

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Thursday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana opened steady amid slow demand in local pulses market today.
 - ✓ Kanpur (UP.) chana and masur Bareilly opened on firm note on fresh buying inquiry around current levels in the market.
 - ✓ Bikaner (Raj.) spot market Chana opened down Rs 100 a quintal on slow physical demand and no arrivals in the market.
 - ✓ Guntur (AP) urad gota and urad dal remains steady on sluggish demand in the market.
 - ✓ Kolkata (WB.) tur lemon offered down Rs 400 a quintal amid weak demand in market.
 - ✓ Mumbai (Mah.) Burmese lemon tur moved down Rs 50 a quintal on slow demand in the market.
- At Mumbai port, 10 containers of Australia moong, 10 containers of Australian masoor, 154 containers of Canada masoor, 6 containers of Canadian green peas, 2 containers of Madagascar choulra, 168 containers of Myanmar tur whole, 3 containers of USA pinto beans, 15 containers Tanzania moong has arrived.
- At Chennai port, 374 containers of urad, 155 containers of masoor, 42 containers of moong, 10 containers of tur, 4 containers of lab lab beans, 4 containers of yellow peas and 8 containers of cow peas has arrived.
- According to industry sources, request has been made to the government regarding opening up of export of pulses and imposition of import duty to stabilise prices.
- Sluggish demand in the ready market amid rainfall in certain regions is adding to the weak tone of the market.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of arhar/tur to Rs.4300 per quintal from previous Rs.3850 per quintal, moong has been increased from Rs.4400 per quintal to Rs.4500 per quintal and that of urad remains same at Rs.4300 per quintal.
- According to weekly crop report released by government of Andhra Pradesh, pulses sowing in the state has been covered in 1.81 lakh hectares compared to 0.90 lakh hectares during the same period last year as on 26th June, 2013.
- According to Ministry of Agriculture, kharif pulses have been sown in 10.52 lakh hectares till date compared to nil sowing during the same period previous year.
- According to IBIS, imports of peas in the month of May increased to 1.21 lakh metric tonnes compared to 0.48 lakh metric tonnes during the previous month.

International Fundamental:

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.

- Lentils markets in Canada noticed steady tone during the previous week amid lack of good export demand.
- According to USDA, acreage under dry edible beans is estimated at 1.46 million acres in 2013, an increase of 1% compared to previous year.
- According to Statistics Canada, acreage under lentils in Canada during 2013 -14 is expected to decline to 0.84Mha amid lower returns in 2012 -13. Production is expected to decline to 1.2Mt during this period.
- The USDA's Commodity Credit Corporation has issued a tender for purchase of pulses. Purchases are for shipments in August and September.
- Seeding is completed in Saskatchewan during the week (June 18 -24), with majority of the crops in fair to excellent condition according to the Saskatchewan Agriculture's Weekly Crop Report. 61 per cent of pulses crops are at their normal developmental stages for this time of year.

Outlook: - Pulses prices are likely to notice sideways to weak tone amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jun-13	-2	3042	3063	3029	3038	52,050	-9,500	36410	-20620
Jul-13	-2	3112	3132	3097	3109	100,890	-19,100	188150	-20620
Aug-13	2	3173	3195	3163	3172	12,030	-10,950	42740	19960
Sep-13	5	3255	3273	3246	3254	2,600	-4,000	25180	2680

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	62	-	-	-	-	-
July-13	-	71	-	-	-	-
Aug-13	-	-	63	-	-	-
Sep-13	-	-	-	82	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 3-7-2013

Location	Demat	In-Process	Total
Bikaner	81216	558	81774
Delhi	54882	3338	58220
Indore	11344	70	11414
Total	147442	3966	151408

(Source-NCDEX)

FOREX

Currency	4.7.2013	3.7.2013
US Dollar	60.0905	60.1005
Euro	78.0787	77.9505
Yen (100)	60.25	59.65
GBP	91.5779	91.0703
MMK*	0.0616	0.0615

