

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday except slight firmness in urad market.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is offered up Rs 75 a quintal amid good demand from millers and traders.
 - ✓ Kanpur (UP.) chana prices moved up Rs 55 a quintal amid good demand in the market.
 - ✓ Guntur (AP.) urad gota and urad dal remains steady on sluggish demand in the market.
 - ✓ Markets in Maharashtra remain closed today amid strike against Local Body Tax.
- At Mumbai port, 251 containers of lentils, 61 containers of moong, 2 containers of yellow peas, 3 containers of green peas and 165 containers of Burmese urad has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- According to sources at the Agriculture Department, sowing of urad and moong in Gulbarga district of Karnataka has been affected amid lack of sufficient rainfall. Urad has been sown on 22,660 hectares compared to the target of 40,000 hectares and moong has been sown on 15,467 hectares compared to the target of 30,000 hectares.
- According to official sources, Food Ministry is not likely to impose import duty on pulses.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.24 lakh hectares compared to 3.35 lakh hectares during the same period last year as on 10th July, 2013.
- Pulses Sowing in Gujarat till 08 July 2013- Tur sowing has been done in 82,500 hectares, while moong in 46,200 hectares, moth in 11,700 hectares, Urad in 48,300 hectares, others in 9,800 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 4.51 lakh hectares compared to 4.20 lakh hectares during the same period last year as on 8th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 25.95 lakh hectares compared to 13.04 lakh hectares during the same period last year.
- According to IBIS, imports of yellow peas in the month of June declined to 0.83 lakh metric tonnes compared to 1.21 lakh metric tonnes during previous month.

International Fundamental:

- The Federation of Bangladesh Chambers of Commerce and Industry has fixed the price of chickpeas and lentils during 'Ramadan'.
- According to Pakistan Bureau of Statistics, imports of pulses during the period July –May of the fiscal year 2012 -13 declined by 20 percent to 232.38 million Euros compared to the same period during the previous year.
- Lentils prices noticed weak tone in Canada during the previous week as most of the traders are on summer holidays.
- Dry edible beans markets maintained firm tone in Canada during the previous week amid lower crop output in Argentina.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.

- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- 68 percent of the pulses crop during the week (June 25 –July 01) are in their normal stages of development, with majority of the crops in fair to excellent condition according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to weak tone amid lack of demand from the millers.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jul-13	-45	2995	3002	2937	2947	1,120	-350	1370	-600
Aug-13	-53	3023	3038	2963	2971	115,090	31,710	214580	-600
Sep-13	-50	3090	3100	3027	3036	38,060	11,540	62900	-2720
Oct-13	-43	3174	3181	3114	3126	6,610	2,140	33470	2010

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	153	-	-	-	-	-
July-13	-	24	-	-	-	-
Aug-13	-	-	65	-	-	-
Sep-13	-	-	-	90	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 15-7-2013

Location	Demat	In-Process	Total
Bikaner	82716	180	82896
Delhi	61092	30	61122
Indore	11680	1031	12711
Total	155488	1241	156729

(Source-NCDEX)

FOREX

Currency	16.7.2013	15.7.2013
US Dollar	59.39	60.05
Euro	77.72	78.47
Yen (100)	59.54	60.51
GBP	89.89	90.71
MMK*	0.0604	0.061

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 15th July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	82716	61092	11331	-	155488
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 16th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					16-Jul-13	15-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	July	640	NA	-
		Lemon(Old)			NA	NA	
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		595	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	422	NA	-
			Ukraine	August	395	NA	-
			Canada (container)	July-August	480	NA	-
		Green	U.S.	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	July	715	NA	-
		Flash	Australia	July	720	NA	-
		Nuggets		July	720	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	545	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	595	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	550	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		620	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	NA	NA	-
		Annaseva			960	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	800	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	530	-
		SQ (New)			NA	580	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	645	-
	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Matar (Peas)						
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				16-Jul-13	15-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2950	NA	-
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	NA	NA	-
			Chapa	NA	NA	-
			Annagiri	NA	NA	-
		Amaravati	Desi	3000	2950	50
		Jalgaon		NA	2900	-
	Delhi	Delhi	Rajasthan	3100	3025	75
			Madhya Pradesh	3100	3025	75
	Rajasthan	Jaipur	Desi	3100	3050	50
		Bikaner		3000	3050	-50
	Uttar Pradesh	Kanpur		3125	3070	55
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	3400	Unch
	Andhra Pradesh	Vijayawada	Desi	3000	3000	Unch
	Gujarat	Dahod		2850	2875	-25
	Madhya Pradesh	Indore	Kantewala	3100	3050	50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5300	5300	Unch
		Pipariya	Desi	2850	2860	-10
		Ashok Nagar		2850	2850	Unch
		Gwalior		NA	NA	-
		Katni		NA	2800	-
		Neemuch	Kantewala	2880	2950	-70
		Ganjbasoda	Desi	NA	NA	-

		Guna		NA	NA	-
		Gadarwara		2550	2600	-50
		Jabalpur		Kante wala	NA	NA
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	2760	NA	-
		Bhind	desi	2725	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	3000	-
		Chhattarpur		NA	2650	-
		Dabra		2850	2800	50
		Gotegaon	Kabuli	2900	3000	-100
			Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2800	3000	-200
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2681	NA	-
			White American	NA	NA	-
			Green Canadian	7200	NA	-
			Green American	7500	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2830	NA	-
			Green Peas Canadian	6300	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2980	2970	10
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2600	2600	Unch
			Green	2300	2400	-100
		Harpalpur	White	2650	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red	Maharashtra	Mumbai	Burmese Lemon	3901	NA	-
			Arusha	3800	NA	-

