

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana offered unchanged on low off take from traders and millers in local pulses market today.
 - ✓ In Ludhiana (Pb.) Jagraon pulses market moong remains steady due to slow demand.
 - ✓ Kanpur (UP.) chana prices moved up Rs 40 per quintal on fresh buying support from local market and up country buyers. Urad and tur gained Rs 25 amid good demand in the market.
 - ✓ Guntur (AP.) urad gota and urad dal remains steady on sluggish demand in the market.
- At Mumbai port, 85 containers of tur, 129 containers of Canada masoor, 7 containers of rajma, 2 Containers of yellow peas, 3 containers of green peas 7 containers of moong, 8 containers of moth, 9 containers of LSK beans has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- The Food Ministry is supporting 7.5% import duty on pulses to boost domestic pulses production. Exact decision is likely to be taken by the government in the near -term.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of arhar/tur to Rs.4300 per quintal from previous Rs.3850 per quintal, moong has been increased from Rs.4400 per quintal to Rs.4500 per quintal and that of urad remains same at Rs.4300 per quintal.
- According to weekly crop report released by government of Andhra Pradesh, pulses sowing in the state have been covered in 2.20 lakh hectares compared to 0.96 lakh hectares during the same period last year as on 3rd July, 2013.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 2.94 lakh hectares compared to 2.60 lakh hectares during the same period last year as on 1st July, 2013.
- According to Ministry of Agriculture, kharif pulses have been sown in 18.37 lakh hectares till date compared to 3.99 lakh hectares during the same period previous year.
- According to IBIS, imports of chana in the month of June remained steady at 0.01 lakh metric tonnes compared to previous month.

International Fundamental:

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- The Federation of Bangladesh Chambers of Commerce and Industry has fixed the price of chickpeas and lentils during 'Ramadan'.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.

- Field peas markets in Canada noticed steady tone amid slow export demand in the market.
- Exports of French peas improved in the month of May compared to previous month.
- According to USDA, acreage under dry edible beans is estimated at 1.46 million acres in 2013, an increase of 1% compared to previous year.
- 68 percent of the pulses crop during the week (June 25 –July 01) are in their normal stages of development, with majority of the crops in fair to excellent condition according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone amid good sowing progress of kharif pulses in the growing regions.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jul-13	67	3030	3090	3030	3090	1,210	-6,630	3690	-940
Aug-13	70	3076	3147	3076	3146	106,410	7,080	214350	-940
Sep-13	70	3140	3208	3140	3206	17,810	-7,340	53990	-1570
Oct-13	69	3238	3292	3233	3292	2,140	-3,590	30190	-1170

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	35	-	-	-	-	-
July-13	-	56	-	-	-	-
Aug-13	-	-	60	-	-	-
Sep-13	-	-	-	86	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 8-7-2013

Location	Demat	In-Process	Total
Bikaner	81835	259	82094
Delhi	58900	2084	60984
Indore	11423	707	12130
Total	152158	3050	155208

(Source-NCDEX)

FOREX

Currency	9.7.2013	8.7.2013
US Dollar	60.0745	61.0455
Euro	77.433	78.2746
Yen (100)	59.36	60.4
GBP	89.9075	90.8906
MMK*	0.0615	0.0623

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 8st July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	81835	58900	11423	-	152158
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 9th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			09-Jul-13	08-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	July-August	NA	NA	-
		Lemon(New)	Burma	July	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	NA	-
			Ukraine	July	NA	NA	-
			Canada (container)	July	NA	NA	-
		Green	U.S.	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsen)	Canada	July	NA	NA	-
		Flash	Australia	July	NA	NA	-
		Nuggets		July	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	NA	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	NA	NA	-
		Annaseva			NA	NA	-

Chen nai		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	NA	NA	-
	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		525	515	10
		SQ (New)			555	555	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		635	625	10
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				09-Jul-13	08-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	NA	NA	-
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
			Gauran	2625	NA	-
		Jalna	Pila	2725	NA	-
			Mixed chana	3000	NA	-
		Akola	Chapa	3050	NA	-
			Annagiri	3100	NA	-
		Amaravati	Desi	2900	NA	-
		Jalgaon		2900	NA	-
	Delhi	Delhi	Rajasthan	3125	3125	Unch
			Madhya Pradesh	3125	3125	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
		Bikaner		3000	3100	-100
		Kanpur		3100	3060	40
	Uttar Pradesh	Kanpur				
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3450	NA	-
	Andhra Pradesh	Vijayawada	Desi	3000	NA	-
	Gujarat	Dahod		2900	NA	-
	Madhya Pradesh	Indore	Kantewala	3125	NA	-
			Kabuli 4446 Mill quality	4200	NA	-
			Kabuli 5860 Export quality	5200	NA	-
		Pipariya	Desi	NA	NA	-

