

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to firm tone on Saturday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is offered up Rs 100 a quintal amid good demand around current levels.
 - ✓ Guntur (A.P.) spot market noticed steady tone in urad and urad dal amid slow demand in the market.
 - ✓ Kanpur (UP.) masur Bareilly opened on a weak note on slow demand in the market.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered firm amid fresh buying inquiry in the market.
- At Mumbai port, 20 containers of lentils, 17 containers of moong and 38 containers of tur dal has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Buying interest around current levels will lend some support to the market
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 19th July 2013 (in '00 Ha)- Tur sowing has been done in 8991 hectares, Moong in 3589 hectares, Urad in 2489 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 4.02 lakh hectares compared to 3.96 lakh hectares during the same period last year as on 17th July, 2013.
- Pulses Sowing in Gujarat till 15th July 2013- Tur sowing has been done in 1,52,800 hectares, while moong in 58,800 hectares, moth in 13,400 hectares, Urad in 63,100 hectares, others in 11,300 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 4.51 lakh hectares compared to 4.20 lakh hectares during the same period last year as on 8th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 73.62 lakh hectares compared to 39.52 lakh hectares during the same period last year.
- Higher acreage has been reported in states like Madhya Pradesh, Karnataka and Maharashtra.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- Harvesting activity of lentils is expected in the first half of August in the Saskatchewan region of Canada.
- Dry edible beans noticed firm tone in Canada during the previous week amid lack of ready stocks in the market.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- Dry edible beans production in Mexico is likely to be lower than expected earlier amid drought conditions in the growing regions.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.

- 72 per cent of pulse crops are in their normal stages of development during the week (July 09 –15) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to firm tone in the coming days amid buying support around current levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-18	2719	2730	2680	2691	1,09,150	-1,18,430	129540	-300
Sep-13	-21	2767	2785	2734	2746	92,060	-97,470	107930	9790
Oct-13	-8	2860	2881	2830	2846	27,030	-43,460	57130	-4200
Nov-13	2	2939	2971	2918	2940	11,880	-54,700	48860	2590

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	159	-	-	-	-	-
Aug-13	-	55	-	-	-	-
Sep-13	-	-	100	-	-	-
Oct-13	-	-	-	94	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 26-7-2013

Location	Demat	In-Process	Total
Bikaner	81893	160	82053
Delhi	59754	30	59784
Indore	11957	0	11957
Total	153604	190	153794

(Source-NCDEX)

FOREX

Currency	27.7.2013	26.7.2013
US Dollar	59.04	58.91
Euro	78.41	78.21
Yen (100)	60.11	59.67
GBP	90.82	90.67
MMK*	0.0604	0.0601

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 22nd July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	82625	60140	11927	-	154692

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 27th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					27-Jul-13	26-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	July	NA	620	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	530	-
		Red			NA	NA	-
		Red	Arusha		NA	570	-
		Red	Mozambique		NA	550	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	403	-
			Ukraine	August	NA	410	-
			Canada (container)	July-August	NA	450	-
		Green	U.S.	Sep-Oct	NA	740	-
			Canada	Sep-Oct	NA	680	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	July	NA	695	-
		Flash	Australia	July	NA	710	-
		Nuggets		July	NA	710	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	NA	525	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	NA	560	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	NA	940	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	NA	780	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		520	NA	-
		SQ (New)			570	NA	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		615	NA	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				27-Jul-13	26-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2851	2700	151
		Latur	Gauran	2800	2800	Unch
			Chana Mixed	2800	2800	Unch
			Annagiri	2900	2900	Unch
			G-12	2800	2800	Unch
		Jalna	Gauran	2550	2500	50
			Pila	2750	2700	50
		Akola	Mixed chana	2800	2750	50
			Chapa	2850	2800	50
			Annagiri	2900	2850	50
		Amaravati	Desi	2900	2650	250
		Jalgaon		2800	2700	100
	Delhi	Delhi	Rajasthan	2850	2750	100
			Madhya Pradesh	2850	2750	100
	Rajasthan	Jaipur	Desi	2800	2750	50
		Bikaner		2750	2700	50
	Uttar Pradesh	Kanpur		2870	2840	30
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	2750	2700	50
	Gujarat	Dahod		2650	2650	Unch
	Madhya Pradesh	Indore	Kantewala	2900	2800	100
			Kabuli 4446 Mill quality	4000	4200	-200
			Kabuli 5860 Export quality	5600	5200	400
		Pipariya	Desi	2650	2600	50
		Ashok Nagar		2750	2550	200
		Gwalior		NA	NA	-
		Katni		2580	2600	-20
		Neemuch	Kantewala	2600	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		NA	2400	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2500	2500	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2750	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2550	2550	Unch
			Kabuli	2700	2800	-100
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	2800	-
		Rajgarh	kante wala	NA	2650	-
			White Katu	NA	2700	-
			Dollar(Kabuli)	NA	3600	-
Morena	Desi	NA	2640	-		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2621	2621	Unch
			White American	NA	NA	-
			Green Canadian	6700	6700	Unch
			Green American	7000	7000	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2700	2700	Unch
			Green Peas Canadian	6500	6500	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2850	2850	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2450	2400	50
			Green	2125	2100	25
		Harpalpur	White	NA	2550	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3801	3725	76
			Arusha	3651	3651	Unch
			Mozambique	3600	3600	Unch
			Malawi	3351	3200	151
		Latur	White	4450	4450	Unch
			Red	4450	4450	Unch

