

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Thursday except slight firmness in peas markets.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is offered up Rs 75 a quintal amid good demand from millers in the local market today.
 - ✓ In Jaipur (Raj.), currently there is no arrival of tur, urad, moong and chana. There are sufficient stocks of chana with the traders.
 - ✓ Kanpur (UP.) chana and masur Bareilly opened on a steady note on slow demand in the market.
 - ✓ Guntur (AP) urad gota and urad dal remains steady on sluggish demand in the market.
 - ✓ Kolkata (WB.) urad offered down Rs.20 a quintal amid weak demand in market.
- At Mumbai port, 223 containers of lentils, 19 containers of moong, 35 containers of tur, and 6 containers of tur dal has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Sowing of kharif pulses is progressing well amid rainfall in the growing regions.
- According to official sources, Food Ministry is not likely to impose import duty on pulses.
- Pulses Sowing in Maharashtra till 12 July 2013 (in '00 Ha)- Tur sowing has been done in 8517 hectares, Moong in 3370 hectares, Urad in 2270 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.24 lakh hectares compared to 3.35 lakh hectares during the same period last year as on 10th July, 2013.
- Pulses Sowing in Gujarat till 08 July 2013- Tur sowing has been done in 82,500 hectares, while moong in 46,200 hectares, moth in 11,700 hectares, Urad in 48,300 hectares, others in 9,800 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 4.51 lakh hectares compared to 4.20 lakh hectares during the same period last year as on 8th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 25.95 lakh hectares compared to 13.04 lakh hectares during the same period last year.
- According to IBIS, imports of tur in the month of June declined to 0.23 lakh metric tonnes compared to 0.38 lakh metric tonnes during previous month.

International Fundamental:

- The Federation of Bangladesh Chambers of Commerce and Industry has fixed the price of chickpeas and lentils during 'Ramadan'.
- In certain areas of Saskatchewan, Canada hail storm during the weekend has affected yellow peas crop.
- According to Pakistan Bureau of Statistics, imports of pulses during the period July –May of the fiscal year 2012 -13 declined by 20 percent to 232.38 million Euros compared to the same period during the previous year.
- Chickpea prices noticed weak tone in Canada during the previous week amid lack of demand around current levels.

- Dry edible beans markets maintained firm tone in Canada during the previous week amid lower crop output in Argentina.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- The majority of pulse crops are in the vegetative to flowering stages during the week (July 02 –08) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to weak tone in the near –term amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jul-13	34	2999	2999	2935	2983	480	-120	1010	230
Aug-13	16	2993	3015	2978	3006	69,560	-13,630	208710	-2320
Sep-13	17	3056	3075	3039	3068	23,280	-5,620	67230	2260
Oct-13	16	3150	3165	3131	3159	5,780	-1,180	34360	1350

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	117	-	-	-	-	-
July-13	-	23	-	-	-	-
Aug-13	-	-	62	-	-	-
Sep-13	-	-	-	91	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 17-7-2013

Location	Demat	In-Process	Total
Bikaner	82716	180	82896
Delhi	60619	124	60743
Indore	11680	438	12118
Total	155015	742	155757

(Source-NCDEX)

FOREX

Currency	18.7.2013	17.7.2013
US Dollar	59.71	59.36
Euro	78.22	77.98
Yen (100)	59.59	59.77
GBP	90.59	89.69
MMK*	0.0603	0.0604

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 15th July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	82716	61092	11331	-	155488

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 18th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					18-Jul-13	17-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	July	640	640	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		590	590	Unch
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	422	422	Unch
			Ukraine	August	395	395	Unch
			Canada (container)	July-August	480	480	Unch
		Green	U.S.	Sep-Oct	740	NA	-
			Canada	Sep-Oct	680	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	July	705	705	Unch
		Flash	Australia	July	720	720	Unch
		Nuggets		July	720	720	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	540	540	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		July	590	590	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	550	550	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		620	620	Unch
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	NA	NA	-
		Annaseva			960	960	Unch
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	800	800	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		540	535	5
		SQ (New)			590	590	Unch

