

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Monday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana opened on a steady note amid slow demand in the market.
 - ✓ Kanpur (UP.) chana and tur prices noticed steady tone amid lower demand in the market.
 - ✓ Pipariya (MP.) chana moved up Rs 32 per quintal on buying support around current levels.
 - ✓ Guntur (AP.) urad gota and urad dal remained more or less steady amid sluggish demand in the local market.
- At Mumbai port, 20 containers of lentils, 17 containers of moong and 38 containers of tur dal has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Chana prices are likely to decline in the coming days amid adequate stocks of domestic and imported crop.
- In certain mandis, trading activities remained lack –luster amid rainfall.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 19th July 2013 (in '00 Ha)- Tur sowing has been done in 8991 hectares, Moong in 3589 hectares, Urad in 2489 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 4.02 lakh hectares compared to 3.96 lakh hectares during the same period last year as on 17th July, 2013.
- Pulses Sowing in Gujarat till 15th July 2013- Tur sowing has been done in 1,52,800 hectares, while moong in 58,800 hectares, moth in 13,400 hectares, Urad in 63,100 hectares, others in 11,300 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 4.51 lakh hectares compared to 4.20 lakh hectares during the same period last year as on 8th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 73.62 lakh hectares compared to 39.52 lakh hectares during the same period last year.
- Higher acreage has been reported in states like Madhya Pradesh, Karnataka and Maharashtra.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- Harvesting activity of lentils is expected in the first half of August in the Saskatchewan region of Canada.
- Dry edible beans markets in Canada noticed firm tone during the previous week amid expectation of good buying in the coming days.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.

- 72 per cent of pulse crops are in their normal stages of development during the week (July 09 –15) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid lack of fresh demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-107	2684	2700	2587	2587	127,130	17,980	118600	-10940
Sep-13	-109	2747	2758	2638	2638	110,470	18,410	115880	7950
Oct-13	-101	2846	2853	2735	2741	39,180	12,150	58040	910
Nov-13	-92	2933	2947	2845	2845	27,810	15,930	46640	-2220

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	263	-	-	-	-	-
Aug-13	-	51	-	-	-	-
Sep-13	-	-	103	-	-	-
Oct-13	-	-	-	104	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 27-7-2013

Location	Demat	In-Process	Total
Bikaner	81522	160	81682
Delhi	59275	30	59305
Indore	11957	0	11957
Total	152754	190	152944

(Source-NCDEX)

FOREX

Currency	29.7.2013	27.7.2013
US Dollar	59.29	59.04
Euro	78.71	78.41
Yen (100)	60.58	60.11
GBP	91.18	90.82
MMK*	0.0607	0.0604

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 22nd July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	82625	60140	11927	-	154692

