

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Thursday.
- Market participants revealed that:-
 - ✓ New Delhi and Dabra (M.P.) spot market, witnessed steady tone in chana prices on sluggish demand.
 - ✓ Bikaner (Raj.) cash market, noticed turn down tone in chana price on lower demand.
 - ✓ Kanpur (U.P.), Jaipur (Raj.), Akola (Mah.) local markets, reported firm tone in pulses prices on superior demand.
 - ✓ Jalgaon, Latur (Mah.), Guntur (A.P.), Ashoknagar (M.P.) and Dahod (Guj.) spot markets, recorded unchanged tone in pulses prices on normal demand.
 - ✓ Pipariya (M.P.) cash market, reported bearish tone in chana desi price on higher arrivals.
- At Mumbai port, 5 containers of Australia masoor, 38 containers of Canada masoor, 62 containers of China chitra rajma, 2 containers of Ethiopia Rajma , 3 containers of Ethiopia brown beans, 1 Containers of Ethiopia chitra rajma, 6 containers of Kenya moong has arrived.
- At Chennai port, 92 containers of Burma urad, 12 containers of Burma moong, 10 containers of Burma tur, 43 containers of masoor, 4 containers of yellow peas, 3 containers of green peas and 6 containers of kidney beans has arrived.
- Vessel named Aruna Ismail containing 53660 MTS of Yellow Peas and Lentils arrived at Mumbai port.
- In Indore and some other mandis of Madhya Pradesh, arrivals of pulses have been affected amid rains reported in different parts of the State.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of chana in the month of April declined to 0.04 lakh metric tonnes compared to 0.11 lakh metric tonnes during the previous month.

International Fundamental:

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- According to official sources, seeding of dry edible beans in U.S. is more than 20 per cent complete till date.
- According to Statistics Canada planting intention report, acreage under peas is likely to increase by 3% to 3.43 million acres this season compared to previous year.
- Peas prices noticed firm tone in Canada during the previous week amid good demand.
- According to USDA, Burma exported 84,278 metric tons (MT) of beans and pulses in April, down 15 percent compared with the same period in 2012. 76 percent of total exports were shipped to India, while 228 metric tons of beans and pulses were exported to the United States. Mung beans accounted for 38 percent of the total exports followed by Matpe beans (29 percent), and Toor Whole (31 percent).

- Seeding is progressing in Saskatchewan and during the week (May 21 –May 27, 2013), sixty -seven percent of the seeding has been completed, according to Saskatchewan Agriculture's Weekly Crop Report. Seeding halted for sometime in certain regions amid rainfall in these regions. It is lower than five year's average progress of seventy percent.

Outlook: - Pulses prices are likely to notice steady to weak tone amid higher arrivals in mandis.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	63	3150	3203	3149	3200	5,260	-50,910	12140	-6010
Jul-13	54	3226	3279	3222	3273	83,790	-60,660	173930	-3520
Aug-13	54	3298	3351	3298	3348	13,070	-5,900	33150	360
Sep-13	54	3380	3421	3378	3418	1,640	-1,510	6940	120

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	75	-	-	-	-	-
July-13	-	73	-	-	-	-
Aug-13	-	-	75	-	-	-
Sep-13	-	-	-	70	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 5-6-2013

Location	Demat	In-Process	Total
Bikaner	72037	1476	73513
Delhi	41496	2482	43978
Indore	9317	599	9916
Total	122850	4557	127407

(Source- NCDEX)

FOREX

Currency	6.6.2013	5.6.2013
US Dollar	56.869	56.4238
Euro	74.5155	73.8590
Yen (100)	57.37	56.70
GBP	87.6465	86.5372
MMK*	0.0604	0.0601

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 3rd June, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	71695	41618	9118		122431
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): June 6th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			6-Jun-13	5-Jun-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	June	590	590	Unch
		Lemon(New)	Burma	June	755	755	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	June	435	435	Unch
			Ukraine	June	425	425	Unch
			Canada (container)	June	480	480	Unch
		Green	U.S.	Sep-Oct	750	750	Unch
			Canada	Sep-Oct	685	685	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	June	715	715	Unch
		Flash	Australia	June	730	730	Unch
		Nuggets		June	730	730	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		June	640	640	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		June	685	685	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	June	620	620	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	June	680	680	Unch
	Moong (Green gram)	Pedishewa	Burma	June	970	970	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	June	840	840	Unch
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		630	630	Unch

