

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi) Rajasthan Chana and M.P chana opened unchanged on slow demand in market today.
 - ✓ Ludhiana (PB) moong opened on a steady note amid low demand in jagraon pulses market today.
 - ✓ Jaipur (Raj) chana and moth remain unchanged on slow demand in the initial hours of trade in local pulses market. Moong and urad quoted up Rs 100 a quintal and red chawla also quoted up Rs 200 a quintal due to low demand in market.
 - ✓ Kanpur (UP) Masoor local opened up Rs 125 a quintal and masoor Bareilly opened up Rs 90 a quintal on low arrival in local pulses market.
 - ✓ Chhatarpur (MP) local market reported no arrival of chana amid rainfall.
- At Mumbai port, 13 containers of Mozambique moong, 10 containers of Mozambique tur, 1 container of Mozambique tur dall, 30 containers of Tanzania tur, 164 containers of Burma tur, 1 container of Burma tur dall, 1 container of Burma urad, 5 containers of Burma moong, 24 containers of Tanzania moong, 3 containers of Kenya rajma, 4 containers of USA masoor, 100 containers of Canada masoor, 20 containers of Australia masoor, 10 container of China chitra rajma, 7 containers of Ethiopia red rajma, 18 containers of USA pinto beans, 2 containers of Canada green peas, 4 containers of USA green peas, 2 containers of Pakistan moth has arrived.
- At Chennai port, 339 containers of urad, 21 containers of tur whole, 14 containers of green moong, 8 containers of chick peas, 17 containers of cow peas, 57 containers of lentils has arrived.
- Arrivals are less in various mandis amid rainfall.
- Tur and masoor prices are likely to be firm in the coming days amid costlier imports.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of peas in the month of May increased to 1.21 lakh metric tonnes compared to 0.48 lakh metric tonnes during the previous month.

International Fundamental:

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- According to official sources, output of chickpeas in Canada this season is likely to lower compared to previous season's output of 158000 MT.
- According to Statistics Canada, acreage under lentils in Canada during 2013 -14 is expected to decline to 0.84Mha amid lower returns in 2012 -13. Production is expected to decline to 1.2Mt during this period.

- According to Statistics Canada planting intention report, acreage under peas is likely to increase by 3% to 3.43 million acres this season compared to previous year.
- Peas markets in Canada maintained firm tone during the previous week amid tight stocks in the ready market.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. Purchases are for shipments from June to August.
- Seeding is nearing completion in Saskatchewan during the week (June 04 -10) with 96 per cent of the 2013 crop in the ground, significantly above the five-year (2008-2012) average of 89 per cent seeded for this time of year. Regionally, 93 per cent of the crop is seeded in the southeast while the remaining regions each have 97 per cent of the crop seeded., according to Saskatchewan Agriculture's Weekly Crop Report. The majority of pulse crops are emerging and in the vegetative stages.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the coming days.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	20	3225	3252	3215	3248	62,010	7,190	168990	-4610
Jul-13	20	3295	3320	3282	3317	36,370	14,030	69830	-4610
Aug-13	20	3368	3383	3350	3383	15,150	12,260	20860	3870
Sep-13	27	3434	3460	3423	3460	9,820	9,010	12170	5810

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	-23	-	-	-	-	-
July-13	-	69	-	-	-	-
Aug-13	-	-	66	-	-	-
Sep-13	-	-	-	77	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 20-6-2013

Location	Demat	In-Process	Total
Bikaner	77141	1942	79083
Delhi	43965	2052	46017
Indore	10575	1011	11586
Total	131681	5005	136686

(Source-
NCDEX)

FOREX

Currency	21.6.2013	20.6.2013
US Dollar	59.3505	59.700
Euro	78.593	79.1871
Yen (100)	60.72	61.46
GBP	92.112	92.2186
MMK*	0.062	0.0627

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 17th June, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	75297	43555	10346		129198
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): June 21th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			21-Jun-13	20-Jun-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	June	610	NA	-
		Lemon(New)	Burma	June	710	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	June	435	NA	-
			Ukraine	June	415	NA	-
			Canada (container)	June	480	NA	-
		Green	U.S.	Sep-Oct	750	NA	-
			Canada	Sep-Oct	685	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	June	740	NA	-
		Flash	Australia	June	740	NA	-
		Nuggets		June	755	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		June	605	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		June	640	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	June	615	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	June	680	NA	-
	Moong (Green gram)	Pedishewa	Burma	June	960	NA	-

