

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to firm tone on Friday.
- Market participants revealed that:-
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana opened up Rs.25 per quintal amid good demand in the local market.
 - ✓ Bikaner (Raj.) spot market opened with a positive tone on good demand in the market.
 - ✓ Moong prices noticed firm tone in Jaipur (Raj.) amid demand from millers and traders.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered up at Rs.3801 per quintal amid fresh buying inquiry in the market.
- At Mumbai port, 97 containers of lentils, 35 containers of moong, 13 containers of tur dal and 184 containers of tur has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Festivals in the coming weeks is likely to lend some support to the market in the near –term.
- According to State Agricultural Department of Karnataka, acreage of urad and moong has increased till date compared to previous year.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 26th July 2013 (in '00 Ha)- Tur sowing has been done in 9315 hectares, Moong in 3589 hectares, Urad in 2553 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.56 lakh hectares compared to 5.26 lakh hectares during the same period last year as on 31st July, 2013.
- Pulses Sowing in Gujarat till 29th July 2013- Tur sowing has been done in 1,97,500 hectares, while moong in 87,700 hectares, moth in 21,500 hectares, Urad in 77,200 hectares, others in 14,900 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 13.48 lakh hectares compared to 8.11 lakh hectares during the same period last year as on 30th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 73.62 lakh hectares compared to 39.52 lakh hectares during the same period last year.
- Higher acreage has been reported in states like Madhya Pradesh, Karnataka and Maharashtra.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- Dry edible beans markets in Canada noticed firm tone during the previous week amid expectation of good buying in the coming days.
- Chickpeas prices declined in Australia amid lack of demand from India, which has adequate stocks in the domestic market.

- According to Canadian Grain Commission, exports of lentils in June declined compared to previous month.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Canadian Grain Commission, exports of field pea in June declined compared to previous month.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- 80 per cent of lentils and 89 per cent of peas are in good to excellent condition during the week (July 16 – 22) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to firm tone amid expected good festival demand in the coming days.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	65	2684	2742	2664	2742	85,860	-21,850	79930	-6670
Sep-13	64	2730	2790	2711	2786	129,280	190	122670	5680
Oct-13	56	2822	2870	2796	2864	22,510	-630	57200	-860
Nov-13	47	2913	2950	2877	2943	10,020	-5,560	44120	-840

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	83	-	-	-	-	-
Aug-13	-	44	-	-	-	-
Sep-13	-	-	78	-	-	-
Oct-13	-	-	-	79	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 01-8-2013

Location	Demat	In-Process	Total
Bikaner	77791	160	77951
Delhi	59074	30	59104
Indore	11957	90	11957
Total	148822	280	149102

(Source-NCDEX)

FOREX

Currency	02.8.2013	01.8.2013
US Dollar	60.80	60.74
Euro	80.36	80.6
Yen (100)	61.04	61.69
GBP	91.95	92.05
MMK*	0.0624	0.0622

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 29th July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	81003	59275	11957	-	152235

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): August 2nd, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					2-Aug-13	1-Aug-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	NA	-
		Lemon(New)	Burma	August	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	NA	-
			Ukraine	August	NA	NA	-
			Canada (container)	August	NA	NA	-
		Green	U.S.	Sep-Oct	NA	NA	-
			Canada	Sep-Oct	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	August	NA	NA	-
		Flash	Australia	August	NA	NA	-
		Nuggets		August	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	NA	NA	-
		FAQ (New)			NA	NA	-
		SQ (Old)		August	NA	NA	-
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	NA	NA	-
			Tanzania	Aug-Sep	NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	NA	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	NA	-
		SQ (New)			NA	NA	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				2-Aug-13	1-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2900	2900	Unch
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	2700	2600	100
			Pila	2850	2750	100
		Akola	Mixed chana	NA	2850	-
			Chapa	NA	2900	-
			Annagiri	NA	2950	-
		Amaravati	Desi	2900	2850	50
		Jalgaon		NA	NA	-
	Delhi	Delhi	Rajasthan	2825	2800	25
			Madhya Pradesh	2825	2800	25
	Rajasthan	Jaipur	Desi	2850	2800	50
		Bikaner		2750	2700	50
	Uttar Pradesh	Kanpur		2950	2900	50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	3000	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		2700	2700	Unch
	Madhya Pradesh	Indore	Kantewala	3000	2950	50
			Kabuli 4446 Mill quality	4600	NA	-
			Kabuli 5860 Export quality	NA	NA	-
		Pipariya	Desi	2820	NA	-
		Ashok Nagar		2900	NA	-
		Gwalior		2700	NA	-
		Katni		2650	2550	100
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		2700	2700	Unch
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2550	2500	50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2700	2600	100
		Chhattarpur		NA	NA	-
		Dabra		2700	2550	150
			Kabuli	3000	3000	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
Morena	Desi	2750	2700	50		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2711	2651	60
			White American	NA	NA	-
			Green Canadian	6300	6300	Unch
			Green American	6800	6800	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	2775	-
			Green Peas Canadian	NA	6300	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2885	2860	25
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2600	NA	-
		Dabra	White	2400	2500	-100
			Green	2400	2150	250
		Harpalpur	White	2700	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3801	3751	50
			Arusha	3751	3751	Unch
			Mozambique	3600	3600	Unch
			Malawi	3311	3311	Unch
		Latur	White	NA	NA	-
			Red	NA	NA	-