	Black Gram)	FAQ (Old)			630	630	Unch
		SQ (New)			665	665	Unch
		SQ (Old)			665	665	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		745	745	Unch
		Lemon(Old)			745	745	Unch
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				6-Jun-13	5-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3275	3275	Unch
		Latur	Gauran	3250	3250	Unch
			Chana Mixed	3300	3300	Unch
			Annagiri	3700	3700	Unch
			G-12	3350	3350	Unch
		Jalna	Gauran	NA	2975	-
			Pila	NA	3125	-
		Akola	Mixed chana	3125	3100	25
			Chapa	3175	3150	25
			Annagiri	3225	3200	25
		Amaravati	Desi	3150	3050	100
		Jalgaon		3050	3050	Unch
	Delhi	Delhi	Rajasthan	3275	3275	Unch
			Madhya Pradesh	3275	3275	Unch
	Rajasthan	Jaipur	Desi	3275	3250	25
		Bikaner		3250	3300	-50
	Uttar Pradesh	Kanpur		3325	3310	15
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3200	3200	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	3300	-
	Gujarat	Dahod		3150	3150	Unch
	Madhya Pradesh	Indore	Kantewala	3300	3300	Unch
			Kabuli 4446 Mill quality	4000	4000	Unch
			Kabuli 5860 Export quality	4800	4800	Unch
		Pipariya	Desi	3035	3070	-35
		Ashok Nagar		NA	NA	-
		Gwalior		NA	NA	-
		Katni		3150	3275	-125

		Neemuch	Kantewala	3200	3250	-50
		Ganjbasoda	Desi	3050	NA	-
		Guna		NA	NA	-
		Gadarwara		3200	3000	200
		Jabalpur		NA	NA	-
		Badnagar		Kante wala	3100	3100
		Badnagar	Dollar(Kabuli)	NA	4200	-
			Vishal	3150	2900	250
		Biaora	Kantawala	NA	3125	-
		Bhind	desi	NA	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		3200	NA	-
		Dabra		3500	3200	300
		Gotegaon	Kabuli	NA	3500	-
			Desi	NA	2950	-
		Hrada		3070	NA	-
		Khandwa		3100	NA	-
		Rajgarh	kante wala	2750	3050	-300
			White Katu	3800	2750	1050
			Dollar(Kabuli)	NA	3700	-
		Morena	Desi	2450	3150	-700
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2600	2600	Unch
			White American	2750	2750	Unch
			Green Canadian	5400	5400	Unch
			Green American	5600	5600	Unch
	Uttar Pradesh	Kanpur	Desi	NA	2840	-
			White Canadian	NA	5800	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2850	2840	10
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2450	2450	Unch
			Green	NA	2450	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
	Green		NA	NA	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4150	4175	-25
			Arusha	3900	3900	Unch
			Mozambique	3600	3600	Unch
			Malawi	3250	3250	Unch
		Latur	White	4700	4700	Unch
			Red	4700	4700	Unch
		Jalna		NA	NA	-
			White	NA	NA	-
			BDM	NA	NA	-
		Akola	Red	4450	4425	25
		Jalgaon		4500	4500	Unch
		Amravati	Desi	4450	4500	-50
	Delhi	Delhi	Burmese Lemon	4375	4375	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4725	4650	75
			Tur M.P Line	4625	4500	125
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4475	4500	-25
	Andhra Pradesh	Vijayawada		NA	4200	-
	Gujarat	Dahod		4000	4000	Unch
			White	4500	4500	Unch
	Madhya Pradesh	Katni	Desi	4200	4050	150
		Indore	Mh	4300	4500	-200
		Pipariya	Desi	4650	4650	Unch
		Gadarwara		4500	4500	Unch
		Jabalpur		NA	NA	-
		Bhind		NA	NA	-
		Bairagarh		NA	NA	-
		Dabra		4120	NA	-
		Khandwa		NA	NA	-
		Morena		3500	4000	-500
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3975	3975	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3500	3600	-100
	Delhi	Delhi	Chanti Export	6250	6150	100
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5050	4950	100
	Uttar Pradesh	Kanpur	Mill Delivery	4525	4430	95
			Bareilly Delivery	4730	4625	105
	West Bengal	Kolkata	Masoor Canadian	NA	4300	-

