

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi) Rajasthan Chana and M.P chana opened down Rs 25 a quintal on slow demand in market today. Arrival stood 50 trucks in the market.
 - ✓ Jaipur (Raj) chana quoted steady note on slow demand in the initial hours of trade in local pulses market.
 - ✓ Indore (MP) local market closed following 'Mahesh Jayanti'.
 - ✓ Bhaora (MP) in local market, chana offered down Rs 100 a quintal on weak demand and low arrival due to rain.
 - ✓ Dabra (MP) chana desi opened down Rs 150 a quintal and chana kabuli opened down Rs 300 a quintal on very low demand in market.
 - ✓ Mumbai (Maharashtra) local market Burma urad along with imported white peas moved up on buying activities in the opening session of trade at the market.
 - ✓ Chennai (T.N.) spot market reported firm tone in urad (FAQ and SQ) prices amid buying inquiry in the ready market.
- At Mumbai port, 13 containers of Mozambique moong, 10 containers of Mozambique tur, 1 container of Mozambique tur dall, 30 containers of Tanzania tur, 164 containers of Burma tur, 1 container of Burma tur dall, 1 container of Burma urad, 5 containers of Burma moong, 24 containers of Tanzania moong, 3 containers of Kenya rajma, 4 containers of USA masoor, 100 containers of Canada masoor, 20 containers of Australia masoor, 10 container of China chitra rajma, 7 containers of Ethiopia red rajma, 18 containers of USA pinto beans, 2 containers of Canada green peas, 4 containers of USA green peas, 2 containers of Pakistan moth has arrived.
- At Chennai port, 339 containers of urad, 21 containers of tur whole, 14 containers of green moong, 8 containers of chick peas, 17 containers of cow peas, 57 containers of lentils has arrived.
- Farmers in Maharashtra are likely to shift from cotton to pulses this season amid lower returns and higher cost of production of cotton.
- Arrivals of chana are increasing in various mandis.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of peas in the month of May increased to 1.21 lakh metric tonnes compared to 0.48 lakh metric tonnes during the previous month.

International Fundamental:

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- According to official sources, output of chickpeas in Canada this season is likely to lower compared to previous season's output of 158000 MT.

- According to Statistics Canada, acreage under lentils in Canada during 2013 -14 is expected to decline to 0.84Mha amid lower returns in 2012 -13. Production is expected to decline to 1.2Mt during this period.
- According to Statistics Canada planting intention report, acreage under peas is likely to increase by 3% to 3.43 million acres this season compared to previous year.
- According to USDA, Burma exported 84,278 metric tons (MT) of beans and pulses in April, down 15 percent compared with the same period in 2012. 76 percent of total exports were shipped to India, while 228 metric tons of beans and pulses were exported to the United States. Mung beans accounted for 38 percent of the total exports followed by Matpe beans (29 percent), and Toor Whole (31 percent).

Outlook: - Pulses prices are likely to notice steady to weak tone in the near –term amid lack of demand in the ready market

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	-1	3206	3210	3181	3192	860	-850	1920	-1200
Jul-13	0	3222	3241	3212	3225	56,730	-24,340	171180	420
Aug-13	-4	3291	3310	3281	3291	18,910	-6,820	60860	2920
Sep-13	-4	3369	3378	3351	3360	3,660	860	13590	1170

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	8	-	-	-	-	-
July-13	-	33	-	-	-	-
Aug-13	-	-	66	-	-	-
Sep-13	-	-	-	69	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 17-6-2013

Location	Demat	In-Process	Total
Bikaner	75297	960	76257
Delhi	43555	185	43740
Indore	10346	440	10786
Total	129198	1585	130783

(Source- NCDEX)

FOREX

Currency	17.6.2013	15.6.2013
US Dollar	58.4515	57.731
Euro	77.911	76.9628
Yen (100)	61.59	60.85
GBP	91.5993	90.6088
MMK*	0.0622	0.0611

