

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Monday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened higher Rs. 25 per quintal amid good demand in the local pulses market today.
 - ✓ Indore (MP) masoor offered down Rs. 25 a quintal on weak demand at local market.
 - ✓ Ludhiana (Pun.) Jagraon market reported steady tone in moong prices amid sluggish demand.
 - ✓ Chennai (T.N.) spot market reported steady in urad (FAQ and SQ) prices amid lack of fresh buying inquiry in the ready market.
- At Mumbai port 110 containers of Masoor (Lentils), 52 containers of Moong, 3 containers of Peas (green) and 87 containers of Tur has been arrived
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- In Madhya Pradesh, buying interest for pulses around current levels supported the market.
- Festivals in the coming weeks is likely to lend some support to the market in the coming days.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 26th July 2013 (in '00 Ha)- Tur sowing has been done in 9315 hectares, Moong in 3589 hectares, Urad in 2553 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.56 lakh hectares compared to 5.26 lakh hectares during the same period last year as on 31st July, 2013.
- Pulses Sowing in Gujarat till 29th July 2013- Tur sowing has been done in 1,97,500 hectares, while moong in 87,700 hectares, moth in 21,500 hectares, Urad in 77,200 hectares, others in 14,900 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 13.48 lakh hectares compared to 8.11 lakh hectares during the same period last year as on 30th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 79.50 lakh hectares compared to 62.99 lakh hectares during the same period last year.
- Higher acreage has been reported in states like Madhya Pradesh, Karnataka and Maharashtra.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- Dry edible beans markets in Canada noticed firm tone during the previous week amid expectation of good buying in the coming days.
- Chickpeas prices declined in Australia amid lack of demand from India, which has adequate stocks in the domestic market.
- According to Canadian Grain Commission, exports of lentils in June declined compared to previous month.

- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Canadian Grain Commission, exports of field pea in June declined compared to previous month.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- 80 per cent of lentils and 89 per cent of peas are in good to excellent condition during the week (July 16 – 22) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to firm tone in the near –term amid demand from millers and traders in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	38	2768	2820	2747	2791	70,070	21,660	66580	-9410
Sep-13	45	2807	2870	2797	2846	137,680	27,480	133980	5740
Oct-13	57	2889	2956	2881	2936	27,390	12,480	59280	1520
Nov-13	61	2971	3039	2962	3020	10,690	6,250	43830	190

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	134				-	-
Aug-13		55			-	-
Sep-13			90		-	-
Oct-13				84	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 03-8-2013

Location	Demat	In-Process	Total
Bikaner	77059	160	77219
Delhi	59064	30	59094
Indore	11957	139	12096
Total	148080	329	148409

(Source-NCDEX)

FOREX

Currency	05.8.2013	03.8.2013
US Dollar	60.82	61.10
Euro	80.73	81.15
Yen (100)	61.77	61.74
GBP	92.96	93.41
MMK*	0.0625	0.0631

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 29th July, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	81003	59275	11957	-	152235