	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4300	4300	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		4100	NA	-
		Indore	Mota Masra	4250	4200	50
			Chota	4225	4175	50
		Pipariya	Desi	4000	4100	-100
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	3500	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	NA	-
		Dabra	Medium	NA	3800	-
		Gotegaon	whole	NA	3800	-
		Harpalpur	Seed	3900	NA	-
		Rajgarh	Medium	NA	3875	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5200	5200	Unch
			Tanzania	4850	4850	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5500	5500	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5200	Unch
			Karnataka	5400	5300	100
			M.P.	5400	5300	100
			Merta city(Mogar)	5200	5100	100
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5200	5200	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5200	5100	100
		Merta City		NA	5200	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3450	3450	Unch
		Jalna	Desi	NA	NA	-
		Latur		4000	4000	Unch

		Akola		3700	3700	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3975	3925	50
	Tamil Nadu	Chennai	Burmese FAQ(New)	3700	3700	Unch
			Burmese FAQ(Old)	3700	3700	Unch
			Burmese SQ(Old)	3925	3900	25
			Burmese SQ(New)	3925	3900	25
	Andhra Pradesh	Vijayawada	Polished	NA	3900	-
			Sada(Bada)	NA	3700	-
		Guntur	Gota Barnded	5000	5000	Unch
	West Bengal	Kolkata	Urad Faq	NA	3500	-
	Rajasthan	Jaipur	Desi	3300	3200	100
	Gujarat	Dahod	Local	3450	3450	Unch
	Madhya Pradesh	Indore		3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3250	3180	70
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				6-Jun-13	5-Jun-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	500	500	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	100	-
			Pila	NA	NA	-
		Amravati	Desi	2000	3000	-1000
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	500	300	200
	Andhra Pradesh	Vijayawada	Desi	NA	3000	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	300	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch

		Pipariya	Desi	3000	2500	500
		Katni		NA	NA	-
		Neemuch	Kantewala	300	500	-200
		Ganjbasoda	Desi	4000	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	NA	2500	-
			Vishal	400	100	300
		Biaora	Kantawala	NA	250	-
		Bhind	Desi	NA	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		1500	NA	-
		Dabra		500	1200	-700
			Kabuli	NA	2000	-
		Gotegaon	Desi	NA	100	-
		Harda		200	NA	-
		Khandwa		800	NA	-
		Rajgarh	kante wala	400	600	-200
			White Katu	500	600	-100
			Dollar	NA	400	-
		Morena	Desi	400	100	300
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	400	600	-200
			Green	NA	700	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1700	2000	-300
	Maharashtra	Latur		3000	3000	Unch
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	2000	Unch
	Gujarat	Dahod	Red	200	200	Unch

	Madhya Pradesh		White	NA	NA	-
		Katni		1000	1500	-500
		Indore	MH	700	700	Unch
		Pipariya	Desi	1000	1000	Unch
		Gadarwara		600	400	200
		Bhind	Red	NA	NA	-
		Bairagarh		NA	NA	-
		Dabra		70	NA	-
		Khandwa		NA	NA	-
		Morena		60	200	-140
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	1000	800	200
		Pipariya	Desi	300	300	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		500	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	50	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	100	NA	-
		Dabra	Medium	NA	600	-
		Gotegaon	whole	NA	25	-
		Harpalpur	Seed	200	NA	-
		Rajgarh	Medium	NA	400	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	200	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	700	800	-100
		Neemuch	Desi	200	150	50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			6-Jun-13	5-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4050	4050	Unch
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3775	3800	-25
	Rajasthan	Bikaner	3750	3800	-50
	Delhi	Delhi	3825	3825	Unch
	Karnataka	Gulbarga	4000	4000	Unch
	Gujarat	Dahod	4300	4300	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4150	4200	-50
		Katni	3900	3800	100
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	NA	NA	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Besan	Delhi	Delhi	4286	4286	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2960	2950	10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6700	6700	Unch
		Latur	6400	6400	Unch
		Akola(Phatka)	6300	6300	Unch

		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6150	6200	-50
	Madhya Pradesh	Indore	6600	6400	200
		Katni	6500	6500	Unch
		Katni (Sava)	5800	5800	Unch
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5000	4925	75
	Madhya Pradesh	Indore	4900	4950	-50
		Katni	5050	5000	50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5200	5100	100
		Delhi (Choti Masoor)	6100	6050	50
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6800	6700	100
	Madhya Pradesh	Indore	7500	7200	300
	Karnataka	Gulbarga	7100	7100	Unch
	Gujarat	Dahod (Mogar)	7200	7200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4300	-100
	Madhya Pradesh	Indore	5800	5900	-100
	Karnataka	Gulbarga	5300	5300	Unch
	Andhra Pradesh	Guntur	5000	5000	Unch
	Gujarat	Dahod (Mogar)	5000	5000	Unch

Disclaimer

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