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		650	645	5
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				18-Jul-13	17-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3001	3001	Unch
		Latur	Gauran	3000	NA	-
			Chana Mixed	2950	NA	-
			Annagiri	3200	NA	-
			G-12	3000	NA	-
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	2950	2950	Unch
			Chapa	3000	3000	Unch
			Annagiri	3050	3050	Unch
		Amaravati	Desi	NA	2950	-
		Jalgaon		2925	NA	-
	Delhi	Delhi	Rajasthan	3100	3025	75
			Madhya Pradesh	3100	3025	75
	Rajasthan	Jaipur	Desi	3050	3050	Unch
		Bikaner		3050	3050	Unch
	Uttar Pradesh	Kanpur		3080	3080	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	3400	Unch
	Andhra Pradesh	Vijayawada	Desi	3000	2900	100
	Gujarat	Dahod		2850	NA	-
	Madhya Pradesh	Indore	Kantewala	3100	3050	50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5400	5300	100
		Pipariya	Desi	2850	NA	-
		Ashok Nagar		2950	NA	-
		Gwalior		NA	NA	-
		Katni		2765	2815	-50
		Neemuch	Kantewala	2921	2850	71
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2530	2530	Unch

		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2850	2800	50
		Bhind	desi	2750	2750	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	NA	-
		Chhattarpur		NA	2700	-
		Dabra		2800	2800	Unch
			Kabuli	2900	2800	100
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		2900	2920	-20
		Rajgarh	kante wala	NA	2800	-
			White Katu	NA	2800	-
			Dollar(Kabuli)	NA	3800	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2681	2681	Unch
			White American	NA	NA	-
			Green Canadian	7200	7200	Unch
			Green American	7500	7500	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2811	NA	-
			Green Peas Canadian	6600	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2980	2980	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2400	2400	Unch
			Green	2400	2200	200
		Harpalpur	White	2650	2650	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3925	3925	Unch
			Arusha	3801	3801	Unch
			Mozambique	3701	3701	Unch
			Malawi	3351	3351	Unch
		Latur	White	4450	NA	-
			Red	4450	NA	-
		Jalna		3575	3575	Unch

			White	3975	3975	Unch
			BDM	4175	4175	Unch
		Akola	Red	4300	4300	Unch
		Jalgaon		4200	NA	-
		Amravati	Desi	NA	4300	-
	Delhi	Delhi	Burmese Lemon	4100	4225	-125
	Uttar Pradesh	Kanpur	Tur U.P Line	4400	4425	-25
			Tur M.P Line	4250	4350	-100
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4400	4400	Unch
	Andhra Pradesh	Vijayawada		3900	3875	25
	Gujarat	Dahod		3900	NA	-
			White	4200	NA	-
	Madhya Pradesh	Katni	Desi	4000	4000	Unch
		Indore	Mh	4400	4300	100
		Pipariya	Desi	4100	NA	-
		Gadarwara	Red	NA	3250	-
		Jabalpur		NA	NA	-
		Bhind		4100	4100	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3600	3800	-200
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4151	4175	-24
	Tamil Nadu	Chennai	Yellow Lentil	3300	NA	-
	Delhi	Delhi	Chanti Export	6250	6350	-100
			MP/ Kota Line	4350	4400	-50
			UP/ Sikri Line	4950	5000	-50
	Uttar Pradesh	Kanpur	Mill Delivery	4450	4450	Unch
			Bareilly Delivery	4660	4650	10
	West Bengal	Kolkata	Masoor Canadian	4300	NA	-
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4375	4200	175
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4350	4325	25
			Chota	4325	4300	25
		Pipariya	Desi	4100	NA	-
	Ashok Nagar	4000		NA	-	

