

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Tuesday except slight firmness in masoor markets.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi) Rajasthan Chana and M.P chana opened down Rs 25 a quintal on weak demand in market today. Arrival stood around 35 trucks in the market.
 - ✓ Jaipur (Raj) Chana in physical market quoted unchanged and urad opened down Rs 200 a quintal on slow demand in the initial hours of trade in local pulses market.
 - ✓ Bikaner (Raj) chana and urad offered steady due to slow demand in market today.
 - ✓ Dabra (MP) masoor medium offered down Rs 200 a quintal due to heavy rainfall
 - ✓ Mumbai (Mah) Burmese tur lemon offered up Rs 75 a quintal due to lack of buying support from millers and traders.
 - ✓ Akola, Jalgaon, Jalna, Amravati (Mah.) markets remained closed due to heavy rain fall.
 - ✓ Chennai (TN) urad market down due to slow trade in local pulses market.
- At Mumbai port, 13 containers of Mozambique moong, 10 containers of Mozambique tur, 1 containers of Mozambique tur dall, 30 containers of Tanzania tur, 164 containers of Burma tur, 1 containers of Burma tur dall, 1 containers of Burma urad, 5 containers of Burma moong, 24 containers of Tanzania moong, 3 containers of Kenya rajma, 4 containers of USA masoor, 100 containers of Canada masoor, 20 containers of Australia masoor, 10 container of China chitra rajma, 7 containers of Ethiopia red rajma, 18 containers of USA pinto beans, 2 containers of Canada green peas, 4 containers of USA green peas, 2 containers of Pakistan moth has arrived.
- At Chennai port, 339 containers of urad, 21 containers of tur whole, 14 containers of green moong, 8 containers of chick peas, 17 containers of cow peas, 57 containers of lentils has arrived.
- Demand in the ready market lent some support to chana prices.
- The Tamil Nadu government has decided to sell tur dal, urad dal and lentils through special PDS till next year March.
- According to Ministry of Agriculture, kharif pulses have been sown in 3.74 lakh hectares till date compared to normal sowing area of 1.22 lakh hectares.
- According to IBIS, imports of peas in the month of May increased to 1.21 lakh metric tonnes compared to 0.48 lakh metric tonnes during the previous month.

International Fundamental:

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- According to official sources, output of chickpeas in Canada this season is likely to lower compared to previous season's output of 158000 MT.
- Stocks of visible pea in Canada during the previous week are lower compared to same period during previous year.

- According to Statistics Canada, acreage under lentils in Canada during 2013 -14 is expected to decline to 0.84Mha amid lower returns in 2012 -13. Production is expected to decline to 1.2Mt during this period.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. Purchases are for shipments from June to August.
- Seeding is nearing completion in Saskatchewan during the week (June 04 -10) with 96 per cent of the 2013 crop in the ground, significantly above the five-year (2008-2012) average of 89 per cent seeded for this time of year. Regionally, 93 per cent of the crop is seeded in the southeast while the remaining regions each have 97 per cent of the crop seeded., according to Saskatchewan Agriculture's Weekly Crop Report. The majority of pulse crops are emerging and in the vegetative stages.

Outlook: - Pulses prices are likely to notice steady to weak tone in the near –term amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	-20	3250	3250	3222	3228	47,390	-5,000	158760	-1020
Jul-13	-18	3313	3316	3291	3296	34,820	4,820	79880	-1020
Aug-13	23	3377	3379	3356	3359	5,810	-490	24320	1390
Sep-13	-19	3455	3463	3441	3442	3,620	-170	16550	660

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	-3	-	-	-	-	-
July-13	-	68	-	-	-	-
Aug-13	-	-	63	-	-	-
Sep-13	-	-	-	83	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 24-6-2013

Location	Demat	In-Process	Total
Bikaner	78418	1020	79438
Delhi	45328	1862	47190
Indore	10784	321	11105
Total	134530	3203	137733

(Source- NCDEX)

FOREX

Currency	25.6.2013	24.6.2013
US Dollar	59.703	59.734
Euro	78.3826	78.2286
Yen (100)	61.25	60.66
GBP	92.2531	91.8171
MMK*	0.0616	0.0618

