

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Wednesday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP Chana moved down Rs 25 a quintal amid lackluster demand in local pulses market today. Arrival stood around 35 trucks in the market.
 - ✓ Bikaner (Raj.) spot market opened with a bearish tone amid lower demand in the market. Chana opened down Rs 50 a quintal on slow physical demand and no arrival in the market today.
 - ✓ Maharashtra, Akola, Jalgaon local markets and Indore (MP.) local market remain closed amid rainfall.
 - ✓ Guntur (AP) urad gota and urad dal remains steady on sluggish demand in the market.
 - ✓ Mumbai (Mah.) Burmese lemon tur moved up Rs 50 a quintal on fresh buying inquiry in the market.
- At Mumbai port, 10 containers of Australia moong, 10 containers of Australian masoor, 154 containers of Canada masoor, 6 containers of Canadian green peas, 2 containers of Madagascar choulra, 168 containers of Myanmar tur whole, 3 containers of USA pinto beans, 15 containers Tanzania moong has arrived.
- At Chennai port, 374 containers of urad, 155 containers of masoor, 42 containers of moong, 10 containers of tur, 4 containers of lab lab beans, 4 containers of yellow peas and 8 containers of cow peas has arrived.
- Early sowing of kharif pulses amid rainfall in the growing regions is adding to the weak tone of the market.
- The CACP has recommended to the government imposition of 10% import duty on pulses to increase domestic production.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of arhar/tur to Rs.4300 per quintal from previous Rs.3850 per quintal, moong has been increased from Rs.4400 per quintal to Rs.4500 per quintal and that of urad remains same at Rs.4300 per quintal.
- According to weekly crop report released by government of Andhra Pradesh, pulses sowing in the state has been covered in 1.81 lakh hectares compared to 0.90 lakh hectares during the same period last year as on 26th June, 2013.
- According to Ministry of Agriculture, kharif pulses have been sown in 10.52 lakh hectares till date compared to nil sowing during the same period previous year.
- According to IBIS, imports of peas in the month of May increased to 1.21 lakh metric tonnes compared to 0.48 lakh metric tonnes during the previous month.

International Fundamental:

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- Lentils markets in Canada noticed steady tone during the previous week amid lack of good export demand.

- According to USDA, acreage under dry edible beans is estimated at 1.46 million acres in 2013, an increase of 1% compared to previous year.
- According to Statistics Canada, acreage under lentils in Canada during 2013 -14 is expected to decline to 0.84Mha amid lower returns in 2012 -13. Production is expected to decline to 1.2Mt during this period.
- The USDA's Commodity Credit Corporation has issued a tender for purchase of pulses. Purchases are for shipments in August and September.
- Seeding is completed in Saskatchewan during the week (June 18 -24), with majority of the crops in fair to excellent condition according to the Saskatchewan Agriculture's Weekly Crop Report. 61 per cent of pulses crops are at their normal developmental stages for this time of year.

Outlook: - Pulses prices are likely to notice steady to weak tone in the coming days.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	12	3019	3048	2982	3036	61,550	-5,080	57030	-19730
Jul-13	12	3090	3118	3051	3106	119,990	19,180	168190	-19730
Aug-13	9	3151	3176	3105	3165	22,980	4,820	40060	10300
Sep-13	5	3231	3257	3182	3245	6,600	2,160	24710	3150

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	64	-	-	-	-	-
July-13	-	70	-	-	-	-
Aug-13	-	-	59	-	-	-
Sep-13	-	-	-	80	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 2-7-2013

Location	Demat	In-Process	Total
Bikaner	80985	522	81507
Delhi	54121	2458	56579
Indore	11264	120	11384
Total	146370	3100	149470

(Source-NCDEX)

FOREX

Currency	3.7.2013	2.7.2013
US Dollar	60.1005	59.4145
Euro	77.9505	77.6085
Yen (100)	59.65	59.53
GBP	91.0703	90.3813
MMK*	0.0615	0.061

