

Pulses Domestic Fundamentals:

- Mixed sentiment witnessed in Pulses markets on Thursday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is steady tone on low off take from traders and millers in local pulses market today.
 - ✓ Kanpur (UP.) chana prices moved down Rs.50 per quintal and tur moved up Rs 25 on fresh buying support from local market today.
 - ✓ Bikaner (RAJ.) chana offered down Rs. 50 a quintal on slow demand in market .urad split and moong split are steady tone due to sluggish demand in the market.
 - ✓ Pipariya (MP.) chana moved down Rs 50 per quintal on subdued trading activity.
 - ✓ Guntur (AP.) urad gota and urad dal remained more or less steady on low off-take in the market.
 - ✓ Mumbai (Mah.) Burmese tur lemon and urad FAQ opened up today.
- During the current year huge crop production, bumper yield in dollar chana has been keeping chana prices under pressure. However, expect some gain in chana prices in the coming days as demand for chana from the millers will likely to increase during the festive season next month.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.24 lakh hectares compared to 3.35 lakh hectares during the same period last year as on 10th July, 2013.
- Pulses Sowing in Gujarat till 08 July 2013- Tur sowing has been done in 82,500 hectares, while moong in 46,200 hectares, moth in 11,700 hectares, Urad in 48,300 hectares, others in 9,800 hectares.
- At Mumbai port, 85 containers of tur, 129 containers of Canada masoor, 7 containers of rajma, 2 Containers of yellow peas, 3 containers of green peas 7 containers of moong, 8 containers of moth, 9 containers of LSK beans has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- The Food Ministry is supporting 7.5% import duty on pulses to boost domestic pulses production. Exact decision is likely to be taken by the government in the near -term.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of arhar/tur to Rs.4300 per quintal from previous Rs.3850 per quintal, moong has been increased from Rs.4400 per quintal to Rs.4500 per quintal and that of urad remains same at Rs.4300 per quintal.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 2.94 lakh hectares compared to 2.60 lakh hectares during the same period last year as on 1st July, 2013.
- According to IBIS, imports of chana in the month of June remained steady at 0.01 lakh metric tonnes compared to previous month.

International Fundamental:

- The Federation of Bangladesh Chambers of Commerce and Industry has fixed the price of chickpeas and lentils during 'Ramadan'.

- According to USDA, acreage under dry edible beans is estimated at 1.46 million acres in 2013, an increase of 1% compared to previous year.
- Exports of French peas improved in the month of May compared to previous month.
- According to official sources of Saskatchewan, Canada, yellow pea imports to India is expected to be around 1.5 million -1.7 million metric tonnes in 2012 -13.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- Field peas markets in Canada noticed steady tone amid slow export demand in the market.
- 68 percent of the pulses crop during the week (June 25 –July 01) are in their normal stages of development, with majority of the crops in fair to excellent condition according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone amid good sowing progress of kharif pulses in the growing regions.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jul-13	-33	3044	3060	3034	3041	2580	460	2350	-1150
Aug-13	-10	3110	3120	3084	3097	72520	-38,140	212100	-1150
Sep-13	-14	3172	3183	3148	3159	16980	-8,510	58130	-310
Oct-13	-13	3259	3270	3239	3249	3600	-900	30480	1270

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	109	-	-	-	-	-
July-13	-	56	-	-	-	-
Aug-13	-	-	62	-	-	-
Sep-13	-	-	-	90	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 10-7-2013

Location	Demat	In-Process	Total
Bikaner	82144	170	82314
Delhi	60953	51	61004
Indore	11582	548	12130
Total	154679	769	155448

(Source-NCDEX)

FOREX

Currency	11.7.2013	10.7.2013
US Dollar	59.642	60.133
Euro	77.985	76.8915
Yen (100)	60.40	59.76
GBP	90.137	89.52
MMK*	0.0611	0.0614

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 8st July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	81835	58900	11423	-	152158
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 11th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			11-Jul-13	10-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	July-August	NA	NA	-
		Lemon(New)	Burma	July	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	NA	-
			Ukraine	July	NA	NA	-
			Canada (container)	July	NA	NA	-
		Green	U.S.	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	July	NA	NA	-
		Flash	Australia	July	NA	NA	-
		Nuggets		July	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	NA	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-

		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	525	-
		SQ (New)			NA	570	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	640	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				11-Jul-13	10-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3100	NA	-
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3200	3200	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	2575	2625	-50
			Pila	2675	2725	-50
		Akola	Mixed chana	3050	3100	-50
			Chapa	3100	3150	-50
			Annagiri	3150	3200	-50
		Amaravati	Desi	NA	NA	-
		Jalgaon		2900	2900	Unch
	Delhi	Delhi	Rajasthan	3150	3150	Unch
			Madhya Pradesh	3150	3150	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
		Bikaner		3050	3100	-50
	Uttar Pradesh	Kanpur		3100	3150	-50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	3400	Unch
	Andhra Pradesh	Vijayawada	Desi	3000	NA	-
	Gujarat	Dahod		2900	2900	Unch
	Madhya Pradesh	Indore	Kantewala	NA	3200	-
			Kabuli 4446 Mill quality	NA	4300	-
			Kabuli 5860 Export quality	NA	5200	-
		Pipariya	Desi	2900	2950	-50
		Ashok Nagar		3000	3000	Unch
		Gwalior		NA	NA	-
		Katni		2850	NA	-

