

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly weak tone on Saturday except slight firmness in tur.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana opened down Rs 50 a quintal on low demand in local pulses market today.
 - ✓ Kanpur (UP.) chana prices offered down Rs 50 a quintal amid weak demand in the market.
 - ✓ Kolkata (WB.) urad FAQ gained amid average demand in the market.
 - ✓ Gulbarga (Kar.) tur FAQ moved up Rs 50 a quintal on superior demand in pulses market
 - ✓ Vijaywada (AP.) spot market steady tone in pulses market today.
 - ✓ Dahod (Guj.) desi tur and urad declined further by Rs 50 per quintal on low off-take.
- At Mumbai port, 10 containers of Australia moong, 10 containers of Australian masoor, 154 containers of Canada masoor, 6 containers of Canadian green peas, 2 containers of Madagascar choulra, 168 containers of Myanmar tur whole, 3 containers of USA pinto beans, 15 containers Tanzania moong has arrived.
- At Chennai port, 374 containers of urad, 155 containers of masoor, 42 containers of moong, 10 containers of tur, 4 containers of lab lab beans, 4 containers of yellow peas and 8 containers of cow peas has arrived.
- Sowing of pulses is picking up in states like Uttar Pradesh and Karnataka.
- According to industry sources, request has been made to the government regarding opening up of export of pulses and imposition of import duty to stabilise prices.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of arhar/tur to Rs.4300 per quintal from previous Rs.3850 per quintal, moong has been increased from Rs.4400 per quintal to Rs.4500 per quintal and that of urad remains same at Rs.4300 per quintal.
- According to weekly crop report released by government of Andhra Pradesh, pulses sowing in the state have been covered in 2.20 lakh hectares compared to 0.96 lakh hectares during the same period last year as on 3rd July, 2013.
- According to Ministry of Agriculture, kharif pulses have been sown in 18.37 lakh hectares till date compared to 3.99 lakh hectares during the same period previous year.
- According to IBIS, imports of peas in the month of May increased to 1.21 lakh metric tonnes compared to 0.48 lakh metric tonnes during the previous month.

International Fundamental:

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- Lentils markets in Canada noticed steady tone during the previous week amid lack of good export demand.

- According to USDA, acreage under dry edible beans is estimated at 1.46 million acres in 2013, an increase of 1% compared to previous year.
- According to Statistics Canada, acreage under lentils in Canada during 2013 -14 is expected to decline to 0.84Mha amid lower returns in 2012 -13. Production is expected to decline to 1.2Mt during this period.
- The USDA's Commodity Credit Corporation has issued a tender for purchase of pulses. Purchases are for shipments in August and September.
- Seeding is completed in Saskatchewan during the week (June 18 -24), with majority of the crops in fair to excellent condition according to the Saskatchewan Agriculture's Weekly Crop Report. 61 per cent of pulses crops are at their normal developmental stages for this time of year.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jul-13	23	2965	3012	2965	3002	3,270	-52,060	9950	-30
Aug-13	16	3051	3079	3036	3068	55,740	-90,460	211240	-30
Sep-13	16	3113	3144	3101	3134	12,780	-10,660	48570	1100
Oct-13	17	3204	3230	3190	3220	2,510	-6,550	27340	1160

Spread Matrix: -as of today

Contract	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13
Basis	48	-	-	-	-	-
July-13	-	66	-	-	-	-
Aug-13	-	-	66	-	-	-
Sep-13	-	-	-	86	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 5-7-2013

Location	Demat	In-Process	Total
Bikaner	81585	300	81885
Delhi	58649	970	11493
Indore	11403	90	11493
Total	151637	1360	152997

(Source-NCDEX)

FOREX

Currency	6.7.2013	5.7.2013
US Dollar	60.24	60.3395
Euro	77.2818	77.8085
Yen (100)	59.51	60.14
GBP	89.7621	90.7868
MMK*	0.0619	0.0618

