

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Wednesday except slight firmness in moong market.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi) Rajasthan Chana and M.P chana opened down Rs 25 a quintal on slow demand in market today.
 - ✓ Jaipur (Raj) chana offered down Rs 25 a quintal on weak demand in the initial hours of trade in local pulses market. Moong and urad noticed steady tone on slow demand in the market.
 - ✓ Kanpur (UP) Chana quoted down Rs 35 a quintal and urad quoted down Rs 40 a quintal on slow physical demand in local pulses market.
 - ✓ Neemuch (MP) urad offered down Rs 300 a quintal on weak demand in local pulses market.
 - ✓ Mumbai (Mah) Burmese tur lemon offered down Rs 125 a quintal and urad FAQ offered down Rs 50 a quintal on slow demand in market.
 - ✓ Guntur (AP) urad gota and urad dal offered down Rs 50 a quintal on weak demand in the market.
- At Mumbai port, 13 containers of Mozambique moong, 10 containers of Mozambique tur, 1 containers of Mozambique tur dall, 30 containers of Tanzania tur, 164 containers of Burma tur, 1 containers of Burma tur dall, 1 containers of Burma urad, 5 containers of Burma moong, 24 containers of Tanzania moong, 3 containers of Kenya rajma, 4 containers of USA masoor, 100 containers of Canada masoor, 20 containers of Australia masoor, 10 container of China chitra rajma, 7 containers of Ethiopia red rajma, 18 containers of USA pinto beans, 2 containers of Canada green peas, 4 containers of USA green peas, 2 containers of Pakistan moth has arrived.
- At Chennai port, 339 containers of urad, 21 containers of tur whole, 14 containers of green moong, 8 containers of chick peas, 17 containers of cow peas, 57 containers of lentils has arrived.
- Arrivals are lower in some mandis amid rainfall.
- The Tamil Nadu government has decided to sell tur dal, urad dal and lentils through special PDS till next year March.
- According to Ministry of Agriculture, kharif pulses have been sown in 3.74 lakh hectares till date compared to normal sowing area of 1.22 lakh hectares.
- According to IBIS, imports of peas in the month of May increased to 1.21 lakh metric tonnes compared to 0.48 lakh metric tonnes during the previous month.

International Fundamental:

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- According to official sources, output of chickpeas in Canada this season is likely to lower compared to previous season's output of 158000 MT.
- Stocks of visible pea in Canada during the previous week are lower compared to same period during previous year.

- According to Statistics Canada, acreage under lentils in Canada during 2013 -14 is expected to decline to 0.84Mha amid lower returns in 2012 -13. Production is expected to decline to 1.2Mt during this period.
- The USDA's Commodity Credit Corporation has purchased pulses for shipment as food aid. Purchases are for shipments from June to August.
- Seeding is nearing completion in Saskatchewan during the week (June 04 -10) with 96 per cent of the 2013 crop in the ground, significantly above the five-year (2008-2012) average of 89 per cent seeded for this time of year. Regionally, 93 per cent of the crop is seeded in the southeast while the remaining regions each have 97 per cent of the crop seeded., according to Saskatchewan Agriculture's Weekly Crop Report. The majority of pulse crops are emerging and in the vegetative stages.

Outlook: - Pulses prices are likely to notice sideways to weak tone amid good sowing progress of kharif pulses.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	-89	3225	3229	3134	3141	1,34,040	81,650	147980	-12800
Jul-13	-86	3291	3296	3201	3211	78,890	48,890	90300	-12800
Aug-13	-90	3352	3361	3263	3273	18,270	11,970	27540	12190
Sep-13	-90	3435	3444	3350	3360	7,910	4,120	20250	4780

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	-3	-	-	-	-	-
July-13	-	68	-	-	-	-
Aug-13	-	-	63	-	-	-
Sep-13	-	-	-	83	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 25-6-2013

Location	Demat	In-Process	Total
Bikaner	78907	863	79770
Delhi	47180	1014	48194
Indore	10794	400	11194
Total	136881	2277	139158

(Source- NCDEX)

FOREX

Currency	26.6.2013	25.6.2013
US Dollar	59.8538	59.703
Euro	78.226	78.3826
Yen (100)	61.36	61.25
GBP	92.3065	92.2531
MMK*	0.0626	0.0616

