

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Wednesday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is steady tone on low off take from traders and millers in local pulses market today. Arrival stood 30 trucks in market.
 - ✓ In Ludhiana (Pb.) Jagraon pulses market moong remains steady due to slow demand.
 - ✓ Kanpur (UP.) chana prices moved up Rs 50 per quintal on fresh buying support from local market and up country buyers.
 - ✓ Guntur (AP.) urad gota and urad dal rose by Rs 100 on fresh demand in the market.
 - ✓ Chennai (TN.) urad FAQ and urad SQ moved up Rs 25 per quintal on fresh buying support from traders and millers here at the local pulses market today.
- Pulses Sowing in Gujarat till 08 July 2013- Tur sowing has been done in 82,500 hectares, while moong in 46,200 hectares, moth in 11,700 hectares, Urad in 48,300 hectares, others in 9,800 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.24 lakh hectares compared to 3.35 lakh hectares during the same period last year as on 10th July, 2013.
- At Mumbai port, 85 containers of tur, 129 containers of Canada masoor, 7 containers of rajma, 2 Containers of yellow peas, 3 containers of green peas 7 containers of moong, 8 containers of moth, 9 containers of LSK beans has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- The Food Ministry is supporting 7.5% import duty on pulses to boost domestic pulses production. Exact decision is likely to be taken by the government in the near -term.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of arhar/tur to Rs.4300 per quintal from previous Rs.3850 per quintal, moong has been increased from Rs.4400 per quintal to Rs.4500 per quintal and that of urad remains same at Rs.4300 per quintal.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 2.94 lakh hectares compared to 2.60 lakh hectares during the same period last year as on 1st July, 2013.
- According to Ministry of Agriculture, kharif pulses have been sown in 18.37 lakh hectares till date compared to 3.99 lakh hectares during the same period previous year.
- According to IBIS, imports of chana in the month of June remained steady at 0.01 lakh metric tonnes compared to previous month.

International Fundamental:

- According to USDA, acreage under dry edible beans is estimated at 1.46 million acres in 2013, an increase of 1% compared to previous year.

- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- The Federation of Bangladesh Chambers of Commerce and Industry has fixed the price of chickpeas and lentils during 'Ramadan'.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- Field peas markets in Canada noticed steady tone amid slow export demand in the market.
- Exports of French peas improved in the month of May compared to previous month.
- 68 percent of the pulses crop during the week (June 25 –July 01) are in their normal stages of development, with majority of the crops in fair to excellent condition according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone amid good sowing progress of kharif pulses in the growing regions.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jul-13	-9	3087	3100	3052	3052	2120	910	3500	-190
Aug-13	-35	3148	3157	3100	3106	110660	4,250	212410	-190
Sep-13	-32	3205	3218	3164	3170	25490	7,680	56860	-1940
Oct-13	-25	3298	3301	3256	3260	4500	2,360	30190	2870

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	98	-	-	-	-	-
July-13	-	54	-	-	-	-
Aug-13	-	-	64	-	-	-
Sep-13	-	-	-	90	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 9-7-2013

Location	Demat	In-Process	Total
Bikaner	82053	230	82283
Delhi	60441	553	60994
Indore	11582	548	12130
Total	154076	1331	155407

(Source-NCDEX)

FOREX

Currency	10.7.2013	9.7.2013
US Dollar	60.133	60.0745
Euro	76.8915	77.433
Yen (100)	59.76	59.36
GBP	89.52	89.9075
MMK*	0.0614	0.0615

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 8st July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	81835	58900	11423	-	152158
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 10th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			10-Jul-13	09-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	July-August	NA	NA	-
		Lemon(New)	Burma	July	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	NA	-
			Ukraine	July	NA	NA	-
			Canada (container)	July	NA	NA	-
		Green	U.S.	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	July	NA	NA	-
		Flash	Australia	July	NA	NA	-
		Nuggets		July	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	NA	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-

	Moong (Green gram)	Pedishewa	Burma	July	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		525	525	Unch
		SQ (New)			570	555	15
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		640	635	5
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				10-Jul-13	09-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	0	NA	-
		Latur	Gauran	3100	NA	-
			Chana Mixed	3050	NA	-
			Annagiri	3200	NA	-
			G-12	3100	NA	-
		Jalna	Gauran	2625	2625	Unch
			Pila	2725	2725	Unch
		Akola	Mixed chana	3100	3000	100
			Chapa	3150	3050	100
			Annagiri	3200	3100	100
		Amaravati	Desi	NA	2900	-
		Jalgaon		2900	2900	Unch
	Delhi	Delhi	Rajasthan	3150	3125	25
			Madhya Pradesh	3150	3125	25
	Rajasthan	Jaipur	Desi	NA	NA	-
		Bikaner		3100	3000	100
	Uttar Pradesh	Kanpur		3150	3100	50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	3450	-50
	Andhra Pradesh	Vijayawada	Desi	NA	3000	-
	Gujarat	Dahod		2900	2900	Unch
	Madhya Pradesh	Indore	Kantewala	3200	3125	75
			Kabuli 4446 Mill quality	4300	4200	100

			Kabuli 5860 Export quality	5200	5200	Unch
		Pipariya	Desi	2950	NA	-
		Ashok Nagar		3000	NA	-
		Gwalior		NA	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	3110	3020	90
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	3000	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	2900	2900	Unch
		Bhind	desi	NA	2750	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	2950	-
		Chhattarpur		2700	NA	-
				2850	2850	Unch
		Dabra	Kabuli	2950	2950	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		2970	2950	20
		Rajgarh	kante wala	2950	2900	50
			White Katu	2850	2850	Unch
			Dollar(Kabuli)	4000	3800	200
		Morena	Desi	NA	2950	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	NA	-
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2960	2960	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-

