

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Thursday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi) Rajasthan Chana and M.P chana opened down Rs 75 a quintal on slow demand in market today. Arrival stood around 50 trucks in the market.
 - ✓ Ludhiana (Pb) moong remains unchanged on sluggish demand in Jagraon pulses market today.
 - ✓ Jaipur (Raj) chana offered down Rs 125 a quintal on weak demand in the initial hours of trade in local pulses market.
 - ✓ Kanpur (UP) Chana quoted down Rs 65 a quintal and Tur quoted down Rs 150 a quintal on slow physical demand in local pulses market.
 - ✓ Neemuch (MP) urad offered down Rs 100 a quintal on weak demand in local pulses market.
 - ✓ Mumbai (Mah) Burmese tur lemon offered up Rs 25 a quintal and chickpea chana offered up Rs 25 a quintal on fresh buying inquiry in the market.
- At Mumbai port, 10 containers of Australia moong, 10 containers of Australian masoor, 154 containers of Canada masoor, 6 containers of Canadian green peas, 2 containers of Madagascar choulra, 168 containers of Myanmar tur whole, 3 containers of USA pinto beans, 15 containers Tanzania moong has arrived.
- At Chennai port, 227 containers of Urad, 41 containers of Green moong beans, 29 containers of tur whole, 183 containers of Masoor, 14 containers of Yellow peas, 1 containers of Green Peas has arrived.
- Tur prices declined amid lack of buying interest in the ready market.
- According to weekly crop report released by government of Andhra Pradesh, pulses sowing in the state has been covered in 1.81 lakh hectares compared to 0.90 lakh hectares during the same period last year as on 26th June, 2013.
- According to Ministry of Agriculture, kharif pulses have been sown in 3.74 lakh hectares till date compared to normal sowing area of 1.22 lakh hectares.
- According to IBIS, imports of peas in the month of May increased to 1.21 lakh metric tonnes compared to 0.48 lakh metric tonnes during the previous month.

International Fundamental:

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- Yellow peas in Canada noticed weak tone during previous week amid lack of demand in the market.
- According to official sources, output of chickpeas in Canada this season is likely to lower compared to previous season's output of 158000 MT.
- Stocks of visible pea in Canada during the previous week are lower compared to same period during previous year.
- According to Statistics Canada, acreage under lentils in Canada during 2013 -14 is expected to decline to 0.84Mha amid lower returns in 2012 -13. Production is expected to decline to 1.2Mt during this period.

- The USDA's Commodity Credit Corporation has issued a tender for purchase of pulses. Purchases are for shipments in August and September.
- Seeding is nearing completion in Saskatchewan during the week (June 11 -17) with 98 per cent of the 2013 crop in the ground, significantly above the five-year (2008-2012) average of 89 per cent seeded for this time of year. Regionally, 94 per cent of the crop is seeded in the southeast while the remaining regions each have 99 per cent of the crop seeded., according to Saskatchewan Agriculture's Weekly Crop Report. The majority of pulse crops are at their normal stages of development at this time of the year.

Outlook: - Pulses prices are likely to notice steady to weak tone in the coming days amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	-49	3131	3138	3087	3091	93,920	-40,120	128990	-18990
Jul-13	-45	3201	3207	3162	3164	72,320	-6,570	106090	-18990
Aug-13	-49	3270	3270	3225	3225	15,050	-3,220	28810	15790
Sep-13	-46	3344	3346	3312	3312	3,960	-3,950	21190	1270

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	34	-	-	-	-	-
July-13	-	73	-	-	-	-
Aug-13	-	-	61	-	-	-
Sep-13	-	-	-	87	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 26-6-2013

Location	Demat	In-Process	Total
Bikaner	79318	884	80202
Delhi	47690	2156	49846
Indore	10885	339	11224
Total	137893	3379	141272

(Source- NCDEX)

FOREX

Currency	27.6.2013	26.6.2013
US Dollar	60.588	59.8538
Euro	78.9412	78.226
Yen (100)	61.79	61.36
GBP	92.9178	92.3065
MMK*	0.0624	0.0626