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 24th June, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	78418	45328	10784		134530
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): June 26th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			26-Jun-13	25-Jun-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	July-August	660	670	-10
		Lemon(New)	Burma	June-July	670	680	-10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	June-July	435	435	Unch
			Ukraine	June-July	415	415	Unch
			Canada (container)	June-July	480	480	Unch
		Green	U.S.	Sep-Oct	750	750	Unch
			Canada	Sep-Oct	685	685	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	June-July	750	740	10
		Flash	Australia	June-July	750	740	10
		Nuggets		June-July	755	755	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		June-July	580	590	-10
		SQ (Old)			NA	NA	-
		SQ (New)		June-July	620	635	-15
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	June	605	615	-10
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	June-July	680	680	Unch
	Moong (Green gram)	Pedishewa	Burma	June-July	960	960	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	June-July	810	810	Unch
Chen	Urad (Black Matpe /	FAQ (New)	Burma		565	570	-5

nai	Black Gram)	SQ (New)			600	600	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		655	670	-15
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				26-Jun-13	25-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3150	3225	-75
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3200	3200	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	2850	NA	-
			Pila	2950	NA	-
		Akola	Mixed chana	3050	NA	-
			Chapa	3100	NA	-
			Annagiri	3150	NA	-
		Amaravati	Desi	3050	NA	-
		Jalgaon		3000	NA	-
	Delhi	Delhi	Rajasthan	3200	3225	-25
			Madhya Pradesh	3200	3225	-25
	Rajasthan	Jaipur	Desi	3175	3200	-25
		Bikaner		3150	3200	-50
	Uttar Pradesh	Kanpur		3040	3075	-35
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3250	3250	Unch
	Andhra Pradesh	Vijayawada	Desi	3100	NA	-
	Gujarat	Dahod		3000	3075	-75
	Madhya Pradesh	Indore	Kantewala	NA	3200	-
			Kabuli 4446 Mill quality	NA	4500	-
			Kabuli 5860 Export quality	NA	5200	-
		Pipariya	Desi	2900	2925	-25
		Ashok Nagar		3000	3050	-50
		Gwalior		NA	NA	-
		Katni		3000	NA	-
		Neemuch	Kantewala	3000	3125	-125
		Ganjbasoda	Desi	2950	3000	-50

		Guna		NA	NA	-
		Gadarwara		2730	2800	-70
		Jabalpur		NA	NA	-
			Kante wala	2900	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	2925	3032	-107
		Bhind	desi	2850	2850	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		2700	2700	Unch
				3100	3100	Unch
		Dabra	Kabuli	3500	3200	300
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		3030	NA	-
		Rajgarh	kante wala	NA	3000	-
			White Katu	NA	2850	-
			Dollar(Kabuli)	NA	3800	-
		Morena	Desi	3000	3000	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2700	2730	-30
			White American	NA	NA	-
			Green Canadian	7500	8200	-700
			Green American	7900	8500	-600
	Uttar Pradesh	Kanpur	Desi	2850	2890	-40
			White Canadian	6900	7000	-100
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2830	2840	-10
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	2550	2600	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon)	Maharashtra	Mumbai	Burmese Lemon	3975	4100	-125

Pea/ Red Gram)			Arusha	3850	3900	-50	
			Mozambique	3700	3700	Unch	
			Malawi	3300	3300	Unch	
		Latur	White	4600	4600	Unch	
			Red	4600	4600	Unch	
		Jalna		4000	NA	-	
			White	4400	NA	-	
			BDM	4600	NA	-	
		Akola	Red	4350	NA	-	
		Jalgaon		4400	NA	-	
		Amravati	Desi	4400	NA	-	
	Delhi	Delhi	Burmese Lemon	4250	4400	-150	
	Uttar Pradesh	Kanpur	Tur U.P Line	4550	4450	100	
			Tur M.P Line	4350	4375	-25	
	West Bengal	Kolkata	Burmese Lemon	4450	4500	-50	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4450	4420	30	
	Andhra Pradesh	Vijayawada		4000	NA	-	
				4100	4100	Unch	
	Gujarat	Dahod	White	4400	4450	-50	
	Madhya Pradesh	Katni	Desi	4250	NA	-	
		Indore	Mh	NA	4300	-	
		Pipariya	Desi	4500	4550	-50	
		Gadarwara	Red	4000	4500	-500	
		Jabalpur		NA	NA	-	
		Bhind		4200	4300	-100	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		3800	NA	-	
		Morena		4000	3900	100	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4450	4450	Unch	
	Tamil Nadu	Chennai	Yellow Lentil	3650	3600	50	
	Delhi	Delhi	Chanti Export	6250	6250	Unch	
			MP/ Kota Line	4350	4350	Unch	
			UP/ Sikri Line	5050	5050	Unch	
	Uttar Pradesh	Kanpur	Mill Delivery	4500	4525	-25	
			Bareilly Delivery	4750	4700	50	
	West Bengal	Kolkata	Masoor Canadian	4625	4650	-25	
	Madhya Pradesh	Gwalior	Desi	NA	NA	-	