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 29th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					29-Jul-13	27-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	July	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	NA	-
			Ukraine	August	NA	NA	-
			Canada (container)	July-August	NA	NA	-
		Green	U.S.	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	July	NA	NA	-
		Flash	Australia	July	NA	NA	-
		Nuggets		July	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		July	NA	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		July	NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	July	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	520	-
		SQ (New)			NA	570	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	615	-
	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Matar (Peas)						
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				29-Jul-13	27-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2851	2851	Unch
		Latur	Gauran	2800	2800	Unch
			Chana Mixed	2800	2800	Unch
			Annagiri	2900	2900	Unch
			G-12	2800	2800	Unch
		Jalna	Gauran	2550	2550	Unch
			Pila	2750	2750	Unch
		Akola	Mixed chana	2800	2800	Unch
			Chapa	2850	2850	Unch
			Annagiri	2900	2900	Unch
		Amaravati	Desi	2950	2900	50
		Jalgaon		2800	2800	Unch
	Delhi	Delhi	Rajasthan	2850	2850	Unch
			Madhya Pradesh	2850	2850	Unch
	Rajasthan	Jaipur	Desi	2800	2800	Unch
		Bikaner		2800	2750	50
	Uttar Pradesh	Kanpur		2870	2870	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	2700	2750	-50
	Gujarat	Dahod		NA	2650	-
	Madhya Pradesh	Indore	Kantewala	2875	2900	-25
			Kabuli 4446 Mill quality	4500	4000	500
			Kabuli 5860 Export quality	5600	5600	Unch
		Pipariya	Desi	2682	2650	32
		Ashok Nagar		NA	2750	-
		Gwalior		2700	NA	-
		Katni		2600	2580	20
		Neemuch	Kantewala	2725	2600	125
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2550	2500	50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	2750	-
		Chhattarpur		2450	NA	-
		Dabra		2700	2550	150
			Kabuli	3000	2700	300
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		2800	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2631	2621	10
			White American	NA	NA	-
			Green Canadian	6700	6700	Unch
			Green American	7000	7000	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2751	2700	51
			Green Peas Canadian	6300	6500	-200
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2870	2850	20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2675	NA	-
		Dabra	White	2400	2450	-50
			Green	2400	2125	275
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3775	3801	-26
			Arusha	3751	3651	100
			Mozambique	3600	3600	Unch
			Malawi	3300	3351	-51
		Latur	White	4450	4450	Unch
			Red	4450	4450	Unch

		Jalna		3700	3700	Unch
			White	3900	3900	Unch
			BDM	4050	4050	Unch
		Akola	Red	4125	4150	-25
		Jalgaon		4200	4200	Unch
		Amravati	Desi	4200	4200	Unch
	Delhi	Delhi	Burmese Lemon	3950	3950	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4200	4200	Unch
			Tur M.P Line	4100	4100	Unch
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4200	NA	-
	Andhra Pradesh	Vijayawada		3750	3750	Unch
	Gujarat	Dahod		NA	3700	-
			White	NA	4100	-
	Madhya Pradesh	Katni	Desi	3900	3850	50
		Indore	Mh	NA	4200	-
		Pipariya	Desi	3850	4000	-150
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3900	4000	-100
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3800	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3851	3821	30
	Tamil Nadu	Chennai	Yellow Lentil	NA	3250	-
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	4100	4100	Unch
			UP/ Sikri Line	4750	4750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4150	4170	-20
			Bareilly Delivery	4500	4450	50
	West Bengal	Kolkata	Masoor Canadian	4200	4100	100
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4150	4150	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4175	4225	-50
			Chota	4150	4200	-50
	Pipariya	Desi	4150	4000	150	

		Ashok Nagar		NA	3800	-	
		Gadarwara	whole	NA	NA	-	
		Jabalpur	Seed	NA	NA	-	
		Biaroa	Medium	NA	NA	-	
		Bairagarh	Whole	NA	NA	-	
		Bina	kali	NA	4000	-	
		Dabra	Medium	4000	3700	300	
		Gotegaon	whole	NA	NA	-	
		Harpalpur	Seed	NA	NA	-	
		Rajgarh	Medium	NA	NA	-	
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	5400	-100	
			Tanzania	5000	5000	Unch	
			Annaseva	NA	NA	-	
		Jalna	Desi	NA	NA	-	
			Chamki	NA	NA	-	
		Latur	Desi	5000	5000	Unch	
		Akola		4800	4800	Unch	
		Jalgaon	Chamki	NA	NA	-	
	Amravati	Desi	NA	NA	-		
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-	
			Annaseva	NA	NA	-	
	Delhi	Delhi	Kanpur	5100	5100	Unch	
			Karnataka	5200	5200	Unch	
			M.P.	5300	5300	Unch	
			Merta city(Mogar)	5200	5200	Unch	
			Merta city(Polish)	NA	NA	-	
	Madhya Pradesh	Indore	Chamki	4850	4900	-50	
	Punjab	Ludhiana	Desi	4500	NA	-	
	Uttar Pradesh	Kanpur		4600	4600	Unch	
	Rajasthan	Jaipur		4800	5000	-200	
		Merta City		5000	5000	Unch	
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3251	3300	-49	
		Jalna	Desi	NA	NA	-	
		Latur		3400	3400	Unch	
		Akola		3600	3600	Unch	
		Jalgaon		NA	NA	-	
	Delhi	Delhi	Burmese SQ	3725	3725	Unch	
	Tamil Nadu	Chennai	Burmese FAQ(New)	3350	3325	25	
			Burmese SQ(New)	3550	3550	Unch	
		Andhra Pradesh	Vijayawada	Polished	3600	3600	Unch
			Sada(Bada)	3400	3400	Unch	

