

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Thursday except slight firmness in peas markets.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi) Rajasthan Chana and M.P chana offered up Rs 25 a quintal on good demand in market today. Arrival stood 40 trucks in the market.
 - ✓ Jaipur (Raj) chana and moth quoted steady note on slow demand in the initial hours of trade in local pulses market.
 - ✓ Kanpur (UP) chana quoted unchanged on slow physical demand in local pulses market. Masoor local quoted down Rs 75 a quintal and masoor Bareilly quote down Rs 40 a quintal on slow demand in market.
 - ✓ Indore (MP) local market chana offered down Rs 25 a quintal on weak demand and low arrival in market.
 - ✓ Mumbai (Maharashtra) local market Burma tur and masoor Canada moved up on buying support in the mid session of trade at the pulses market.
- At Mumbai port, 13 containers of Mozambique moong, 10 containers of Mozambique tur, 1 container of Mozambique tur dall, 30 containers of Tanzania tur, 164 containers of Burma tur, 1 container of Burma tur dall, 1 container of Burma urad, 5 containers of Burma moong, 24 containers of Tanzania moong, 3 containers of Kenya rajma, 4 containers of USA masoor, 100 containers of Canada masoor, 20 containers of Australia masoor, 10 container of China chitra rajma, 7 containers of Ethiopia red rajma, 18 containers of USA pinto beans, 2 containers of Canada green peas, 4 containers of USA green peas, 2 containers of Pakistan moth has arrived.
- At Chennai port, 339 containers of urad, 21 containers of tur whole, 14 containers of green moong, 8 containers of chick peas, 17 containers of cow peas, 57 containers of lentils has arrived.
- Tur and masoor prices are likely to be firm in the coming days amid costlier imports.
- There is not much demand from the millers for chana around current levels.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of peas in the month of May increased to 1.21 lakh metric tonnes compared to 0.48 lakh metric tonnes during the previous month.

International Fundamental:

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- According to official sources, output of chickpeas in Canada this season is likely to lower compared to previous season's output of 158000 MT.
- According to Statistics Canada, acreage under lentils in Canada during 2013 -14 is expected to decline to 0.84Mha amid lower returns in 2012 -13. Production is expected to decline to 1.2Mt during this period.

- According to Statistics Canada planting intention report, acreage under peas is likely to increase by 3% to 3.43 million acres this season compared to previous year.
- Peas markets in Canada maintained firm tone during the previous week amid tight stocks in the ready market.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. Purchases are for shipments from June to August.
- Seeding is nearing completion in Saskatchewan during the week (June 04 -10) with 96 per cent of the 2013 crop in the ground, significantly above the five-year (2008-2012) average of 89 per cent seeded for this time of year. Regionally, 93 per cent of the crop is seeded in the southeast while the remaining regions each have 97 per cent of the crop seeded., according to Saskatchewan Agriculture's Weekly Crop Report. The majority of pulse crops are emerging and in the vegetative stages.

Outlook: - Pulses prices are likely to notice steady to weak tone in the near –term.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	-3	3235	3254	3214	3230	54,820	-10,810	173600	1350
Jul-13	-3	3297	3322	3284	3297	22,340	-1,210	65960	1350
Aug-13	-4	3382	3390	3355	3366	2,890	-1,830	15050	2650
Sep-13	-8	3446	3460	3427	3436	810	-2,340	7610	1170

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	-5	-	-	-	-	-
July-13	-	67	-	-	-	-
Aug-13	-	-	69	-	-	-
Sep-13	-	-	-	70	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 19-6-2013

Location	Demat	In-Process	Total
Bikaner	76688	181	76869
Delhi	43721	426	44147
Indore	10575	442	11017
Total	130984	1049	132033

(Source- NCDEX)

FOREX

Currency	20.6.2013	19.6.2013
US Dollar	59.700	58.7445
Euro	79.1871	78.6996
Yen (100)	61.46	61.82
GBP	92.2186	91.988
MMK*	0.0627	0.0622

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 17th June, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	75297	43555	10346		129198
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): June 20th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			20-Jun-13	19-Jun-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	June	NA	620	-
		Lemon(New)	Burma	June	NA	735	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	June	NA	435	-
			Ukraine	June	NA	421	-
			Canada (container)	June	NA	480	-
		Green	U.S.	Sep-Oct	NA	750	-
			Canada	Sep-Oct	NA	685	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	June	NA	740	-
		Flash	Australia	June	NA	740	-
		Nuggets		June	NA	740	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		June	NA	630	-
		SQ (Old)			NA	NA	-
		SQ (New)		June	NA	660	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	June	NA	620	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	June	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	June	NA	960	-

