

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Saturday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is offered up Rs 25 a quintal amid good demand in the local market today.
 - ✓ In Jaipur (Raj.), currently there is no arrival of tur, urad, moong and chana. There are sufficient stocks of chana with the traders.
 - ✓ Kanpur (UP.) tur prices declined on good sowing progress of kharif pulses.
 - ✓ Bikaner (Raj.) spot market Chana opened down on slow physical demand.
 - ✓ Mumbai (Mah.) Burmese lemon tur offered down Rs 50 a quintal amid lack of fresh buying inquiry in the market.
- At Mumbai port, 20 containers of lentils, 17 containers of moong and 38 containers of tur dal has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Moong prices are likely to decline in the coming days amid good sowing progress of kharif pulses.
- According to official sources, Food Ministry is not likely to impose import duty on pulses.
- Pulses Sowing in Maharashtra till 12 July 2013 (in '00 Ha)- Tur sowing has been done in 8517 hectares, Moong in 3370 hectares, Urad in 2270 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.24 lakh hectares compared to 3.35 lakh hectares during the same period last year as on 10th July, 2013.
- Pulses Sowing in Gujarat till 08 July 2013- Tur sowing has been done in 82,500 hectares, while moong in 46,200 hectares, moth in 11,700 hectares, Urad in 48,300 hectares, others in 9,800 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 4.51 lakh hectares compared to 4.20 lakh hectares during the same period last year as on 8th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 31.62 lakh hectares compared to 20.54 lakh hectares during the same period last year.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- The Federation of Bangladesh Chambers of Commerce and Industry has fixed the price of chickpeas and lentils during 'Ramadan'.
- In certain areas of Saskatchewan, Canada hail storm during the weekend has affected yellow peas crop.
- According to Pakistan Bureau of Statistics, imports of pulses during the period July –May of the fiscal year 2012 -13 declined by 20 percent to 232.38 million Euros compared to the same period during the previous year.
- Chickpea prices noticed weak tone in Canada during the previous week amid lack of demand around current levels.

- Dry edible beans markets maintained firm tone in Canada during the previous week amid lower crop output in Argentina.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- The majority of pulse crops are in the vegetative to flowering stages during the week (July 02 –08) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to weak tone in the coming days amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-46	2980	2980	2931	2936	83,380	81,710	198870	20
Sep-13	-49	3036	3038	2988	2993	32,070	-86,740	75250	-3580
Oct-13	-51	3123	3123	3074	3080	7,920	-32,530	40270	3360
Nov-13	-50	3193	3193	3145	3151	2,460	-8,030	8190	3410

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	214	-	-	-	-	-
Aug-13	-	57	-	-	-	-
Sep-13	-	-	87	-	-	-
Oct-13	-	-	-	71	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 19-7-2013

Location	Demat	In-Process	Total
Bikaner	82795	160	82955
Delhi	60230	30	60260
Indore	11927	30	11957
Total	154952	220	155172

(Source-NCDEX)

FOREX

Currency	20.7.2013	19.7.2013
US Dollar	59.39	59.79
Euro	78.04	78.52
Yen (100)	59.11	59.74
GBP	90.72	91.03
MMK*	0.06013	0.0604

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 15th July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	82716	61092	11331	-	155488

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 20th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					20-Jul-13	19-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	July	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	NA	-
			Ukraine	August	NA	NA	-
			Canada (container)	July-August	NA	NA	-
		Green	U.S.	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	July	NA	NA	-
		Flash	Australia	July	NA	NA	-
		Nuggets		July	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	NA	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		535	NA	-
		SQ (New)			585	NA	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		645	NA	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				20-Jul-13	19-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2981	2981	Unch
		Latur	Gauran	3000	NA	-
			Chana Mixed	2950	NA	-
			Annagiri	3200	NA	-
			G-12	3000	NA	-
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	2950	NA	-
			Chapa	3000	NA	-
			Annagiri	3050	NA	-
		Amaravati	Desi	2950	NA	-
		Jalgaon		2925	NA	-
	Delhi	Delhi	Rajasthan	3150	3125	25
			Madhya Pradesh	3150	3125	25
	Rajasthan	Jaipur	Desi	3050	3050	Unch
		Bikaner		3000	3050	-50
	Uttar Pradesh	Kanpur		3060	3090	-30
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	2900	-
	Gujarat	Dahod		2850	2850	Unch
	Madhya Pradesh	Indore	Kantewala	3050	3050	Unch
			Kabuli 4446 Mill quality	4700	4700	Unch
			Kabuli 5860 Export quality	5400	5400	Unch
		Pipariya	Desi	2800	2900	-100
		Ashok Nagar		3000	3000	Unch
		Gwalior		NA	NA	-
		Katni		2780	2800	-20
		Neemuch	Kantewala	2910	2950	-40
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		2570	2600	-30
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	2800	2800	Unch
		Bhind	desi	2700	2750	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2800	3000	-200
		Chhattarpur		NA	NA	-
		Dabra		2850	2800	50
			Kabuli	2800	2900	-100
		Gotegaon	Desi	NA	2700	-
		Hrada		NA	NA	-
		Khandwa		NA	2900	-
		Rajgarh	kante wala	2800	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	3700	NA	-
Morena	Desi	NA	2900	-		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2671	2671	Unch
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2800	2811	-11
			Green Peas Canadian	6400	6600	-200
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2930	2970	-40
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2425	2400	25
			Green	2150	2400	-250
		Harpalpur	White	2600	2600	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3875	3925	-50
			Arusha	3800	3800	Unch
			Mozambique	3700	3700	Unch
			Malawi	3375	3375	Unch
		Latur	White	4475	NA	-
			Red	4475	NA	-