		Ashok Nagar		NA	NA	-
		Gwalior		NA	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	3020	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3000	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	2900	NA	-
		Bhind	desi	2750	2750	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2950	NA	-
		Chhattarpur		NA	2700	-
		Dabra		2850	2850	Unch
			Kabuli	2950	2850	100
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		2950	NA	-
		Rajgarh	kante wala	2900	NA	-
			White Katu	2850	NA	-
			Dollar(Kabuli)	3800	NA	-
		Morena	Desi	2950	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	NA	-
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2960	NA	-
			White Canadian	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2550	2450	100
			Green	2300	2250	50

		Harpalpur	White	2550	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	NA	NA	-
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna		3675	NA	-
			White	4075	NA	-
			BDM	4275	NA	-
			Akola	Red	4300	NA
		Jalgaon	4200		NA	-
		Amravati	Desi	4300	NA	-
	Delhi	Delhi	Burmese Lemon	4075	4100	-25
	Uttar Pradesh	Kanpur	Tur U.P Line	4400	4375	25
			Tur M.P Line	4325	4270	55
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4400	NA	-
	Andhra Pradesh	Vijayawada		3950	NA	-
	Gujarat	Dahod		3700	NA	-
			White	4200	NA	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4350	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara	Red	4230	NA	-
		Jabalpur		NA	NA	-
		Bhind		4100	4150	-50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3850	NA	-
		Morena		3800	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	NA	NA	-
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	6150	6150	Unch
			MP/ Kota Line	4200	4200	Unch

			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4425	4425	Unch
			Bareilly Delivery	4650	4600	50
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4400	NA	-
			Chota	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4100	NA	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	4000	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola		5000	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	5400	5400	Unch
			M.P.	5500	5500	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4900	NA	-
	Punjab	Ludhiana	Desi	4900	NA	-
	Uttar Pradesh	Kanpur		NA	5100	-
	Rajasthan	Jaipur		NA	NA	-
		Merta City		5300	5300	Unch

Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	NA	NA	-
		Jalna	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		3600	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3800	3850	-50
	Tamil Nadu	Chennai	Burmese FAQ(New)	3375	3350	25
			Burmese SQ(New)	3575	3575	Unch
	Andhra Pradesh	Vijayawada	Polished	3600	NA	-
			Sada(Bada)	3400	NA	-
		Guntur	Gota Barnded	4650	4650	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	3250	NA	-
				3000	NA	-
		Indore	Maharashtra Line	3400	NA	-
				NA	NA	-
		Ashok nagar	Desi	2950	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				09-Jul-13	08-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	NA	-
			Pila	NA	NA	-
		Amravati	Desi	1000	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	900	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	NA	-

	Madhya Pradesh	Indore	Kantewala	2000	NA	-
		Pipariya	Desi	NA	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	300	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	100	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1000	NA	-
		Chhatarpur		NA	NA	-
		Dabra		500	600	-100
			Kabuli	300	400	-100
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		80	NA	-
		Rajgarh	kante wala	50	NA	-
			White Katu	20	NA	-
			Dollar	30	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	400	150	250
			Green	200	250	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	300	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1000	NA	-
	Maharashtra	Latur		NA	NA	-
		Jalna		50	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-

		Amravati	Desi	2000	NA	-
	Gujarat	Dahod	Red	100	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	600	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara		600	NA	-
		Bhind		20	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	50	NA	-
Morena		Red	250	NA	-	
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	60	NA	-
		Dabra	Medium	150	150	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	50	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	2000	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		NA	NA	-

		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	NA	-
			Local	500	NA	-
		Neemuch	Desi	200	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			09-Jul-13	08-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	NA	-
		Latur	NA	NA	-
		Akola	4000	NA	-
	Uttar Pradesh	Kanpur	3475	3440	35
	Rajasthan	Bikaner	3500	3400	100
	Delhi	Delhi	3575	3575	Unch
	Karnataka	Gulbarga	3800	NA	-
	Gujarat	Dahod	4200	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3950	NA	-
		Katni	NA	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3650	3700	-50
		Chhattarpur	NA	NA	-
		Dabra	3500	3500	Unch
Besan	Delhi	Delhi	4057	4143	-86
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3060	3025	35

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	NA	-
		Latur	NA	NA	-
		Akola(Phatka)	6400	NA	-
		Akola(sava no.)	5700	NA	-
	Karnataka	Gulbarga	6000	NA	-
	Madhya Pradesh	Indore	6500	NA	-
		Katni	NA	NA	-
		Katni (Sava)	NA	NA	-
	Gujarat	Dahod (Phatka)	6400	NA	-
		Dahod (Sava)	5900	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4950	4950	Unch
	Madhya Pradesh	Indore	5150	NA	-
		Katni	NA	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	6100	6100	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6900	NA	-
	Rajasthan	Bikaner (Split)	6500	6600	-100
	Madhya Pradesh	Indore	7100	NA	-
	Karnataka	Gulbarga	7000	NA	-
	Gujarat	Dahod (Mogar)	6800	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4100	4100	Unch
	Madhya Pradesh	Indore	5800	NA	-
	Karnataka	Gulbarga	5000	NA	-
	Andhra Pradesh	Guntur	4650	4650	Unch
	Gujarat	Dahod (Mogar)	4800	NA	-

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