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 1st July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	80653	53313	11264	-	145230
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 6th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			6-Jul-13	5-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	July-August	NA	NA	-
		Lemon(New)	Burma	July	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	NA	-
			Ukraine	July	NA	NA	-
			Canada (container)	July	NA	NA	-
		Green	U.S.	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	July	NA	NA	-
		Flash	Australia	July	NA	NA	-
		Nuggets		July	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	NA	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	NA	NA	-
Chenn	Urad (Black Matpe / Black	FAQ (New)	Burma		NA	535	-

ai	Gram)	SQ (New)			NA	580	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	635	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				6-Jul-13	5-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3025	3025	Unch
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3200	3200	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	2575	2550	25
			Pila	2675	2650	25
		Akola	Mixed chana	3000	3000	Unch
			Chapa	3050	3050	Unch
			Annagiri	3100	3100	Unch
		Amaravati	Desi	2850	2950	-100
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3050	3100	-50
			Madhya Pradesh	3050	3100	-50
	Rajasthan	Jaipur	Desi	NA	3125	-
		Bikaner		3000	2900	100
		Kanpur		3030	3080	-50
	Uttar Pradesh	Kanpur				
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3300	3150	150
	Andhra Pradesh	Vijayawada	Desi	3100	3100	Unch
	Gujarat	Dahod		2900	2925	-25
	Madhya Pradesh	Indore	Kantewala	3100	NA	-
			Kabuli 4446 Mill quality	4000	NA	-
			Kabuli 5860 Export quality	5200	NA	-
		Pipariya	Desi	2750	2815	-65
		Ashok Nagar		2900	2900	Unch
		Gwalior		NA	NA	-
		Katni		2770	2850	-80
		Neemuch	Kantewala	3000	2950	50

		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Gadarwara		NA	3000	-	
		Jabalpur		NA	NA	-	
		Badnagar	Kante wala	NA	NA	-	
			Desi	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
			Vishal	NA	NA	-	
			Biaora	Kantawala	2900	2925	-25
			Bhind	desi	2700	2750	-50
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	2850	2850	Unch	
		Chhattarpur		2700	2750	-50	
		Dabra		2850	2850	Unch	
			Kabuli	3000	2900	100	
		Gotegaon	Desi	NA	NA	-	
		Hrada		NA	NA	-	
		Khandwa		NA	2990	-	
		Rajgarh	kante wala	2925	2900	25	
			White Katu	2835	2800	35	
			Dollar(Kabuli)	3800	3800	Unch	
		Morena	Desi	NA	2925	-	
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2670	2680	-10	
			White American	0	NA	-	
			Green Canadian	7100	7100	Unch	
			Green American	7400	7400	Unch	
	Uttar Pradesh	Kanpur	Desi	2870	2880	-10	
			White Canadian	6900	NA	-	
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-	
			Green Peas Canadian	NA	NA	-	
	Tamil Nadu	Chennai	American Green Peas	2880	2890	-10	
			Canada Green Peas	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	NA	NA	-	
		Dabra	White	2500	2500	Unch	
			Green	2300	2450	-150	
		Harpalpur	White	2500	2500	Unch	
		Gotegaon	Yellow	NA	NA	-	
	Green		NA	NA	-		

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3925	3900	25	
			Arusha	3825	3800	25	
			Mozambique	3700	3700	Unch	
			Malawi	3300	3250	50	
		Latur	White	4600	4600	Unch	
			Red	4600	4600	Unch	
		Jalna		3625	3600	25	
			White	4025	4000	25	
			BDM	4225	4200	25	
		Akola	Red	4250	4225	25	
		Jalgaon		4200	4200	Unch	
		Amravati	Desi	4300	4350	-50	
	Delhi	Delhi	Burmese Lemon	4100	4100	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4350	4400	-50	
			Tur M.P Line	4250	4290	-40	
	West Bengal	Kolkata	Burmese Lemon	4100	4100	Unch	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4450	4400	50	
	Andhra Pradesh	Vijayawada		3900	3900	Unch	
				3700	3900	-200	
	Gujarat	Dahod	White	4200	4250	-50	
			Desi	4100	4100	Unch	
	Madhya Pradesh	Katni	Mh	4350	NA	-	
		Pipariya	Desi	4100	4100	Unch	
		Gadarwara	Red	NA	4000	-	
		Jabalpur		NA	NA	-	
		Bhind		4100	4100	Unch	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		NA	3600	-	
		Morena		NA	3900	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4125	4125	Unch	
	Tamil Nadu	Chennai	Yellow Lentil	NA	3450	-	
	Delhi	Delhi	Chanti Export	6150	6150	Unch	
			MP/ Kota Line	4200	4250	-50	
			UP/ Sikri Line	5000	5000	Unch	
	Uttar Pradesh	Kanpur	Mill Delivery	4375	4400	-25	
			Bareilly Delivery	4600	4640	-40	
	West Bengal	Kolkata	Masoor Canadian	4400	4400	Unch	

