

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is offered up Rs 25 a quintal amid good demand in the local market today.
 - ✓ In Jaipur (Raj.), currently there is no arrival of tur, urad, moong and chana. There are sufficient stocks of chana with the traders.
 - ✓ Some of the markets remain closed on account of 'Amavasya'.
 - ✓ Kanpur (UP.) masur Bareilly opened on a weak note on slow demand in the market.
 - ✓ Many mandis in Madhya Pradesh remained closed amid rainfall in these regions.
- At Mumbai port, 121 containers of lentils, 19 containers of moong, 10 containers of green peas, and 6 containers of tur dal has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Trading remained lack –luster amid lack of demand from millers.
- According to official sources, Food Ministry is not likely to impose import duty on pulses.
- Pulses Sowing in Maharashtra till 12 July 2013 (in '00 Ha)- Tur sowing has been done in 8517 hectares, Moong in 3370 hectares, Urad in 2270 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.24 lakh hectares compared to 3.35 lakh hectares during the same period last year as on 10th July, 2013.
- Pulses Sowing in Gujarat till 08 July 2013- Tur sowing has been done in 82,500 hectares, while moong in 46,200 hectares, moth in 11,700 hectares, Urad in 48,300 hectares, others in 9,800 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 4.51 lakh hectares compared to 4.20 lakh hectares during the same period last year as on 8th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 25.95 lakh hectares compared to 13.04 lakh hectares during the same period last year.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- The Federation of Bangladesh Chambers of Commerce and Industry has fixed the price of chickpeas and lentils during 'Ramadan'.
- In certain areas of Saskatchewan, Canada hail storm during the weekend has affected yellow peas crop.
- According to Pakistan Bureau of Statistics, imports of pulses during the period July –May of the fiscal year 2012 -13 declined by 20 percent to 232.38 million Euros compared to the same period during the previous year.
- Chickpea prices noticed weak tone in Canada during the previous week amid lack of demand around current levels.

- Dry edible beans markets maintained firm tone in Canada during the previous week amid lower crop output in Argentina.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- The majority of pulse crops are in the vegetative to flowering stages during the week (July 02 –08) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the coming days amid good sowing progress of kharif pulses.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jul-13	-23	2980	2980	2924	2955	1,670	1,190	1030	20
Aug-13	-31	3001	3009	2954	2979	118,810	49,250	205130	-3580
Sep-13	-35	3065	3070	3017	3037	40,450	17,170	70590	3360
Oct-13	-38	3155	3155	3106	3125	10,490	4,710	37770	3410

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	170	-	-	-	-	-
July-13	-	24	-	-	-	-
Aug-13	-	-	58	-	-	-
Sep-13	-	-	-	88	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 17-7-2013

Location	Demat	In-Process	Total
Bikaner	82854	190	83044
Delhi	60655	30	60685
Indore	11778	219	11997
Total	155287	439	155726

(Source-NCDEX)

FOREX

Currency	19.7.2013	18.7.2013
US Dollar	59.79	59.71
Euro	78.52	78.22
Yen (100)	59.74	59.59
GBP	91.03	90.59
MMK*	0.0604	0.0603

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 15th July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	82716	61092	11331	-	155488

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 19th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					19-Jul-13	18-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	July	NA	640	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	590	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	422	-
			Ukraine	August	NA	395	-
			Canada (container)	July-August	NA	480	-
		Green	U.S.	Sep-Oct	NA	740	-
			Canada	Sep-Oct	NA	680	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	July	NA	705	-
		Flash	Australia	July	NA	720	-
		Nuggets		July	NA	720	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	NA	540	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	NA	590	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	NA	550	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	620	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	NA	NA	-
		Annaseva			NA	960	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	NA	800	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	540	-
		SQ (New)			NA	590	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	650	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				19-Jul-13	18-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2981	3001	-20
		Latur	Gauran	NA	3000	-
			Chana Mixed	NA	2950	-
			Annagiri	NA	3200	-
			G-12	NA	3000	-
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	NA	2950	-
			Chapa	NA	3000	-
			Annagiri	NA	3050	-
		Amaravati	Desi	NA	NA	-
		Jalgaon		NA	2925	-
	Delhi	Delhi	Rajasthan	3125	3100	25
			Madhya Pradesh	3125	3100	25
	Rajasthan	Jaipur	Desi	3050	3050	Unch
		Bikaner		3050	3050	Unch
	Uttar Pradesh	Kanpur		3090	3080	10
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	3400	-
	Andhra Pradesh	Vijayawada	Desi	2900	3000	-100
	Gujarat	Dahod		2850	2850	Unch
	Madhya Pradesh	Indore	Kantewala	3050	3100	-50
			Kabuli 4446 Mill quality	4700	4500	200
			Kabuli 5860 Export quality	5400	5400	Unch
		Pipariya	Desi	2900	2850	50
		Ashok Nagar		3000	2950	50
		Gwalior		NA	NA	-
		Katni		2800	2765	35
		Neemuch	Kantewala	2950	2921	29
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		2600	2530	70
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	2800	2850	-50
		Bhind	desi	2750	2750	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	3000	Unch
		Chhattarpur		NA	NA	-
		Dabra		2800	2800	Unch
			Kabuli	2900	2900	Unch
		Gotegaon	Desi	2700	NA	-
		Hrada		NA	NA	-
		Khandwa		2900	2900	Unch
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2900	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2671	2681	-10
			White American	NA	NA	-
			Green Canadian	NA	7200	-
			Green American	NA	7500	-
	West Bengal	Kolkata	Yellow Peas Canadian	2811	2811	Unch
			Green Peas Canadian	6600	6600	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2970	2980	-10
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	2600	2650	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3925	3925	Unch
			Arusha	3800	3801	-1
			Mozambique	3700	3701	-1
			Malawi	3375	3351	24
		Latur	White	NA	4450	-
			Red	NA	4450	-