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): August 5th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					5-Aug-13	3-Aug-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	570	NA	-
		Lemon(New)	Burma	August	615	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		530	NA	-
		Red			NA	NA	-
		Red	Arusha		570	NA	-
		Red	Mozambique		545	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	403	NA	-
			Ukraine	August	410	NA	-
			Canada (container)	August	450	NA	-
		Green	U.S.	Sep-Oct	740	NA	-
			Canada	Sep-Oct	680	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	August	685	NA	-
		Flash	Australia	August	700	NA	-
		Nuggets		August	710	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	525	NA	-
		FAQ (New)			NA	NA	-
		SQ (Old)		August	555	NA	-
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	495	NA	-
			Tanzania	Aug-Sep	510	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	940	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	780	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		535	NA	-
		SQ			585	NA	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon	Burma		630	NA	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				5-Aug-13	3-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	NA	2900	-
		Latur	Gauran	2850	2600	250
			Chana Mixed	2900	2650	250
			Annagiri	3300	2900	400
			G-12	2950	2800	150
		Jalna	Gauran	2800	2750	50
			Pila	2950	2900	50
		Akola	Mixed chana	3000	2950	50
			Chapa	3050	3000	50
			Annagiri	3100	3050	50
		Amaravati	Desi	3000	NA	-
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	2925	2900	25
			Madhya Pradesh	2925	2900	25
	Rajasthan	Jaipur	Desi	2875	2850	25
		Bikaner		2750	2750	Unch
	Uttar Pradesh	Kanpur		3100	3000	100
	West Bengal	Kolkata	Australian	3250	NA	-
	Karnataka	Gulbarga	Annagiri	NA	3100	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		2925	2850	75
	Madhya Pradesh	Indore	Kantewala	3000	3000	Unch
			Kabuli 4446 Mill quality	4500	4600	-100
			Kabuli 5860 Export quality	5200	NA	-
		Pipariya	Desi	2815	2850	-35
		Ashok Nagar		2850	2925	-75
		Gwalior		2750	NA	-
		Katni		2700	2650	50
		Neemuch	Kantewala	2917	2930	-13
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		2900	NA	-
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2550	2550	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2750	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2800	2600	200
			Kabuli	3000	3000	Unch
		Gotegaon	Desi	NA	2550	-
		Hrada		NA	NA	-
		Khandwa		3000	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
Morena	Desi	2800	NA	-		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	2711	-
			White American	NA	NA	-
			Green Canadian	NA	6300	-
			Green American	NA	6800	-
	West Bengal	Kolkata	Yellow Peas Canadian	2925	2850	75
			Green Peas Canadian	6350	6500	-150
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2970	2880	90
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2550	NA	-
		Dabra	White	2400	2450	-50
			Green	2400	2150	250
		Harpalpur	White	NA	2700	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	NA	3900	-
			Arusha	NA	3751	-
			Mozambique	NA	3600	-
			Malawi	NA	3311	-
		Latur	White	4450	4450	Unch
			Red	4450	4450	Unch

		Jalna		3900	3900	Unch
			White	4100	4100	Unch
			BDM	4300	4300	Unch
		Akola	Red	4325	4250	75
		Jalgaon		4200	4200	Unch
		Amravati	Desi	4250	NA	-
	Delhi	Delhi	Burmese Lemon	4100	4100	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4350	4250	100
			Tur M.P Line	4250	4120	130
	West Bengal	Kolkata	Burmese Lemon	3875	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	3900	3900	Unch
	Karnataka	Gulbarga	Red	NA	4400	-
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		3950	3900	50
			White	4200	4200	Unch
	Madhya Pradesh	Katni	Desi	4000	4000	Unch
		Indore	Mh	4300	NA	-
		Pipariya	Desi	4200	4200	Unch
		Gadarwara	Red	4300	NA	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3900	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	NA	4050	-
	Tamil Nadu	Chennai	Yellow Lentil	3400	3300	100
	Delhi	Delhi	Chanti Export	6200	6200	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	4950	4950	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4370	4325	45
			Bareilly Delivery	4625	4520	105
	West Bengal	Kolkata	Masoor Canadian	4200	4200	Unch
	Madhya Pradesh	Gwalior	Desi	4250	NA	-
		Katni	Seed	4200	4200	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4225	4250	-25
			Chota	4200	4225	-25
	Pipariya	Desi	4300	4100	200	

		Ashok Nagar		3800	3900	-100	
		Gadarwara	whole	NA	NA	-	
		Jabalpur	Seed	NA	NA	-	
		Biaroa	Medium	NA	NA	-	
		Bairagarh	Whole	NA	NA	-	
		Bina	kali	4050	NA	-	
		Dabra	Medium	4050	4000	50	
		Gotegaon	whole	NA	NA	-	
		Harpalpur	Seed	NA	NA	-	
		Rajgarh	Medium	NA	NA	-	
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	5300	-	
			Tanzania	NA	5000	-	
			Annaseva	NA	NA	-	
		Jalna	Desi	NA	NA	-	
			Chamki	NA	NA	-	
		Latur	Desi	5000	5000	Unch	
		Akola		5300	5300	Unch	
		Jalgaon	Chamki	NA	NA	-	
	Amravati	Desi	NA	NA	-		
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-	
			Annaseva	NA	NA	-	
	Delhi	Delhi	Kanpur	NA	4900	-	
			Karnataka	NA	5100	-	
			M.P.	NA	5100	-	
			Merta city(Mogar)	NA	5100	-	
			Merta city(Polish)	NA	NA	-	
	Madhya Pradesh	Indore	Chamki	4800	5000	-200	
	Punjab	Ludhiana	Desi	4200	4200	Unch	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Rajasthan	Jaipur		5100	5000	100	
		Merta City		5200	5000	200	
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	NA	3400	-	
		Jalna	Desi	NA	NA	-	
		Latur		3400	3400	Unch	
		Akola		3600	3600	Unch	
		Jalgaon		NA	NA	-	
	Delhi	Delhi	Burmese SQ	3950	3950	Unch	
	Tamil Nadu	Chennai	Burmese FAQ(New)	3400	3400	Unch	
			Burmese SQ(New)	3675	3675	Unch	
		Andhra Pradesh	Vijayawada	Polished	NA	NA	-
				Sada(Bada)	NA	NA	-

