

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Wednesday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana opened up Rs.100 per quintal amid buying interest around current levels.
 - ✓ Mumbai (Mah.) Burmese lemon tur opened down Rs 34 a quintal amid lack of fresh buying inquiry in the market.
 - ✓ Vijayawada (A.P.) Urad polished increased by Rs 50 a quintal on fresh demand from traders and millers.
 - ✓ Chennai (TN.) Urad FAQ variety declined by Rs 50 a quintal amid sluggish demand in the ready market.
- At Mumbai port, 20 containers of lentils, 17 containers of moong and 38 containers of tur dal has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Currently there is not much arrival of chana in mandis and there are adequate stocks with farmers and traders in the market.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 26th July 2013 (in '00 Ha)- Tur sowing has been done in 9315 hectares, Moong in 3589 hectares, Urad in 2553 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.56 lakh hectares compared to 5.26 lakh hectares during the same period last year as on 31st July, 2013.
- Pulses Sowing in Gujarat till 29th July 2013- Tur sowing has been done in 1,97,500 hectares, while moong in 87,700 hectares, moth in 21,500 hectares, Urad in 77,200 hectares, others in 14,900 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 13.48 lakh hectares compared to 8.11 lakh hectares during the same period last year as on 30th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 73.62 lakh hectares compared to 39.52 lakh hectares during the same period last year.
- Higher acreage has been reported in states like Madhya Pradesh, Karnataka and Maharashtra.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- Harvesting activity of lentils is expected in the first half of August in the Saskatchewan region of Canada.
- Dry edible beans markets in Canada noticed firm tone during the previous week amid expectation of good buying in the coming days.
- According to Canadian Grain Commission, exports of field pea in June declined compared to previous month.

- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Canadian Grain Commission, exports of field pea in June declined compared to previous month.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- 80 per cent of lentils and 89 per cent of peas are in good to excellent condition during the week (July 16 – 22) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid lower demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-8	2649	2699	2615	2630	101,380	-41,070	93740	-9110
Sep-13	-17	2690	2733	2659	2671	125,230	-16,830	115160	3950
Oct-13	-20	2799	2825	2757	2763	20,940	-9,170	57790	450
Nov-13	-22	2905	2931	2861	2863	10,440	-6,690	45960	-620

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	195	-	-	-	-	-
Aug-13	-	41	-	-	-	-
Sep-13	-	-	92	-	-	-
Oct-13	-	-	-	100	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 30-7-2013

Location	Demat	In-Process	Total
Bikaner	80109	160	80269
Delhi	59074	30	59104
Indore	11957	0	11957
Total	151140	190	151330

(Source-NCDEX)

FOREX

Currency	30.7.2013	30.7.2013
US Dollar	61.11	59.82
Euro	80.95	79.32
Yen (100)	62.44	60.84
GBP	92.97	91.75
MMK*	0.0624	0.0616

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 29th July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	81003	59275	11957	-	152235

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): July 31th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					31-Jul-13	30-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	570	570	Unch
		Lemon(New)	Burma	August	NA	NA	-
		Lemon(Old)			615	615	Unch
		Red(New)	Malawi		NA	NA	-
		Red			530	530	Unch
		Red	Arusha		NA	NA	-
		Red	Mozambique		545	545	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	403	403	Unch
			Ukraine	August	410	410	Unch
			Canada (container)	August	450	450	Unch
		Green	U.S.	Sep-Oct	740	740	Unch
			Canada	Sep-Oct	680	680	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsen)	Canada	August	670	670	Unch
		Flash	Australia	August	700	700	Unch
		Nuggets		August	710	710	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	520	520	Unch
		FAQ (New)			NA	NA	-
		SQ (Old)		August	555	555	Unch
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	485	485	Unch
			Tanzania	Aug-Sep	500	500	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	930	940	-10
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	780	780	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	NA	-
		SQ (New)			NA	NA	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Matar (Peas)						
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				31-Jul-13	30-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2900	2800	100
		Latur	Gauran	2500	2800	-300
			Chana Mixed	2550	2800	-250
			Annagiri	2800	2900	-100
			G-12	2700	2800	-100
		Jalna	Gauran	2600	2550	50
			Pila	2750	2750	Unch
		Akola	Mixed chana	2850	2750	100
			Chapa	2900	2800	100
			Annagiri	2950	2850	100
		Amaravati	Desi	2900	NA	-
		Jalgaon		NA	2700	-
	Delhi	Delhi	Rajasthan	2825	2725	100
			Madhya Pradesh	2825	2725	100
	Rajasthan	Jaipur	Desi	2800	2750	50
		Bikaner		2650	2650	Unch
	Uttar Pradesh	Kanpur		2900	2800	100
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	2700	2675	25
	Gujarat	Dahod		2700	NA	-
	Madhya Pradesh	Indore	Kantewala	2925	2850	75
			Kabuli 4446 Mill quality	NA	4500	-
			Kabuli 5860 Export quality	NA	5600	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	2550	-
		Gwalior		NA	2650	-
		Katni		2600	NA	-
		Neemuch	Kantewala	2820	2800	20
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		NA	2700	-
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2550	2550	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	2400	-2400
		Dabra		NA	2550	-
			Kabuli	NA	3000	-
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	2800	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
Morena	Desi	NA	NA	-		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2651	2631	20
			White American	NA	NA	-
			Green Canadian	6500	6700	-200
			Green American	6800	7000	-200
	West Bengal	Kolkata	Yellow Peas Canadian	2775	2751	24
			Green Peas Canadian	6300	6300	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2870	2840	30
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2550	-
		Dabra	White	2400	2300	100
			Green	2450	2050	400
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3751	3775	-24
			Arusha	3751	3751	Unch
			Mozambique	3600	3600	Unch
			Malawi	3311	3300	11
		Latur	White	4450	4450	Unch
			Red	4450	4450	Unch