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 1st July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	80653	53313	11264	-	145230
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 3th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			03-Jul-13	02-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	July-August	NA	NA	-
		Lemon(New)	Burma	July	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	NA	-
			Ukraine	July	NA	NA	-
			Canada (container)	July	NA	NA	-
		Green	U.S.	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	July	NA	NA	-
		Flash	Australia	July	NA	NA	-
		Nuggets		July	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	NA	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	NA	NA	-
Chen	Urad (Black Matpe /	FAQ (New)	Burma		535	550	-15

nai	Black Gram)	SQ (New)			565	590	-25
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		625	650	-25
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				03-Jul-13	02-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3050	3100	-50
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3200	3200	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	2550	2600	-50
			Pila	2650	2700	-50
		Akola	Mixed chana	NA	3000	-
			Chapa	NA	3050	-
			Annagiri	NA	3100	-
		Amaravati	Desi	2900	2950	-50
		Jalgaon		NA	3000	-
	Delhi	Delhi	Rajasthan	3100	3125	-25
			Madhya Pradesh	3100	3125	-25
	Rajasthan	Jaipur	Desi	3125	3125	Unch
		Bikaner		2950	3000	-50
		Kanpur		3050	3125	-75
	Uttar Pradesh	Kanpur				
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3200	3250	-50
	Andhra Pradesh	Vijayawada	Desi	3000	3000	Unch
	Gujarat	Dahod		2911	2910	1
	Madhya Pradesh	Indore	Kantewala	NA	3100	-
			Kabuli 4446 Mill quality	NA	4500	-
			Kabuli 5860 Export quality	NA	5200	-
		Pipariya	Desi	2800	2800	Unch
		Ashok Nagar		2950	2950	Unch
		Gwalior		NA	NA	-
		Katni		2800	NA	-
		Neemuch	Kantewala	2900	3030	-130

		Ganjbasoda	Desi	2900	NA	-	
		Guna		2800	NA	-	
		Gadarwara		2750	NA	-	
		Jabalpur		NA	NA	-	
		Badnagar	Kante wala	2750	NA	-	
			Desi	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
			Vishal	NA	NA	-	
			Biaora	Kantawala	2700	NA	-
			Bhind	desi	2750	2750	Unch
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	NA	2850	-	
		Chhattarpur		2700	2700	Unch	
		Dabra		2850	2800	50	
			Kabuli	3000	3000	Unch	
		Gotegaon	Desi	NA	NA	-	
		Hrada		NA	NA	-	
		Khandwa		NA	2990	-	
		Rajgarh	kante wala	2825	NA	-	
			White Katu	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
		Morena	Desi	NA	2900	-	
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2900	2690	210	
			White American	NA	NA	-	
			Green Canadian	7300	7300	Unch	
			Green American	7800	7800	Unch	
	Uttar Pradesh	Kanpur	Desi	2880	2870	10	
			White Canadian	7000	7000	Unch	
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-	
			Green Peas Canadian	NA	NA	-	
	Tamil Nadu	Chennai	American Green Peas	2860	2860	Unch	
			Canada Green Peas	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	NA	NA	-	
		Dabra	White	2300	2500	-200	
			Green	2300	2200	100	
		Harpalpur	White	2540	2540	Unch	
		Gotegaon	Yellow	NA	NA	-	
	Green		NA	NA	-		

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3900	3850	50	
			Arusha	3800	3825	-25	
			Mozambique	3650	3650	Unch	
			Malawi	3250	3300	-50	
		Latur	White	4600	4600	Unch	
			Red	4600	4600	Unch	
		Jalna		3600	3700	-100	
			White	4000	4100	-100	
			BDM	4200	4300	-100	
		Akola	Red	NA	4250	-	
		Jalgaon		NA	4200	-	
		Amravati	Desi	4300	4350	-50	
	Delhi	Delhi	Burmese Lemon	4075	4075	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4350	4350	Unch	
			Tur M.P Line	4270	4280	-10	
	West Bengal	Kolkata	Burmese Lemon	4500	4600	-100	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4300	4440	-140	
	Andhra Pradesh	Vijayawada			3850	3850	Unch
					4000	4000	Unch
	Gujarat	Dahod	White	4300	4300	Unch	
	Madhya Pradesh		Katni	Desi	4165	NA	-
			Indore	Mh	NA	4400	-
			Pipariya	Desi	4300	4300	Unch
			Gadarwara	Red	4500	NA	-
			Jabalpur		NA	NA	-
			Bhind		4100	4100	Unch
			Bairagarh		NA	NA	-
			Dabra		NA	NA	-
			Khandwa		NA	3700	-
			Morena		NA	3950	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4125	4125	Unch	
	Tamil Nadu	Chennai	Yellow Lentil	3400	3650	-250	
	Delhi	Delhi	Chanti Export	6250	6250	Unch	
			MP/ Kota Line	4350	4350	Unch	
			UP/ Sikri Line	5050	5050	Unch	
	Uttar Pradesh	Kanpur	Mill Delivery	4460	4470	-10	
			Bareilly Delivery	4650	4650	Unch	
	West Bengal	Kolkata	Masoor Canadian	4500	4500	Unch	

