

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is offered down Rs 50 a quintal amid lack of buying interest in the market.
 - ✓ Bikaner (Raj.) spot market opened with a steady note on sluggish demand in the market.
 - ✓ Moong prices noticed steady tone in Jaipur (Raj.) on lower demand in the market.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered steady amid lack of fresh buying inquiry in the market.
- At Mumbai port, 20 containers of lentils, 17 containers of moong and 38 containers of tur dal has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Chana prices are likely to recover in the near –term amid buying interest around current levels.
- Festival demand in the coming days is likely to lend some support to the market.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 19th July 2013 (in '00 Ha)- Tur sowing has been done in 8991 hectares, Moong in 3589 hectares, Urad in 2489 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 4.02 lakh hectares compared to 3.96 lakh hectares during the same period last year as on 17th July, 2013.
- Pulses Sowing in Gujarat till 15th July 2013- Tur sowing has been done in 1,52,800 hectares, while moong in 58,800 hectares, moth in 13,400 hectares, Urad in 63,100 hectares, others in 11,300 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 4.51 lakh hectares compared to 4.20 lakh hectares during the same period last year as on 8th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 31.62 lakh hectares compared to 20.54 lakh hectares during the same period last year.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- Harvesting activity of lentils is expected in the first half of August in the Saskatchewan region of Canada.
- Dry edible beans noticed firm tone in Canada during the previous week amid lack of ready stocks in the market.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- Dry edible beans production in Mexico is likely to be lower than expected earlier amid drought conditions in the growing regions.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.

- 72 per cent of pulse crops are in their normal stages of development during the week (July 09 –15) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid buying interest around current levels and adequate stocks in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	81	2632	2718	2567	2718	227,580	79,130	129840	-30470
Sep-13	91	2661	2777	2611	2774	189,530	99,310	98140	900
Oct-13	101	2720	2864	2687	2857	70,490	37,000	61330	1980
Nov-13	113	2802	2938	2759	2938	66,580	50,800	46270	26960

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	32	-	-	-	-	-
Aug-13	-	56	-	-	-	-
Sep-13	-	-	83	-	-	-
Oct-13	-	-	-	81	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 25-7-2013

Location	Demat	In-Process	Total
Bikaner	82023	160	82183
Delhi	59754	30	59784
Indore	11957	0	11957
Total	153734	190	153924

(Source-NCDEX)

FOREX

Currency	26.7.2013	25.7.2013
US Dollar	58.91	58.94
Euro	78.21	77.86
Yen (100)	59.67	59.01
GBP	90.67	90.47
MMK*	0.0601	0.0603

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 22nd July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	82625	60140	11927	-	154692