		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4050	NA	-
		Dabra	Medium	4100	3800	300
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	4000	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5500	Unch
			Tanzania	5000	5000	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5000	NA	-
		Akola		5000	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5250	5250	Unch
			Karnataka	5400	5400	Unch
			M.P.	5600	5600	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5100	5200	-100
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		4850	NA	-
	Rajasthan	Jaipur		5200	5200	Unch
		Merta City		NA	5300	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3350	3350	Unch
		Jalna	Desi	NA	NA	-
		Latur		3500	NA	-
		Akola		3600	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3775	3825	-50
	Tamil Nadu	Chennai	Burmese FAQ(New)	3425	3400	25
			Burmese SQ(New)	3625	3625	Unch
		Vijayawada	Polished	3700	3650	50
			Sada(Bada)	3600	3450	150
		Guntur	Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	3380	NA	-

	Rajasthan	Jaipur	Desi	3200	3400	-200
	Gujarat	Dahod	Local	3400	NA	-
	Madhya Pradesh	Indore		3000	3000	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3100	3050	50
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	4000	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				18-Jul-13	17-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	5000	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	NA	1000	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	NA	-
	Madhya Pradesh	Indore	Kantewala	2000	1500	500
		Pipariya	Desi	2500	NA	-
		Katni		300	200	100
		Neemuch	Kantewala	200	200	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		1000	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	150	150	Unch
		Bhind	Desi	10	20	-10
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	1000	NA	-
		Chhattarpur		NA	100	-

		Dabra		150	400	-250
			Kabuli	200	200	Unch
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	30	-
		Rajgarh	kante wala	NA	60	-
			White Katu	NA	NA	-
			Dollar	NA	10	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	200	100	100
	Madhya Pradesh	Dabra	White	200	150	50
			Green	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	250	150	100
		Harpalpur	White	200	100	100
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		400	NA	-
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	1500	-
	Gujarat	Dahod	Red	100	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		200	300	-100
		Indore	MH	700	700	Unch
		Pipariya	Desi	1000	NA	-
		Gadarwara		NA	400	-
		Bhind		20	25	-5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	500	NA	-
		Ashok Nagar		500	NA	-
		Katni	Seed	NA	NA	-

		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	60	NA	-
		Dabra	Medium	NA	150	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	70	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1200	2000	-800
	Rajasthan	Jaipur		5000	5000	Unch
	Uttar Pradesh	Kanpur		30	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	250	NA	-
		Akola		NA	NA	-
					NA	
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		300	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	10000	10000	Unch
	Gujarat	Dahod	Local	100	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	200	200	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			18-Jul-13	17-Jul-13	
Chana	Maharashtra	Jalgaon	3700	NA	-

(Chickpea/ Bengal Gram)		Latur	NA	NA	-
		Akola	4000	4000	Unch
	Uttar Pradesh	Kanpur	3475	3460	15
	Rajasthan	Bikaner	3450	3450	Unch
	Delhi	Delhi	3600	3575	25
	Karnataka	Gulbarga	3900	3900	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3575	NA	-
		Katni	3400	3500	-100
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3650	3650	Unch
		Chhattarpur	NA	NA	-
		Dabra	3600	3500	100
Besan	Delhi	Delhi	4214	4200	14
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3100	3100	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	NA	-
		Latur	6300	NA	-
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6200	6200	Unch
	Madhya Pradesh	Indore	6200	NA	-
		Katni	6250	6250	Unch
		Katni (Sava)	5750	5750	Unch
		Dahod (Phatka)	6400	6400	Unch
	Gujarat	Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5040	5060	-20
	Madhya Pradesh	Indore	4975	NA	-
		Katni	5100	5150	-50
		Gwalior	NA	NA	-
		Delhi	Delhi (Badi Masoor)	5250	5300
	Delhi (Choti Masoor)	6100	6200	-100	
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	7000	NA	-



	Karnataka	Gulbarga	7100	7100	Unch
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	5800	NA	-
	Karnataka	Gulbarga	5100	5100	Unch
	Andhra Pradesh	Guntur	4700	4700	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

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