

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is offered down Rs 55 a quintal amid lack of demand in the ready market.
 - ✓ Bikaner (Raj.) spot market Chana opened noticed steady tone on slow physical demand in the local market.
 - ✓ Akola (Mah.) Urad declined by Rs 50 a quintal amid lack of demand from traders and millers.
 - ✓ Kolkata (WB.) urad FAQ is steady amid sluggish demand in the market.
- At Mumbai port, 20 containers of lentils, 17 containers of moong and 38 containers of tur dal has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- According to trade sources, sowing of moong has almost doubled in Jalna region of Maharashtra following better remuneration of moong during previous year.
- Chana prices are likely to decline in the coming days amid adequate stocks in the ready market and good rainfall in the growing regions will provide soil moisture during sowing season.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 19th July 2013 (in '00 Ha)- Tur sowing has been done in 8991 hectares, Moong in 3589 hectares, Urad in 2489 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 4.02 lakh hectares compared to 3.96 lakh hectares during the same period last year as on 17th July, 2013.
- Pulses Sowing in Gujarat till 15th July 2013- Tur sowing has been done in 1,52,800 hectares, while moong in 58,800 hectares, moth in 13,400 hectares, Urad in 63,100 hectares, others in 11,300 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 4.51 lakh hectares compared to 4.20 lakh hectares during the same period last year as on 8th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 31.62 lakh hectares compared to 20.54 lakh hectares during the same period last year.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- Harvesting activity of lentils is expected in the first half of August in the Saskatchewan region of Canada.
- Dry edible beans noticed firm tone in Canada during the previous week amid lack of ready stocks in the market.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.

- The majority of pulse crops are in the vegetative to flowering stages during the week (July 02 –08) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to weak tone in the coming days amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-73	2824	2832	2740	2755	176,420	12,060	164050	-18960
Sep-13	-75	2880	2888	2800	2811	100,190	-6,450	79530	5910
Oct-13	-80	2969	2975	2884	2897	25,230	5,410	45800	4890
Nov-13	-80	3027	3044	2957	2966	8,110	650	9570	740

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	170	-	-	-	-	-
Aug-13	-	56	-	-	-	-
Sep-13	-	-	86	-	-	-
Oct-13	-	-	-	69	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 22-7-2013

Location	Demat	In-Process	Total
Bikaner	82625	160	82785
Delhi	60140	30	60170
Indore	11927	30	11957
Total	154692	220	154912

(Source-NCDEX)

FOREX

Currency	23.7.2013	22.7.2013
US Dollar	59.68	59.40
Euro	78.68	78.11
Yen (100)	59.96	59.37
GBP	91.66	90.73
MMK*	0.0605	0.0603

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 22nd July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	82625	60140	11927	-	154692

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 23th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					23-Jul-13	22-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	July	630	630	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		530	530	Unch
		Red			NA	NA	-
		Red	Arusha		585	585	Unch
		Red	Mozambique		550	550	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	422	422	Unch
			Ukraine	August	395	395	Unch
			Canada (container)	July-August	480	480	Unch
		Green	U.S.	Sep-Oct	740	740	Unch
			Canada	Sep-Oct	680	680	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	July	695	695	Unch
		Flash	Australia	July	710	710	Unch
		Nuggets		July	710	710	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	535	535	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		July	580	580	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	550	550	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	960	960	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	800	800	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	535	-
		SQ (New)			NA	585	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	635	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				23-Jul-13	22-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2850	2901	-51
		Latur	Gauran	2800	2800	Unch
			Chana Mixed	2800	2800	Unch
			Annagiri	3050	3050	Unch
			G-12	2850	2850	Unch
		Jalna	Gauran	2650	2700	-50
			Pila	2750	2850	-100
		Akola	Mixed chana	2850	2875	-25
			Chapa	2875	2950	-75
			Annagiri	2925	3000	-75
		Amaravati	Desi	3000	2950	50
		Jalgaon		2800	2800	Unch
	Delhi	Delhi	Rajasthan	2925	2980	-55
			Madhya Pradesh	2925	2980	-55
	Rajasthan	Jaipur	Desi	2900	2950	-50
		Bikaner		2900	2900	Unch
	Uttar Pradesh	Kanpur		2975	3025	-50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	3500	-
	Andhra Pradesh	Vijayawada	Desi	2900	2800	100
	Gujarat	Dahod		2750	2750	Unch
	Madhya Pradesh	Indore	Kantewala	2925	2950	-25
			Kabuli 4446 Mill quality	4700	4500	200
			Kabuli 5860 Export quality	5500	5600	-100
		Pipariya	Desi	2750	NA	-
		Ashok Nagar		2850	NA	-
		Gwalior		NA	NA	-
		Katni		NA	2700	-
		Neemuch	Kantewala	2730	2800	-70
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		2600	NA	-
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	2650	NA	-
		Bhind	desi	2650	2700	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2800	2850	-50
		Chhattarpur		NA	NA	-
		Dabra		2750	2850	-100
			Kabuli	2700	2800	-100
		Gotegaon	Desi	2515	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
Morena	Desi	NA	2750	-		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2651	2661	-10
			White American	NA	NA	-
			Green Canadian	7000	7000	Unch
			Green American	7200	7200	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2775	2775	Unch
			Green Peas Canadian	6400	6400	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2900	2960	-60
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2600	2425	175
			Green	2150	2150	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3825	3801	24
			Arusha	3751	3751	Unch
			Mozambique	3651	3651	Unch
			Malawi	3325	3325	Unch
		Latur	White	4450	4450	Unch
			Red	4450	4450	Unch