		Katni	Seed	4450	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		4200	4225	-25
		Indore	Mota Masra	NA	4550	-
			Chota	NA	4525	-
		Pipariya	Desi	4400	4450	-50
		Ashok Nagar		4100	4200	-100
		Gadarwara	whole	4000	4000	Unch
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3900	4100	-200
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	3900	-
		Rajgarh	Medium	NA	4000	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5500	Unch
			Tanzania	4900	4900	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5200	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5400	5350	50
			Karnataka	5400	5400	Unch
			M.P.	5600	5550	50
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	5200	-
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		NA	5450	-
	Rajasthan	Jaipur		5300	5300	Unch
		Merta City		5400	5400	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3400	3450	-50
		Jalna	Desi	NA	NA	-
		Latur		3700	3700	Unch
		Akola		3700	NA	-

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3850	3975	-125
	Tamil Nadu	Chennai	Burmese FAQ(New)	3550	3600	-50
			Burmese SQ(New)	3825	3900	-75
	Andhra Pradesh	Vijayawada	Polished	3700	NA	-
			Sada(Bada)	3500	NA	-
		Guntur	Gota Barnded	4800	4850	-50
	West Bengal	Kolkata	Urad Faq	3500	3500	Unch
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3450	3450	Unch
		Indore		NA	3100	-
			Maharashtra Line	NA	3600	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3150	3450	-300
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				26-Jun-13	25-Jun-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	35	-5
			Madhya Pradesh	30	35	-5
	Maharashtra	Latur	Gauran	4000	4000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	NA	-
			Pila	NA	NA	-
		Amravati	Desi	400	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	300	Unch
	Madhya Pradesh	Indore	Kantewala	NA	2000	-
		Pipariya	Desi	2000	2500	-500
		Katni		500	NA	-
		Neemuch	Kantewala	400	500	-100
		Ganjbasoda	Desi	1500	2000	-500

		Guna		NA	NA	-
		Ashok Nagar		700	800	-100
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	60	150	-90
		Bhind	Desi	20	25	-5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	2	-
		Dabra		500	400	100
			Kabuli	500	400	100
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		160	NA	-
		Rajgarh	kante wala	NA	200	-
			White Katu	NA	NA	-
			Dollar	NA	40	-
		Morena	Desi	NA	100	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	300	500	-200
			Green	300	600	-300
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	300	400	-100
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		2000	2000	Unch
		Jalna		50	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	NA	-
	Gujarat	Dahod	Red	200	200	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	NA	-
		Indore	MH	NA	700	-

		Pipariya	Desi	800	1000	-200
		Gadarwara		40	400	-360
		Bhind		25	15	10
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	60	NA	-
		Morena	Red	200	250	-50
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	800	-
		Pipariya	Desi	300	500	-200
		Ashok Nagar		75	100	-25
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		150	150	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	50	100	-50
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	50	-
		Rajgarh	Medium	NA	100	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	1500	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		300	300	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch

	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	500	-
			Local	NA	500	-
		Neemuch	Desi	400	200	200
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			26-Jun-13	25-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	NA	-
		Latur	NA	NA	-
		Akola	4000	NA	-
	Uttar Pradesh	Kanpur	3425	3475	-50
	Rajasthan	Bikaner	3550	3600	-50
	Delhi	Delhi	3700	3750	-50
	Karnataka	Gulbarga	4000	3900	100
	Gujarat	Dahod	4050	4200	-150
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	4150	-
		Katni	3700	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3800	3800	Unch
		Chhattarpur	NA	NA	-
		Dabra	3800	3800	Unch
Besan	Delhi	Delhi	4286	4286	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2950	2960	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	NA	-
		Latur	6400	6400	Unch
		Akola(Phatka)	6200	NA	-
		Akola(sava no.)	5600	NA	-
	Karnataka	Gulbarga	6200	6200	Unch

	Madhya Pradesh	Indore	NA	6400	-
		Katni	6450	NA	-
		Katni (Sava)	5900	NA	-
	Gujarat	Dahod (Phatka)	6400	6500	-100
		Dahod (Sava)	5900	6000	-100
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5030	5025	5
	Madhya Pradesh	Indore	NA	5300	-
		Katni	5200	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	6100	6100	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	NA	-
	Rajasthan	Bikaner (Split)	6600	6500	100
	Madhya Pradesh	Indore	NA	7100	-
	Karnataka	Gulbarga	7100	7100	Unch
	Gujarat	Dahod (Mogar)	6800	7200	-400
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	NA	5900	-
	Karnataka	Gulbarga	5300	5300	Unch
	Andhra Pradesh	Guntur	4800	4850	-50
	Gujarat	Dahod (Mogar)	4800	5000	-200

Disclaimer

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