		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	June	810	NA	-
Chen nai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		620	NA	-
		SQ (New)			680	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		700	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				21-Jun-13	20-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3300	3200	100
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3200	3200	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	2950	2950	Unch
			Pila	3050	3050	Unch
		Akola	Mixed chana	3025	3050	-25
			Chapa	3075	3100	-25
			Annagiri	3200	3200	Unch
		Amaravati	Desi	2900	3000	-100
		Jalgaon		3050	3050	Unch
	Delhi	Delhi	Rajasthan	3225	3225	Unch
			Madhya Pradesh	3225	3225	Unch
	Rajasthan	Jaipur	Desi	3200	3200	Unch
		Bikaner		3200	3250	-50
	Uttar Pradesh	Kanpur		3120	3125	-5
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3200	3200	Unch
	Andhra Pradesh	Vijayawada	Desi	3200	3200	Unch
	Gujarat	Dahod		3075	3075	Unch
	Madhya Pradesh	Indore	Kantewala	3175	3175	Unch
			Kabuli 4446 Mill quality	4500	4300	200
			Kabuli 5860 Export quality	5300	5400	-100

		Pipariya	Desi	2920	2900	20
		Ashok Nagar		3050	3050	Unch
		Gwalior		NA	NA	-
		Katni		NA	2900	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	2950	-
		Guna		NA	NA	-
		Gadarwara		2950	2900	50
		Jabalpur		NA	NA	-
			Kante wala	2950	2950	Unch
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	2950	-
		Bhind	desi	NA	2900	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	2950	-
		Chhattarpur		NA	2800	-
		Dabra		NA	2950	-
			Kabuli	NA	3100	-
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	2800	-
		Khandwa		NA	3050	-
		Rajgarh	kante wala	NA	3025	-
			White Katu	NA	2850	-
			Dollar(Kabuli)	NA	3800	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2700	2700	Unch
			White American	NA	NA	-
			Green Canadian	7000	6900	100
			Green American	7800	7200	600
	Uttar Pradesh	Kanpur	Desi	2870	2875	-5
			White Canadian	7000	6000	1000
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2840	2850	-10
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	NA	2600	-

			Green	NA	2300	-	
		Harpalpur	White	NA	NA	-	
		Gotegaon	Yellow	NA	NA	-	
			Green	NA	NA	-	
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4150	4200	-50	
			Arusha	3900	3950	-50	
			Mozambique	3800	3800	Unch	
			Malawi	NA	3350	-	
		Latur	White	4600	4600	Unch	
			Red	4600	4600	Unch	
		Jalna		4000	4000	Unch	
			White	4400	4400	Unch	
			BDM	4600	4600	Unch	
		Akola	Red	4400	4400	Unch	
		Jalgaon		4400	4400	Unch	
		Amravati	Desi	4450	4400	50	
	Delhi	Delhi	Burmese Lemon	4450	4450	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4500	4525	-25	
			Tur M.P Line	4400	4450	-50	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4450	4500	-50	
	Andhra Pradesh	Vijayawada		4100	4100	Unch	
				4100	4100	Unch	
	Gujarat	Dahod	White	4450	4450	Unch	
	Madhya Pradesh		Katni	Desi	NA	4200	-
			Indore	Mh	4500	NA	-
			Pipariya	Desi	4600	4200	400
			Gadarwara	Red	4700	4700	Unch
			Jabalpur		NA	NA	-
			Bhind		NA	4400	-
			Bairagarh		NA	NA	-
			Dabra		NA	NA	-
			Khandwa		NA	3650	-
			Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4150	4200	-50	
	Tamil Nadu	Chennai	Yellow Lentil	3625	NA	-	
	Delhi	Delhi	Chanti Export	6350	6350	Unch	

			MP/ Kota Line	4350	4350	Unch
			UP/ Sikri Line	5100	5100	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4550	4425	125
			Bareilly Delivery	4740	4650	90
	West Bengal	Kolkata	Masoor Canadian	4625	4500	125
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	4150	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	4100	-
		Indore	Mota Masra	4600	4400	200
			Chota	4575	4325	250
		Pipariya	Desi	4400	4300	100
		Ashok Nagar		4100	4100	Unch
		Gadarwara	whole	4200	4200	Unch
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	4050	-
		Dabra	Medium	NA	4000	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	3975	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	5350	-50
			Tanzania	4900	4900	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5500	5500	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5400	-100
			Karnataka	5400	5400	Unch
			M.P.	5600	5600	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5000	NA	-
	Punjab	Ludhiana	Desi	5300	5300	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5400	5300	100

