

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly weak tone on Monday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is offered down Rs 170 a quintal amid adequate stocks and lack of demand in the ready market.
 - ✓ Moong prices noticed weak tone in Indore (M.P.) amid lack of buying interest in the market.
 - ✓ Kanpur (UP.) tur prices declined on good sowing progress of kharif pulses.
 - ✓ Bikaner (Raj.) spot market Chana opened down on slow physical demand.
 - ✓ Mumbai (Mah.) Burmese lemon tur offered down Rs 74 a quintal amid lack of fresh buying inquiry in the market.
- At Mumbai port, 20 containers of lentils, 17 containers of moong and 38 containers of tur dal has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- According to trade sources, sowing of moong has almost doubled in Jalna region of Maharashtra following better remuneration of moong during previous year.
- Heavy rainfall in different parts of Madhya Pradesh has affected sowing of tur, urad and moong.
- MOA revealed that the country's pulses production in 2012-13 is estimated to be 18.45 million tonnes according to 4th advance estimates.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 12 July 2013 (in '00 Ha)- Tur sowing has been done in 8517 hectares, Moong in 3370 hectares, Urad in 2270 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.24 lakh hectares compared to 3.35 lakh hectares during the same period last year as on 10th July, 2013.
- Pulses Sowing in Gujarat till 08 July 2013- Tur sowing has been done in 82,500 hectares, while moong in 46,200 hectares, moth in 11,700 hectares, Urad in 48,300 hectares, others in 9,800 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 4.51 lakh hectares compared to 4.20 lakh hectares during the same period last year as on 8th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 31.62 lakh hectares compared to 20.54 lakh hectares during the same period last year.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- Harvesting activity of lentils is expected in the first half of August in the Saskatchewan region of Canada.
- Dry edible beans noticed firm tone in Canada during the previous week amid lack of ready stocks in the market.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.

- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- The majority of pulse crops are in the vegetative to flowering stages during the week (July 02 –08) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near -term amid good sowing progress of kharif pulses.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-112	2934	2935	2822	2824	164,360	80,980	183010	-15860
Sep-13	-110	2989	2989	2879	2883	106,640	74,570	73620	-1630
Oct-13	-106	3071	3072	2971	2974	19,820	11,900	40910	640
Nov-13	-108	3146	3146	3039	3043	7,460	5,000	8830	640

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	156	-	-	-	-	-
Aug-13	-	59	-	-	-	-
Sep-13	-	-	91	-	-	-
Oct-13	-	-	-	69	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 20-7-2013

Location	Demat	In-Process	Total
Bikaner	82715	160	82875
Delhi	60230	30	60260
Indore	11927	30	11957
Total	154872	220	155092

(Source-NCDEX)

FOREX

Currency	22.7.2013	20.7.2013
US Dollar	59.40	59.39
Euro	78.11	78.04
Yen (100)	59.37	59.11
GBP	90.73	90.72
MMK*	0.0603	0.0601

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 15th July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	82716	61092	11331	-	155488

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 22th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					22-Jul-13	20-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	July	630	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		530	NA	-
		Red			NA	NA	-
		Red	Arusha		585	NA	-
		Red	Mozambique		550	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	422	NA	-
			Ukraine	August	395	NA	-
			Canada (container)	July-August	480	NA	-
		Green	U.S.	Sep-Oct	740	NA	-
			Canada	Sep-Oct	680	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	July	695	NA	-
		Flash	Australia	July	710	NA	-
		Nuggets		July	710	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	535	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	580	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	550	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	960	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	800	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		535	535	Unch
		SQ (New)			585	585	Unch

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		635	645	-10
	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Matar (Peas)				NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				22-Jul-13	20-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2901	2981	-80
		Latur	Gauran	2800	3000	-200
			Chana Mixed	2800	2950	-150
			Annagiri	3050	3200	-150
			G-12	2850	3000	-150
		Jalna	Gauran	2700	2550	150
			Pila	2850	2650	200
		Akola	Mixed chana	2875	2950	-75
			Chapa	2950	3000	-50
			Annagiri	3000	3050	-50
		Amaravati	Desi	2950	2950	Unch
		Jalgaon		2800	2925	-125
	Delhi	Delhi	Rajasthan	2980	3150	-170
			Madhya Pradesh	2980	3150	-170
	Rajasthan	Jaipur	Desi	2950	3050	-100
		Bikaner		2900	3000	-100
	Uttar Pradesh	Kanpur		3025	3060	-35
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3500	3400	100
	Andhra Pradesh	Vijayawada	Desi	2800	NA	-
	Gujarat	Dahod		2750	2850	-100
	Madhya Pradesh	Indore	Kantewala	2950	3050	-100
			Kabuli 4446 Mill quality	4500	4700	-200
			Kabuli 5860 Export quality	5600	5400	200
		Pipariya	Desi	NA	2800	-
		Ashok Nagar		NA	3000	-
		Gwalior		NA	NA	-
		Katni		2700	2780	-80
		Neemuch	Kantewala	2800	2910	-110
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		NA	2570	-
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Biaora	Kantawala	NA	2800	-
		Bhind	desi	2700	2700	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2850	2800	50
		Chhattarpur		NA	NA	-
		Dabra		2850	2850	Unch
			Kabuli	2800	2800	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	2800	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	3700	-
Morena	Desi	2750	NA	-		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2661	2671	-10
			White American	NA	NA	-
			Green Canadian	7000	NA	-
			Green American	7200	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2775	2800	-25
			Green Peas Canadian	6400	6400	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2960	2930	30
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2425	2425	Unch
			Green	2150	2150	Unch
		Harpalpur	White	NA	2600	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3801	3875	-74
			Arusha	3751	3800	-49
			Mozambique	3651	3700	-49
			Malawi	3325	3375	-50
		Latur	White	4450	4475	-25
			Red	4450	4475	-25