	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4100	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		4200	NA	-
		Indore	Mota Masra	NA	4400	-
			Chota	NA	4375	-
		Pipariya	Desi	4300	4300	Unch
		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	4100	-
		Dabra	Medium	3800	3800	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	4000	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5400	5400	Unch
			Tanzania	4900	4900	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		NA	5000	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	5400	5400	Unch
			M.P.	5500	5500	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	5000	-
	Punjab	Ludhiana	Desi	NA	5000	-
	Uttar Pradesh	Kanpur		NA	5250	-
	Rajasthan	Jaipur		5200	5300	-100
		Merta City		5200	5200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3300	3325	-25
		Jalna	Desi	NA	NA	-
		Latur		3700	3700	Unch

		Akola		NA	3600	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3700	3700	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3325	3350	-25
			Burmese SQ(New)	3575	3650	-75
	Andhra Pradesh	Vijayawada	Polished	3600	3600	Unch
			Sada(Bada)	3500	3400	100
		Guntur	Gota Barnded	4650	4650	Unch
	West Bengal	Kolkata	Urad Faq	3300	3300	Unch
	Rajasthan	Jaipur	Desi	3300	3300	Unch
	Gujarat	Dahod	Local	3350	3350	Unch
	Madhya Pradesh	Indore		NA	3000	-
			Maharashtra Line	NA	3300	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3030	3250	-220
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				03-Jul-13	02-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	30	5
			Madhya Pradesh	35	30	5
	Maharashtra	Latur	Gauran	4000	4000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	600	700	-100
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	600	600	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	NA	3000	-
		Pipariya	Desi	1200	1200	Unch
		Katni		300	NA	-
		Neemuch	Kantewala	200	300	-100

		Ganjbasoda	Desi	1500	NA	-
		Guna		NA	NA	-
		Ashok Nagar		800	800	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	60	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	800	-
		Chhatarpur		NA	NA	-
		Dabra		500	800	-300
		Gotegaon	Kabuli	400	300	100
		Harda	Desi	NA	NA	-
		Khandwa		NA	80	-
		Rajgarh		kante wala	20	NA
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	800	150	650
			Green	300	300	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	200	150	50
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	2000	Unch
	Maharashtra	Latur		2000	2000	Unch
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	700	2000	-1300
	Gujarat	Dahod	Red	200	200	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		300	NA	-

		Indore	MH	NA	800	-
		Pipariya	Desi	400	400	Unch
		Gadarwara		300	NA	-
		Bhind		20	15	5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	60	-
		Morena	Red	NA	100	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	800	-
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		150	150	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		300	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	30	-
		Dabra	Medium	200	100	100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	40	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur		5000	4000	1000
	Uttar Pradesh	Kanpur		NA	100	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		300	300	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	3000	3000	Unch

	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	600	-
			Local	NA	600	-
		Neemuch	Desi	200	200	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			03-Jul-13	02-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3800	-
		Latur	NA	NA	-
		Akola	NA	4000	-
	Uttar Pradesh	Kanpur	3450	3425	25
	Rajasthan	Bikaner	3450	3450	Unch
	Delhi	Delhi	3725	3850	-125
	Karnataka	Gulbarga	3900	4000	-100
	Gujarat	Dahod	4200	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	4050	-
		Katni	3500	3500	Unch
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3650	3700	-50
		Chhattarpur	NA	NA	-
		Dabra	3600	3500	100
Besan	Delhi	Delhi	4371	4171	200
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2970	2950	20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6600	-
		Latur	6300	6400	-100
		Akola(Phatka)	NA	6300	-
		Akola(sava no.)	NA	5600	-

	Karnataka	Gulbarga	6000	6100	-100
	Madhya Pradesh	Indore	NA	6500	-
		Katni	6300	6400	-100
		Katni (Sava)	5600	5800	-200
	Gujarat	Dahod (Phatka)	6400	NA	-
		Dahod (Sava)	5900	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5030	5020	10
	Madhya Pradesh	Indore	NA	5200	-
		Katni	5000	5050	-50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	6100	6100	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	7000	-
	Rajasthan	Bikaner (Split)	6500	6600	-100
	Madhya Pradesh	Indore	NA	7200	-
	Karnataka	Gulbarga	7100	7100	Unch
	Gujarat	Dahod (Mogar)	6800	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	NA	5800	-
	Karnataka	Gulbarga	5200	5200	Unch
	Andhra Pradesh	Guntur	4650	4650	Unch
	Gujarat	Dahod (Mogar)	4800	NA	-

Disclaimer

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