

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi) Rajasthan Chana and M.P chana opened steady on slow demand in market today.
 - ✓ Jaipur (Raj) chana offered unchanged and urad opened up Rs 200 a quintal on weak demand in the initial hours of trade in local pulses market.
 - ✓ Bikaner (Raj) chana opened down Rs 100 a quintal on slow demand in local pulses market.
 - ✓ Kanpur (UP) masoor local quoted unchanged on slow demand. Masoor Bareilly offered down Rs 20 a quintal and tur also offered down Rs 50 a quintal on slow physical demand in local pulses market.
 - ✓ Guntur (AP) urad gota and urad dal offered down Rs 50 a quintal on weak demand in the market.
 - ✓ Mumbai (Mah) Burmese tur lemon offered unchanged and urad FAQ offered up Rs 10 a quintal on fresh buying inquiry in the market
- At Mumbai port, 10 containers of Australia moong, 10 containers of Australian masoor, 154 containers of Canada masoor, 6 containers of Canadian green peas, 2 containers of Madagascar choulra, 168 containers of Myanmar tur whole, 3 containers of USA pinto beans, 15 containers Tanzania moong has arrived.
- At Chennai port, 227 containers of Urad, 41 containers of Green moong beans, 29 containers of tur whole, 183 containers of Masoor, 14 containers of Yellow peas, 1 containers of Green Peas has arrived.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of arhar/tur to Rs.4300 per quintal from previous Rs.3850 per quintal, moong has been increased from Rs.4400 per quintal to Rs.4500 per quintal and that of urad remains same at Rs.4300 per quintal.
- Sowing of kharif pulses is progressing well as on date.
- According to weekly crop report released by government of Andhra Pradesh, pulses sowing in the state has been covered in 1.81 lakh hectares compared to 0.90 lakh hectares during the same period last year as on 26th June, 2013.
- According to Ministry of Agriculture, kharif pulses have been sown in 3.74 lakh hectares till date compared to normal sowing area of 1.22 lakh hectares.
- According to IBIS, imports of peas in the month of May increased to 1.21 lakh metric tonnes compared to 0.48 lakh metric tonnes during the previous month.

International Fundamental:

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- Yellow peas in Canada noticed weak tone during previous week amid lack of demand in the market.
- According to official sources, output of chickpeas in Canada this season is likely to lower compared to previous season's output of 158000 MT.

- Stocks of visible pea in Canada during the previous week are lower compared to same period during previous year.
- According to Statistics Canada, acreage under lentils in Canada during 2013 -14 is expected to decline to 0.84Mha amid lower returns in 2012 -13. Production is expected to decline to 1.2Mt during this period.
- The USDA's Commodity Credit Corporation has issued a tender for purchase of pulses. Purchases are for shipments in August and September.
- Seeding is nearing completion in Saskatchewan during the week (June 11 -17) with 98 per cent of the 2013 crop in the ground, significantly above the five-year (2008-2012) average of 89 per cent seeded for this time of year. Regionally, 94 per cent of the crop is seeded in the southeast while the remaining regions each have 99 per cent of the crop seeded., according to Saskatchewan Agriculture's Weekly Crop Report. The majority of pulse crops are at their normal stages of development at this time of the year.

Outlook: - Pulses prices are likely to notice sideways to weak tone amid good sowing progress of kharif pulses till date.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	-17	3095	3101	3052	3080	97,660	3,740	100110	-28880
Jul-13	-14	3155	3175	3129	3155	94,520	22,200	133080	-28880
Aug-13	-16	3221	3239	3192	3218	15,100	50	30960	26990
Sep-13	-19	3305	3322	3277	3302	4,110	150	22220	2150

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	46	-	-	-	-	-
July-13	-	76	-	-	-	-
Aug-13	-	-	63	-	-	-
Sep-13	-	-	-	84	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 27-6-2013

Location	Demat	In-Process	Total
Bikaner	79759	703	80462
Delhi	50373	1012	51385
Indore	10885	339	11224
Total	141017	2054	143071

(Source-NCDEX)

FOREX

Currency	28.6.2013	27.6.2013
US Dollar	59.6695	60.588
Euro	77.976	78.9412
Yen (100)	60.49	61.79
GBP	91.1432	92.9178
MMK*	0.0612	0.0624

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 24th June, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	78418	45328	10784		134530
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): June 28th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			28-Jun-13	27-Jun-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	July-August	650	NA	-
		Lemon(New)	Burma	July	665	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	425	NA	-
			Ukraine	July	415	NA	-
			Canada (container)	July	480	NA	-
		Green	U.S.	Sep-Oct	750	NA	-
			Canada	Sep-Oct	685	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	July	750	NA	-
		Flash	Australia	July	750	NA	-
		Nuggets		July	755	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	565	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	605	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	595	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	680	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	960	NA	-

