

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Wednesday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is offered down Rs 75 a quintal amid lower demand in the local market today.
 - ✓ Bikaner (Raj.) spot market opened with a positive tone amid buying interest in the market. Chana opened up Rs 50 a quintal in the market today.
 - ✓ Jalgaon and Latur (Mah.), local markets remain closed on heavy rainfall in these regions.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered up Rs 25 a quintal on fresh demand from traders and millers.
- At Mumbai port, 251 containers of lentils, 61 containers of moong, 2 containers of yellow peas, 3 containers of green peas and 165 containers of Burmese urad has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Chana prices are likely to decline in the coming days amid higher output in the current season and availability of imported chana in the market.
- According to official sources, Food Ministry is not likely to impose import duty on pulses.
- Pulses Sowing in Maharashtra till 12 July 2013 (in '00 Ha)- Tur sowing has been done in 8517 hectares, Moong in 3370 hectares, Urad in 2270 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.24 lakh hectares compared to 3.35 lakh hectares during the same period last year as on 10th July, 2013.
- Pulses Sowing in Gujarat till 08 July 2013- Tur sowing has been done in 82,500 hectares, while moong in 46,200 hectares, moth in 11,700 hectares, Urad in 48,300 hectares, others in 9,800 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 4.51 lakh hectares compared to 4.20 lakh hectares during the same period last year as on 8th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 25.95 lakh hectares compared to 13.04 lakh hectares during the same period last year.
- According to IBIS, imports of tur in the month of June declined to 0.23 lakh metric tonnes compared to 0.38 lakh metric tonnes during previous month.

International Fundamental:

- The Federation of Bangladesh Chambers of Commerce and Industry has fixed the price of chickpeas and lentils during 'Ramadan'.
- According to Pakistan Bureau of Statistics, imports of pulses during the period July –May of the fiscal year 2012 -13 declined by 20 percent to 232.38 million Euros compared to the same period during the previous year.
- Chickpea prices noticed weak tone in Canada during the previous week amid lack of demand around current levels.

- Dry edible beans markets maintained firm tone in Canada during the previous week amid lower crop output in Argentina.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- The majority of pulse crops are in the vegetative to flowering stages during the week (July 02 –08) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the coming days amid good sowing progress of kharif pulses.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jul-13	6	2949	2960	2936	2950	600	-520	780	-590
Aug-13	16	2980	2998	2963	2991	83,190	-31,900	211030	-590
Sep-13	14	3044	3060	3025	3052	28,900	-9,160	64970	-3550
Oct-13	16	3131	3150	3116	3142	6,960	350	33010	2070

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	75	-	-	-	-	-
July-13	-	41	-	-	-	-
Aug-13	-	-	61	-	-	-
Sep-13	-	-	-	90	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 16-7-2013

Location	Demat	In-Process	Total
Bikaner	82716	180	82896
Delhi	60619	30	60649
Indore	11680	348	12028
Total	155015	558	155573

(Source-NCDEX)

FOREX

Currency	17.7.2013	16.7.2013
US Dollar	59.36	59.39
Euro	77.98	77.72
Yen (100)	59.77	59.54
GBP	89.69	89.89
MMK*	0.0604	0.0604

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 15th July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
June-13	82716	61092	11331	-	155488
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 17th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					17-Jul-13	16-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	July	640	640	Unch
		Lemon(Old)			NA	NA	
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		590	595	-5
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	422	422	Unch
			Ukraine	August	395	395	Unch
			Canada (container)	July-August	480	480	Unch
		Green	U.S.	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	July	705	715	-10
		Flash	Australia	July	720	720	Unch
		Nuggets		July	720	720	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	540	545	-5
		SQ (Old)			NA	NA	-
		SQ (New)		July	590	595	-5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	550	550	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		620	620	Unch
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	NA	NA	-
		Annaseva			960	960	Unch
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	800	800	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		535	NA	-
		SQ (New)			590	NA	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		645	NA	-
	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Matar (Peas)						
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				17-Jul-13	16-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3001	2950	51
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	2950	NA	-
			Chapa	3000	NA	-
			Annagiri	3050	NA	-
		Amaravati	Desi	2950	3000	-50
		Jalgaon		NA	NA	-
	Delhi	Delhi	Rajasthan	3025	3100	-75
			Madhya Pradesh	3025	3100	-75
	Rajasthan	Jaipur	Desi	3050	3100	-50
		Bikaner		3050	3000	50
	Uttar Pradesh	Kanpur		3080	3125	-45
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	3400	Unch
	Andhra Pradesh	Vijayawada	Desi	2900	3000	-100
	Gujarat	Dahod		NA	2850	-
	Madhya Pradesh	Indore	Kantewala	3050	3100	-50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5300	5300	Unch
		Pipariya	Desi	NA	2850	-
		Ashok Nagar		NA	2850	-
		Gwalior		NA	NA	-
		Katni		2815	NA	-
		Neemuch	Kantewala	2850	2880	-30
		Ganjbasoda	Desi	NA	NA	-

