

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Monday except slight firmness in peas and moong markets.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is offered down Rs 25 a quintal amid sluggish demand in the market.
 - ✓ Bikaner (Raj.) spot market reported firm tone in moong on lower availability of imported moong and chana offered up Rs.50 a quintal on fresh buying inquiry in the local market.
 - ✓ Akola (Mah.) spot market reported closed following heavy rainfall.
 - ✓ Markets in Maharashtra remain closed today amid strike against Local Body Tax.
 - ✓ Kanpur (UP.) chana prices moved up Rs.10 per quintal on fresh buying support from local market today.
 - ✓ Indore (MP.) chana noticed steady tone amid slow demand in the market.
- At Mumbai port, 85 containers of tur, 129 containers of Canada masoor, 7 containers of rajma, 2 Containers of yellow peas, 3 containers of green peas 7 containers of moong, 8 containers of moth, 9 containers of LSK beans has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Lack of green peas stocks in the ready market is supporting prices.
- Sowing of kharif pulses is progressing well in the growing regions.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.24 lakh hectares compared to 3.35 lakh hectares during the same period last year as on 10th July, 2013.
- Pulses Sowing in Gujarat till 08 July 2013- Tur sowing has been done in 82,500 hectares, while moong in 46,200 hectares, moth in 11,700 hectares, Urad in 48,300 hectares, others in 9,800 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 2.94 lakh hectares compared to 2.60 lakh hectares during the same period last year as on 1st July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 25.95 lakh hectares compared to 13.04 lakh hectares during the same period last year.
- According to IBIS, imports of yellow peas in the month of June declined to 0.83 lakh metric tonnes compared to 1.21 lakh metric tonnes during previous month.

International Fundamental:

- The Federation of Bangladesh Chambers of Commerce and Industry has fixed the price of chickpeas and lentils during 'Ramadan'.
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- Lentils prices noticed weak tone in Canada during the previous week as most of the traders are on summer holidays.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.

- 68 percent of the pulses crop during the week (June 25 –July 01) are in their normal stages of development, with majority of the crops in fair to excellent condition according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jul-13	55	2952	3000	2950	3000	1,470	750	1970	1040
Aug-13	36	2988	3035	2982	3025	83,380	11,610	217300	1040
Sep-13	36	3050	3096	3050	3088	26,520	1,900	60890	-1850
Oct-13	30	3140	3179	3139	3169	4,470	190	35390	20

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	25	-	-	-	-	-
July-13	-	25	-	-	-	-
Aug-13	-	-	63	-	-	-
Sep-13	-	-	-	81	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 13-7-2013

Location	Demat	In-Process	Total
Bikaner	82317	309	82626
Delhi	60980	111	61091
Indore	11592	938	12530
Total	154889	1358	156247

(Source-NCDEX)

FOREX

Currency	15.7.2013	13.7.2013
US Dollar	60.05	59.894
Euro	78.47	78.2582
Yen (100)	60.51	60.26
GBP	90.71	90.43
MMK*	0.061	0.06123

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 8st July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	81835	58900	11423	-	152158
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 15th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					15-Jul-13	13-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	July	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	NA	-
			Ukraine	August	NA	NA	-
			Canada (container)	July-August	NA	NA	-
		Green	U.S.	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	July	NA	NA	-
		Flash	Australia	July	NA	NA	-
		Nuggets		July	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	NA	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma	530	NA	NA	-
		SQ (New)		580	NA	NA	-

Moong (Green gram)	Pedishewa	Burma	NA	NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma	645	NA	NA	-
	Green	U.S.	NA	NA	NA	-
		Canada	NA	NA	NA	-
Matar (Peas)						
Masoor (lentil)			NA	NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				15-Jul-13	13-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	NA	3025	-
		Latur	Gauran	NA	3100	-
			Chana Mixed	NA	3050	-
			Annagiri	NA	3200	-
			G-12	NA	3100	-
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	NA	2900	-
			Chapa	NA	2950	-
			Annagiri	NA	3000	-
		Amaravati	Desi	2950	2900	50
		Jalgaon		2900	2900	Unch
	Delhi	Delhi	Rajasthan	3025	3050	-25
			Madhya Pradesh	3025	3050	-25
	Rajasthan	Jaipur	Desi	3050	3000	50
		Bikaner		3050	3000	50
	Uttar Pradesh	Kanpur		3070	3060	10
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	3400	Unch
	Andhra Pradesh	Vijayawada	Desi	3000	NA	-
	Gujarat	Dahod		2875	2875	Unch
	Madhya Pradesh	Indore	Kantewala	3050	3050	Unch
			Kabuli 4446 Mill quality	4500	4000	500
			Kabuli 5860 Export quality	5300	5300	Unch
		Pipariya	Desi	2860	NA	-
		Ashok Nagar		2850	2925	-75
		Gwalior		NA	NA	-
		Katni		2800	2800	Unch
		Neemuch	Kantewala	2950	3000	-50
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		2600	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	2975	-
		Bhind	desi	NA	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	2850	150
		Chhattarpur		2650	2650	Unch
		Dabra		2800	2800	Unch
			Kabuli	3000	3000	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	2900	-
			White Katu	NA	2800	-
			Dollar(Kabuli)	NA	3900	-
		Morena	Desi	3000	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	2675	-
			White American	NA	NA	-
			Green Canadian	NA	7100	-
			Green American	NA	7400	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2970	2950	20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2600	2600	Unch
			Green	2400	2400	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	NA	3950	-
			Arusha	NA	3850	-
			Mozambique	NA	3700	-