		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	810	NA	-
Chen nai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		540	540	Unch
		SQ (New)			580	580	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		640	640	Unch
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				28-Jun-13	27-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3175	3175	Unch
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3200	3200	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	2700	2750	-50
			Pila	2800	2850	-50
		Akola	Mixed chana	2950	3000	-50
			Chapa	3000	3050	-50
			Annagiri	3100	3100	Unch
		Amaravati	Desi	2900	NA	-
		Jalgaon		2900	3000	-100
	Delhi	Delhi	Rajasthan	3125	3125	Unch
			Madhya Pradesh	3125	3125	Unch
	Rajasthan	Jaipur	Desi	3050	3050	Unch
		Bikaner		3000	3100	-100
	Uttar Pradesh	Kanpur		3000	2975	25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3250	3300	-50
	Andhra Pradesh	Vijayawada	Desi	3100	3075	25
	Gujarat	Dahod		2925	2950	-25
	Madhya Pradesh	Indore	Kantewala	3050	3125	-75
			Kabuli 4446 Mill quality	4500	NA	-
			Kabuli 5860 Export quality	5200	NA	-

		Pipariya	Desi	2820	2800	20
		Ashok Nagar		2850	NA	-
		Gwalior		NA	NA	-
		Katni		2825	2760	65
		Neemuch	Kantewala	2910	2960	-50
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2800	NA	-
		Jabalpur		NA	NA	-
			Kante wala	2800	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	2850	NA	-
		Bhind	desi	2850	2850	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2850	NA	-
		Chhattarpur		NA	2700	-
		Dabra		3000	2900	100
			Kabuli	3200	3000	200
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		3000	3030	-30
		Rajgarh	kante wala	2950	3000	-50
			White Katu	2750	2800	-50
			Dollar(Kabuli)	4000	4000	Unch
		Morena	Desi	3000	3000	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2720	2720	Unch
			White American	NA	NA	-
			Green Canadian	7500	7500	Unch
			Green American	7800	7800	Unch
	Uttar Pradesh	Kanpur	Desi	2890	2890	Unch
			White Canadian	7200	7200	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2830	2825	5
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2500	2400	100

			Green	2400	2400	Unch	
		Harpalpur	White	NA	NA	-	
		Gotegaon	Yellow	NA	NA	-	
			Green	NA	NA	-	
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4000	4000	Unch	
			Arusha	3950	3850	100	
			Mozambique	3750	3700	50	
			Malawi	3300	3300	Unch	
		Latur	White	4600	4600	Unch	
			Red	4600	4600	Unch	
		Jalna			3800	3900	-100
			White	4200	4300	-100	
			BDM	4400	4500	-100	
		Akola	Red	4250	4225	25	
		Jalgaon		4300	4400	-100	
		Amravati	Desi	4400	NA	-	
		Delhi	Delhi	Burmese Lemon	4200	4200	Unch
		Uttar Pradesh	Kanpur	Tur U.P Line	4350	4400	-50
	Tur M.P Line			4250	4325	-75	
	West Bengal	Kolkata	Burmese Lemon	4400	4450	-50	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4300	4450	-150	
	Andhra Pradesh	Vijayawada		3900	4000	-100	
				4050	4100	-50	
	Gujarat	Dahod	White	4350	4400	-50	
			Katni	Desi	4100	4200	-100
	Madhya Pradesh	Indore	Mh	4400	NA	-	
		Pipariya	Desi	4100	4000	100	
		Gadarwara	Red	4560	NA	-	
		Jabalpur		NA	NA	-	
		Bhind		4200	4100	100	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		3650	3800	-150	
		Morena		3950	4000	-50	
	Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4150	4150	Unch
Tamil Nadu		Chennai	Yellow Lentil	3600	3600	Unch	
Delhi		Delhi	Chanti Export	6250	6250	Unch	

			MP/ Kota Line	4350	4350	Unch
			UP/ Sikri Line	5050	5050	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4500	4500	Unch
			Bareilly Delivery	4650	4670	-20
	West Bengal	Kolkata	Masoor Canadian	4625	4625	Unch
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4450	4400	50
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4450	NA	-
			Chota	4425	NA	-
		Pipariya	Desi	4200	4200	Unch
		Ashok Nagar		4100	NA	-
		Gadarwara	whole	4000	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4100	NA	-
		Dabra	Medium	4100	4100	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	4000	3950	50
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5500	Unch
			Tanzania	4900	4900	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5000	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5400	-100
			Karnataka	5400	5400	Unch
			M.P.	5550	5600	-50
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5100	NA	-
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		5250	5300	-50
	Rajasthan	Jaipur		5200	5200	Unch

