

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to weak tone on Tuesday except slight firmness in urad markets.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana opened down Rs.125 per quintal amid lower demand in the local market.
 - ✓ Jaipur (Raj) chana offered down Rs 50 a quintal on weak demand in the initial hours of trade in local pulses market.
 - ✓ Kanpur (UP) masoor quoted down Rs 30 a quintal on slow physical demand in local pulses market.
 - ✓ Mumbai (Mah) Burmese tur lemon opened on a steady note amid sluggish demand in the ready market.
- At Mumbai port, 20 containers of lentils, 17 containers of moong and 38 containers of tur dal has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Currently there is not much arrival of chana in mandis and there are adequate stocks with farmers and traders in the market.
- Sowing of kharif pulses is progressing in the growing regions amid good rainfall.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 19th July 2013 (in '00 Ha)- Tur sowing has been done in 8991 hectares, Moong in 3589 hectares, Urad in 2489 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 4.02 lakh hectares compared to 3.96 lakh hectares during the same period last year as on 17th July, 2013.
- Pulses Sowing in Gujarat till 15th July 2013- Tur sowing has been done in 1,52,800 hectares, while moong in 58,800 hectares, moth in 13,400 hectares, Urad in 63,100 hectares, others in 11,300 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 4.51 lakh hectares compared to 4.20 lakh hectares during the same period last year as on 8th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 73.62 lakh hectares compared to 39.52 lakh hectares during the same period last year.
- Higher acreage has been reported in states like Madhya Pradesh, Karnataka and Maharashtra.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- Harvesting activity of lentils is expected in the first half of August in the Saskatchewan region of Canada.
- Dry edible beans markets in Canada noticed firm tone during the previous week amid expectation of good buying in the coming days.

- According to Canadian Grain Commission, exports of field pea in June declined compared to previous month.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Canadian Grain Commission, exports of field pea in June declined compared to previous month.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- 72 per cent of pulse crops are in their normal stages of development during the week (July 09 –15) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to weak tone in the coming days amid good sowing progress of kharif pulses.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	54	2569	2646	2528	2641	142,450	15,320	102850	-15750
Sep-13	51	2617	2695	2584	2689	142,060	31,590	111210	-4670
Oct-13	30	2727	2787	2693	2782	30,110	-9,070	57340	-700
Nov-13	30	2832	2887	2807	2885	17,130	-10,680	46580	-60

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	84	-	-	-	-	-
Aug-13	-	48	-	-	-	-
Sep-13	-	-	93	-	-	-
Oct-13	-	-	-	103	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 29-7-2013

Location	Demat	In-Process	Total
Bikaner	81003	160	81163
Delhi	59275	30	59305
Indore	11957	0	11957
Total	152235	190	152425

(Source-NCDEX)

FOREX

Currency	30.7.2013	29.7.2013
US Dollar	59.82	59.29
Euro	79.32	78.71
Yen (100)	60.84	60.58
GBP	91.75	91.18
MMK*	0.0616	0.0607

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 29th July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	81003	59275	11957	-	152235

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 30th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					30-Jul-13	29-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	570	-
		Lemon(New)	Burma	July-August	NA	NA	-
		Lemon(Old)			NA	615	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	530	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	545	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	403	-
			Ukraine	August	NA	410	-
			Canada (container)	August	NA	450	-
		Green	U.S.	Sep-Oct	NA	740	-
			Canada	Sep-Oct	NA	680	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	July-August	NA	670	-
		Flash	Australia	July-August	NA	700	-
		Nuggets		July-August	NA	710	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	July-August	NA	520	-
		FAQ (New)			NA	NA	-
		SQ (Old)		July-August	NA	555	-
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	NA	485	-
			Tanzania	Aug-Sep	NA	500	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	July	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	July-August	NA	940	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	July-August	NA	780	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	NA	-
		SQ (New)			NA	NA	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				30-Jul-13	29-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2800	2851	-51
		Latur	Gauran	2800	2800	Unch
			Chana Mixed	2800	2800	Unch
			Annagiri	2900	2900	Unch
			G-12	2800	2800	Unch
		Jalna	Gauran	2550	2550	Unch
			Pila	2750	2750	Unch
		Akola	Mixed chana	2750	2800	-50
			Chapa	2800	2850	-50
			Annagiri	2850	2900	-50
		Amaravati	Desi	NA	2950	-
		Jalgaon		2700	2800	-100
	Delhi	Delhi	Rajasthan	2725	2850	-125
			Madhya Pradesh	2725	2850	-125
	Rajasthan	Jaipur	Desi	2750	2800	-50
		Bikaner		2650	2800	-150
	Uttar Pradesh	Kanpur		2800	2870	-70
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	2675	2700	-25
	Gujarat	Dahod		NA	NA	-
	Madhya Pradesh	Indore	Kantewala	2850	2875	-25
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5600	5600	Unch
		Pipariya	Desi	NA	2682	-
		Ashok Nagar		2550	NA	-
		Gwalior		2650	NA	-
		Katni		NA	2600	-
		Neemuch	Kantewala	2800	2725	75
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		2700	NA	-
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2550	2550	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		2400	2450	-50
		Dabra		2550	2700	-150
			Kabuli	3000	3000	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		2800	2800	Unch
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2631	2631	Unch
			White American	NA	NA	-
			Green Canadian	6700	6700	Unch
			Green American	7000	7000	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2751	2751	Unch
			Green Peas Canadian	6300	6300	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2840	2870	-30
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2550	NA	-
		Dabra	White	2300	2400	-100
			Green	2050	2400	-350
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3775	3775	Unch
			Arusha	3751	3751	Unch
			Mozambique	3600	3600	Unch
			Malawi	3300	3300	Unch
		Latur	White	4450	4450	Unch
			Red	4450	4450	Unch