		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	June	NA	815	-
Chen nai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	NA	-
		SQ (New)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				20-Jun-13	19-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3200	3175	25
		Latur	Gauran	3100	3025	75
			Chana Mixed	3050	3075	-25
			Annagiri	3200	3225	-25
			G-12	3100	3125	-25
		Jalna	Gauran	2950	2900	50
			Pila	3050	3050	Unch
		Akola	Mixed chana	3050	3050	Unch
			Chapa	3100	3100	Unch
			Annagiri	3200	3200	Unch
		Amaravati	Desi	3000	3050	-50
		Jalgaon		3050	3000	50
	Delhi	Delhi	Rajasthan	3225	3200	25
			Madhya Pradesh	3225	3200	25
	Rajasthan	Jaipur	Desi	3200	3200	Unch
		Bikaner		3250	3250	Unch
	Uttar Pradesh	Kanpur		3125	3125	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3200	3200	Unch
	Andhra Pradesh	Vijayawada	Desi	3200	3225	-25
	Gujarat	Dahod		3075	3075	Unch
	Madhya Pradesh	Indore	Kantewala	3175	3200	-25
			Kabuli 4446 Mill quality	4300	4300	Unch
			Kabuli 5860 Export quality	5400	5000	400

		Pipariya	Desi	2900	2960	-60
		Ashok Nagar		3050	3075	-25
		Gwalior		NA	NA	-
		Katni		2900	2950	-50
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	2950	NA	-
		Guna		NA	NA	-
		Gadarwara		2900	2950	-50
		Jabalpur		NA	NA	-
		Badnagar	Kante wala	2950	NA	-
			Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Biaora	Vishal	NA	NA	-
			Kantawala	2950	2900	50
			desi	2900	2900	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2950	NA	-
		Chhattarpur		2800	NA	-
		Dabra		2950	2900	50
		Gotegaon	Kabuli	3100	3000	100
			Desi	NA	NA	-
				Hrada	2800	NA
		Khandwa		3050	3050	Unch
		Rajgarh	kante wala	3025	3100	-75
			White Katu	2850	2800	50
			Dollar(Kabuli)	3800	4000	-200
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2700	2700	Unch
			White American	NA	NA	-
			Green Canadian	6900	6800	100
			Green American	7200	7100	100
	Uttar Pradesh	Kanpur	Desi	2875	NA	-
			White Canadian	6000	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2850	2840	10
			Canada Green Peas	NA	NA	-
Madhya Pradesh	Gwalior	White peas	NA	NA	-	
	Dabra	White	2600	2500	100	

			Green	2300	2250	50	
		Harpalpur	White	NA	NA	-	
		Gotegaon	Yellow	NA	NA	-	
			Green	NA	NA	-	
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4200	4125	75	
			Arusha	3950	3900	50	
			Mozambique	3800	3750	50	
			Malawi	3350	3300	50	
		Latur	White	4600	4650	-50	
			Red	4600	4650	-50	
		Jalna			4000	NA	-
			White	4400	NA	-	
			BDM	4600	NA	-	
		Akola	Red	4400	4400	Unch	
		Jalgaon		4400	4400	Unch	
		Amravati	Desi	4400	4350	50	
		Delhi	Delhi	Burmese Lemon	4450	4400	50
		Uttar Pradesh	Kanpur	Tur U.P Line	4525	4500	25
	Tur M.P Line			4450	4470	-20	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4500	4400	100	
	Andhra Pradesh	Vijayawada		4100	4100	Unch	
				4100	4100	Unch	
	Gujarat	Dahod	White	4450	4500	-50	
	Madhya Pradesh	Katni	Desi	4200	4300	-100	
		Indore	Mh	NA	4600	-	
		Pipariya	Desi	4200	4400	-200	
		Gadarwara	Red	4700	4500	200	
		Jabalpur		NA	NA	-	
		Bhind		4400	4400	Unch	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		3650	3850	-200	
		Morena		NA	NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4200	4150	50	
	Tamil Nadu	Chennai	Yellow Lentil	0	NA	-	
	Delhi	Delhi	Chanti Export	6350	6350	Unch	

			MP/ Kota Line	4350	4350	Unch
			UP/ Sikri Line	5100	5100	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4425	4500	-75
			Bareilly Delivery	4650	4690	-40
	West Bengal	Kolkata	Masoor Canadian	4500	NA	-
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4150	4400	-250
		Guna	Desi	NA	NA	-
		Ganjbasoda		4100	NA	-
		Indore	Mota Masra	4400	4375	25
			Chota	4325	4350	-25
		Pipariya	Desi	4300	4250	50
		Ashok Nagar		4100	4000	100
		Gadarwara	whole	4200	4100	100
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4050	NA	-
		Dabra	Medium	4000	3600	400
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3975	4000	-25
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5350	5400	-50
			Tanzania	4900	4800	100
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5500	5500	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5400	5400	Unch
			Karnataka	5400	5400	Unch
			M.P.	5600	5600	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	5000	-
	Punjab	Ludhiana	Desi	5300	5300	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5300	5200	100