		Jalna		3700	3700	Unch
			White	3900	3900	Unch
			BDM	4100	4050	50
		Akola	Red	4100	4075	25
		Jalgaon		NA	4000	-
		Amravati	Desi	4200	NA	-
	Delhi	Delhi	Burmese Lemon	3900	3825	75
	Uttar Pradesh	Kanpur	Tur U.P Line	4225	4100	125
			Tur M.P Line	4100	4020	80
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4200	NA	-
	Andhra Pradesh	Vijayawada		3725	3725	Unch
	Gujarat	Dahod		3700	NA	-
			White	4100	NA	-
	Madhya Pradesh	Katni	Desi	3800	NA	-
		Indore	Mh	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara	Red	NA	4200	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	3600	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3975	3851	124
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	4100	4100	Unch
			UP/ Sikri Line	4750	4750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4225	4120	105
			Bareilly Delivery	4450	4350	100
	West Bengal	Kolkata	Masoor Canadian	4200	4200	Unch
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4150	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4150	4175	-25
			Chota	4125	4150	-25
	Pipariya	Desi	NA	NA	-	

		Ashok Nagar		NA	3800	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	4000	3600	400
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	5300	Unch
			Tanzania	5000	5000	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
			Latur	Desi	5000	5000
		Akola	4800		4800	Unch
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	4900	5100	-200
			Karnataka	5100	5200	-100
			M.P.	5100	5300	-200
			Merta city(Mogar)	5100	5200	-100
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4900	4850	50
	Punjab	Ludhiana	Desi	4200	4500	-300
	Uttar Pradesh	Kanpur		NA	4600	-
	Rajasthan	Jaipur		4800	4800	Unch
		Merta City		4700	4700	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3275	3251	24
		Jalna	Desi	NA	NA	-
		Latur		3400	3400	Unch
		Akola		3600	3600	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3725	3725	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3300	3350	-50
			Burmese SQ(New)	3500	3550	-50
			Polished	3650	3600	50
			Sada(Bada)	3450	3400	50

		Guntur	Gota Barnded	4500	4600	-100
	West Bengal	Kolkata	Urad Faq	3200	3200	Unch
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3250	NA	-
	Madhya Pradesh	Indore		NA	NA	-
			Maharashtra Line	NA	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		2980	2950	30
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				31-Jul-13	30-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	15	20	-5
			Madhya Pradesh	15	20	-5
	Maharashtra	Latur	Gauran	400	400	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	500	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Indore	Kantewala	800	1500	-700
		Pipariya	Desi	NA	NA	-
		Katni		200	NA	-
		Neemuch	Kantewala	150	200	-50
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	150	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	NA	NA	-
		Chhatarpur		NA	5	-
		Dabra		NA	160	-
		Gotegaon	Desi	100	200	-100
		Harda		NA	NA	-
		Khandwa		NA	50	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	100	Unch
			Green	200	200	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		400	400	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	500	NA	-
	Gujarat	Dahod	Red	NA	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		200	NA	-
		Indore	MH	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	90	-
		Bhind		25	20	5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	600	600	Unch
		Pipariya	Desi	NA	NA	-

		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	50	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	50	50	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	100	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	NA	-
			Local	NA	NA	-
		Neemuch	Desi	125	150	-25
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
		Kali	NA	NA	-	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			31-Jul-13	30-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3600	-
		Latur	NA	NA	-
		Akola	3600	3600	Unch
	Uttar Pradesh	Kanpur	3200	3175	25
	Rajasthan	Bikaner	3200	3150	50
	Delhi	Delhi	3325	3250	75
	Karnataka	Gulbarga	3600	3600	Unch
	Gujarat	Dahod	3900	4000	-100
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3800	3750	50
		Katni	3350	NA	-
		Gwalior	NA	3300	-
		Guna	NA	NA	-
		Bhind	3300	3300	Unch
		Chhattarpur	NA	NA	-
Dabra		3300	3300	Unch	
Besan	Delhi	Delhi	3886	3857	29
Matar (Peas)	Madhya Pradesh	Gwalior	NA	2900	-
	Uttar Pradesh	Kanpur	2970	2950	20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6400	-
		Latur	6100	6100	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5400	5400	Unch
	Karnataka	Gulbarga	5800	5800	Unch
	Madhya Pradesh	Indore	6200	6300	-100
		Katni	6200	6150	50
		Katni (Sava)	5700	5650	50
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4700	4675	25
	Madhya Pradesh	Indore	5000	5000	Unch
		Katni	5000	4900	100
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4850	4850	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	6600	6600	Unch
	Rajasthan	Bikaner (Split)	6300	6500	-200
	Madhya Pradesh	Indore	6800	6900	-100
	Karnataka	Gulbarga	6800	7000	-200
	Gujarat	Dahod (Mogar)	6500	6800	-300
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4000	4000	Unch
	Madhya Pradesh	Indore	5700	5800	-100
	Karnataka	Gulbarga	5000	5000	Unch
	Andhra Pradesh	Guntur	4500	4600	-100
	Gujarat	Dahod (Mogar)	4700	4800	-100

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