		Merta City		5300	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3475	3500	-25
		Jalna	Desi	NA	NA	-
		Latur		3700	3700	Unch
		Akola		3700	3700	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3850	3850	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3620	NA	-
			Burmese SQ(New)	3950	NA	-
	Andhra Pradesh	Vijayawada	Polished	3750	3750	Unch
			Sada(Bada)	3550	3550	Unch
		Guntur	Gota Barnded	4900	4900	Unch
	West Bengal	Kolkata	Urad Faq	3575	3575	Unch
	Rajasthan	Jaipur	Desi	3400	3300	100
	Gujarat	Dahod	Local	3450	3450	Unch
	Madhya Pradesh	Indore		3200	NA	-
			Maharashtra Line	3600	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				21-Jun-13	20-Jun-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	4000	4000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	700	500	200
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	500	800	-300
	Andhra Pradesh	Vijayawada	Desi	500	500	Unch
	Uttar Pradesh	Kanpur		NA	NA	-

	Gujarat	Dahod	Local	300	300	Unch		
	Madhya Pradesh	Indore	Kantewala	3000	1500	1500		
		Pipariya	Desi	3500	5000	-1500		
		Katni		NA	100	-		
		Neemuch	Kantewala	NA	NA	-		
		Ganjbasoda	Desi	NA	2000	-		
		Guna		NA	NA	-		
		Ashok Nagar		500	1000	-500		
		Gadarwara		NA	NA	-		
		Jabalpur		NA	NA	-		
		Badnagar	Desi	NA	NA	-		
			Dollar(Kabuli)	NA	NA	-		
			Vishal	NA	NA	-		
		Biaora	Kantawala	NA	60	-		
		Bhind	Desi	NA	20	-		
		Bairagarh	kantewala	NA	NA	-		
		Bina	Desi	NA	2000	-		
		Chhatarpur		NA	NA	-		
		Dabra		NA	700	-		
		Gotegaon	Kabuli	NA	400	-		
			Desi	NA	NA	-		
		Harda		NA	200	-		
		Khandwa		NA	80	-		
		Rajgarh	kante wala	NA	200	-		
			White Katu	NA	100	-		
			Dollar	NA	50	-		
		Morena	Desi	NA	NA	-		
		Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh		Dabra	White	NA	200	-	
Green				NA	400	-		
Gotegaon			Yellow	NA	NA	-		
			Green	NA	NA	-		
Harpalpur			White	NA	NA	-		
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	200	3000	-2800		
	Maharashtra	Latur		2000	2000	Unch		
		Jalna		50	50	Unch		
			White	NA	NA	-		
		Akola	Red	NA	NA	-		

		Jalgaon	White	NA	NA	-
		Amravati	Desi	1500	1500	Unch
	Gujarat	Dahod	Red	200	200	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	100	-
		Indore	MH	NA	NA	-
		Pipariya	Desi	1200	1500	-300
		Gadarwara		500	600	-100
		Bhind		NA	25	-
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	20	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	NA	-
		Pipariya	Desi	400	200	200
		Ashok Nagar		100	400	-300
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	300	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	125	-
		Dabra	Medium	NA	400	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	100	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	800	800	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		300	300	Unch

/Black Gram)		Akola		NA	NA	-
		Jalna		NA	NA	-
		Kanpur		NA	NA	-
	Uttar Pradesh			NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	1000	NA	-
			Local	500	NA	-
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			21-Jun-13	20-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4100	4100	Unch
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3540	3550	-10
	Rajasthan	Bikaner	3650	3650	Unch
	Delhi	Delhi	3800	3800	Unch
	Karnataka	Gulbarga	3900	3900	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	3800	-
		Indore	4050	4050	Unch
		Katni	NA	3750	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	NA	3900	-
		Chhattarpur	NA	NA	-
		Dabra	NA	3700	-
Besan	Delhi	Delhi	4286	4286	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2960	2960	Unch

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	6400	Unch
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6200	6200	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6450	6450	Unch
		Katni (Sava)	5900	5900	Unch
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5000	5000	Unch
	Madhya Pradesh	Indore	5150	5100	50
		Katni	5200	5125	75
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5350	5350	Unch
		Delhi (Choti Masoor)	6150	6150	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	NA	-
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	7000	7200	-200
	Karnataka	Gulbarga	7100	7100	Unch
	Gujarat	Dahod (Mogar)	7200	7200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4300	4200	100
	Madhya Pradesh	Indore	5900	5900	Unch
	Karnataka	Gulbarga	5200	5200	Unch
	Andhra Pradesh	Guntur	4900	4900	Unch
	Gujarat	Dahod (Mogar)	4450	5000	-550

Disclaimer

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