		Jalna		3700	3700	Unch
			White	3900	3900	Unch
			BDM	4050	4050	Unch
		Akola	Red	4150	4100	50
		Jalgaon		4200	4200	Unch
		Amravati	Desi	4200	4200	Unch
	Delhi	Delhi	Burmese Lemon	3950	3900	50
	Uttar Pradesh	Kanpur	Tur U.P Line	4200	4250	-50
			Tur M.P Line	4100	4125	-25
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	NA	NA	-
	Andhra Pradesh	Vijayawada		3750	3750	Unch
	Gujarat	Dahod		3700	3700	Unch
			White	4100	4100	Unch
	Madhya Pradesh	Katni	Desi	3850	3850	Unch
		Indore	Mh	4200	4200	Unch
		Pipariya	Desi	4000	4000	Unch
		Gadarwara	Red	NA	3800	-
		Jabalpur		NA	NA	-
		Bhind		4000	3900	100
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	3600	-
		Morena		NA	3900	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3821	3800	21
	Tamil Nadu	Chennai	Yellow Lentil	3250	NA	-
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	4100	4100	Unch
			UP/ Sikri Line	4750	4750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4170	4225	-55
			Bareilly Delivery	4450	4480	-30
	West Bengal	Kolkata	Masoor Canadian	4100	4100	Unch
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4150	4100	50
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4225	4225	Unch
			Chota	4200	4200	Unch
	Pipariya	Desi	4000	4000	Unch	

		Ashok Nagar		3800	3800	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	NA	-
		Dabra	Medium	3700	3800	-100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	3850	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5400	5400	Unch
			Tanzania	5000	5000	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5000	5000	Unch
		Akola		4800	4800	Unch
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5100	5100	Unch
			Karnataka	5200	5200	Unch
			M.P.	5300	5300	Unch
			Merta city(Mogar)	5200	5000	200
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4900	4900	Unch
	Punjab	Ludhiana	Desi	NA	4800	-
	Uttar Pradesh	Kanpur		4600	NA	-
	Rajasthan	Jaipur		5000	5000	Unch
		Merta City		5000	5300	-300
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3300	3300	Unch
		Jalna	Desi	NA	NA	-
		Latur		3400	3400	Unch
		Akola		3600	3600	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3725	3725	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3325	3300	25
			Burmese SQ(New)	3550	3500	50
			Polished	3600	3600	Unch
			Sada(Bada)	3400	3400	Unch

		Guntur	Gota Barnded	4600	4600	Unch
	West Bengal	Kolkata	Urad Faq	3200	3200	Unch
	Rajasthan	Jaipur	Desi	3000	3200	-200
	Gujarat	Dahod	Local	3250	3250	Unch
	Madhya Pradesh	Indore			2900	2900
			Maharashtra Line	3400	3400	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3000	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				27-Jul-13	26-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	25	Unch
			Madhya Pradesh	25	25	Unch
	Maharashtra	Latur	Gauran	400	400	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	500	500	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	NA	1500	-
		Pipariya	Desi	400	2000	-1600
		Katni		200	200	Unch
		Neemuch	Kantewala	50	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		200	300	-100
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	25	20	5
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	300	NA	-
		Chhatarpur		NA	NA	-
		Dabra		250	300	-50
		Gotegaon	Desi	60	350	-290
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	15	-
			White Katu	NA	15	-
			Dollar	NA	10	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	150	150	Unch
			Green	200	200	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	100	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		400	400	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	1000	Unch
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		300	200	100
		Indore	MH	800	800	Unch
		Pipariya	Desi	200	1000	-800
		Gadarwara		NA	100	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	600	600	Unch
		Pipariya	Desi	200	200	Unch

		Ashok Nagar		100	100	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	30	NA	-
		Dabra	Medium	50	150	-100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	30	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1200	1200	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	50	50	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	100	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	50	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			27-Jul-13	26-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3600	Unch
		Latur	NA	NA	-
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3250	3170	80
	Rajasthan	Bikaner	3250	3200	50
	Delhi	Delhi	3375	3275	100
	Karnataka	Gulbarga	3800	3800	Unch
	Gujarat	Dahod	4000	4000	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3800	3750	50
		Katni	3300	3400	-100
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3450	3450	Unch
Chhattarpur		NA	NA	-	
	Dabra	3400	3400	Unch	
Besan	Delhi	Delhi	4057	4000	57
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2960	2960	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Latur	6100	6100	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	NA	NA	-
	Madhya Pradesh	Indore	6200	6300	-100
		Katni	6150	6100	50
		Katni (Sava)	5650	5600	50
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4800	4750	50
	Madhya Pradesh	Indore	5050	5050	Unch
		Katni	4950	4900	50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4850	4850	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	6800	6800	Unch
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	6900	6800	100
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4000	4000	Unch
	Madhya Pradesh	Indore	5700	5700	Unch
	Karnataka	Gulbarga	5000	5000	Unch
	Andhra Pradesh	Guntur	4600	4600	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

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