			Malawi	NA	3375	-
		Latur	White	NA	4600	-
			Red	NA	4600	-
		Jalna		3575	3575	Unch
			White	3975	3975	Unch
			BDM	4175	4175	Unch
		Akola	Red	NA	4400	-
		Jalgaon		4200	4200	Unch
		Amravati	Desi	4300	4350	-50
	Delhi	Delhi	Burmese Lemon	NA	NA	-
	Uttar Pradesh	Kanpur	Tur U.P Line	4375	4450	-75
			Tur M.P Line	4280	4350	-70
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4400	4400	Unch
	Andhra Pradesh	Vijayawada		3925	NA	-
	Gujarat	Dahod		3800	3800	Unch
			White	4200	4200	Unch
	Madhya Pradesh	Katni	Desi	4000	4000	Unch
		Indore	Mh	4400	4400	Unch
		Pipariya	Desi	4200	NA	-
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		NA	NA	-
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		4000	NA	-
	Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	NA	4100
Tamil Nadu		Chennai	Yellow Lentil	3300	NA	-
Delhi		Delhi	Chanti Export	NA	NA	-
			MP/ Kota Line	NA	NA	-
			UP/ Sikri Line	NA	NA	-
Uttar Pradesh		Kanpur	Mill Delivery	4460	4470	-10
			Bareilly Delivery	4670	4650	20
West Bengal		Kolkata	Masoor Canadian	NA	NA	-
Madhya Pradesh		Gwalior	Desi	NA	NA	-
		Katni	Seed	4400	4400	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-

		Indore	Mota Masra	4425	4425	Unch
			Chota	4400	4400	Unch
		Pipariya	Desi	4100	NA	-
		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4060	4150	-90
		Dabra	Medium	4100	4100	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	3950	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	5400	-
			Tanzania	NA	4800	-
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	NA	5500	-
		Akola		NA	5000	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	5400	5400	Unch
			M.P.	5500	5500	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5200	5200	Unch
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		5100	5100	Unch
	Rajasthan	Jaipur		5300	5200	100
		Merta City		5400	5300	100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	NA	3425	-
		Jalna	Desi	NA	NA	-
		Latur		NA	3700	-
		Akola		NA	3600	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ(New)	3400	NA	-
			Burmese SQ(New)	3600	NA	-

	Andhra Pradesh	Vijayawada	Polished	3650	NA	-
			Sada(Bada)	3450	NA	-
		Guntur	Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3300	3300	Unch
				3000	3000	Unch
	Madhya Pradesh	Indore	Maharashtra Line	3500	3500	Unch
			Desi	NA	NA	-
		Ashok nagar		3100	3100	Unch
		Neemuch	local	NA	NA	-
		Jabalpur		4000	4000	Unch
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				15-Jul-13	13-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	NA	4000	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	600	500	100
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	700	NA	-
		Katni		200	300	-100
		Neemuch	Kantewala	NA	250	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		300	400	-100
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Desi	NA	NA	-

			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	60	-
		Bhind	Desi	NA	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	600	1200	-600
		Chhatarpur		NA	50	-
		Dabra		500	500	Unch
			Kabuli	500	500	Unch
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	50	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	250	250	Unch
			Green	250	250	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		NA	2000	-
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	1000	Unch
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	200	Unch
		Indore	MH	700	700	Unch
		Pipariya	Desi	500	NA	-
		Gadarwara		NA	NA	-
		Bhind		NA	NA	-
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-

		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	800	-100
		Pipariya	Desi	100	NA	-
		Ashok Nagar		NA	100	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	60	60	Unch
		Dabra	Medium	60	60	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	40	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	800	-300
	Punjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur		5000	5000	Unch
	Uttar Pradesh	Kanpur		1000	1000	Unch
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	200	-
		Akola		NA	NA	-
				NA		
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	300	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	600	-100
			Local	500	500	Unch
		Neemuch	Desi	150	200	-50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
	Dabra	Rangoli	NA	NA	-	

			Kali	NA	NA	-
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*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			15-Jul-13	13-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3600	Unch
		Latur	NA	NA	-
		Akola	NA	4000	-
	Uttar Pradesh	Kanpur	3470	3460	10
	Rajasthan	Bikaner	3450	3500	-50
	Delhi	Delhi	3550	3475	75
	Karnataka	Gulbarga	3900	3950	-50
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3950	3900	50
		Katni	3400	3400	Unch
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	NA	NA	-
		Chhattarpur	NA	NA	-
Dabra		NA	3550	-	
Besan	Delhi	Delhi	4029	4214	-186
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3080	3070	10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	NA	6400	-
		Akola(Phatka)	NA	6400	-
		Akola(sava no.)	NA	5700	-
	Karnataka	Gulbarga	6200	6200	Unch
	Madhya Pradesh	Indore	6400	6300	100
		Katni	6250	6300	-50
		Katni (Sava)	5750	5850	-100
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5060	5050	10
	Madhya Pradesh	Indore	5250	5200	50
		Katni	5100	5100	Unch
		Gwalior	NA	NA	-

	Delhi	Delhi (Badi Masoor)	NA	NA	-
		Delhi (Choti Masoor)	NA	NA	-
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	7000	-
	Rajasthan	Bikaner (Split)	6700	6400	300
	Madhya Pradesh	Indore	7100	7000	100
	Karnataka	Gulbarga	7100	7100	Unch
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4100	4200	-100
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5100	5100	Unch
	Andhra Pradesh	Guntur	4700	4700	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

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