		Dabra	White	2550	2550	Unch
			Green	2300	2300	Unch
		Harpalpur	White	2650	2550	100
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	NA	NA	-
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	4600	NA	-
			Red	4600	NA	-
		Jalna		3675	3675	Unch
			White	4075	4075	Unch
			BDM	4275	4275	Unch
		Akola	Red	4350	4300	50
		Jalgaon		4200	4200	Unch
		Amravati	Desi	NA	4300	-
	Delhi	Delhi	Burmese Lemon	4150	4075	75
	Uttar Pradesh	Kanpur	Tur U.P Line	4425	4400	25
			Tur M.P Line	4350	4325	25
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4400	4400	Unch
	Andhra Pradesh	Vijayawada		NA	3950	-
	Gujarat	Dahod		3700	3700	Unch
				White	4200	4200
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4400	4350	50
		Pipariya	Desi	4000	NA	-
		Gadarwara	Red	NA	4230	-
		Jabalpur		NA	NA	-
		Bhind		NA	4100	-
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3600	3850	-250
		Morena		NA	3800	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	NA	NA	-
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-

	Delhi	Delhi	Chanti Export	6300	6150	150
			MP/ Kota Line	4400	4200	200
			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4450	4425	25
			Bareilly Delivery	4670	4650	20
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4450	4400	50
			Chota	4425	NA	-
		Pipariya	Desi	4200	NA	-
		Ashok Nagar		4000	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	4100	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	4015	4000	15
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	NA	-
		Akola		5000	5000	Unch
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	5400	5400	Unch
			M.P.	5500	5500	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5000	4900	100
Punjab	Ludhiana	Desi	4900	4900	Unch	
Uttar Pradesh	Kanpur		NA	NA	-	

	Rajasthan	Jaipur		NA	NA	-
		Merta City		5300	5300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	NA	NA	-
		Jalna	Desi	NA	NA	-
		Latur		3700	NA	-
		Akola		3600	3600	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3800	3800	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3400	3375	25
			Burmese SQ(New)	3600	3575	25
	Andhra Pradesh	Vijayawada	Polished	NA	3600	-
			Sada(Bada)	NA	3400	-
		Guntur	Gota Barnded	4700	4650	50
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	3250	3250	Unch
	Madhya Pradesh	Indore		3000	3000	Unch
		Maharashtra Line		3300	3400	-100
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3180	2950	230
		Jabalpur	local	NA	NA	-
		Chhattarpur		4000	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				10-Jul-13	09-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	4000	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	NA	1000	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	500	900	-400
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-

	Uttar Pradesh	Kanpur		NA	NA	-	
	Gujarat	Dahod	Local	200	200	Unch	
	Madhya Pradesh	Indore	Kantewala	1500	2000	-500	
		Pipariya	Desi	2000	NA	-	
		Katni		NA	NA	-	
		Neemuch	Kantewala	400	300	100	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Ashok Nagar		1000	NA	-	
		Gadarwara		NA	NA	-	
		Jabalpur		NA	NA	-	
		Badnagar	Desi	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
			Vishal	NA	NA	-	
		Biaora	Kantawala	NA	100	-	
		Bhind	Desi	NA	20	-	
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	NA	1000	-	
		Chhatarpur		50	NA	-	
		Dabra		500	500	Unch	
			Kabuli	300	300	Unch	
		Gotegaon	Desi	NA	NA	-	
		Harda		NA	NA	-	
		Khandwa		80	80	Unch	
		Rajgarh	kante wala	100	50	50	
			White Katu	40	20	20	
			Dollar	50	30	20	
		Morena	Desi	NA	NA	-	
	Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Madhya Pradesh		Dabra	White	400	400	Unch	
			Green	200	200	Unch	
		Gotegaon	Yellow	NA	NA	-	
			Green	NA	NA	-	
		Harpalpur	White	500	300	200	
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1000	1000	Unch	
	Maharashtra	Latur		2000	NA	-	
		Jalna		50	50	Unch	
			White	NA	NA	-	

		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	2000	-
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	800	600	200
		Pipariya	Desi	1000	NA	-
		Gadarwara		NA	600	-
		Bhind		NA	20	-
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	40	50	-10
		Morena	Red	NA	250	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	500	NA	-
		Ashok Nagar		100	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	60	-
		Dabra	Medium	150	150	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	75	50	25
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	NA	-
		Akola		NA	NA	-
Urad (Black Matpe)	Maharashtra	Jalgaon	Desi	NA	NA	-

/Black Gram)		Latur		300	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	400	600	-200
			Local	400	500	-100
		Neemuch	Desi	200	200	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			10-Jul-13	09-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3600	Unch
		Latur	0	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3550	3475	75
	Rajasthan	Bikaner	3600	3500	100
	Delhi	Delhi	3700	3575	125
	Karnataka	Gulbarga	4000	3800	200
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	400	3950	-3550
		Katni	NA	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	NA	3650	-
		Chhattarpur	NA	NA	-
		Dabra	3500	3500	Unch
Besan	Delhi	Delhi	4214	4057	157
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3070	3060	10

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6300	NA	-
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	5900	6000	-100
	Madhya Pradesh	Indore	6400	6500	-100
		Katni	6400	NA	-
		Katni (Sava)	5900	NA	-
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5000	4950	50
	Madhya Pradesh	Indore	5200	5150	50
		Katni	5200	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	6200	6100	100
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6900	6900	Unch
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	7100	7100	Unch
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4100	100
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5100	5000	100
	Andhra Pradesh	Guntur	4700	4650	50
	Gujarat	Dahod (Mogar)	4800	4800	Unch

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