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 10th June, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	75297	43555	10346		129198
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): June 18th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			18-Jun-13	17-Jun-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	June	610	610	Unch
		Lemon(New)	Burma	June	735	740	-5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	June	435	435	Unch
			Ukraine	June	421	421	Unch
			Canada (container)	June	480	480	Unch
		Green	U.S.	Sep-Oct	750	750	Unch
			Canada	Sep-Oct	685	685	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	June	740	740	Unch
		Flash	Australia	June	740	740	Unch
		Nuggets		June	740	740	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		June	630	630	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		June	660	670	-10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	June	620	620	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	June	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	June	960	960	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	June	815	830	-15
Chen	Urad (Black Matpe /	FAQ (New)	Burma		610	610	Unch

nai	Black Gram)	SQ (New)			640	650	-10
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		745	745	Unch
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				18-Jun-13	17-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3175	3225	-50
		Latur	Gauran	3025	NA	-
			Chana Mixed	3075	NA	-
			Annagiri	3225	NA	-
			G-12	3125	NA	-
			Gauran	2900	2900	Unch
		Jalna	Pila	3050	3050	Unch
			Mixed chana	3050	NA	-
			Chapa	3100	NA	-
		Akola	Annagiri	3200	NA	-
			Desi	NA	3050	-
		Amaravati		3000	3000	Unch
		Jalgaon				
	Delhi	Delhi	Rajasthan	3200	3225	-25
			Madhya Pradesh	3200	3225	-25
	Rajasthan	Jaipur	Desi	3200	3200	Unch
		Bikaner		3250	3150	100
	Uttar Pradesh	Kanpur		3125	3150	-25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3200	NA	-
	Andhra Pradesh	Vijayawada	Desi	3100	3100	Unch
				3075	3100	-25
	Gujarat	Dahod	Kantewala	NA	3200	-
			Kabuli 4446 Mill quality	NA	4000	-
			Kabuli 5860 Export quality	NA	4800	-
		Pipariya	Desi	2960	2960	Unch
		Ashok Nagar		3075	3075	Unch
		Gwalior		NA	NA	-
		Katni		NA	3000	-
		Neemuch	Kantewala	NA	3150	-
		Ganjbasaoda	Desi	NA	NA	-

		Guna		NA	NA	-
		Gadarwara		2900	2900	Unch
		Jabalpur		Kante wala	NA	NA
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	2950	NA	-
		Bhind	desi	2850	2850	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2900	2900	Unch
		Chhattarpur		NA	NA	-
		Dabra		2900	3050	-150
			Kabuli	3000	3300	-300
			Gotegaon	Desi	NA	NA
		Hrada	NA		NA	-
		Khandwa	2900		NA	-
		Rajgarh	kante wala	3050	NA	-
			White Katu	2820	NA	-
			Dollar(Kabuli)	3800	NA	-
		Morena	Desi		NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2700	2700	Unch
			White American	0	NA	-
			Green Canadian	6800	6000	800
			Green American	7100	7000	100
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
			White Canadian	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2840	2850	-10
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2700	2450	250
			Green	2250	2400	-150
		Harpalpur	White	2525	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon	Maharashtra	Mumbai	Burmese Lemon	4125	4200	-75

Pea/ Red Gram)			Arusha	3900	4075	-175	
			Mozambique	3750	3800	-50	
			Malawi	3300	3350	-50	
		Latur	White	4650	NA	-	
			Red	4650	NA	-	
		Jalna		NA	NA	-	
			White	NA	NA	-	
			BDM	NA	NA	-	
		Akola	Red	4400	NA	-	
		Jalgaon		4400	4400	Unch	
		Amravati	Desi	NA	4450	-	
	Delhi	Delhi	Burmese Lemon	4400	4300	100	
	Uttar Pradesh	Kanpur	Tur U.P Line	4500	4550	-50	
			Tur M.P Line	4375	4425	-50	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4425	NA	-	
	Andhra Pradesh	Vijayawada		4150	4150	Unch	
				4100	4050	50	
	Gujarat	Dahod	White	4500	4500	Unch	
	Madhya Pradesh	Katni	Desi	NA	4000	-	
		Indore	Mh	NA	4350	-	
		Pipariya	Desi	4400	4400	Unch	
		Gadarwara	Red	4275	4050	225	
		Jabalpur		NA	NA	-	
		Bhind		4350	4350	Unch	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		3800	NA	-	
		Morena		4000	NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4150	4225	-75	
	Tamil Nadu	Chennai	Yellow Lentil	3500	3500	Unch	
	Delhi	Delhi	Chanti Export	6350	6350	Unch	
			MP/ Kota Line	4350	4400	-50	
			UP/ Sikri Line	5100	5100	Unch	
	Uttar Pradesh	Kanpur	Mill Delivery	4450	4550	-100	
			Bareilly Delivery	4600	4660	-60	
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-	
	Madhya Pradesh	Gwalior	Desi	NA	NA	-	