		Guntur	Gota Barnded	4650	4700	-50
	West Bengal	Kolkata	Urad Faq	3350	3325	25
	Rajasthan	Jaipur	Desi	3400	3200	200
	Gujarat	Dahod	Local	3450	3400	50
	Madhya Pradesh	Indore		3000	NA	-
			Maharashtra Line	3500	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3250	3330	-80
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				5-Aug-13	3-Aug-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	20	5
			Madhya Pradesh	25	20	5
	Maharashtra	Latur	Gauran	400	400	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	400	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	NA	-
	Madhya Pradesh	Indore	Kantewala	2000	1000	1000
		Pipariya	Desi	4000	2000	2000
		Katni		400	300	100
		Neemuch	Kantewala	200	200	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		3000	700	2300
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	500	NA	-
		Chhatarpur		NA	NA	-
		Dabra		100	250	-150
		Gotegaon	Kabuli	100	100	Unch
		Harda	Desi	NA	20	-
		Khandwa		NA	NA	-
				60	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
Morena	Desi	60	NA	-		
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	200	-100
			Green	100	100	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	150	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		400	400	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	100	NA	-
	Gujarat	Dahod	Red	100	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		200	200	Unch
		Indore	MH	700	NA	-
		Pipariya	Desi	500	400	100
		Gadarwara		300	NA	-
		Bhind		20	25	-5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	100	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	NA	-
		Pipariya	Desi	300	100	200

		Ashok Nagar		50	100	-50
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	50	NA	-
		Dabra	Medium	50	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	600	600	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	50	50	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	100	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	NA	-
			Local	600	NA	-
		Neemuch	Desi	150	100	50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
	Kali		NA	NA	-	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			5-Aug-13	3-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	3800	Unch
		Latur	NA	NA	-
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3450	3350	100
	Rajasthan	Bikaner	3350	3250	100
	Delhi	Delhi	3550	3400	150
	Karnataka	Gulbarga	3900	3800	100
	Gujarat	Dahod	4000	3900	100
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3950	3900	50
		Katni	3400	3400	Unch
		Gwalior	3450	NA	-
		Guna	NA	NA	-
		Bhind	3400	3300	100
		Chhattarpur	NA	NA	-
Dabra		3350	3400	-50	
Besan	Delhi	Delhi	4000	4000	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3100	NA	-
	Uttar Pradesh	Kanpur	3150	2990	160
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Latur	6400	6400	Unch
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5400	5400	Unch
	Karnataka	Gulbarga	5900	5900	Unch
	Madhya Pradesh	Indore	6300	6200	100
		Katni	6300	6300	Unch
		Katni (Sava)	5700	5800	-100
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4800	50
	Madhya Pradesh	Indore	5100	5100	Unch
		Katni	5050	5050	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4900	4900	Unch
		Delhi (Choti Masoor)	6050	6050	Unch
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	6600	6600	Unch
	Rajasthan	Bikaner (Split)	6300	6300	Unch
	Madhya Pradesh	Indore	6800	6800	Unch
	Karnataka	Gulbarga	6900	6800	100
	Gujarat	Dahod (Mogar)	6500	6500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5200	5100	100
	Andhra Pradesh	Guntur	4650	4700	-50
	Gujarat	Dahod (Mogar)	4700	4700	Unch

Disclaimer

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