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 24th June, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	78418	45328	10784		134530
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): June 25th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			25-Jun-13	24-Jun-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	July-August	670	680	-10
		Lemon(New)	Burma	June-July	680	690	-10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	June-July	435	435	Unch
			Ukraine	June-July	415	415	Unch
			Canada (container)	June-July	480	480	Unch
		Green	U.S.	Sep-Oct	750	750	Unch
			Canada	Sep-Oct	685	685	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	June-July	740	740	Unch
		Flash	Australia	June-July	740	740	Unch
		Nuggets		June-July	755	755	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		June-July	590	600	-10
		SQ (Old)			NA	NA	-
		SQ (New)		June-July	635	640	-5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	June	615	615	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	June-July	680	680	Unch
	Moong (Green gram)	Pedishewa	Burma	June-July	960	960	Unch
		Annaseva			NA	NA	-

Chennai		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	June-July	810	810	Unch
	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		570	620	-50
		SQ (New)			600	680	-80
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		670	700	-30
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				25-Jun-13	24-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3225	3225	Unch
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3200	3200	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	NA	2900	-
			Pila	NA	3000	-
		Akola	Mixed chana	NA	3100	-
			Chapa	NA	3150	-
			Annagiri	NA	3250	-
		Amaravati	Desi	NA	NA	-
		Jalgaon		NA	3000	-
	Delhi	Delhi	Rajasthan	3225	3250	-25
			Madhya Pradesh	3225	3250	-25
	Rajasthan	Jaipur	Desi	3200	3200	Unch
		Bikaner		3200	3200	Unch
	Uttar Pradesh	Kanpur		3075	3090	-15
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3250	3200	50
	Andhra Pradesh	Vijayawada	Desi	NA	3200	-
	Gujarat	Dahod		3075	3075	Unch
	Madhya Pradesh	Indore	Kantewala	3200	NA	-
			Kabuli 4446 Mill quality	4500	NA	-
			Kabuli 5860 Export quality	5200	NA	-
		Pipariya	Desi	2925	2950	-25

		Ashok Nagar		3050	3050	Unch
		Gwalior		NA	NA	-
		Katni		NA	2900	-
		Neemuch	Kantewala	3125	3080	45
		Ganjbasoda	Desi	3000	2975	25
		Guna		NA	NA	-
		Gadarwara		2800	2915	-115
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	3032	NA	-
		Bhind	desi	2850	2850	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		2700	NA	-
		Dabra		3100	3000	100
			Kabuli	3200	3200	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	3060	-
		Rajgarh	kante wala	3000	NA	-
			White Katu	2850	NA	-
			Dollar(Kabuli)	3800	NA	-
		Morena	Desi	3000	3100	-100
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2730	2750	-20
			White American	NA	NA	-
			Green Canadian	8200	8100	100
			Green American	8500	8500	Unch
	Uttar Pradesh	Kanpur	Desi	2890	2850	40
			White Canadian	7000	6900	100
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2840	2840	Unch
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2400	2600	-200
			Green	2400	2350	50

		Harpalpur	White	2600	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4100	4175	-75
			Arusha	3900	3900	Unch
			Mozambique	3700	3700	Unch
			Malawi	3300	3300	Unch
		Latur	White	4600	4600	Unch
			Red	4600	4600	Unch
		Jalna		NA	4050	-
			White	NA	4450	-
			BDM	NA	4650	-
		Akola	Red	NA	4450	-
		Jalgaon		NA	4400	-
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4400	4400	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch
			Tur M.P Line	4375	4375	Unch
	West Bengal	Kolkata	Burmese Lemon	4500	4550	-50
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4420	4450	-30
	Andhra Pradesh	Vijayawada		NA	4100	-
	Gujarat	Dahod		4100	4100	Unch
			White	4450	4450	Unch
	Madhya Pradesh	Katni	Desi	NA	4200	-
		Indore	Mh	4300	NA	-
		Pipariya	Desi	4550	4600	-50
		Gadarwara	Red	4500	4200	300
		Jabalpur		NA	NA	-
		Bhind		4300	4300	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	3900	-
		Morena		3900	4000	-100
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4450	4300	150
	Tamil Nadu	Chennai	Yellow Lentil	3600	3625	-25
	Delhi	Delhi	Chanti Export	6250	6250	Unch
			MP/ Kota Line	4350	4350	Unch

			UP/ Sikri Line	5050	5050	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4525	4450	75
			Bareilly Delivery	4700	4625	75
	West Bengal	Kolkata	Masoor Canadian	4650	4625	25
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	4350	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		4225	4200	25
		Indore	Mota Masra	4550	NA	-
			Chota	4525	NA	-
		Pipariya	Desi	4450	4350	100
		Ashok Nagar		4200	4100	100
		Gadarwara	whole	4000	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	4100	3700	400
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	3900	NA	-
		Rajgarh	Medium	4000	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5500	Unch
			Tanzania	4900	5000	-100
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		NA	5200	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5350	5350	Unch
			Karnataka	5400	5400	Unch
			M.P.	5550	5600	-50
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5200	NA	-
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		5450	5250	200
		Jaipur		5300	5200	100
	Rajasthan	Merta City		5400	5400	Unch

Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3450	3450	Unch
		Jalna	Desi	NA	NA	-
		Latur		3700	3700	Unch
		Akola		NA	3700	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3975	3975	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3600	3620	-20
			Burmese SQ(New)	3900	3950	-50
	Andhra Pradesh	Vijayawada	Polished	NA	3750	-
			Sada(Bada)	NA	3550	-
		Guntur	Gota Barnded	4850	5000	-150
	West Bengal	Kolkata	Urad Faq	3500	3500	Unch
	Rajasthan	Jaipur	Desi	3200	3400	-200
	Gujarat	Dahod	Local	3450	3450	Unch
	Madhya Pradesh	Indore		3100	NA	-
			Maharashtra Line	3600	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3450	3420	30
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				25-Jun-13	24-Jun-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	60	-25
			Madhya Pradesh	35	60	-25
	Maharashtra	Latur	Gauran	4000	4000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	50	-
			Pila	NA	NA	-
			Desi	NA	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	400	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	300	Unch

	Madhya Pradesh	Indore	Kantewala	2000	NA	-
		Pipariya	Desi	2500	3000	-500
		Katni		NA	300	-
		Neemuch		Kantewala	500	100
		Ganjbasoda	Desi	2000	1500	500
		Guna		NA	NA	-
		Ashok Nagar		800	800	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	150	NA	-
		Bhind	Desi	25	20	5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		2	NA	-
		Dabra		400	1000	-600
			Kabuli	400	400	Unch
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	150	-
		Rajgarh	kante wala	200	NA	-
			White Katu	NA	NA	-
			Dollar	40	NA	-
		Morena	Desi	100	100	Unch
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	500	400	100
			Green	600	200	400
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	400	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		2000	2000	Unch
		Jalna		NA	100	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-

	Gujarat	Amravati	Desi	NA	NA	-
		Dahod	Red	200	200	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	300	-
		Indore	MH	700	NA	-
		Pipariya	Desi	1000	1200	-200
		Gadarwara		400	300	100
		Bhind		15	25	-10
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	90	-
		Morena	Red	250	700	-450
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	NA	-
		Pipariya	Desi	500	400	100
		Ashok Nagar		100	100	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		150	300	-150
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	100	150	-50
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	50	NA	-
		Rajgarh	Medium	100	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	2000	800	1200
	Rajasthan	Jaipur		NA	5000	-
	Uttar Pradesh	Kanpur		1500	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		300	300	Unch
		Akola		NA	NA	-

		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	5000	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	NA	-
			Local	500	NA	-
		Neemuch	Desi	200	60	140
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			25-Jun-13	24-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3900	-
		Latur	NA	NA	-
		Akola	NA	4000	-
	Uttar Pradesh	Kanpur	3475	3500	-25
	Rajasthan	Bikaner	3600	3600	Unch
	Delhi	Delhi	3750	3775	-25
	Karnataka	Gulbarga	3900	3900	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4150	4150	Unch
		Katni	NA	3650	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3800	3800	Unch
		Chhattarpur	NA	NA	-
		Dabra	3800	3700	100
Besan	Delhi	Delhi	4286	4286	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2960	2960	Unch
Tur (Pigeon)	Maharashtra	Jalgaon	NA	6700	-

Pea/ Red Gram)		Latur	6400	6400	Unch
		Akola(Phatka)	NA	6300	-
		Akola(sava no.)	NA	5700	-
	Karnataka	Gulbarga	6200	6300	-100
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	NA	6500	-
		Katni (Sava)	NA	5950	-
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5025	5000	25
	Madhya Pradesh	Indore	5300	5300	Unch
		Katni	NA	5200	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	6100	6100	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	7100	-
	Rajasthan	Bikaner (Split)	6500	6600	-100
	Madhya Pradesh	Indore	7100	7100	Unch
	Karnataka	Gulbarga	7100	7100	Unch
	Gujarat	Dahod (Mogar)	7200	7200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	5900	5900	Unch
	Karnataka	Gulbarga	5300	5300	Unch
	Andhra Pradesh	Guntur	4850	5000	-150
	Gujarat	Dahod (Mogar)	5000	5000	Unch

Disclaimer

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