

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday except slight firmness in moong and urad markets.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is offered down Rs 25 a quintal on low off take from traders and millers in local pulses market today. Arrival of new urad in local market has started
 - ✓ Ludhiana (PB.) Jagraon local pulses market moong unchanged on slow demand today.
 - ✓ Kanpur (UP.) spot market masoor local and tur ruled steady on low off-take.
 - ✓ Bikaner (RAJ.) chana offered steady tone on slow demand in market .urad split and moong split are steady tone due to sluggish demand in the market.
 - ✓ Mumbai (Mah.) Burmese tur lemon and urad FAQ opened firm tone amid good demand today.
- At Mumbai port, 85 containers of tur, 129 containers of Canada masoor, 7 containers of rajma, 2 Containers of yellow peas, 3 containers of green peas 7 containers of moong, 8 containers of moth, 9 containers of LSK beans has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- The government is planning to sale subsidized pulsed through various ration shops in the country.
- Demand for chana dal is less around current levels according to trade sources.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.24 lakh hectares compared to 3.35 lakh hectares during the same period last year as on 10th July, 2013.
- Pulses Sowing in Gujarat till 08 July 2013- Tur sowing has been done in 82,500 hectares, while moong in 46,200 hectares, moth in 11,700 hectares, Urad in 48,300 hectares, others in 9,800 hectares.
- The Food Ministry is supporting 7.5% import duty on pulses to boost domestic pulses production. Exact decision is likely to be taken by the government in the near -term.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of arhar/tur to Rs.4300 per quintal from previous Rs.3850 per quintal, moong has been increased from Rs.4400 per quintal to Rs.4500 per quintal and that of urad remains same at Rs.4300 per quintal.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 2.94 lakh hectares compared to 2.60 lakh hectares during the same period last year as on 1st July, 2013.
- According to IBIS, imports of yellow peas in the month of June declined to 0.83 lakh metric tonnes compared to 1.21 lakh metric tonnes during previous month.

International Fundamental:

- The Federation of Bangladesh Chambers of Commerce and Industry has fixed the price of chickpeas and lentils during 'Ramadan'.
- In Myanmar, exports of beans and pulses are lower currently amid lower prices in the international market.
- According to USDA, acreage under dry edible beans is estimated at 1.46 million acres in 2013, an increase of 1% compared to previous year.

- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- Field peas markets in Canada noticed steady tone amid slow export demand in the market.
- 68 percent of the pulses crop during the week (June 25 –July 01) are in their normal stages of development, with majority of the crops in fair to excellent condition according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to weak tone in the coming days amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jul-13	-74	3035	3035	2962	2970	1,290	-1,290	2090	-260
Aug-13	-81	3095	3104	3009	3019	159,950	87,430	221870	-260
Sep-13	-76	3157	3167	3073	3086	51,880	34,900	60210	9770
Oct-13	-76	3239	3252	3159	3173	10,470	6,870	32240	2080

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	155	-	-	-	-	-
July-13	-	49	-	-	-	-
Aug-13	-	-	67	-	-	-
Sep-13	-	-	-	87	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 11-7-2013

Location	Demat	In-Process	Total
Bikaner	82085	201	82286
Delhi	60953	101	61054
Indore	11592	698	12290
Total	154630	1000	155630

(Source-NCDEX)

FOREX

Currency	12.7.2013	11.7.2013
US Dollar	59.896	59.642
Euro	78.3241	77.985
Yen (100)	60.59	60.40
GBP	90.8802	90.137
MMK*	0.0605	0.0611

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 8st July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	81835	58900	11423	-	152158
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 12th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			12-Jul-13	11-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	595	NA	-
		Lemon(New)	Burma	July	650	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	422	NA	-
			Ukraine	August	395	NA	-
			Canada (container)	July-August	480	NA	-
		Green	U.S.	Sep-Oct	740	NA	-
			Canada	Sep-Oct	680	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	July	715	NA	-
		Flash	Australia	July	720	NA	-
		Nuggets		July	720	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	550	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	600	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	550	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	800	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		535	545	-10
		SQ (New)			580	590	-10
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-