		Jalna		3700	3575	125
			White	4100	3975	125
			BDM	4200	4175	25
		Akola	Red	4250	4300	-50
		Jalgaon		4200	4200	Unch
		Amravati	Desi	4250	4250	Unch
	Delhi	Delhi	Burmese Lemon	4075	4100	-25
	Uttar Pradesh	Kanpur	Tur U.P Line	4350	4375	-25
			Tur M.P Line	4250	4280	-30
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4450	4400	50
	Andhra Pradesh	Vijayawada		3800	NA	-
	Gujarat	Dahod		3800	3800	Unch
			White	4200	4200	Unch
	Madhya Pradesh	Katni	Desi	4000	4000	Unch
		Indore	Mh	4200	4400	-200
		Pipariya	Desi	NA	4000	-
		Gadarwara	Red	NA	3150	-
		Jabalpur		NA	NA	-
		Bhind		4000	4000	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3800	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3975	4175	-200
	Tamil Nadu	Chennai	Yellow Lentil	3300	3325	-25
	Delhi	Delhi	Chanti Export	6100	6150	-50
			MP/ Kota Line	4225	4250	-25
			UP/ Sikri Line	4800	4900	-100
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4425	-25
			Bareilly Delivery	4625	4640	-15
	West Bengal	Kolkata	Masoor Canadian	4250	4250	Unch
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4300	4250	50
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4300	4350	-50
			Chota	4275	4325	-50
	Pipariya	Desi	NA	4100	-	

		Ashok Nagar		NA	4000	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	4050	-50
		Dabra	Medium	3800	3800	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	3950	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5400	5500	-100
			Tanzania	5001	5000	1
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5000	5000	Unch
		Akola		5100	5000	100
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5250	5250	Unch
			Karnataka	5400	5400	Unch
			M.P.	5600	5600	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4900	5100	-200
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5100	5300	-200
		Merta City		5300	5300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3300	3400	-100
		Jalna	Desi	NA	NA	-
		Latur		3400	3500	-100
		Akola		3600	3600	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3775	3775	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3400	3425	-25
			Burmese SQ(New)	3625	3650	-25
			Polished	3600	NA	-
			Sada(Bada)	3400	NA	-

		Guntur	Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	3300	3300	Unch
	Rajasthan	Jaipur	Desi	3300	3200	100
	Gujarat	Dahod	Local	3300	3300	Unch
	Madhya Pradesh	Indore		3000	3000	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3050	3150	-100
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				22-Jul-13	20-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	600	5000	-4400
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	50	50
			Pila	NA	NA	-
		Amravati	Desi	500	800	-300
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1500	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	1500	2000	-500
		Pipariya	Desi	NA	2000	-
		Katni		200	300	-100
		Neemuch	Kantewala	200	200	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	300	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	60	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	500	300	200
		Chhatarpur		NA	NA	-
		Dabra		400	400	Unch
		Gotegaon	Desi	200	200	Unch
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	50	-
			White Katu	NA	NA	-
			Dollar	NA	5	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	200	200	Unch
			Green	400	400	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	200	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	4000	NA	-
	Maharashtra	Latur		400	1000	-600
		Jalna		100	50	50
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1200	2000	-800
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	150	50
		Indore	MH	700	700	Unch
		Pipariya	Desi	NA	1000	-
		Gadarwara		NA	250	-
		Bhind		20	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	100	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	NA	500	-

		Ashok Nagar		NA	100	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	300	NA	-
		Dabra	Medium	60	60	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	20	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	1200	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	50	250	-200
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	300	-200
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	150	150	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			22-Jul-13	20-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3700	-100
		Latur	NA	NA	-
		Akola	3900	4000	-100
	Uttar Pradesh	Kanpur	3400	3450	-50
	Rajasthan	Bikaner	3350	3450	-100
	Delhi	Delhi	3500	3600	-100
	Karnataka	Gulbarga	3900	3900	Unch
	Gujarat	Dahod	4200	4200	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3850	3900	-50
		Katni	3300	3400	-100
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3650	3700	-50
		Chhattarpur	NA	NA	-
Dabra		3500	3500	Unch	
Besan	Delhi	Delhi	4143	4214	-71
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3080	3050	30
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6400	6500	-100
		Latur	6200	6300	-100
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6050	6200	-150
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6200	6250	-50
		Katni (Sava)	5700	5750	-50
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5025	5025	Unch
	Madhya Pradesh	Indore	5050	5050	Unch
		Katni	5100	5100	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5000	5100	-100
		Delhi (Choti Masoor)	6000	6100	-100
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	6500	6700	-200
	Madhya Pradesh	Indore	7000	7200	-200
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4100	100
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5000	5000	Unch
	Andhra Pradesh	Guntur	4700	4700	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

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