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 1st July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	80653	53313	11264	-	145230
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 4th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			04-Jul-13	03-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	July-August	NA	NA	-
		Lemon(New)	Burma	July	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	NA	-
			Ukraine	July	NA	NA	-
			Canada (container)	July	NA	NA	-
		Green	U.S.	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	July	NA	NA	-
		Flash	Australia	July	NA	NA	-
		Nuggets		July	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	550	545	5
		SQ (Old)			NA	NA	-
		SQ (New)		July	595	585	10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	560	560	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	960	960	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	NA	NA	-
Chen	Urad (Black Matpe /	FAQ (New)	Burma		535	535	Unch

nai	Black Gram)	SQ (New)			575	565	10
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		650	625	25
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				04-Jul-13	03-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3050	3050	Unch
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3200	3200	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	2950	NA	-
			Chapa	3000	NA	-
			Annagiri	3050	NA	-
		Amaravati	Desi	2950	2900	50
		Jalgaon		3000	NA	-
	Delhi	Delhi	Rajasthan	3100	3100	Unch
			Madhya Pradesh	3100	3100	Unch
	Rajasthan	Jaipur	Desi	3125	3125	Unch
		Bikaner		2850	2950	-100
	Uttar Pradesh	Kanpur		3070	3050	20
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3150	3200	-50
	Andhra Pradesh	Vijayawada	Desi	3100	3000	100
	Gujarat	Dahod		2925	2911	14
	Madhya Pradesh	Indore	Kantewala	3100	NA	-
			Kabuli 4446 Mill quality	4000	NA	-
			Kabuli 5860 Export quality	5100	NA	-
		Pipariya	Desi	2850	2800	50
		Ashok Nagar		2950	2950	Unch
		Gwalior		NA	NA	-

		Katni		2900	2800	100
		Neemuch	Kantewala	NA	2900	-
		Ganjbasoda	Desi	NA	2900	-
		Guna		NA	2800	-
		Gadarwara		2900	2750	150
		Jabalpur		NA	NA	-
			Kante wala	NA	2750	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	2950	2700	250
		Bhind	desi	2750	2750	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2850	NA	-
		Chhattarpur		2750	2700	50
				2950	2850	100
		Dabra	Kabuli	3000	3000	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	2900	2825	75
			White Katu	2800	NA	-
			Dollar(Kabuli)	3800	NA	-
		Morena	Desi	2925	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2960	2900	60
			White American	NA	NA	-
			Green Canadian	7300	7300	Unch
			Green American	7800	7800	Unch
	Uttar Pradesh	Kanpur	Desi	2800	2880	-80
			White Canadian	6900	7000	-100
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2860	2860	Unch
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2400	2300	100
			Green	2450	2300	150
		Harpalpur	White	NA	2540	-

		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3850	3900	-50
			Arusha	3800	3800	Unch
			Mozambique	3650	3650	Unch
			Malawi	3250	3250	Unch
		Latur	White	4600	4600	Unch
			Red	4600	4600	Unch
		Jalna			3600	3600
			White	4000	4000	Unch
			BDM	4200	4200	Unch
		Akola	Red	4225	NA	-
		Jalgaon		4200	NA	-
		Amravati	Desi	4350	4300	50
		Delhi	Delhi	Burmese Lemon	4100	4075
	Uttar Pradesh	Kanpur	Tur U.P Line	4350	4350	Unch
			Tur M.P Line	4250	4270	-20
	West Bengal	Kolkata	Burmese Lemon	4100	4500	-400
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4350	4300	50
	Andhra Pradesh	Vijayawada		3850	3850	Unch
				4000	4000	Unch
	Gujarat	Dahod	White	4300	4300	Unch
	Madhya Pradesh	Katni	Desi	4200	4165	35
		Indore	Mh	4300	NA	-
		Pipariya	Desi	4100	4300	-200
		Gadarwara	Red	4000	4500	-500
		Jabalpur		NA	NA	-
		Bhind		4100	4100	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3900	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4125	4125	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3425	3400	25
	Delhi	Delhi	Chanti Export	6150	6250	-100
			MP/ Kota Line	4250	4350	-100

	Uttar Pradesh	Kanpur	UP/ Sikri Line	5000	5050	-50
			Mill Delivery	4425	4460	-35
			Bareilly Delivery	4670	4650	20
	West Bengal	Kolkata	Masoor Canadian	4400	4500	-100
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4350	4100	250
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	4200	-
		Indore	Mota Masra	4350	NA	-
			Chota	4325	NA	-
		Pipariya	Desi	4200	4300	-100
		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4200	NA	-
		Dabra	Medium	4000	3800	200
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	4010	4000	10
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	5400	-100
			Tanzania	4700	4900	-200
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5000	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	5400	5400	Unch
			M.P.	5500	5500	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4900	NA	-
	Punjab	Ludhiana	Desi	4900	NA	-
	Uttar Pradesh	Kanpur		4800	NA	-