		Merta City		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3500	3525	-25
		Jalna	Desi	0	NA	-
		Latur		3700	3600	100
		Akola		3700	3700	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3850	3875	-25
	Tamil Nadu	Chennai	Burmese FAQ(New)	NA	NA	-
			Burmese SQ(New)	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	3750	3800	-50
			Sada(Bada)	3550	3600	-50
		Guntur	Gota Barnded	4900	5000	-100
	West Bengal	Kolkata	Urad Faq	3575	NA	-
	Rajasthan	Jaipur	Desi	3300	3200	100
	Gujarat	Dahod	Local	3450	3500	-50
	Madhya Pradesh	Indore		NA	3100	-
			Maharashtra Line	NA	3600	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				20-Jun-13	19-Jun-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	4000	4000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	100	-50
			Pila	NA	NA	-
		Amravati	Desi	500	800	-300
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	800	700	100
	Andhra Pradesh	Vijayawada	Desi	500	400	100
	Uttar Pradesh	Kanpur		NA	NA	-

	Gujarat	Dahod	Local	300	300	Unch		
	Madhya Pradesh	Indore	Kantewala	1500	2000	-500		
		Pipariya	Desi	5000	4000	1000		
		Katni		100	200	-100		
		Neemuch	Kantewala	NA	NA	-		
		Ganjbasoda	Desi	2000	NA	-		
		Guna		NA	NA	-		
		Ashok Nagar		1000	1000	Unch		
		Gadarwara		NA	NA	-		
		Jabalpur		NA	NA	-		
		Badnagar	Desi	NA	NA	-		
			Dollar(Kabuli)	NA	NA	-		
			Vishal	NA	NA	-		
		Biaora	Kantawala	60	150	-90		
		Bhind	Desi	20	20	Unch		
		Bairagarh	kantewala	NA	NA	-		
		Bina	Desi	2000	NA	-		
		Chhatarpur		NA	NA	-		
		Dabra		700	1000	-300		
			Kabuli	400	500	-100		
		Gotegaon	Desi	NA	NA	-		
		Harda		200	NA	-		
		Khandwa		80	130	-50		
		Rajgarh	kante wala	200	400	-200		
			White Katu	100	100	Unch		
			Dollar	50	50	Unch		
		Morena	Desi	NA	NA	-		
		Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh		Dabra	White	200	300	-100	
				Green	400	400	Unch	
			Gotegaon	Yellow	NA	NA	-	
				Green	NA	NA	-	
Harpalpur			White	NA	NA	-		
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3000	NA	-		
	Maharashtra	Latur		2000	2000	Unch		
		Jalna		50	NA	-		
			White	NA	NA	-		
		Akola	Red	NA	NA	-		

		Jalgaon	White	NA	NA	-
		Amravati	Desi	1500	1500	Unch
	Gujarat	Dahod	Red	200	200	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		100	100	Unch
		Indore	MH	NA	800	-
		Pipariya	Desi	1500	2000	-500
		Gadarwara		600	700	-100
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	20	70	-50
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	1000	-
		Pipariya	Desi	200	300	-100
		Ashok Nagar		400	400	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		300	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	125	NA	-
		Dabra	Medium	400	600	-200
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	100	200	-100
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	800	800	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	400	-200
		Akola		NA	NA	-
Urad (Black Matpe)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		300	400	-100

/Black Gram)		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	500	-
			Local	NA	1000	-
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			20-Jun-13	19-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4100	4000	100
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3550	3550	Unch
	Rajasthan	Bikaner	3650	3650	Unch
	Delhi	Delhi	3800	3800	Unch
	Karnataka	Gulbarga	3900	3900	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	3800	NA	-
		Indore	4050	4050	Unch
		Katni	3750	3700	50
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3900	3850	50
		Chhattarpur	NA	NA	-
		Dabra	3700	3800	-100
Besan	Delhi	Delhi	4286	4286	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2960	2960	Unch

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	6400	Unch
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6200	6100	100
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6450	6450	Unch
		Katni (Sava)	5900	5900	Unch
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5000	5050	-50
	Madhya Pradesh	Indore	5100	5100	Unch
		Katni	5125	5100	25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5350	5350	Unch
		Delhi (Choti Masoor)	6150	6150	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	7100	-
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	7200	7200	Unch
	Karnataka	Gulbarga	7100	7100	Unch
	Gujarat	Dahod (Mogar)	7200	7200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	5900	5900	Unch
	Karnataka	Gulbarga	5200	5300	-100
	Andhra Pradesh	Guntur	4900	5000	-100
	Gujarat	Dahod (Mogar)	5000	5000	Unch

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