Gram)			Mozambique	3700	NA	-	
			Malawi	3325	NA	-	
		Latur	White	NA	NA	-	
			Red	NA	NA	-	
		Jalna		3575	3575	Unch	
			White	3975	3975	Unch	
			BDM	4175	4175	Unch	
		Akola	Red	NA	NA	-	
		Jalgaon		NA	4200	-	
		Amravati	Desi	4250	4300	-50	
	Delhi	Delhi	Burmese Lemon	4225	NA	-	
	Uttar Pradesh	Kanpur	Tur U.P Line	4425	4375	50	
			Tur M.P Line	4320	4280	40	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4450	4400	50	
	Andhra Pradesh	Vijayawada		3900	3925	-25	
				3900	3800	100	
	Gujarat	Dahod	White	4200	4200	Unch	
			Desi	NA	4000	-	
	Madhya Pradesh	Indore	Mh	4400	4400	Unch	
		Pipariya	Desi	4200	4200	Unch	
		Gadarwara	Red	3150	NA	-	
		Jabalpur		NA	NA	-	
		Bhind		4100	NA	-	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		NA	NA	-	
		Morena		3900	4000	-100	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4051	NA	-	
	Tamil Nadu	Chennai	Yellow Lentil	3300	NA	-	
	Delhi	Delhi	Chanti Export	6350	NA	-	
			MP/ Kota Line	4400	NA	-	
			UP/ Sikri Line	5000	NA	-	
	Uttar Pradesh	Kanpur	Mill Delivery	4470	4460	10	
			Bareilly Delivery	4700	4670	30	
	West Bengal	Kolkata	Masoor Canadian	4350	NA	-	
	Madhya Pradesh	Gwalior	Desi	NA	NA	-	
		Katni	Seed	NA	4400	-	
Guna		Desi	NA	NA	-		

		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4425	4425	Unch
			Chota	4400	4400	Unch
		Pipariya	Desi	4100	4100	Unch
		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	4060	-
		Dabra	Medium	4000	4100	-100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	NA	-
			Tanzania	5000	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola		5000	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	5400	5400	Unch
			M.P.	5600	5500	100
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5200	5200	Unch
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		NA	5100	-
	Rajasthan	Jaipur		5200	5300	-100
		Merta City		5300	5400	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3375	NA	-
		Jalna	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		3600	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi		Burmese SQ	3825	NA

	Tamil Nadu	Chennai	Burmese FAQ(New)	3400	NA	-
			Burmese SQ(New)	3600	NA	-
		Andhra Pradesh	Vijayawada	Polished	3650	3650
	Sada(Bada)			3450	3450	Unch
	Guntur		Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	3400	NA	-
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3400	3300	100
	Madhya Pradesh	Indore		3000	3000	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3100	3100	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	4000	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				16-Jul-13	15-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	700	600	100
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	1000	2000	-1000
		Pipariya	Desi	2500	700	1800
		Katni		NA	200	-
		Neemuch	Kantewala	200	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		200	300	-100
		Gadarwara		NA	NA	-

		Jabalpur		NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	50	NA	-
		Bhind	Desi	20	NA	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	600	-
		Chhatarpur		NA	NA	-
		Dabra		304	500	-196
			Kabuli	200	500	-300
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	250	-150
			Green	1050	250	800
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	200	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		NA	NA	-
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	1000	Unch
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	200	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	1000	500	500
		Gadarwara		150	NA	-
		Bhind		25	NA	-
		Bairagarh	Red	NA	NA	-

		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	100	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	500	100	400
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	60	-
		Dabra	Medium	100	60	40
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
						NA
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur		5000	5000	Unch
	Uttar Pradesh	Kanpur		NA	1000	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola		NA	NA	-
					NA	
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	10000	5000	5000
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	200	150	50
	Jabalpur	local	NA	NA	-	

		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			16-Jul-13	15-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3600	-
		Latur	NA	NA	-
		Akola	4000	NA	-
	Uttar Pradesh	Kanpur	3500	3470	30
	Rajasthan	Bikaner	3500	3450	50
	Delhi	Delhi	3650	3550	100
	Karnataka	Gulbarga	3900	3900	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3950	3950	Unch
		Katni	NA	3400	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3650	NA	-
		Chhattarpur	NA	NA	-
Dabra		3400	NA	-	
Besan	Delhi	Delhi	4200	4029	171
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3100	3080	20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6500	-
		Latur	NA	NA	-
		Akola(Phatka)	6300	NA	-
		Akola(sava no.)	5600	NA	-
	Karnataka	Gulbarga	6200	6200	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6250	6250	Unch
		Katni (Sava)	5750	5750	Unch
		Gujarat	Dahod (Phatka)	6400	6400
	Dahod (Sava)		5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5070	5060	10

	Madhya Pradesh	Indore	5250	5250	Unch
		Katni	5150	5100	50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	NA	-
		Delhi (Choti Masoor)	6200	NA	-
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	NA	-
	Rajasthan	Bikaner (Split)	6800	6700	100
	Madhya Pradesh	Indore	7100	7100	Unch
	Karnataka	Gulbarga	7100	7100	Unch
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4100	100
	Madhya Pradesh	Indore	5900	5800	100
	Karnataka	Gulbarga	5100	5100	Unch
	Andhra Pradesh	Guntur	4700	4700	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

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