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 24th June, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	78418	45328	10784		134530
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): June 27th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			27-Jun-13	26-Jun-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	July-August	NA	660	-
		Lemon(New)	Burma	June-July	NA	670	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	June-July	NA	435	-
			Ukraine	June-July	NA	415	-
			Canada (container)	June-July	NA	480	-
		Green	U.S.	Sep-Oct	NA	750	-
			Canada	Sep-Oct	NA	685	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	June-July	NA	750	-
		Flash	Australia	June-July	NA	750	-
		Nuggets		June-July	NA	755	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		June-July	NA	580	-
		SQ (Old)			NA	NA	-
		SQ (New)		June-July	NA	620	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	June	NA	605	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	June-July	NA	680	-
	Moong (Green gram)	Pedishewa	Burma	June-July	NA	960	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	June-July	NA	810	-
Chen	Urad (Black Matpe /	FAQ (New)	Burma		540	565	-25

nai	Black Gram)	SQ (New)			580	600	-20
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		640	655	-15
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				27-Jun-13	26-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3175	3150	25
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3200	3200	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	2750	2850	-100
			Pila	2850	2950	-100
		Akola	Mixed chana	3000	3050	-50
			Chapa	3050	3100	-50
			Annagiri	3100	3150	-50
		Amaravati	Desi	NA	3050	-
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3125	3200	-75
			Madhya Pradesh	3125	3200	-75
	Rajasthan	Jaipur	Desi	3050	3175	-125
		Bikaner		3100	3150	-50
	Uttar Pradesh	Kanpur		2975	3040	-65
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3300	3250	50
	Andhra Pradesh	Vijayawada	Desi	3075	3100	-25
	Gujarat	Dahod		2950	3000	-50
	Madhya Pradesh	Indore	Kantewala	3125	NA	-
			Kabuli 4446 Mill quality	NA	NA	-
			Kabuli 5860 Export quality	NA	NA	-
		Pipariya	Desi	2800	2900	-100
		Ashok Nagar		NA	3000	-
		Gwalior		NA	NA	-
		Katni		2760	3000	-240
		Neemuch	Kantewala	2960	3000	-40
		Ganjbasoda	Desi	NA	2950	-

		Guna		NA	NA	-
		Gadarwara		NA	2730	-
		Jabalpur		NA	NA	-
			Kante wala	NA	2900	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	2925	-
		Bhind	desi	2850	2850	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina		NA	NA	-
		Chhattarpur	Desi	2700	2700	Unch
		Dabra		2900	3100	-200
			Kabuli	3000	3500	-500
		Gotegaon		NA	NA	-
		Hrada	Desi	NA	NA	-
		Khandwa		3030	3030	Unch
		Rajgarh	kante wala	3000	NA	-
			White Katu	2800	NA	-
			Dollar(Kabuli)	4000	NA	-
		Morena	Desi	3000	3000	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2720	2700	20
			White American	NA	NA	-
			Green Canadian	7500	7500	Unch
			Green American	7800	7900	-100
	Uttar Pradesh	Kanpur	Desi	2890	2850	40
			White Canadian	7200	6900	300
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2825	2830	-5
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	NA	2550	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon)	Maharashtra	Mumbai	Burmese Lemon	4000	3975	25

Pea/ Red Gram)			Arusha	3850	3850	Unch
			Mozambique	3700	3700	Unch
			Malawi	3300	3300	Unch
		Latur	White	4600	4600	Unch
			Red	4600	4600	Unch
		Jalna		3900	4000	-100
			White	4300	4400	-100
			BDM	4500	4600	-100
		Akola	Red	4225	4350	-125
		Jalgaon		4400	4400	Unch
		Amravati	Desi	NA	4400	-
	Delhi	Delhi	Burmese Lemon	4200	4250	-50
	Uttar Pradesh	Kanpur	Tur U.P Line	4400	4550	-150
			Tur M.P Line	4325	4350	-25
	West Bengal	Kolkata	Burmese Lemon	4450	4450	Unch
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4450	4450	Unch
	Andhra Pradesh	Vijayawada		4000	4000	Unch
				4100	4100	Unch
	Gujarat	Dahod	White	4400	4400	Unch
			Desi	4200	4250	-50
	Madhya Pradesh	Katni	Mh	NA	NA	-
		Pipariya	Desi	4000	4500	-500
		Gadarwara	Red	NA	4000	-
		Jabalpur		NA	NA	-
		Bhind		4100	4200	-100
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3800	3800	Unch
		Morena		4000	4000	Unch
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4150	4450	-300
	Tamil Nadu	Chennai	Yellow Lentil	3600	3650	-50
	Delhi	Delhi	Chanti Export	6250	6250	Unch
			MP/ Kota Line	4350	4350	Unch
			UP/ Sikri Line	5050	5050	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4500	4500	Unch
			Bareilly Delivery	4670	4750	-80
	West Bengal	Kolkata	Masoor Canadian	4625	4625	Unch
Madhya Pradesh	Gwalior	Desi	NA	NA	-	

