

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Thursday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is offered down Rs 50 a quintal amid lack of demand from millers in the market.
 - ✓ In Jaipur (Raj.), currently there is no arrival of tur, urad, moong and chana. There are sufficient stocks of chana with the traders.
 - ✓ Vijayawada (A.P.) noticed firm tone in chana amid some demand in the local market.
 - ✓ Kanpur (UP.) masur Bareilly opened on a weak note on slow demand in the market.
- At Mumbai port, 20 containers of lentils, 17 containers of moong and 38 containers of tur dal has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Lack of buying interest around current levels is adding to the weak tone of the market.
- Chana prices are likely to decline in the coming days amid sufficient stocks of imported and domestic crop in the market.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 19th July 2013 (in '00 Ha)- Tur sowing has been done in 8991 hectares, Moong in 3589 hectares, Urad in 2489 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 4.02 lakh hectares compared to 3.96 lakh hectares during the same period last year as on 17th July, 2013.
- Pulses Sowing in Gujarat till 15th July 2013- Tur sowing has been done in 1,52,800 hectares, while moong in 58,800 hectares, moth in 13,400 hectares, Urad in 63,100 hectares, others in 11,300 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 4.51 lakh hectares compared to 4.20 lakh hectares during the same period last year as on 8th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 31.62 lakh hectares compared to 20.54 lakh hectares during the same period last year.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- Harvesting activity of lentils is expected in the first half of August in the Saskatchewan region of Canada.
- Dry edible beans noticed firm tone in Canada during the previous week amid lack of ready stocks in the market.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.

- 72 per cent of pulse crops are in their normal stages of development during the week (July 09 –15) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to weak tone in the coming days amid lack of demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-109	2743	2743	2637	2637	148,450	-4,740	160310	1180
Sep-13	-111	2786	2786	2683	2683	90,220	-4,930	97240	10490
Oct-13	-114	2870	2870	2756	2756	33,490	7,780	59350	5780
Nov-13	-117	2924	2925	2825	2825	15,780	2,010	19310	6400

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	163	-	-	-	-	-
Aug-13	-	46	-	-	-	-
Sep-13	-	-	73	-	-	-
Oct-13	-	-	-	69	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 23-7-2013

Location	Demat	In-Process	Total
Bikaner	82204	160	82364
Delhi	59754	30	59784
Indore	11927	30	11957
Total	153885	220	154105

(Source-NCDEX)

FOREX

Currency	25.7.2013	24.7.2013
US Dollar	58.94	59.44
Euro	77.86	78.43
Yen (100)	59.01	59.51
GBP	90.47	91.24
MMK*	0.0603	0.0603

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 22nd July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	82625	60140	11927	-	154692

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 25th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					25-Jul-13	24-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	July	NA	625	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	530	-
		Red			NA	NA	-
		Red	Arusha		NA	580	-
		Red	Mozambique		NA	550	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	422	-
			Ukraine	August	NA	395	-
			Canada (container)	July-August	NA	480	-
		Green	U.S.	Sep-Oct	NA	740	-
			Canada	Sep-Oct	NA	680	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsn)	Canada	July	NA	695	-
		Flash	Australia	July	NA	710	-
		Nuggets		July	NA	710	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	NA	530	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	NA	575	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	NA	500	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	NA	940	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	NA	800	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		510	515	-5
		SQ (New)			560	565	-5

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				25-Jul-13	24-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2700	2800	-100
		Latur	Gauran	2800	2800	Unch
			Chana Mixed	2800	2800	Unch
			Annagiri	2900	3050	-150
			G-12	2800	2850	-50
		Jalna	Gauran	2500	2650	-150
			Pila	2700	2750	-50
		Akola	Mixed chana	2775	2825	-50
			Chapa	2800	2850	-50
			Annagiri	2850	2900	-50
		Amaravati	Desi	2750	2750	Unch
		Jalgaon		2700	2800	-100
	Delhi	Delhi	Rajasthan	2800	2850	-50
			Madhya Pradesh	2800	2850	-50
	Rajasthan	Jaipur	Desi	2800	2880	-80
		Bikaner		2700	2900	-200
	Uttar Pradesh	Kanpur		2900	2925	-25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3200	NA	-
	Andhra Pradesh	Vijayawada	Desi	2900	2800	100
	Gujarat	Dahod		2700	2725	-25
	Madhya Pradesh	Indore	Kantewala	2800	2900	-100
			Kabuli 4446 Mill quality	4000	4500	-500
			Kabuli 5860 Export quality	5100	5200	-100
		Pipariya	Desi	2580	2650	-70
		Ashok Nagar		2700	2750	-50
		Gwalior		NA	NA	-
		Katni		NA	2700	-
		Neemuch	Kantewala	2650	2750	-100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		2500	2500	Unch
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	2550	NA	-
		Bhind	desi	2500	2700	-200
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2650	2850	-200
		Chhattarpur		NA	NA	-
		Dabra		2550	2850	-300
			Kabuli	2700	2800	-100
		Gotegaon	Desi	2450	NA	-
		Hrada		2600	NA	-
		Khandwa		2800	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2650	2750	-100
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2621	2621	Unch
			White American	NA	NA	-
			Green Canadian	6700	7000	-300
			Green American	7000	7200	-200
	West Bengal	Kolkata	Yellow Peas Canadian	2725	2725	Unch
			Green Peas Canadian	6400	6400	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2850	2870	-20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2450	2425	25
			Green	2050	2150	-100
		Harpalpur	White	2600	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3725	3751	-26
			Arusha	3651	3651	Unch
			Mozambique	3600	3500	100
			Malawi	3200	3200	Unch
		Latur	White	4450	4450	Unch
			Red	4450	4450	Unch

