

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to firm tone on Monday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana offered higher on some good demand in local pulses market today. Urad and tur are steady due to slow physical demand in market.
 - ✓ In Ludhiana (Pb.) Jagraon pulses market there is no arrival of moong today due to rain fall.
 - ✓ Kanpur (UP.) chana prices moved up Rs 30 a quintal amid good demand in the market.
 - ✓ Guntur (AP.) urad gota and urad dal remains steady on sluggish demand in the market.
- At Mumbai port, 85 containers of tur, 129 containers of Canada masoor, 7 containers of rajma, 2 Containers of yellow peas, 3 containers of green peas 7 containers of moong, 8 containers of moth, 9 containers of LSK beans has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Most of the markets remained closed following 'Amavasya'
- Buying interest around current levels lend some support to the market.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of arhar/tur to Rs.4300 per quintal from previous Rs.3850 per quintal, moong has been increased from Rs.4400 per quintal to Rs.4500 per quintal and that of urad remains same at Rs.4300 per quintal.
- According to weekly crop report released by government of Andhra Pradesh, pulses sowing in the state have been covered in 2.20 lakh hectares compared to 0.96 lakh hectares during the same period last year as on 3rd July, 2013.
- According to Ministry of Agriculture, kharif pulses have been sown in 18.37 lakh hectares till date compared to 3.99 lakh hectares during the same period previous year.
- According to IBIS, imports of chana in the month of June remained steady at 0.01 lakh metric tonnes compared to previous month.

International Fundamental:

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- Filed peas markets in Canada noticed steady tone amid slow export demand in the market.
- Exports of French peas improved in the month of May compared to previous month.
- According to USDA, acreage under dry edible beans is estimated at 1.46 million acres in 2013, an increase of 1% compared to previous year.
- According to Statistics Canada, acreage under lentils in Canada during 2013 -14 is expected to decline to 0.84Mha amid lower returns in 2012 -13. Production is expected to decline to 1.2Mt during this period.

- Seeding is completed in Saskatchewan during the week (June 18 -24), with majority of the crops in fair to excellent condition according to the Saskatchewan Agriculture's Weekly Crop Report. 61 per cent of pulses crops are at their normal developmental stages for this time of year.

Outlook: - Pulses prices are likely to notice steady to firm tone in the coming days amid some demand around current levels in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jul-13	16	3012	3039	2985	3025	7,840	4,570	4630	-5320
Aug-13	2	3075	3098	3036	3076	99,330	43,590	215920	-5320
Sep-13	-5	3145	3156	3098	3134	25,150	12,370	55160	4680
Oct-13	-5	3223	3242	3189	3220	5,730	3,220	29690	6590

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	100	-	-	-	-	-
July-13	-	51	-	-	-	-
Aug-13	-	-	58	-	-	-
Sep-13	-	-	-	86	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 6-7-2013

Location	Demat	In-Process	Total
Bikaner	81705	978	82683
Delhi	58678	235	58913
Indore	11423	10	11433
Total	151806	1223	153029

(Source-NCDEX)

FOREX

Currency	8.7.2013	6.7.2013
US Dollar	61.0455	60.24
Euro	78.2746	77.2818
Yen (100)	60.4	59.51
GBP	90.8906	89.7621
MMK*	0.0623	0.0619

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 1st July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	80653	53313	11264	-	145230
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 8th, 2013

Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
	Crop Year			8-Jul-13	6-Jul-13	
Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	July-August	NA	NA	-
	Lemon(New)	Burma	July	NA	NA	-
	Lemon(Old)			NA	NA	-
	Red(New)	Malawi		NA	NA	-
	Red			NA	NA	-
	Red	Arusha		NA	NA	-
	Red	Mozambique		NA	NA	-
Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
		Canada (Break-bulk)	Sep-Oct	NA	NA	-
		Ukraine	July	NA	NA	-
		Canada (container)	July	NA	NA	-
	Green	U.S.	Sep-Oct	NA	NA	-
		Canada	Sep-Oct	NA	NA	-
		Argentina		NA	NA	-
Masoor (lentil)	Red (Crimson)	Canada	July	NA	NA	-
	Flash	Australia	July	NA	NA	-
	Nuggets		July	NA	NA	-
Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
	FAQ (New)		July	NA	NA	-
	SQ (Old)			NA	NA	-
	SQ (New)		July	NA	NA	-
Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	NA	NA	-
		Tanzania		NA	NA	-
	Kabuli	Iran		NA	NA	-
		Burma (FAQ-7MM)		NA	NA	-
		Burma	July	NA	NA	-
Moong (Green gram)	Pedishewa	Burma	July	NA	NA	-
	Annaseva			NA	NA	-
	Pokako			NA	NA	-
	Crystal Variety	Australia		NA	NA	-
		Tanzania	July	NA	NA	-
Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		515	NA	-
	SQ (New)			555	NA	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				8-Jul-13	6-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	NA	3025	-
		Latur	Gauran	NA	3100	-
			Chana Mixed	NA	3050	-
			Annagiri	NA	3200	-
			G-12	NA	3100	-
		Jalna	Gauran	NA	2575	-
			Pila	NA	2675	-
		Akola	Mixed chana	NA	3000	-
			Chapa	NA	3050	-
			Annagiri	NA	3100	-
		Amaravati	Desi	NA	2850	-
		Jalgaon		NA	3000	-
	Delhi	Delhi	Rajasthan	3125	3050	75
			Madhya Pradesh	3125	3050	75
	Rajasthan	Jaipur	Desi	NA	NA	-
		Bikaner		3100	3000	100
	Uttar Pradesh	Kanpur		3060	3030	30
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	3300	-
	Andhra Pradesh	Vijayawada	Desi	NA	3100	-
	Gujarat	Dahod		NA	2900	-
	Madhya Pradesh	Indore	Kantewala	NA	3100	-
			Kabuli 4446 Mill quality	NA	4000	-
			Kabuli 5860 Export quality	NA	5200	-
		Pipariya	Desi	NA	2750	-
		Ashok Nagar		NA	2900	-
		Gwalior		NA	NA	-
		Katni		NA	2770	-
		Neemuch	Kantewala	NA	3000	-
		Ganjbasoda	Desi	NA	NA	-

		Guna		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		Kante wala	NA	NA
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	2900	-
		Bhind	desi	2750	2700	50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	2850	-
		Chhattarpur		2700	2700	Unch
		Dabra		2850	2850	Unch
		Gotegaon	Kabuli	2850	3000	-150
			Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	2925	-
			White Katu	NA	2835	-
			Dollar(Kabuli)	NA	3800	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	2670	-
			White American	NA	0	-
			Green Canadian	NA	7100	-
			Green American	NA	7400	-
	Uttar Pradesh	Kanpur	Desi	NA	2870	-
			White Canadian	NA	6900	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2920	2880	40
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2450	2500	-50
			Green	2250	2300	-50
		Harpalpur	White	NA	2500	-
		Gotegaon	Yellow	NA	NA	-
Green	NA		NA	-		

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	NA	3925	-
			Arusha	NA	3825	-
			Mozambique	NA	3700	-
			Malawi	NA	3300	-
		Latur	White	NA	4600	-
			Red	NA	4600	-
		Jalna		NA	3625	-
			White	NA	4025	-
			BDM	NA	4225	-
		Akola	Red	NA	4250	-
		Jalgaon		NA	4200	-
		Amravati	Desi	NA	4300	-
	Delhi	Delhi	Burmese Lemon	4100	4100	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4375	4350	25
			Tur M.P Line	4270	4250	20
	West Bengal	Kolkata	Burmese Lemon	NA	4100	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	NA	4450	-
	Andhra Pradesh	Vijayawada		NA	3900	-
				NA	3700	-
	Gujarat	Dahod	White	NA	4200	-
	Madhya Pradesh	Katni	Desi	NA	4100	-
		Indore	Mh	NA	4350	-
		Pipariya	Desi	NA	4100	-
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		4150	4100	50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	NA	4125	-
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	6150	6150	Unch
			MP/ Kota Line	4200	4200	Unch
			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4425	4375	50
			Bareilly Delivery	4600	4600	Unch

	West Bengal	Kolkata	Masoor Canadian	NA	4400	-	
	Madhya Pradesh	Gwalior	Desi	NA	NA	-	
		Katni	Seed	NA	4400	-	
		Guna	Desi	NA	NA	-	
		Ganjbasoda		NA	NA	-	
		Indore	Mota Masra	NA	4350	-	
			Chota	NA	4325	-	
		Pipariya	Desi	NA	4200	-	
		Ashok Nagar		NA	4000	-	
		Gadarwara	whole	NA	NA	-	
		Jabalpur	Seed	NA	NA	-	
		Biaroa	Medium	NA	NA	-	
		Bairagarh	Whole	NA	NA	-	
		Bina	kali	NA	4000	-	
		Dabra	Medium	4000	3800	200	
		Gotegaon	whole	NA	NA	-	
		Harpalpur	Seed	NA	NA	-	
		Rajgarh	Medium	NA	4010	-	
	Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	5300	-
Tanzania				NA	4700	-	
Annaseva				NA	NA	-	
Jalna			Desi	NA	NA	-	
			Chamki	NA	NA	-	
Latur			Desi	NA	5500	-	
Akola				NA	5000	-	
Jalgaon			Chamki	NA	NA	-	
Amravati			Desi	NA	NA	-	
Tamil Nadu		Chennai	Pedishewa	NA	NA	-	
			Annaseva	NA	NA	-	
Delhi		Delhi	Kanpur	5300	5300	Unch	
			Karnataka	5400	5400	Unch	
			M.P.	5500	5500	Unch	
			Merta city(Mogar)	5400	5400	Unch	
			Merta city(Polish)	NA	NA	-	
Madhya Pradesh		Indore	Chamki	NA	4900	-	
Punjab		Ludhiana	Desi	NA	4900	-	
Uttar Pradesh		Kanpur		5100	5000	100	
Rajasthan		Jaipur		NA	NA	-	
	Merta City	5300		5100	200		

Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	NA	3300	-
		Jalna	Desi	NA	NA	-
		Latur		NA	3700	-
		Akola		NA	3600	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3850	3850	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3350	NA	-
			Burmese SQ(New)	3575	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	3525	-
			Sada(Bada)	NA	3425	-
		Guntur	Gota Barnded	4650	4650	Unch
	West Bengal	Kolkata	Urad Faq	NA	3350	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	3250	-
	Madhya Pradesh	Indore		NA	3000	-
			Maharashtra Line	NA	3400	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	3200	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	100	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				8-Jul-13	6-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	NA	4000	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	100	-
			Pila	NA	NA	-
		Amravati	Desi	NA	800	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	300	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	200	-
	Madhya Pradesh	Indore	Kantewala	NA	2000	-

		Pipariya	Desi	NA	1000	-
		Katni		NA	200	-
		Neemuch	Kantewala	NA	100	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	1000	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	150	-
		Bhind	Desi	20	300	-280
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	1300	-
		Chhatarpur		NA	50	-
		Dabra		600	1000	-400
			Kabuli	400	400	Unch
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	50	-
			White Katu	NA	70	-
			Dollar	NA	30	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	150	200	-50
			Green	250	300	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Harpalpur	White	NA	300	-		
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	2000	-
	Maharashtra	Latur		NA	2000	-
		Jalna		NA	100	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
	Jalgaon	White	NA	NA	-	
Amravati	Desi	NA	1500	-		

	Gujarat	Dahod	Red	NA	100	-
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	200	-
		Indore	MH	NA	600	-
		Pipariya	Desi	NA	500	-
		Gadarwara		NA	NA	-
		Bhind		20	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	800	-
		Pipariya	Desi	NA	200	-
		Ashok Nagar		NA	100	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	100	-
		Dabra	Medium	150	200	-50
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	100	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		2000	2000	Unch
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	200	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	300	-
		Akola		NA	NA	-
		Jalna		NA	NA	-

	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	100	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	400	-
			Local	NA	400	-
		Neemuch	Desi	NA	100	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			8-Jul-13	6-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3700	-
		Latur	NA	NA	-
		Akola	NA	3900	-
	Uttar Pradesh	Kanpur	3440	3425	15
	Rajasthan	Bikaner	3400	3350	50
	Delhi	Delhi	3575	3550	25
	Karnataka	Gulbarga	NA	3800	-
	Gujarat	Dahod	NA	4200	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	3950	-
		Katni	NA	3450	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3700	3650	50
		Chhattarpur	NA	NA	-
		Dabra	3500	3500	Unch
Besan	Delhi	Delhi	4143	4143	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3025	3000	25
Tur (Pigeon Pea/ Red)	Maharashtra	Jalgaon	NA	6600	-
		Latur	NA	6300	-

Gram)		Akola(Phatka)	NA	6350	-
		Akola(sava no.)	NA	5700	-
	Karnataka	Gulbarga	NA	5900	-
	Madhya Pradesh	Indore	NA	6200	-
		Katni	NA	6250	-
		Katni (Sava)	NA	5700	-
	Gujarat	Dahod (Phatka)	NA	6400	-
		Dahod (Sava)	NA	5900	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4950	4900	50
	Madhya Pradesh	Indore	NA	5100	-
		Katni	NA	5050	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	6100	6100	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	6900	-
	Rajasthan	Bikaner (Split)	6600	6800	-200
	Madhya Pradesh	Indore	NA	7000	-
	Karnataka	Gulbarga	NA	7000	-
	Gujarat	Dahod (Mogar)	NA	6800	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4100	4100	Unch
	Madhya Pradesh	Indore	NA	5800	-
	Karnataka	Gulbarga	NA	5200	-
	Andhra Pradesh	Guntur	4650	4650	Unch
	Gujarat	Dahod (Mogar)	NA	4800	-

Disclaimer

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