		Neemuch	Kantewala	3112	3110	2
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2800	NA	-
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
			Biaora	Kantawala	2900	2900
		Bhind	desi	NA	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2850	NA	-
		Chhattarpur		NA	2700	-
		Dabra		3000	2850	150
			Kabuli	3000	2950	50
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		2990	2970	20
		Rajgarh	kante wala	2975	2950	25
			White Katu	2850	2850	Unch
			Dollar(Kabuli)	4000	4000	Unch
		Morena	Desi	2950	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2700	NA	-
			White American	NA	NA	-
			Green Canadian	7500	NA	-
			Green American	7100	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2970	2960	10
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2500	2550	-50
			Green	2350	2300	50
		Harpalpur	White	2600	2650	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red	Maharashtra	Mumbai	Burmese Lemon	4000	NA	-
			Arusha	3900	NA	-

Gram)			Mozambique	3700	NA	-
			Malawi	3300	NA	-
		Latur	White	4600	4600	Unch
			Red	4600	4600	Unch
		Jalna		3625	3675	-50
			White	4025	4075	-50
			BDM	4225	4275	-50
		Akola	Red	4400	4350	50
		Jalgaon		4200	4200	Unch
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4150	4150	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4425	25
			Tur M.P Line	4380	4350	30
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4500	4400	100
	Andhra Pradesh	Vijayawada		4000	NA	-
	Gujarat	Dahod		3700	3700	Unch
			White	4200	4200	Unch
	Madhya Pradesh	Katni	Desi	4100	NA	-
		Indore	Mh	NA	4400	-
		Pipariya	Desi	4000	4000	Unch
		Gadarwara	Red	4250	NA	-
		Jabalpur		NA	NA	-
		Bhind		NA	NA	-
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3700	3600	100
		Morena		3900	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4125	NA	-
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	6300	6300	Unch
			MP/ Kota Line	4400	4400	Unch
			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4450	4450	Unch
			Bareilly Delivery	4700	4670	30
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4400	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	4450	-

			Chota	NA	4425	-
		Pipariya	Desi	4200	4200	Unch
		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	NA	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	4025	4015	10
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	NA	-
			Tanzania	4700	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5000	5000	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	5400	5400	Unch
			M.P.	5500	5500	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	5000	-
	Punjab	Ludhiana	Desi	5000	4900	100
	Uttar Pradesh	Kanpur		5000	NA	-
	Rajasthan	Jaipur		NA	NA	-
		Merta City		5300	5300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3375	NA	-
		Jalna	Desi	NA	NA	-
		Latur		3700	3700	Unch
		Akola		3600	3600	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3800	3800	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	NA	3400	-
			Burmese SQ(New)	NA	3600	-
	Andhra Pradesh	Vijayawada	Polished	3600	NA	-
			Sada(Bada)	3400	NA	-

		Guntur	Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	3250	3250	Unch
	Madhya Pradesh	Indore		NA	3000	-
			Maharashtra Line	NA	3300	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3150	3180	-30
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	4000	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				11-Jul-13	10-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	4000	4000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	500	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	NA	1500	-
		Pipariya	Desi	2000	2000	Unch
		Katni		350	NA	-
		Neemuch	Kantewala	300	400	-100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		500	1000	-500
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	60	NA	-

		Bhind	Desi	NA	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1200	NA	-
		Chhatarpur		NA	50	-
		Dabra		700	500	200
		Gotegaon	Kabuli	250	300	-50
		Harda	Desi	NA	NA	-
		Khandwa		70	80	-10
		Rajgarh		kante wala	70	100
			White Katu	25	40	-15
			Dollar	30	50	-20
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	200	400	-200
			Green	300	200	100
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	400	500	-100
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	1000	-
	Maharashtra	Latur		2000	2000	Unch
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	NA	-
		Indore	MH	NA	800	-
		Pipariya	Desi	1000	1000	Unch
		Gadarwara		200	NA	-
		Bhind		NA	NA	-
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	30	40	-10
		Morena	Red	250	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	800	-
		Pipariya	Desi	500	500	Unch

		Ashok Nagar		100	100	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	60	NA	-
		Dabra	Medium	125	150	-25
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	50	75	-25
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	2000	1000	1000
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		300	300	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	400	-
			Local	NA	400	-
		Neemuch	Desi	200	200	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			11-Jul-13	10-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3600	Unch
		Latur	0	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3500	3550	-50
	Rajasthan	Bikaner	3575	3600	-25
	Delhi	Delhi	3700	3700	Unch
	Karnataka	Gulbarga	3900	4000	-100
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	400	-
		Katni	3500	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	NA	NA	-
		Chhattarpur	NA	NA	-
		Dabra	3600	3500	100
Besan	Delhi	Delhi	4200	4214	-14
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3090	3070	20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6300	6300	Unch
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6200	5900	300
	Madhya Pradesh	Indore	NA	6400	-
		Katni	6350	6400	-50
		Katni (Sava)	5850	5900	-50
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5050	5000	50
	Madhya Pradesh	Indore	NA	5200	-
		Katni	5200	5200	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	6200	6200	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6900	6900	Unch

	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	NA	7100	-
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4100	4200	-100
	Madhya Pradesh	Indore	NA	5800	-
	Karnataka	Gulbarga	5000	5100	-100
	Andhra Pradesh	Guntur	4700	4700	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.php> © 2013 Indian Agribusiness Systems Pvt Ltd.