		Guntur	Gota Barnded	4600	4600	Unch
	West Bengal	Kolkata	Urad Faq	3200	3200	Unch
	Rajasthan	Jaipur	Desi	3000	3000	Unch
	Gujarat	Dahod	Local	NA	3250	-
	Madhya Pradesh	Indore		NA	2900	-
			Maharashtra Line	NA	3400	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		2900	3000	-100
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				29-Jul-13	27-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	25	10
			Madhya Pradesh	35	25	10
	Maharashtra	Latur	Gauran	400	400	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	600	500	100
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	200	-
	Madhya Pradesh	Indore	Kantewala	1000	NA	-
		Pipariya	Desi	500	400	100
		Katni		400	200	200
		Neemuch	Kantewala	100	50	50
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	200	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	25	-5
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	NA	300	-
		Chhatarpur		NA	NA	-
		Dabra		100	250	-150
		Gotegaon	Kabuli	NA	60	-
		Harda	Desi	NA	NA	-
		Khandwa		50	NA	-
		Rajgarh		kante wala	NA	NA
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	150	-
			Green	60	200	-140
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		400	400	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	1000	Unch
	Gujarat	Dahod	Red	NA	100	-
			White	NA	NA	-
	Madhya Pradesh	Katni		200	300	-100
		Indore	MH	NA	800	-
		Pipariya	Desi	700	200	500
		Gadarwara		NA	NA	-
		Bhind		20	25	-5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	40	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	600	600	Unch
		Pipariya	Desi	50	200	-150

		Ashok Nagar		NA	100	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	30	-
		Dabra	Medium	NA	50	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1000	1200	-200
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	50	50	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	100	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	100	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	500	-
			Local	NA	500	-
		Neemuch	Desi	150	50	100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
	Kali		NA	NA	-	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			29-Jul-13	27-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3600	Unch
		Latur	NA	NA	-
		Akola	3600	3700	-100
	Uttar Pradesh	Kanpur	3225	3250	-25
	Rajasthan	Bikaner	3200	3250	-50
	Delhi	Delhi	3350	3375	-25
	Karnataka	Gulbarga	3800	3800	Unch
	Gujarat	Dahod	4000	4000	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3775	3800	-25
		Katni	3400	3300	100
		Gwalior	3700	NA	-
		Guna	NA	NA	-
		Bhind	3400	3450	-50
		Chhattarpur	NA	NA	-
Dabra		3300	3400	-100	
Besan	Delhi	Delhi	4057	4057	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	2950	NA	-
	Uttar Pradesh	Kanpur	2960	2960	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Latur	6100	6100	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5400	5500	-100
	Karnataka	Gulbarga	5900	NA	-
	Madhya Pradesh	Indore	6200	6200	Unch
		Katni	6150	6150	Unch
		Katni (Sava)	5650	5650	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4800	4800	Unch
	Madhya Pradesh	Indore	5100	5050	50
		Katni	4950	4950	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4850	4850	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	6700	6800	-100
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	6800	6900	-100
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4100	4000	100
	Madhya Pradesh	Indore	5700	5700	Unch
	Karnataka	Gulbarga	5000	5000	Unch
	Andhra Pradesh	Guntur	4600	4600	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

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