		Merta City		5300	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3425	3415	10
		Jalna	Desi	NA	NA	-
		Latur		3700	3700	Unch
		Akola		3600	3450	150
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3825	3825	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3475	3475	Unch
			Burmese SQ(New)	3750	3750	Unch
	Andhra Pradesh	Vijayawada	Polished	3700	3650	50
			Sada(Bada)	3500	3450	50
		Guntur	Gota Barnded	4750	4800	-50
	West Bengal	Kolkata	Urad Faq	3450	3500	-50
	Rajasthan	Jaipur	Desi	3400	3200	200
	Gujarat	Dahod	Local	3450	3450	Unch
	Madhya Pradesh	Indore		3000	NA	-
			Maharashtra Line	3500	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3160	3050	110
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				28-Jun-13	27-Jun-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	50	Unch
			Madhya Pradesh	50	50	Unch
	Maharashtra	Latur	Gauran	4000	4000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	1000	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	600	600	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Gujarat	Dahod	Local	300	300	Unch		
	Madhya Pradesh	Indore	Kantewala	2000	1000	1000		
		Pipariya	Desi	1000	600	400		
		Katni		250	150	100		
		Neemuch	Kantewala	300	300	Unch		
		Ganjbasoda	Desi	NA	NA	-		
		Guna		NA	NA	-		
		Ashok Nagar		1500	NA	-		
		Gadarwara		NA	NA	-		
		Jabalpur		NA	NA	-		
		Badnagar	Desi	NA	NA	-		
			Dollar(Kabuli)	NA	NA	-		
			Vishal	NA	NA	-		
		Biaora	Kantawala	200	NA	-		
		Bhind	Desi	20	20	180		
		Bairagarh	kantewala	NA	NA	-		
		Bina	Desi	1200	NA	-		
		Chhatarpur		NA	NA	-		
		Dabra		500	200	-		
			Kabuli	400	150	350		
		Gotegaon	Desi	NA	NA	-		
		Harda		NA	NA	-		
		Khandwa		160	110	-		
		Rajgarh	kante wala	100	100	60		
			White Katu	50	50	50		
			Dollar	40	30	20		
		Morena	Desi	NA	NA	-		
		Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh		Dabra	White	250	70	-	
				Green	250	60	190	
			Gotegaon	Yellow	NA	NA	-	
Green				NA	NA	-		
Harpalpur			White	NA	NA	-		
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	2000	Unch		
	Maharashtra	Latur		2000	2000	Unch		
		Jalna		50	50	Unch		
			White	NA	NA	-		
		Akola	Red	NA	NA	-		

		Jalgaon	White	NA	NA	-
		Amravati	Desi	1200	NA	-
	Gujarat	Dahod	Red	200	200	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		250	300	-50
		Indore	MH	800	NA	-
		Pipariya	Desi	500	400	100
		Gadarwara		800	NA	-
		Bhind		20	20	-
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	90	40	-
		Morena	Red	50	200	-110
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	NA	-
		Pipariya	Desi	300	200	100
		Ashok Nagar		50	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	50	NA	-
		Dabra	Medium	50	60	-10
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	100	100	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		1000	1000	Unch
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		300	300	Unch

/Black Gram)		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	NA	-
			Local	700	NA	-
		Neemuch	Desi	250	200	50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			28-Jun-13	27-Jun-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3400	3350	50
	Rajasthan	Bikaner	3550	3550	Unch
	Delhi	Delhi	3650	3650	Unch
	Karnataka	Gulbarga	4000	4000	Unch
	Gujarat	Dahod	4050	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4050	4050	Unch
		Katni	3600	3400	200
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3750	3800	-50
		Chhattarpur	NA	NA	-
		Dabra	3800	NA	-
Besan	Delhi	Delhi	4214	4214	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-

	Uttar Pradesh	Kanpur	2950	2940	10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	6400	Unch
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6000	6100	-100
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6400	NA	-
		Katni (Sava)	5800	NA	-
	Gujarat	Dahod (Phatka)	6400	NA	-
		Dahod (Sava)	5900	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5030	5025	5
	Madhya Pradesh	Indore	5225	5225	Unch
		Katni	5050	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	6100	6100	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	7100	-100
	Rajasthan	Bikaner (Split)	6600	6600	Unch
	Madhya Pradesh	Indore	7300	7300	Unch
	Karnataka	Gulbarga	7100	7100	Unch
	Gujarat	Dahod (Mogar)	6800	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4300	-100
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5200	5200	Unch
	Andhra Pradesh	Guntur	4750	4800	-50
	Gujarat	Dahod (Mogar)	4800	NA	-

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