		Jalna		3700	3700	Unch
			White	4000	4100	-100
			BDM	4100	4200	-100
		Akola	Red	4200	4250	-50
		Jalgaon		4200	4200	Unch
		Amravati	Desi	4250	4250	Unch
	Delhi	Delhi	Burmese Lemon	4075	4075	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4375	4350	25
			Tur M.P Line	4280	4250	30
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	NA	4450	-
	Andhra Pradesh	Vijayawada		3800	3800	Unch
	Gujarat	Dahod		3800	3800	Unch
			White	4100	4200	-100
	Madhya Pradesh	Katni	Desi	NA	4000	-
		Indore	Mh	4200	4200	Unch
		Pipariya	Desi	4000	NA	-
		Gadarwara	Red	3100	NA	-
		Jabalpur		NA	NA	-
		Bhind		4000	4000	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	3800	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3950	3975	-25
	Tamil Nadu	Chennai	Yellow Lentil	NA	3300	-
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	4225	4225	Unch
			UP/ Sikri Line	4800	4800	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4325	4400	-75
			Bareilly Delivery	4600	4625	-25
	West Bengal	Kolkata	Masoor Canadian	4250	4250	Unch
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	4300	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4300	4300	Unch
			Chota	4275	4275	Unch
	Pipariya	Desi	4050	NA	-	

		Ashok Nagar		3900	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	4000	Unch
		Dabra	Medium	3700	3800	-100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5400	5400	Unch
			Tanzania	5001	5001	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5000	5000	Unch
		Akola		4800	5100	-300
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5250	5250	Unch
			Karnataka	5400	5400	Unch
			M.P.	5600	5600	Unch
			Merta city(Mogar)	5400	5400	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4850	4900	-50
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5000	5100	-100
		Merta City		5300	5300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3325	3300	25
		Jalna	Desi	NA	NA	-
		Latur		3400	3400	Unch
		Akola		3550	3600	-50
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3775	3775	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3400	3400	Unch
			Burmese SQ(New)	3625	3625	Unch
		Vijayawada	Polished	3600	3600	Unch
			Sada(Bada)	3400	3400	Unch

		Guntur	Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	3300	3300	Unch
	Rajasthan	Jaipur	Desi	3200	3300	-100
	Gujarat	Dahod	Local	3300	3300	Unch
	Madhya Pradesh	Indore		NA	3000	-
			Maharashtra Line	NA	3500	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3050	3050	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				23-Jul-13	22-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	600	600	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	500	500	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	1500	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	1000	1500	-500
		Pipariya	Desi	2000	NA	-
		Katni		NA	200	-
		Neemuch	Kantewala	200	200	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		500	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	50	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	400	500	-100
		Chhatarpur		NA	NA	-
		Dabra		200	400	-200
			Kabuli	100	200	-100
		Gotegaon	Desi	34	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
	Morena	Desi	NA	NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	200	-150
			Green	100	400	-300
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	4000	-
	Maharashtra	Latur		400	400	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1200	1200	Unch
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	200	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	1000	NA	-
		Gadarwara		200	NA	-
		Bhind		25	20	5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	100	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	200	NA	-

		Ashok Nagar		200	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	40	300	-260
		Dabra	Medium	NA	60	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1200	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	50	50	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	100	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	500	-
			Local	NA	500	-
		Neemuch	Desi	200	150	50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			23-Jul-13	22-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3600	Unch
		Latur	NA	NA	-
		Akola	3900	3900	Unch
	Uttar Pradesh	Kanpur	3375	3400	-25
	Rajasthan	Bikaner	3300	3350	-50
	Delhi	Delhi	3475	3500	-25
	Karnataka	Gulbarga	3850	3900	-50
	Gujarat	Dahod	4100	4200	-100
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3850	3850	Unch
		Katni	NA	3300	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3650	3650	Unch
		Chhattarpur	NA	NA	-
Dabra		3500	3500	Unch	
Besan	Delhi	Delhi	4086	4143	-57
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3070	3080	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Latur	6200	6200	Unch
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	NA	6050	-
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6200	6200	Unch
		Katni (Sava)	5700	5700	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5000	5025	-25
	Madhya Pradesh	Indore	5050	5050	Unch
		Katni	5100	5100	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	6700	6500	200
	Madhya Pradesh	Indore	6900	7000	-100
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4100	4200	-100
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5000	5000	Unch
	Andhra Pradesh	Guntur	4700	4700	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.php> © 2013 Indian Agribusiness Systems Pvt Ltd.