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 26th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					26-Jul-13	25-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	July	620	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		530	NA	-
		Red			NA	NA	-
		Red	Arusha		570	NA	-
		Red	Mozambique		550	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	403	NA	-
			Ukraine	August	410	NA	-
			Canada (container)	July-August	450	NA	-
		Green	U.S.	Sep-Oct	740	NA	-
			Canada	Sep-Oct	680	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	July	695	NA	-
		Flash	Australia	July	710	NA	-
		Nuggets		July	710	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	525	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	560	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	940	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	780	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	510	-
		SQ (New)			NA	560	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				26-Jul-13	25-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2700	2700	Unch
		Latur	Gauran	2800	2800	Unch
			Chana Mixed	2800	2800	Unch
			Annagiri	2900	2900	Unch
			G-12	2800	2800	Unch
		Jalna	Gauran	2500	2500	Unch
			Pila	2700	2700	Unch
		Akola	Mixed chana	2750	2775	-25
			Chapa	2800	2800	Unch
			Annagiri	2850	2850	Unch
		Amaravati	Desi	2650	2750	-100
		Jalgaon		2700	2700	Unch
	Delhi	Delhi	Rajasthan	2750	2800	-50
			Madhya Pradesh	2750	2800	-50
	Rajasthan	Jaipur	Desi	2750	2800	-50
		Bikaner		2700	2700	Unch
	Uttar Pradesh	Kanpur		2840	2900	-60
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	3200	-
	Andhra Pradesh	Vijayawada	Desi	2700	2900	-200
	Gujarat	Dahod		2650	2700	-50
	Madhya Pradesh	Indore	Kantewala	2800	2800	Unch
			Kabuli 4446 Mill quality	4200	4000	200
			Kabuli 5860 Export quality	5200	5100	100
		Pipariya	Desi	2600	2580	20
		Ashok Nagar		2550	2700	-150
		Gwalior		NA	NA	-
		Katni		2600	NA	-
		Neemuch	Kantewala	NA	2650	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		2400	2500	-100
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	2550	-
		Bhind	desi	2500	2500	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	2650	-
		Chhattarpur		NA	NA	-
		Dabra		2550	2550	Unch
			Kabuli	2800	2700	100
		Gotegaon	Desi	NA	2450	-
		Hrada		NA	2600	-
		Khandwa		2800	2800	Unch
		Rajgarh	kante wala	2650	NA	-
			White Katu	2700	NA	-
			Dollar(Kabuli)	3600	NA	-
Morena	Desi	2640	2650	-10		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2621	2621	Unch
			White American	NA	NA	-
			Green Canadian	6700	6700	Unch
			Green American	7000	7000	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2700	2725	-25
			Green Peas Canadian	6500	6400	100
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2850	2850	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2400	2450	-50
			Green	2100	2050	50
		Harpalpur	White	2550	2600	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3725	3725	Unch
			Arusha	3651	3651	Unch
			Mozambique	3600	3600	Unch
			Malawi	3200	3200	Unch
		Latur	White	4450	4450	Unch
			Red	4450	4450	Unch

		Jalna		3700	3700	Unch
			White	3900	3900	Unch
			BDM	4050	4050	Unch
		Akola	Red	4100	4150	-50
		Jalgaon		4200	4200	Unch
		Amravati	Desi	4200	4200	Unch
	Delhi	Delhi	Burmese Lemon	3900	4050	-150
	Uttar Pradesh	Kanpur	Tur U.P Line	4250	4250	Unch
			Tur M.P Line	4125	4170	-45
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	NA	4150	-
	Andhra Pradesh	Vijayawada		3750	3800	-50
	Gujarat	Dahod		3700	3700	Unch
			White	4100	4100	Unch
	Madhya Pradesh	Katni	Desi	3850	NA	-
		Indore	Mh	4200	4200	Unch
		Pipariya	Desi	4000	3950	50
		Gadarwara	Red	3800	3500	300
		Jabalpur		NA	NA	-
		Bhind		3900	4000	-100
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3600	3600	Unch
		Morena		3900	3750	150
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3800	3800	Unch
	Tamil Nadu	Chennai	Yellow Lentil	NA	3300	-
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	4100	4150	-50
			UP/ Sikri Line	4750	4800	-50
	Uttar Pradesh	Kanpur	Mill Delivery	4225	4250	-25
			Bareilly Delivery	4480	4550	-70
	West Bengal	Kolkata	Masoor Canadian	4100	4225	-125
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4100	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4225	4250	-25
			Chota	4200	4225	-25
	Pipariya	Desi	4000	4020	-20	