		Jalna		3575	3575	Unch
			White	3975	3975	Unch
			BDM	4175	4175	Unch
		Akola	Red	4300	NA	-
		Jalgaon		4200	NA	-
		Amravati	Desi	4250	NA	-
	Delhi	Delhi	Burmese Lemon	4100	4100	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4375	4400	-25
			Tur M.P Line	4280	4325	-45
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4400	NA	-
	Andhra Pradesh	Vijayawada		NA	3900	-
	Gujarat	Dahod		3800	3800	Unch
			White	4200	4200	Unch
	Madhya Pradesh	Katni	Desi	4000	4000	Unch
		Indore	Mh	4400	4350	50
		Pipariya	Desi	4000	4200	-200
		Gadarwara	Red	3150	NA	-
		Jabalpur		NA	NA	-
		Bhind		4000	4050	-50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	3600	-
		Morena		NA	3700	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4175	4175	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3325	NA	-
	Delhi	Delhi	Chanti Export	6150	6250	-100
			MP/ Kota Line	4250	4350	-100
			UP/ Sikri Line	4900	4950	-50
	Uttar Pradesh	Kanpur	Mill Delivery	4425	4430	-5
			Bareilly Delivery	4640	4650	-10
	West Bengal	Kolkata	Masoor Canadian	4250	4300	-50
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4250	4300	-50
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4350	4350	Unch
			Chota	4325	4325	Unch
		Pipariya	Desi	4100	4100	Unch

		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4050	4050	Unch
		Dabra	Medium	3800	4100	-300
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3950	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5500	Unch
			Tanzania	5000	5000	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5000	NA	-
		Akola		5000	NA	-
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5250	5250	Unch
			Karnataka	5400	5400	Unch
			M.P.	5600	5600	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5100	5100	Unch
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		NA	4850	-
	Rajasthan	Jaipur		5300	5200	100
		Merta City		5300	5300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3400	3400	Unch
		Jalna	Desi	NA	NA	-
		Latur		3500	NA	-
		Akola		3600	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3775	3775	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3425	3450	-25
			Burmese SQ(New)	3650	3650	Unch
			Polished	NA	3650	-
			Sada(Bada)	NA	3450	-

		Guntur	Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	3300	3380	-80
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3300	3300	Unch
	Madhya Pradesh	Indore		3000	3000	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3150	3100	50
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				20-Jul-13	19-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	5000	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	800	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	2000	2000	Unch
		Katni		300	200	100
		Neemuch	Kantewala	200	100	100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		300	300	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala			-10
		Bhind	Desi	60	20	40
		Bairagarh	kantewala	20	25	-5

		Bina	Desi	NA	NA	-
		Chhatarpur		300	NA	-
		Dabra		NA	NA	-
		Gotegaon	Kabuli	400	150	250
		Harda	Desi	200	200	Unch
		Khandwa		NA	50	-
				NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	50	NA	-
			Dollar	NA	NA	-
Morena	Desi	5	NA	-		
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	200	200	Unch
			Green	400	200	200
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	200	250	-50
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		1000	NA	-
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	NA	-
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		150	200	-50
		Indore	MH	700	700	Unch
		Pipariya	Desi	1000	4000	-3000
		Gadarwara		250	NA	-
		Bhind		20	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	100	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	500	500	Unch

		Ashok Nagar		100	100	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	60	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	20	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1200	1200	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	50	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	250	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		300	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	150	200	-50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			20-Jul-13	19-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3700	NA	-
		Latur	NA	NA	-
		Akola	4000	NA	-
	Uttar Pradesh	Kanpur	3450	3475	-25
	Rajasthan	Bikaner	3450	3450	Unch
	Delhi	Delhi	3600	3625	-25
	Karnataka	Gulbarga	3900	3900	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3900	3950	-50
		Katni	3400	3400	Unch
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3700	3700	Unch
		Chhattarpur	NA	NA	-
Dabra		3500	3600	-100	
Besan	Delhi	Delhi	4214	4214	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3050	3100	-50
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	NA	-
		Latur	6300	NA	-
		Akola(Phatka)	6300	NA	-
		Akola(sava no.)	5600	NA	-
	Karnataka	Gulbarga	6200	NA	-
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6250	6250	Unch
		Katni (Sava)	5750	5750	Unch
		Dahod (Phatka)	6400	6400	Unch
	Gujarat	Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5025	5040	-15
	Madhya Pradesh	Indore	5050	5150	-100
		Katni	5100	5125	-25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5250	-150
		Delhi (Choti Masoor)	6100	6100	Unch
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	7000	NA	-
	Rajasthan	Bikaner (Split)	6700	6500	200
	Madhya Pradesh	Indore	7200	7000	200
	Karnataka	Gulbarga	7000	7100	-100
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4100	4200	-100
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5000	5100	-100
	Andhra Pradesh	Guntur	4700	4700	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

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