		Jalna		3575	3575	Unch
			White	3975	3975	Unch
			BDM	4175	4175	Unch
		Akola	Red	NA	4300	-
		Jalgaon		NA	4200	-
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4100	4100	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4400	4400	Unch
			Tur M.P Line	4325	4250	75
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	NA	4400	-
	Andhra Pradesh	Vijayawada		3900	3900	Unch
	Gujarat	Dahod		3800	3900	-100
			White	4200	4200	Unch
	Madhya Pradesh	Katni	Desi	4000	4000	Unch
		Indore	Mh	4350	4400	-50
		Pipariya	Desi	4200	4100	100
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		4050	4100	-50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3600	3600	Unch
		Morena		3700	NA	-
	Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4175	4151
Tamil Nadu		Chennai	Yellow Lentil	NA	3300	-
Delhi		Delhi	Chanti Export	6250	6250	Unch
			MP/ Kota Line	4350	4350	Unch
			UP/ Sikri Line	4950	4950	Unch
Uttar Pradesh		Kanpur	Mill Delivery	4430	4450	-20
			Bareilly Delivery	4650	4660	-10
West Bengal		Kolkata	Masoor Canadian	4300	4300	Unch
Madhya Pradesh		Gwalior	Desi	NA	NA	-
		Katni	Seed	4300	4375	-75
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4350	4350	Unch
			Chota	4325	4325	Unch
Pipariya		Desi	4100	4100	Unch	

		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4050	4050	Unch
		Dabra	Medium	4100	4100	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5500	Unch
			Tanzania	5000	5000	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
			Latur	Desi	NA	5000
		Akola	NA		5000	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5250	5250	Unch
			Karnataka	5400	5400	Unch
			M.P.	5600	5600	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5100	5100	Unch
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		4850	4850	Unch
	Rajasthan	Jaipur		5200	5200	Unch
		Merta City		5300	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3400	3350	50
		Jalna	Desi	NA	NA	-
		Latur		NA	3500	-
		Akola		NA	3600	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3775	3775	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3450	3425	25
			Burmese SQ(New)	3650	3625	25
			Polished	3650	3700	-50
			Sada(Bada)	3450	3600	-150

		Guntur	Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	3380	3380	Unch
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3300	3400	-100
	Madhya Pradesh	Indore		3000	3000	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3100	3100	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				19-Jul-13	18-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	NA	5000	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	2000	2500	-500
		Katni		200	300	-100
		Neemuch	Kantewala	100	200	-100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		300	1000	-700
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	20	150	-130
		Bhind	Desi	25	10	15
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	NA	1000	-
		Chhatarpur		NA	NA	-
		Dabra		150	150	Unch
			Kabuli	200	200	Unch
		Gotegaon	Desi	50	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
	Morena	Desi	NA	NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	200	200	Unch
			Green	200	200	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	250	250	Unch
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		NA	400	-
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	200	Unch
		Indore	MH	700	700	Unch
		Pipariya	Desi	4000	1000	3000
		Gadarwara		NA	NA	-
		Bhind		20	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	100	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	500	500	Unch

		Ashok Nagar		100	500	-400
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	60	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1200	1200	Unch
	Rajasthan	Jaipur		NA	5000	-
	Uttar Pradesh	Kanpur		50	30	20
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	250	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	300	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	10000	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	200	200	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
	Kali		NA	NA	-	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			19-Jul-13	18-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3700	-
		Latur	NA	NA	-
		Akola	NA	4000	-
	Uttar Pradesh	Kanpur	3475	3475	Unch
	Rajasthan	Bikaner	3450	3450	Unch
	Delhi	Delhi	3625	3600	25
	Karnataka	Gulbarga	3900	3900	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3950	3575	375
		Katni	3400	3400	Unch
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3700	3650	50
		Chhattarpur	NA	NA	-
Dabra		3600	3600	Unch	
Besan	Delhi	Delhi	4214	4214	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3100	3100	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6500	-
		Latur	NA	6300	-
		Akola(Phatka)	NA	6300	-
		Akola(sava no.)	NA	5600	-
	Karnataka	Gulbarga	NA	6200	-
	Madhya Pradesh	Indore	6400	6200	200
		Katni	6250	6250	Unch
		Katni (Sava)	5750	5750	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5040	5040	Unch
	Madhya Pradesh	Indore	5150	4975	175
		Katni	5125	5100	25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5250	5250	Unch
		Delhi (Choti Masoor)	6100	6100	Unch
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	NA	7000	-
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	7000	7000	Unch
	Karnataka	Gulbarga	7100	7100	Unch
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5100	5100	Unch
	Andhra Pradesh	Guntur	4700	4700	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

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