	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4400	4400	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4350	NA	-
			Chota	4325	NA	-
		Pipariya	Desi	4200	4300	-100
		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	4200	-200
		Dabra	Medium	3800	3700	100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	4010	4025	-15
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	5300	Unch
			Tanzania	4700	4700	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5000	5000	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	5400	5400	Unch
			M.P.	5500	5500	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4900	NA	-
	Punjab	Ludhiana	Desi	4900	4900	Unch
	Uttar Pradesh	Kanpur		5000	4900	100
	Rajasthan	Jaipur		NA	5200	-
		Merta City		5100	5200	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3300	3300	Unch
		Jalna	Desi	NA	NA	-
		Latur		3700	3700	Unch

		Akola		3600	3600	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3850	3850	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	NA	3400	-
			Burmese SQ(New)	NA	3625	-
	Andhra Pradesh	Vijayawada	Polished	3525	3525	Unch
			Sada(Bada)	3425	3425	Unch
		Guntur	Gota Barnded	4650	4650	Unch
	West Bengal	Kolkata	Urad Faq	3350	3300	50
	Rajasthan	Jaipur	Desi	NA	3300	-
	Gujarat	Dahod	Local	3250	3350	-100
	Madhya Pradesh	Indore		3000	NA	-
			Maharashtra Line	3400	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3200	3100	100
		Jabalpur	local	NA	NA	-
Chhattarpur		100		NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				6-Jul-13	5-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	35	-5
			Madhya Pradesh	30	35	-5
	Maharashtra	Latur	Gauran	4000	4000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	50	50
			Pila	NA	NA	-
		Amravati	Desi	800	600	200
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	300	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	1000	2000	-1000
		Katni		200	500	-300
		Neemuch	Kantewala	100	NA	-

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		1000	1000	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	150	71	79
		Bhind	Desi	300	20	280
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1300	1500	-200
		Chhatarpur		50	50	Unch
		Dabra		1000	700	300
			Kabuli	400	200	200
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	80	-
		Rajgarh	kante wala	50	50	Unch
			White Katu	70	30	40
			Dollar	30	30	Unch
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	200	200	Unch
			Green	300	250	50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	300	250	50
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	NA	-
	Maharashtra	Latur		2000	2000	Unch
		Jalna		100	50	50
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1500	1200	300
	Gujarat	Dahod	Red	100	200	-100
			White	NA	NA	-
	Madhya Pradesh	Katni		200	200	Unch

		Indore	MH	600	600	Unch
		Pipariya	Desi	500	500	Unch
		Gadarwara		NA	200	-
		Bhind		20	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	40	-
		Morena	Red	NA	150	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		100	200	-100
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	100	50	50
		Dabra	Medium	200	150	50
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	100	100	Unch
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur		NA	5000	-
	Uttar Pradesh	Kanpur		2000	3000	-1000
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		300	300	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	2500	-

	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	400	600	-200
			Local	400	600	-200
		Neemuch	Desi	100	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			6-Jul-13	5-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3700	3700	Unch
		Latur	NA	NA	-
		Akola	3900	3900	Unch
	Uttar Pradesh	Kanpur	3425	3460	-35
	Rajasthan	Bikaner	3350	3400	-50
	Delhi	Delhi	3550	3750	-200
	Karnataka	Gulbarga	3800	3800	Unch
	Gujarat	Dahod	4200	3600	600
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3950	3950	Unch
		Katni	3450	3500	-50
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3650	3650	Unch
		Chhattarpur	NA	NA	-
		Dabra	3500	3500	Unch
Besan	Delhi	Delhi	4143	4114	29
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3000	2970	30
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6300	6300	Unch
		Akola(Phatka)	6350	6350	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	5900	6200	-300

	Madhya Pradesh	Indore	6200	6200	Unch
		Katni	6250	6250	Unch
		Katni (Sava)	5700	5700	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4900	5025	-125
	Madhya Pradesh	Indore	5100	5100	Unch
		Katni	5050	5050	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	6100	6100	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6900	6900	Unch
	Rajasthan	Bikaner (Split)	6800	6600	200
	Madhya Pradesh	Indore	7000	7000	Unch
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4100	4200	-100
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5200	5200	Unch
	Andhra Pradesh	Guntur	4650	4650	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

Disclaimer

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