		Guna		NA	NA	-
		Gadarwara		2530	2550	-20
		Jabalpur		Kante wala	NA	NA
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	2800	2760	40
		Bhind	desi	2750	2725	25
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		2700	NA	-
		Dabra		2800	2850	-50
			Kabuli	2800	2900	-100
			Gotegaon	Desi	NA	NA
		Hrada	NA		NA	-
		Khandwa	2920		NA	-
		Rajgarh	kante wala	2800	NA	-
			White Katu	2800	NA	-
			Dollar(Kabuli)	3800	NA	-
		Morena	Desi	NA	2800	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2681	2681	Unch
			White American	NA	NA	-
			Green Canadian	7200	7200	Unch
			Green American	7500	7500	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	2830	-
			Green Peas Canadian	NA	6300	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2980	2980	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2400	2600	-200
			Green	2200	2300	-100
		Harpalpur	White	2650	2650	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red	Maharashtra	Mumbai	Burmese Lemon	3925	3901	24
			Arusha	3801	3800	1

Gram)				Mozambique	3701	3700	1
				Malawi	3351	3325	26
			Latur	White	NA	NA	-
				Red	NA	NA	-
			Jalna		3575	3575	Unch
				White	3975	3975	Unch
				BDM	4175	4175	Unch
			Akola	Red	4300	NA	-
			Jalgaon		NA	NA	-
			Amravati	Desi	4300	4250	50
	Delhi	Delhi	Burmese Lemon	4225	4225	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4425	4425	Unch	
			Tur M.P Line	4350	4320	30	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4400	4450	-50	
	Andhra Pradesh	Vijayawada		3875	3900	-25	
	Gujarat	Dahod		NA	3900	-	
			White	NA	4200	-	
	Madhya Pradesh	Katni	Desi	4000	NA	-	
		Indore	Mh	4300	4400	-100	
		Pipariya	Desi	NA	4200	-	
		Gadarwara	Red	3250	3150	100	
		Jabalpur		NA	NA	-	
		Bhind		4100	4100	Unch	
		Bairagarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		3800	NA	-	
		Morena		NA	3900	-	
	Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4175	4051	124
		Tamil Nadu	Chennai	Yellow Lentil	NA	3300	-
		Delhi	Delhi	Chanti Export	6350	6350	Unch
				MP/ Kota Line	4400	4400	Unch
				UP/ Sikri Line	5000	5000	Unch
Uttar Pradesh		Kanpur	Mill Delivery	4450	4470	-20	
			Bareilly Delivery	4650	4700	-50	
West Bengal		Kolkata	Masoor Canadian	NA	4350	-	
Madhya Pradesh		Gwalior	Desi	NA	NA	-	
		Katni	Seed	4200	NA	-	
	Guna	Desi	NA	NA	-		