		Jalna		3800	3700	100
			White	4000	3900	100
			BDM	4200	4100	100
		Akola	Red	NA	4175	-
		Jalgaon		NA	NA	-
		Amravati	Desi	4150	4150	Unch
	Delhi	Delhi	Burmese Lemon	3900	3900	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4250	4180	70
			Tur M.P Line	4170	4070	100
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	3900	NA	-
	Karnataka	Gulbarga	Red	4300	4200	100
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		3700	3700	Unch
			White	4100	4100	Unch
	Madhya Pradesh	Katni	Desi	3900	3900	Unch
		Indore	Mh	NA	NA	-
		Pipariya	Desi	3900	NA	-
		Gadarwara	Red	4150	4100	50
		Jabalpur		NA	NA	-
		Bhind		3900	3850	50
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3800	3800	Unch
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	3975	25
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	4100	4100	Unch
			UP/ Sikri Line	4750	4750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4250	4225	25
			Bareilly Delivery	4480	4470	10
	West Bengal	Kolkata	Masoor Canadian	NA	4200	-
	Madhya Pradesh	Gwalior	Desi	4200	NA	-
		Katni	Seed	4200	4150	50
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4200	4150	50
			Chota	4175	4125	50
	Pipariya	Desi	4150	NA	-	

		Ashok Nagar		3900	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	3900	100
		Dabra	Medium	4000	3600	400
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	5300	Unch
			Tanzania	5000	5000	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
			Latur	Desi	NA	NA
		Akola	NA		4800	-
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	4900	4900	Unch
			Karnataka	5100	5100	Unch
			M.P.	5100	5100	Unch
			Merta city(Mogar)	5100	5100	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5000	4900	100
	Punjab	Ludhiana	Desi	4200	4200	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		4800	4700	100
		Merta City		4700	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3301	3275	26
		Jalna	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		NA	3600	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3725	3725	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3375	3325	50
			Burmese SQ(New)	3625	3525	100
		Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-

		Guntur	Gota Barnded	4600	4500	100
	West Bengal	Kolkata	Urad Faq	NA	3200	-
	Rajasthan	Jaipur	Desi	3200	3100	100
	Gujarat	Dahod	Local	3250	3250	Unch
	Madhya Pradesh	Indore		NA	NA	-
			Maharashtra Line	NA	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	2980	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				2-Aug-13	1-Aug-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	20	5
			Madhya Pradesh	25	20	5
	Maharashtra	Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	300	500	-200
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Indore	Kantewala	800	700	100
		Pipariya	Desi	1500	NA	-
		Katni		200	200	Unch
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		1000	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	300	200	100
		Chhatarpur		NA	NA	-
		Dabra		200	200	Unch
			Kabuli	200	200	Unch
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
	Morena	Desi	NA	100	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	100	Unch
			Green	100	100	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	100	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		NA	NA	-
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	300	600	-300
	Gujarat	Dahod	Red	NA	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		200	250	-50
		Indore	MH	NA	NA	-
		Pipariya	Desi	500	NA	-
		Gadarwara		200	150	50
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	100	200	-100
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	NA	-
		Pipariya	Desi	200	NA	-

		Ashok Nagar		100	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	30	25	5
		Dabra	Medium	NA	100	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	600	600	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	NA	-
			Local	NA	NA	-
		Neemuch	Desi	NA	125	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			2-Aug-13	1-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola	NA	3600	-
	Uttar Pradesh	Kanpur	3275	3225	50
	Rajasthan	Bikaner	3250	3200	50
	Delhi	Delhi	3350	3275	75
	Karnataka	Gulbarga	3700	3650	50
	Gujarat	Dahod	3900	3900	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3900	3850	50
		Katni	3350	3350	Unch
		Gwalior	3425	NA	-
		Guna	NA	NA	-
		Bhind	3300	3300	Unch
		Chhattarpur	NA	NA	-
Dabra		3300	3250	50	
Besan	Delhi	Delhi	3929	3857	71
Matar (Peas)	Madhya Pradesh	Gwalior	2950	NA	-
	Uttar Pradesh	Kanpur	2970	2975	-5
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola(Phatka)	NA	6200	-
		Akola(sava no.)	NA	5400	-
	Karnataka	Gulbarga	5900	5800	100
	Madhya Pradesh	Indore	6200	6200	Unch
		Katni	6250	6250	Unch
		Katni (Sava)	5750	5750	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4700	4700	Unch
	Madhya Pradesh	Indore	5100	5125	-25
		Katni	5000	5000	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4850	4850	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	NA	6600	-
	Rajasthan	Bikaner (Split)	6300	6100	200
	Madhya Pradesh	Indore	6800	6800	Unch
	Karnataka	Gulbarga	6800	6900	-100
	Gujarat	Dahod (Mogar)	6500	6500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4000	4100	-100
	Madhya Pradesh	Indore	5800	5700	100
	Karnataka	Gulbarga	5000	5000	Unch
	Andhra Pradesh	Guntur	4600	4500	100
	Gujarat	Dahod (Mogar)	4700	4700	Unch

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