		Katni	Seed	4400	4450	-50
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	4200	-
		Indore	Mota Masra	NA	NA	-
			Chota	NA	NA	-
		Pipariya	Desi	4200	4400	-200
		Ashok Nagar		NA	4100	-
		Gadarwara	whole	NA	4000	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	4100	3900	200
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3950	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5500	Unch
			Tanzania	4900	4900	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		NA	5200	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5400	5400	Unch
			Karnataka	5400	5400	Unch
			M.P.	5600	5600	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		5300	NA	-
		Jaipur		5200	5300	-100
	Rajasthan	Merta City		NA	5400	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3415	3400	15
		Jalna	Desi	NA	NA	-
		Latur		3700	3700	Unch
		Akola		3450	3700	-250

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3825	3850	-25
	Tamil Nadu	Chennai	Burmese FAQ(New)	3475	3550	-75
			Burmese SQ(New)	3750	3825	-75
	Andhra Pradesh	Vijayawada	Polished	3650	3700	-50
			Sada(Bada)	3450	3500	-50
		Guntur	Gota Barnded	4800	4800	Unch
	West Bengal	Kolkata	Urad Faq	3500	3500	Unch
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3450	3450	Unch
		Indore		NA	NA	-
			Maharashtra Line	NA	NA	-
		Ashok nagar		NA	NA	-
		Neemuch	Desi	3050	3150	-100
		Jabalpur		NA	NA	-
		Chhattarpur	local	NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				27-Jun-13	26-Jun-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	30	20
			Madhya Pradesh	50	30	20
	Maharashtra	Latur	Gauran	4000	4000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	NA	400	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	600	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	300	Unch
	Madhya Pradesh	Indore	Kantewala	1000	NA	-
		Pipariya	Desi	600	2000	-1400
		Katni		150	500	-350
		Neemuch	Kantewala	300	400	-100
		Ganjbasoda	Desi	NA	1500	-

		Guna		NA	NA	-
		Ashok Nagar		NA	700	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	60	-
		Bhind	Desi	20	20	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		200	500	-
			Kabuli	150	500	-300
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		110	160	-
		Rajgarh	kante wala	100	NA	-
			White Katu	50	NA	-
			Dollar	30	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	70	300	-
			Green	60	300	-230
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	300	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	NA	-
	Maharashtra	Latur		2000	2000	Unch
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	1000	-
	Gujarat	Dahod	Red	200	200	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		300	200	100
Indore		MH	NA	NA	-	

		Pipariya	Desi	400	800	-400
		Gadarwara		NA	40	-
		Bhind		20	25	-
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	40	60	-
		Morena	Red	200	200	-160
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	NA	-
		Pipariya	Desi	200	300	-100
		Ashok Nagar		NA	75	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	150	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	60	50	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	100	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		1000	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		300	300	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch

	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	NA	-
			Local	NA	NA	-
		Neemuch	Desi	200	400	-200
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			27-Jun-13	26-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3350	3425	-75
	Rajasthan	Bikaner	3550	3550	Unch
	Delhi	Delhi	3650	3700	-50
	Karnataka	Gulbarga	4000	4000	Unch
	Gujarat	Dahod	NA	4050	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4050	NA	-
		Katni	3400	3700	-300
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3800	3800	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	3800	-
Besan	Delhi	Delhi	4214	4286	-71.4286
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2940	2950	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	6400	Unch
		Akola(Phatka)	6300	6200	100
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6100	6200	-100

	Madhya Pradesh	Indore	6500	NA	-
		Katni	NA	6450	-
		Katni (Sava)	NA	5900	-
	Gujarat	Dahod (Phatka)	NA	6400	-
		Dahod (Sava)	NA	5900	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5025	5030	-5
	Madhya Pradesh	Indore	5225	NA	-
		Katni	NA	5200	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	6100	6100	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6600	6600	Unch
	Madhya Pradesh	Indore	7300	NA	-
	Karnataka	Gulbarga	7100	7100	Unch
	Gujarat	Dahod (Mogar)	NA	6800	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4300	4200	100
	Madhya Pradesh	Indore	5800	NA	-
	Karnataka	Gulbarga	5200	5300	-100
	Andhra Pradesh	Guntur	4800	4800	Unch
	Gujarat	Dahod (Mogar)	NA	4800	-

Disclaimer

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