			Ganjbasoda		NA	NA	-
			Indore	Mota Masra	4325	4425	-100
				Chota	4300	4400	-100
			Pipariya	Desi	NA	4100	-
			Ashok Nagar		NA	4000	-
			Gadarwara	whole	NA	NA	-
			Jabalpur	Seed	NA	NA	-
			Biaroa	Medium	NA	NA	-
			Bairagarh	Whole	NA	NA	-
			Bina	kali	NA	NA	-
			Dabra	Medium	3800	4000	-200
			Gotegaon	whole	NA	NA	-
			Harpalpur	Seed	NA	NA	-
			Rajgarh	Medium	4000	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa		5500	5500	Unch
			Tanzania		5000	5000	Unch
			Annaseva		NA	NA	-
		Jalna	Desi		NA	NA	-
			Chamki		NA	NA	-
		Latur	Desi		NA	NA	-
		Akola			NA	5000	-
		Jalgaon	Chamki		NA	NA	-
		Amravati	Desi		NA	NA	-
	Tamil Nadu	Chennai	Pedishewa		NA	NA	-
			Annaseva		NA	NA	-
	Delhi	Delhi	Kanpur		5250	5300	-50
			Karnataka		5400	5400	Unch
			M.P.		5600	5600	Unch
			Merta city(Mogar)		5400	5400	Unch
			Merta city(Polish)		NA	NA	-
	Madhya Pradesh	Indore	Chamki		5200	5200	Unch
	Punjab	Ludhiana	Desi		5000	5000	Unch
	Uttar Pradesh	Kanpur			NA	NA	-
	Rajasthan	Jaipur			5200	5200	Unch
		Merta City			5300	5300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ		3350	3375	-25
		Jalna	Desi		NA	NA	-
		Latur			NA	NA	-
		Akola			NA	3600	-
		Jalgaon			NA	NA	-
	Delhi	Delhi	Burmese SQ		3825	3825	Unch

	Tamil Nadu	Chennai	Burmese FAQ(New)	3400	3400	Unch
			Burmese SQ(New)	3625	3600	25
		Andhra Pradesh	Vijayawada	Polished	3650	3650
	Sada(Bada)			3450	3450	Unch
	Guntur		Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	NA	3400	-
	Rajasthan	Jaipur	Desi	3400	3200	200
	Gujarat	Dahod	Local	NA	3400	-
	Madhya Pradesh	Indore		3000	3000	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3050	3100	-50
		Jabalpur	local	NA	NA	-
		Chhattarpur		4000	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				17-Jul-13	16-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	1000	700	300
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	200	-
	Madhya Pradesh	Indore	Kantewala	1500	1000	500
		Pipariya	Desi	NA	2500	-
		Katni		200	NA	-
		Neemuch	Kantewala	200	200	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	200	-
		Gadarwara		NA	NA	-

		Jabalpur		NA	NA	-
		Badnagar	Desi	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	150	50	100
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		100	NA	-
		Dabra		400	304	96
			Kabuli	200	200	Unch
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		30	NA	-
		Rajgarh	kante wala	60	NA	-
			White Katu	NA	NA	-
			Dollar	10	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	100	Unch
			Green	150	1050	-900
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	150	200	-50
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		NA	NA	-
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1500	1000	500
	Gujarat	Dahod	Red	NA	100	-
			White	NA	NA	-
	Madhya Pradesh	Katni		300	NA	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	NA	1000	-
		Gadarwara		400	150	250
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-

		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	100	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	NA	500	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	150	100	50
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	70	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur		5000	5000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola		NA	NA	-
				NA		
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	10000	10000	Unch
	Gujarat	Dahod	Local	NA	100	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	200	200	Unch
		Jabalpur	local	NA	NA	-

		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			17-Jul-13	16-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3460	3500	-40
	Rajasthan	Bikaner	3450	3500	-50
	Delhi	Delhi	3575	3650	-75
	Karnataka	Gulbarga	3900	3900	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	3950	-
		Katni	3500	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3650	3650	Unch
		Chhattarpur	NA	NA	-
Dabra		3500	3400	100	
Besan	Delhi	Delhi	4200	4200	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3100	3100	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6200	6200	Unch
	Madhya Pradesh	Indore	NA	6400	-
		Katni	6250	6250	Unch
		Katni (Sava)	5750	5750	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5060	5070	-10

	Madhya Pradesh	Indore	NA	5250	-
		Katni	5150	5150	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	6200	6200	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	6500	6800	-300
	Madhya Pradesh	Indore	NA	7100	-
	Karnataka	Gulbarga	7100	7100	Unch
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	NA	5900	-
	Karnataka	Gulbarga	5100	5100	Unch
	Andhra Pradesh	Guntur	4700	4700	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

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