		Jalna		3700	3700	Unch
			White	3900	3900	Unch
			BDM	4050	4050	Unch
		Akola	Red	4075	4125	-50
		Jalgaon		4000	4200	-200
		Amravati	Desi	NA	4200	-
	Delhi	Delhi	Burmese Lemon	3825	3950	-125
	Uttar Pradesh	Kanpur	Tur U.P Line	4100	4200	-100
			Tur M.P Line	4020	4100	-80
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	NA	4200	-
	Andhra Pradesh	Vijayawada		3725	3750	-25
	Gujarat	Dahod		NA	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni	Desi	NA	3900	-
		Indore	Mh	NA	NA	-
		Pipariya	Desi	NA	3850	-
		Gadarwara	Red	4200	NA	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3600	3800	-200
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3851	3851	Unch
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	4100	4100	Unch
			UP/ Sikri Line	4750	4750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4120	4150	-30
			Bareilly Delivery	4350	4500	-150
	West Bengal	Kolkata	Masoor Canadian	4200	4200	Unch
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	4150	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4175	4175	Unch
			Chota	4150	4150	Unch
	Pipariya	Desi	NA	4150	-	

		Ashok Nagar		3800	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3600	4000	-400
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	5300	Unch
			Tanzania	5000	5000	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5000	5000	Unch
		Akola		4800	4800	Unch
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5100	5100	Unch
			Karnataka	5200	5200	Unch
			M.P.	5300	5300	Unch
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4850	4850	Unch
	Punjab	Ludhiana	Desi	4500	4500	Unch
	Uttar Pradesh	Kanpur		4600	4600	Unch
	Rajasthan	Jaipur		4800	4800	Unch
		Merta City		4700	5000	-300
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3251	3251	Unch
		Jalna	Desi	NA	NA	-
		Latur		3400	3400	Unch
		Akola		3600	3600	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3725	3725	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3350	3350	Unch
			Burmese SQ(New)	3550	3550	Unch
			Polished	3600	3600	Unch
			Sada(Bada)	3400	3400	Unch

		Guntur	Gota Barnded	4600	4600	Unch
	West Bengal	Kolkata	Urad Faq	3200	3200	Unch
	Rajasthan	Jaipur	Desi	3200	3000	200
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Indore		NA	NA	-
			Maharashtra Line	NA	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		2950	2900	50
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				30-Jul-13	29-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	20	35	-15
			Madhya Pradesh	20	35	-15
	Maharashtra	Latur	Gauran	400	400	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	NA	600	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Indore	Kantewala	1500	1000	500
		Pipariya	Desi	NA	500	-
		Katni		NA	400	-
		Neemuch	Kantewala	200	100	100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		150	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	NA	NA	-
		Chhatarpur		5	NA	-
		Dabra		160	100	60
		Gotegaon	Kabuli	200	NA	-
		Harda	Desi	NA	NA	-
		Khandwa		50	50	Unch
		Rajgarh		kante wala	NA	NA
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	NA	-
			Green	200	60	140
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		400	400	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	1000	-
	Gujarat	Dahod	Red	NA	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	200	-
		Indore	MH	NA	NA	-
		Pipariya	Desi	NA	700	-
		Gadarwara		90	NA	-
		Bhind		20	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	40	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	600	600	Unch
		Pipariya	Desi	NA	50	-

		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	50	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	50	50	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	100	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	NA	-
			Local	NA	NA	-
		Neemuch	Desi	150	150	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
	Kali		NA	NA	-	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			30-Jul-13	29-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3600	Unch
		Latur	NA	NA	-
		Akola	3600	3600	Unch
	Uttar Pradesh	Kanpur	3175	3225	-50
	Rajasthan	Bikaner	3150	3200	-50
	Delhi	Delhi	3250	3350	-100
	Karnataka	Gulbarga	3600	3800	-200
	Gujarat	Dahod	4000	4000	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3750	3775	-25
		Katni	NA	3400	-
		Gwalior	3300	NA	-
		Guna	NA	NA	-
		Bhind	3300	3400	-100
		Chhattarpur	NA	NA	-
Dabra		3300	3300	Unch	
Besan	Delhi	Delhi	3857	4057	-200
Matar (Peas)	Madhya Pradesh	Gwalior	2900	NA	-
	Uttar Pradesh	Kanpur	2950	2960	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Latur	6100	6100	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5400	5400	Unch
	Karnataka	Gulbarga	5800	5900	-100
	Madhya Pradesh	Indore	6300	6200	100
		Katni	6150	6150	Unch
		Katni (Sava)	5650	5650	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4675	4800	-125
	Madhya Pradesh	Indore	5000	5100	-100
		Katni	4900	4950	-50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4850	4850	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	6600	6700	-100
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	6900	6800	100
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	6800	6800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4000	4100	-100
	Madhya Pradesh	Indore	5800	5700	100
	Karnataka	Gulbarga	5000	5000	Unch
	Andhra Pradesh	Guntur	4600	4600	Unch
	Gujarat	Dahod (Mogar)	4800	4800	Unch

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