

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Thursday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana opened down Rs.25 per quintal amid lower demand in the local market.
 - ✓ Kanpur (UP.) masoor prices declined on sluggish demand in the market.
 - ✓ Jaipur (Raj.) spot market moong opened down Rs 100 a quintal amid lack of demand from the millers and the traders.
 - ✓ Gulbarga (Kar.) tur FAQ offered steady amid slow demand in the ready market.
- At Mumbai port, 97 containers of lentils, 35 containers of moong, 13 containers of tur dal and 184 containers of tur has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Arrival of new moong crop has started in Karnataka and is expected in other states in the coming weeks.
- Prices are likely to notice some recovery in chana amid expected festival demand in the coming days.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 26th July 2013 (in '00 Ha)- Tur sowing has been done in 9315 hectares, Moong in 3589 hectares, Urad in 2553 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.56 lakh hectares compared to 5.26 lakh hectares during the same period last year as on 31st July, 2013.
- Pulses Sowing in Gujarat till 29th July 2013- Tur sowing has been done in 1,97,500 hectares, while moong in 87,700 hectares, moth in 21,500 hectares, Urad in 77,200 hectares, others in 14,900 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 13.48 lakh hectares compared to 8.11 lakh hectares during the same period last year as on 30th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 73.62 lakh hectares compared to 39.52 lakh hectares during the same period last year.
- Higher acreage has been reported in states like Madhya Pradesh, Karnataka and Maharashtra.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- Harvesting activity of lentils is expected in the first half of August in the Saskatchewan region of Canada.
- Dry edible beans markets in Canada noticed firm tone during the previous week amid expectation of good buying in the coming days.
- According to Canadian Grain Commission, exports of field pea in June declined compared to previous month.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.

- According to Canadian Grain Commission, exports of field pea in June declined compared to previous month.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- 80 per cent of lentils and 89 per cent of peas are in good to excellent condition during the week (July 16 – 22) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the coming days amid lack of demand from the millers in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	42	2645	2714	2611	2676	107,710	6,330	86600	-7140
Sep-13	47	2675	2760	2650	2722	129,090	3,860	116990	1830
Oct-13	36	2771	2855	2746	2807	23,140	2,200	58060	270
Nov-13	25	2850	2952	2850	2896	15,580	5,140	44960	-1000

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	124	-	-	-	-	-
Aug-13	-	46	-	-	-	-
Sep-13	-	-	85	-	-	-
Oct-13	-	-	-	89	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 31-7-2013

Location	Demat	In-Process	Total
Bikaner	79265	160	79425
Delhi	59074	30	59104
Indore	11957	0	11957
Total	150296	190	150486

(Source-NCDEX)

FOREX

Currency	01.8.2013	31.7.2013
US Dollar	60.74	61.11
Euro	80.6	80.95
Yen (100)	61.69	62.44
GBP	92.05	92.97
MMK*	0.0622	0.0624

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 29th July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	81003	59275	11957	-	152235

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): August 01st, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					1-Aug-13	31-Jul-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	570	-
		Lemon(New)	Burma	August	NA	NA	-
		Lemon(Old)			NA	615	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	530	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	545	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	403	-
			Ukraine	August	NA	410	-
			Canada (container)	August	NA	450	-
		Green	U.S.	Sep-Oct	NA	740	-
			Canada	Sep-Oct	NA	680	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	August	NA	670	-
		Flash	Australia	August	NA	700	-
		Nuggets		August	NA	710	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	NA	520	-
		FAQ (New)			NA	NA	-
		SQ (Old)		August	NA	555	-
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	NA	485	-
			Tanzania	Aug-Sep	NA	500	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	NA	930	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	NA	780	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	NA	-
		SQ (New)			NA	NA	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				1-Aug-13	31-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2900	2900	Unch
		Latur	Gauran	NA	2500	-
			Chana Mixed	NA	2550	-
			Annagiri	NA	2800	-
			G-12	NA	2700	-
		Jalna	Gauran	2600	2600	Unch
			Pila	2750	2750	Unch
		Akola	Mixed chana	2850	2850	Unch
			Chapa	2900	2900	Unch
			Annagiri	2950	2950	Unch
		Amaravati	Desi	2850	2900	-50
		Jalgaon		NA	NA	-
	Delhi	Delhi	Rajasthan	2800	2825	-25
			Madhya Pradesh	2800	2825	-25
	Rajasthan	Jaipur	Desi	2800	2800	Unch
		Bikaner		2700	2650	50
	Uttar Pradesh	Kanpur		2900	2900	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	2700	-
	Gujarat	Dahod		2700	2700	Unch
	Madhya Pradesh	Indore	Kantewala	2925	2925	Unch
			Kabuli 4446 Mill quality	NA	NA	-
			Kabuli 5860 Export quality	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gwalior		NA	NA	-
		Katni		2550	2600	-50
		Neemuch	Kantewala	NA	2820	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		2700	NA	-
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2500	2550	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2600	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2550	NA	-
			Kabuli	3000	NA	-
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
Dollar(Kabuli)	NA		NA	-		
Morena	Desi	2700	NA	-		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2651	2651	Unch
			White American	NA	NA	-
			Green Canadian	6300	6500	-200
			Green American	6800	6800	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2775	2775	Unch
			Green Peas Canadian	6300	6300	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2860	2870	-10
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2500	2400	100
			Green	2150	2450	-300
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3751	3751	Unch
			Arusha	3751	3751	Unch
			Mozambique	3600	3600	Unch
			Malawi	3311	3311	Unch
		Latur	White	NA	4450	-
			Red	NA	4450	-