	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		630	635	-5
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				12-Jul-13	11-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3050	3100	-50
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3050	3050	Unch
			Annagiri	3200	3200	Unch
			G-12	3100	3100	Unch
		Jalna	Gauran	2575	2575	Unch
			Pila	2675	2675	Unch
		Akola	Mixed chana	3050	3050	Unch
			Chapa	3100	3100	Unch
			Annagiri	3150	3150	Unch
		Amaravati	Desi	3000	NA	-
		Jalgaon		2900	2900	Unch
	Delhi	Delhi	Rajasthan	3125	3150	-25
			Madhya Pradesh	3125	3150	-25
	Rajasthan	Jaipur	Desi	3150	NA	-
		Bikaner		3050	3050	Unch
	Uttar Pradesh	Kanpur		3080	3100	-20
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	3400	Unch
	Andhra Pradesh	Vijayawada	Desi	3000	3000	Unch
	Gujarat	Dahod		2900	2900	Unch
	Madhya Pradesh	Indore	Kantewala	3100	NA	-
			Kabuli 4446 Mill quality	4100	NA	-
			Kabuli 5860 Export quality	5400	NA	-
		Pipariya	Desi	2900	2900	Unch
		Ashok Nagar		3000	3000	Unch
		Gwalior		NA	NA	-
		Katni		2900	2850	50
		Neemuch	Kantewala	3100	3112	-12
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2700	2800	-100
		Jabalpur		NA	NA	-

			Kante wala	NA	NA	-	
		Badnagar	Desi	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
			Vishal	NA	NA	-	
			Biaora	Kantawala	2925	2900	25
		Bhind	desi	NA	NA	-	
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	2850	2850	Unch	
		Chhattarpur		2650	NA	-	
		Dabra		2950	3000	-50	
			Kabuli	2950	3000	-50	
		Gotegaon	Desi	2715	NA	-	
		Hrada		NA	NA	-	
		Khandwa		NA	2990	-	
		Rajgarh	kante wala	2950	2975	-25	
			White Katu	2800	2850	-50	
			Dollar(Kabuli)	3900	4000	-100	
		Morena	Desi	2950	2950	Unch	
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2670	2700	-30	
			White American	NA	NA	-	
			Green Canadian	7100	7500	-400	
			Green American	7500	7100	400	
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-	
			Green Peas Canadian	NA	NA	-	
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-	
			Canada Green Peas	NA	NA	-	
	Uttar Pradesh	Kanpur	Desi	2960	2970	-10	
			White Canadian	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	NA	NA	-	
		Dabra	White	2550	2500	50	
			Green	2300	2350	-50	
		Harpalpur	White	2650	2600	50	
		Gotegaon	Yellow	NA	NA	-	
			Green	NA	NA	-	
	Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4025	4000	25
Arusha				3900	3900	Unch	
Mozambique				3750	3700	50	
Malawi				3400	3300	100	
Latur			White	4600	4600	Unch	
			Red	4600	4600	Unch	
Jalna					3625	3625	Unch

			White	4025	4025	Unch	
			BDM	4225	4225	Unch	
		Akola	Red	4400	4400	Unch	
		Jalgaon		4200	4200	Unch	
		Amravati	Desi	4350	NA	-	
	Delhi	Delhi	Burmese Lemon	4200	4150	50	
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch	
			Tur M.P Line	4360	4380	-20	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4400	4500	-100	
	Andhra Pradesh	Vijayawada		4000	4000	Unch	
	Gujarat	Dahod		3700	3700	Unch	
			White	4200	4200	Unch	
	Madhya Pradesh	Katni	Desi	4000	4100	-100	
		Indore	Mh	4450	NA	-	
		Pipariya	Desi	4200	4000	200	
		Gadarwara	Red	4250	4250	Unch	
		Jabalpur		NA	NA	-	
		Bhind		NA	NA	-	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		NA	3700	-	
		Morena		3950	3900	50	
	Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4150	4125	25
		Tamil Nadu	Chennai	Yellow Lentil	3350	NA	-
		Delhi	Delhi	Chanti Export	6300	6300	Unch
				MP/ Kota Line	4400	4400	Unch
				UP/ Sikri Line	5000	5000	Unch
		Uttar Pradesh	Kanpur	Mill Delivery	4450	4450	Unch
Bareilly Delivery				4670	4700	-30	
West Bengal		Kolkata	Masoor Canadian	NA	NA	-	
Madhya Pradesh		Gwalior	Desi	NA	NA	-	
		Katni	Seed	4450	4400	50	
		Guna	Desi	NA	NA	-	
		Ganjbasoda		NA	NA	-	
		Indore	Mota Masra	4450	NA	-	
			Chota	4425	NA	-	
		Pipariya	Desi	4200	4200	Unch	
		Ashok Nagar		4000	4000	Unch	
		Gadarwara	whole	NA	NA	-	
Jabalpur		Seed	NA	NA	-		