		Jalna		3700	3700	Unch
			White	3900	4000	-100
			BDM	4050	4100	-50
		Akola	Red	4150	4175	-25
		Jalgaon		4200	4200	Unch
		Amravati	Desi	4200	4200	Unch
	Delhi	Delhi	Burmese Lemon	4050	4050	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4250	4325	-75
			Tur M.P Line	4170	4200	-30
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4150	NA	-
	Andhra Pradesh	Vijayawada		3800	3800	Unch
	Gujarat	Dahod		3700	3700	Unch
			White	4100	4100	Unch
	Madhya Pradesh	Katni	Desi	NA	4000	-
		Indore	Mh	4200	4300	-100
		Pipariya	Desi	3950	4100	-150
		Gadarwara	Red	3500	3250	250
		Jabalpur		NA	NA	-
		Bhind		4000	4000	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3600	NA	-
		Morena		3750	3800	-50
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3800	3950	-150
	Tamil Nadu	Chennai	Yellow Lentil	3300	3300	Unch
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	4150	4150	Unch
			UP/ Sikri Line	4800	4800	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4250	4300	-50
			Bareilly Delivery	4550	4525	25
	West Bengal	Kolkata	Masoor Canadian	4225	4225	Unch
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	4300	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4250	4325	-75
			Chota	4225	4300	-75
	Pipariya	Desi	4020	4000	20	

		Ashok Nagar		3800	3900	-100
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3900	4000	-100
		Dabra	Medium	3700	3800	-100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5400	5400	Unch
			Tanzania	5000	5001	-1
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
			Latur	Desi	5000	5000
		Akola	4800		4800	Unch
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5100	5100	Unch
			Karnataka	5200	5200	Unch
			M.P.	5300	5300	Unch
			Merta city(Mogar)	5000	5200	-200
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5000	5000	Unch
	Punjab	Ludhiana	Desi	4800	5000	-200
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5000	5200	-200
		Merta City		NA	5300	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3300	3325	-25
		Jalna	Desi	NA	NA	-
		Latur		3400	3400	Unch
		Akola		3600	3550	50
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3750	3750	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3325	3300	25
			Burmese SQ(New)	3500	3550	-50
			Polished	3600	3600	Unch
			Sada(Bada)	3400	3400	Unch

		Guntur	Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	3300	3300	Unch
	Rajasthan	Jaipur	Desi	3200	3400	-200
	Gujarat	Dahod	Local	3250	3250	Unch
	Madhya Pradesh	Indore		2900	2900	Unch
			Maharashtra Line	3400	3400	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3050	3050	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				25-Jul-13	24-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	400	600	-200
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	700	600	100
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	2000	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	2000	1500	500
		Pipariya	Desi	2000	2000	Unch
		Katni		NA	200	-
		Neemuch	Kantewala	100	200	-100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		500	800	-300
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	50	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	800	500	300
		Chhatarpur		NA	NA	-
		Dabra		500	400	100
		Gotegaon	Desi	2	NA	-
		Harda		100	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	200	-100
			Green	150	400	-250
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	50	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3000	NA	-
	Maharashtra	Latur		400	400	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	800	1000	-200
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	200	-
		Indore	MH	800	800	Unch
		Pipariya	Desi	1000	1000	Unch
		Gadarwara		90	90	Unch
		Bhind		20	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	100	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	200	200	Unch

		Ashok Nagar		100	300	-200
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	60	300	-240
		Dabra	Medium	80	60	20
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1200	1200	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	50	50	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	100	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	600	-100
			Local	500	500	Unch
		Neemuch	Desi	100	150	-50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			25-Jul-13	24-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3600	Unch
		Latur	NA	NA	-
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3300	3325	-25
	Rajasthan	Bikaner	3300	3300	Unch
	Delhi	Delhi	3325	3400	-75
	Karnataka	Gulbarga	3800	3850	-50
	Gujarat	Dahod	4000	4050	-50
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3700	NA	-
		Katni	NA	3300	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3400	3650	-250
		Chhattarpur	NA	NA	-
Dabra		3200	3500	-300	
Besan	Delhi	Delhi	4057	4071	-14
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2950	2950	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Latur	6100	6200	-100
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	5800	NA	-
	Madhya Pradesh	Indore	6300	NA	-
		Katni	6100	6200	-100
		Katni (Sava)	5600	5700	-100
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4900	4850	50
	Madhya Pradesh	Indore	5000	NA	-
		Katni	4900	4950	-50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4850	4850	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	6800	NA	-
	Karnataka	Gulbarga	6900	7000	-100
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4000	4100	-100
	Madhya Pradesh	Indore	5700	NA	-
	Karnataka	Gulbarga	5000	5000	Unch
	Andhra Pradesh	Guntur	4700	4700	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

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