		Jalna		3700	3700	Unch
			White	3900	3900	Unch
			BDM	4100	4100	Unch
		Akola	Red	4175	4100	75
		Jalgaon		NA	NA	-
		Amravati	Desi	4150	4200	-50
	Delhi	Delhi	Burmese Lemon	3900	3900	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4180	4225	-45
			Tur M.P Line	4070	4100	-30
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4200	4200	Unch
	Andhra Pradesh	Vijayawada		NA	3725	-
	Gujarat	Dahod		3700	3700	Unch
			White	4100	4100	Unch
	Madhya Pradesh	Katni	Desi	3900	3800	100
		Indore	Mh	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara	Red	4100	NA	-
		Jabalpur		NA	NA	-
		Bhind		3850	3900	-50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3800	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3975	3975	Unch
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	4100	4100	Unch
			UP/ Sikri Line	4750	4750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4225	4225	Unch
			Bareilly Delivery	4470	4450	20
	West Bengal	Kolkata	Masoor Canadian	4200	4200	Unch
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4150	4150	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4150	4150	Unch
			Chota	4125	4125	Unch
	Pipariya	Desi	NA	NA	-	

		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3900	NA	-
		Dabra	Medium	3600	4000	-400
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	5300	Unch
			Tanzania	5000	5000	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	NA	5000	-
		Akola		4800	4800	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	4900	4900	Unch
			Karnataka	5100	5100	Unch
			M.P.	5100	5100	Unch
			Merta city(Mogar)	5100	5100	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4900	4900	Unch
	Punjab	Ludhiana	Desi	4200	4200	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		4700	4800	-100
		Merta City		NA	4700	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3275	3275	Unch
		Jalna	Desi	NA	NA	-
		Latur		NA	3400	-
		Akola		3600	3600	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3725	3725	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3325	3300	25
			Burmese SQ(New)	3525	3500	25
			Polished	NA	3650	-
			Andhra Pradesh	Vijayawada	Sada(Bada)	NA

		Guntur	Gota Barnded	4500	4500	Unch
	West Bengal	Kolkata	Urad Faq	3200	3200	Unch
	Rajasthan	Jaipur	Desi	3100	3200	-100
	Gujarat	Dahod	Local	3250	3250	Unch
	Madhya Pradesh	Indore		NA	NA	-
			Maharashtra Line	NA	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		2980	2980	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				1-Aug-13	31-Jul-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	20	15	5
			Madhya Pradesh	20	15	5
	Maharashtra	Latur	Gauran	NA	400	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	500	500	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Indore	Kantewala	700	800	-100
		Pipariya	Desi	NA	NA	-
		Katni		200	200	Unch
		Neemuch	Kantewala	NA	150	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	200	NA	-
		Chhatarpur		NA	NA	-
		Dabra		200	NA	-
			Kabuli	200	100	100
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
Morena	Desi	100	NA	-		
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	100	Unch
			Green	100	200	-100
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		NA	400	-
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	600	500	100
	Gujarat	Dahod	Red	NA	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		250	200	50
		Indore	MH	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara		150	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	200	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	600	-
		Pipariya	Desi	NA	NA	-

		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	25	NA	-
		Dabra	Medium	100	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	600	1000	-400
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	50	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	100	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	NA	-
			Local	NA	NA	-
		Neemuch	Desi	125	125	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			1-Aug-13	31-Jul-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola	3600	3600	Unch
	Uttar Pradesh	Kanpur	3225	3200	25
	Rajasthan	Bikaner	3200	3200	Unch
	Delhi	Delhi	3275	3325	-50
	Karnataka	Gulbarga	3650	3600	50
	Gujarat	Dahod	3900	3900	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3850	3800	50
		Katni	3350	3350	Unch
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	3300	3300	Unch
		Chhattarpur	NA	NA	-
Dabra		3250	3300	-50	
Besan	Delhi	Delhi	3857	3886	-29
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2975	2970	5
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	6100	-
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5400	5400	Unch
	Karnataka	Gulbarga	5800	5800	Unch
	Madhya Pradesh	Indore	6200	6200	Unch
		Katni	6250	6200	50
		Katni (Sava)	5750	5700	50
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4700	4700	Unch
	Madhya Pradesh	Indore	5125	5000	125
		Katni	5000	5000	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4850	4850	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	6600	6600	Unch
	Rajasthan	Bikaner (Split)	6100	6300	-200
	Madhya Pradesh	Indore	6800	6800	Unch
	Karnataka	Gulbarga	6900	6800	100
	Gujarat	Dahod (Mogar)	6500	6500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4100	4000	100
	Madhya Pradesh	Indore	5700	5700	Unch
	Karnataka	Gulbarga	5000	5000	Unch
	Andhra Pradesh	Guntur	4500	4500	Unch
	Gujarat	Dahod (Mogar)	4700	4700	Unch

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