		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	4000	Unch
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	4020	4025	-5
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	5300	Unch
			Tanzania	4800	4700	100
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5000	5000	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	5400	5400	Unch
			M.P.	5500	5500	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5000	NA	-
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		5100	5000	100
	Rajasthan	Jaipur		5300	NA	-
		Merta City		5300	5300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3400	3375	25
		Jalna	Desi	NA	NA	-
		Latur		3700	3700	Unch
		Akola		3600	3600	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3900	3800	100
	Tamil Nadu	Chennai	Burmese FAQ(New)	3450	NA	-
			Burmese SQ(New)	3650	NA	-
	Andhra Pradesh	Vijayawada	Polished	3600	3600	Unch
			Sada(Bada)	3400	3400	Unch
		Guntur	Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3200	NA	-
	Gujarat	Dahod	Local	3250	3250	Unch
	Madhya Pradesh	Indore		3000	NA	-

			Maharashtra Line	3400	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3150	3150	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		4000	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				12-Jul-13	11-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	4000	4000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	600	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	100	200	-100
	Madhya Pradesh	Indore	Kantewala	1500	NA	-
		Pipariya	Desi	1500	2000	-500
		Katni		500	350	150
		Neemuch	Kantewala	300	300	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		400	500	-100
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	50	60	-10
		Bhind	Desi	NA	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	600	1200	-600
		Chhatarpur		NA	NA	-
		Dabra		700	700	Unch

			Kabuli	200	250	-50
		Gotegaon	Desi	82	NA	-
		Harda		NA	NA	-
		Khandwa		NA	70	-
		Rajgarh	kante wala	80	70	10
			White Katu	25	25	Unch
			Dollar	25	30	-5
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	200	200	Unch
			Green	400	300	100
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	200	400	-200
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		2000	2000	Unch
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	NA	-
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	200	Unch
		Indore	MH	800	NA	-
		Pipariya	Desi	1000	1000	Unch
		Gadarwara		400	200	200
		Bhind		NA	NA	-
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	30	-
		Morena	Red	100	250	-150
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	NA	-
		Pipariya	Desi	500	500	Unch
		Ashok Nagar		100	100	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-

		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	30	60	-30
		Dabra	Medium	150	125	25
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	60	50	10
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	300	NA	-
	Punjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur		5000	NA	-
	Uttar Pradesh	Kanpur		1000	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		300	300	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	400	NA	-
			Local	400	NA	-
		Neemuch	Desi	200	200	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			12-Jul-13	11-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3600	Unch
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3460	3500	-40

	Rajasthan	Bikaner	3575	3575	Unch
	Delhi	Delhi	3650	3700	-50
	Karnataka	Gulbarga	4000	3900	100
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3900	NA	-
		Katni	3500	3500	Unch
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	NA	NA	-
		Chhattarpur	NA	NA	-
		Dabra	3500	3600	-100
Besan	Delhi	Delhi	4214	4200	14
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3080	3090	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6400	6300	100
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6200	6200	Unch
	Madhya Pradesh	Indore	6300	NA	-
		Katni	6300	6350	-50
		Katni (Sava)	5850	5850	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5050	5050	Unch
	Madhya Pradesh	Indore	5200	NA	-
		Katni	5150	5200	-50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	6200	6200	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	6900	100
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	7000	NA	-
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4100	4100	Unch



Gram)	Madhya Pradesh	Indore	5800	NA	-
	Karnataka	Gulbarga	5100	5000	100
	Andhra Pradesh	Guntur	4700	4700	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

Disclaimer

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