		Katni	Seed	NA	4400	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	4250	-
			Chota	NA	4225	-
		Pipariya	Desi	4250	4250	Unch
		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	4215	4200	15
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	3350	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4100	4000	100
		Dabra	Medium	3900	3800	100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	3950	NA	-
		Rajgarh	Medium	4040	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5400	5100	300
			Tanzania	4800	4700	100
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	NA	-
		Akola		5500	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	0	NA	-
	Delhi	Delhi	Kanpur	5400	5300	100
			Karnataka	5500	5400	100
			M.P.	5600	5500	100
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	5100	-
	Punjab	Ludhiana	Desi	5300	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5300	5300	Unch
		Merta City		NA	5200	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3525	3525	Unch
		Jalna	Desi	NA	NA	-
		Latur		3600	NA	-
		Akola		3700	NA	-

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3875	3900	-25
	Tamil Nadu	Chennai	Burmese FAQ(New)	3620	3650	-30
			Burmese SQ(New)	3950	3950	Unch
	Andhra Pradesh	Vijayawada	Polished	3800	3800	Unch
			Sada(Bada)	3600	3600	Unch
		Guntur	Gota Barnded	5000	5000	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3200	3300	-100
	Gujarat	Dahod	Local	3500	3450	50
		Indore		NA	3100	-
			Maharashtra Line	NA	3600	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	3450	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				18-Jun-13	17-Jun-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	60	-10
			Madhya Pradesh	50	60	-10
	Maharashtra	Latur	Gauran	4000	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	NA	500	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	700	NA	-
	Andhra Pradesh	Vijayawada	Desi	1000	1000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	300	Unch
	Madhya Pradesh	Indore	Kantewala	NA	2000	-
		Pipariya	Desi	4000	4000	Unch
		Katni		NA	NA	-
		Neemuch	Kantewala	NA	300	-
		Ganjbasoda	Desi	NA	NA	-

		Guna		NA	NA	-
		Ashok Nagar		1000	1000	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	60	NA	-
		Bhind	Desi	NA	25	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2500	3000	-500
		Chhatarpur		NA	NA	-
		Dabra		500	500	Unch
			Kabuli	800	500	300
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		70	NA	-
		Rajgarh	kante wala	25	NA	-
			White Katu	25	NA	-
			Dollar	25	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	300	300	Unch
			Green	400	300	100
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	400	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3000	NA	-
	Maharashtra	Latur		2000	NA	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	1500	-
	Gujarat	Dahod	Red	200	200	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	1200	-
Indore		MH	NA	700	-	

		Pipariya	Desi	2000	2000	Unch
		Gadarwara		300	800	-500
		Bhind		NA	25	-
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	15	NA	-
		Morena	Red	400	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	1000	-
		Pipariya	Desi	300	300	Unch
		Ashok Nagar		400	400	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	60	60	Unch
		Dabra	Medium	100	100	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	50	NA	-
		Rajgarh	Medium	50	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		5000	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	400	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		400	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch

	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	500	-
			Local	NA	700	-
		Neemuch	Desi	NA	200	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			18-Jun-13	17-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4000	4000	Unch
		Latur	NA	NA	-
		Akola	4000	NA	-
	Uttar Pradesh	Kanpur	3525	3600	-75
	Rajasthan	Bikaner	3650	3600	50
	Delhi	Delhi	3800	3800	Unch
	Karnataka	Gulbarga	3900	3900	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	4100	-
		Katni	NA	3700	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3850	3850	Unch
		Chhattarpur	NA	NA	-
		Dabra	3700	NA	-
Besan	Delhi	Delhi	4286	4286	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2950	2960	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	NA	-
		Akola(Phatka)	6300	NA	-

		Akola(sava no.)	5700	NA	-
	Karnataka	Gulbarga	6100	NA	-
	Madhya Pradesh	Indore	NA	6400	-
		Katni	NA	6500	-
		Katni (Sava)	NA	5900	-
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5000	4550	450
	Madhya Pradesh	Indore	NA	5100	-
		Katni	NA	5200	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5350	5400	-50
		Delhi (Choti Masoor)	6150	6250	-100
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	NA	-
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	0	6900	-6900
	Karnataka	Gulbarga	7200	7100	100
	Gujarat	Dahod (Mogar)	7200	7200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4300	4200	100
	Madhya Pradesh	Indore	NA	5900	-
	Karnataka	Gulbarga	5400	5300	100
	Andhra Pradesh	Guntur	5000	5000	Unch
	Gujarat	Dahod (Mogar)	5000	4450	550

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.php> © 2013 Indian Agribusiness Systems Pvt Ltd.