	Rajasthan	Jaipur		5200	5200	Unch
		Merta City		NA	5200	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3300	3300	Unch
		Jalna	Desi	NA	NA	-
		Latur		3700	3700	Unch
		Akola		3600	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3750	3700	50
	Tamil Nadu	Chennai	Burmese FAQ(New)	3350	3325	25
			Burmese SQ(New)	3624	3575	49
	Andhra Pradesh	Vijayawada	Polished	3500	3600	-100
			Sada(Bada)	3400	3500	-100
		Guntur	Gota Barnded	4650	4650	Unch
	West Bengal	Kolkata	Urad Faq	3300	3300	Unch
	Rajasthan	Jaipur	Desi	3300	3300	Unch
	Gujarat	Dahod	Local	3350	3350	Unch
	Madhya Pradesh	Indore			3000	NA
			Maharashtra Line	3500	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	3030	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		100	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				04-Jul-13	03-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	35	Unch
			Madhya Pradesh	35	35	Unch
	Maharashtra	Latur	Gauran	4000	4000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	600	600	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	600	-

	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	2000	NA	-
		Pipariya	Desi	2000	1200	800
		Katni		500	300	200
		Neemuch		Kantewala	NA	200
		Ganjbasoda	Desi	NA	1500	-
		Guna		NA	NA	-
		Ashok Nagar		1000	800	200
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar		Desi	NA	NA
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	150	60	90
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	NA	-
		Chhatarpur		50	NA	-
		Dabra		500	500	Unch
				Kabuli	500	400
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	50	20	30
			White Katu	15	NA	-
			Dollar	15	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	400	800	-400
			Green	300	300	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	200	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	2000	-
	Maharashtra	Latur		2000	2000	Unch
		Jalna		50	50	Unch

			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1200	700	500
	Gujarat	Dahod	Red	200	200	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	300	-100
		Indore	MH	600	NA	-
		Pipariya	Desi	500	400	100
		Gadarwara		200	300	-100
		Bhind		20	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	150	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	NA	-
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		200	150	50
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	300	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	100	NA	-
		Dabra	Medium	100	200	-100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	50	40	10
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	1000	2000	-1000
	Rajasthan	Jaipur		5000	5000	Unch
	Uttar Pradesh	Kanpur		3000	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-

Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		300	300	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	2500	3000	-500
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	NA	-
			Local	600	NA	-
		Neemuch	Desi	NA	200	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			04-Jul-13	03-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3700	NA	-
		Latur	0	NA	-
		Akola	3900	NA	-
	Uttar Pradesh	Kanpur	3460	3450	10
	Rajasthan	Bikaner	3400	3450	-50
	Delhi	Delhi	3750	3725	25
	Karnataka	Gulbarga	3800	3900	-100
	Gujarat	Dahod	3600	4200	-600
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3950	NA	-
		Katni	3500	3500	Unch
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind		3650	-3650
		Chhattarpur		NA	-
		Dabra		3600	-3600
Besan	Delhi	Delhi	4114	4371	-257.143

Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2970	2970	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	NA	-
		Latur	6300	6300	Unch
		Akola(Phatka)	6350	NA	-
		Akola(sava no.)	5700	NA	-
	Karnataka	Gulbarga	6200	6000	200
	Madhya Pradesh	Indore	6200	NA	-
		Katni	6250	6300	-50
		Katni (Sava)	5700	5600	100
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5025	5030	-5
	Madhya Pradesh	Indore	5100	NA	-
		Katni	5050	5000	50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	6100	6100	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6900	NA	-
	Rajasthan	Bikaner (Split)	6600	6500	100
	Madhya Pradesh	Indore	7000	NA	-
	Karnataka	Gulbarga	7000	7100	-100
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	5800	NA	-
	Karnataka	Gulbarga	5200	5200	Unch
	Andhra Pradesh	Guntur	4650	4650	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch



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