800	NA	-
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4925	4950	-25
	Madhya Pradesh	Indore	4950	4900	50
		Katni	5000	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5450	-350
		Delhi (Choti Masoor)	6050	6100	-50
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6700	6500	200
	Madhya Pradesh	Indore	7200	7200	Unch
	Karnataka	Gulbarga	7100	7200	-100
	Gujarat	Dahod (Mogar)	7200	7200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4300	4200	100
	Madhya Pradesh	Indore	5900	5700	200
	Karnataka	Gulbarga	5300	5300	Unch
	Andhra Pradesh	Guntur	5000	5000	Unch
	Gujarat	Dahod (Mogar)	5000	5000	Unch

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