		Ashok Nagar		3800	3800	Unch	
		Gadarwara	whole	NA	NA	-	
		Jabalpur	Seed	NA	NA	-	
		Biaroa	Medium	NA	NA	-	
		Bairagarh	Whole	NA	NA	-	
		Bina	kali	NA	3900	-	
		Dabra	Medium	3800	3700	100	
		Gotegaon	whole	NA	NA	-	
		Harpalpur	Seed	NA	NA	-	
		Rajgarh	Medium	3850	NA	-	
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5400	5400	Unch	
			Tanzania	5000	5000	Unch	
			Annaseva	NA	NA	-	
		Jalna	Desi	NA	NA	-	
			Chamki	NA	NA	-	
		Latur	Desi	5000	5000	Unch	
		Akola		4800	4800	Unch	
		Jalgaon	Chamki	NA	NA	-	
	Amravati	Desi	NA	NA	-		
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-	
			Annaseva	NA	NA	-	
	Delhi	Delhi	Kanpur	5100	5100	Unch	
			Karnataka	5200	5200	Unch	
			M.P.	5300	5300	Unch	
			Merta city(Mogar)	5000	5000	Unch	
			Merta city(Polish)	NA	NA	-	
	Madhya Pradesh	Indore	Chamki	4900	5000	-100	
	Punjab	Ludhiana	Desi	4800	4800	Unch	
	Uttar Pradesh	Kanpur		NA	NA	-	
		Jaipur		5000	5000	Unch	
	Rajasthan	Merta City		5300	NA	-	
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3300	3300	Unch	
		Jalna	Desi	NA	NA	-	
		Latur		3400	3400	Unch	
		Akola		3600	3600	Unch	
		Jalgaon		NA	NA	-	
	Delhi	Delhi	Burmese SQ	3725	3750	-25	
	Tamil Nadu	Chennai	Burmese FAQ(New)	3300	3325	-25	
			Burmese SQ(New)	3500	3500	Unch	
		Andhra Pradesh	Vijayawada	Polished	3600	3600	Unch
				Sada(Bada)	3400	3400	Unch

		Guntur	Gota Barnded	4600	4700	-100
	West Bengal	Kolkata	Urad Faq	3200	3300	-100
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3250	3250	Unch
	Madhya Pradesh	Indore		2900	2900	Unch
			Maharashtra Line	3400	3400	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	3050	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				26-Jul-13	25-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	30	-5
			Madhya Pradesh	25	30	-5
	Maharashtra	Latur	Gauran	400	400	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	500	700	-200
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	2000	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	1500	2000	-500
		Pipariya	Desi	2000	2000	Unch
		Katni		200	NA	-
		Neemuch	Kantewala	NA	100	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		300	500	-200
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	50	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	NA	800	-
		Chhatarpur		NA	NA	-
		Dabra		300	500	-200
		Gotegaon	Desi	350	200	150
		Harda		NA	2	-
		Khandwa		NA	100	-
		Rajgarh		NA	NA	-
			kante wala	15	NA	-
			White Katu	15	NA	-
		Morena	Dollar	10	NA	-
	Desi	NA	NA	-		
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	150	100	50
			Green	200	150	50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	100	50	50
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	3000	-
	Maharashtra	Latur		400	400	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	800	200
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	NA	-
		Indore	MH	800	800	Unch
		Pipariya	Desi	1000	1000	Unch
		Gadarwara		100	90	10
		Bhind		25	20	5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	600	700	-100
		Pipariya	Desi	200	200	Unch

		Ashok Nagar		100	100	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	60	-
		Dabra	Medium	150	80	70
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	30	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1200	1200	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	50	50	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	100	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	NA	100	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			26-Jul-13	25-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3600	Unch
		Latur	NA	NA	-
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3170	3300	-130
	Rajasthan	Bikaner	3200	3300	-100
	Delhi	Delhi	3275	3325	-50
	Karnataka	Gulbarga	3800	3800	Unch
	Gujarat	Dahod	4000	4000	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3750	3700	50
		Katni	3400	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3450	3400	50
Chhattarpur		NA	NA	-	
Dabra		3400	3200	200	
Besan	Delhi	Delhi	4000	4057	-57
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2960	2950	10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Latur	6100	6100	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	NA	5800	-
	Madhya Pradesh	Indore	6300	6300	Unch
		Katni	6100	6100	Unch
		Katni (Sava)	5600	5600	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4750	4900	-150
	Madhya Pradesh	Indore	5050	5000	50
		Katni	4900	4900	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4850	4850	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	6800	7000	-200
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	6800	6800	Unch
	Karnataka	Gulbarga	7000	6900	100
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4000	4000	Unch
	Madhya Pradesh	Indore	5700	5700	Unch
	Karnataka	Gulbarga	5000	5000	Unch
	Andhra Pradesh	Guntur	4600	4700	-100
	Gujarat	Dahod (Mogar)	4800	4800	Unch

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