

Pulses Domestic Fundamentals:

- Pulses markets noticed sideways to weak tone on Tuesday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened on a steady note amid slow demand in the market.
 - ✓ Kanpur (UP) tur offered down Rs. 25 a quintal on weak demand at local market.
 - ✓ Some of the mandis remained closed following 'Amavasya'.
 - ✓ Mumbai (Mah.) reported lower in urad (FAQ and SQ) prices amid lack of fresh buying inquiry in the ready market.
- At Mumbai port 110 containers of Masoor (Lentils), 52 containers of Moong, 3 containers of Peas (green) and 87 containers of Tur has been arrived
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Festivals in the coming weeks is likely to lend some support to the market in the coming days.
- Heavy rains in states like Madhya Pradesh and Maharashtra is likely to affect pulses output this season. The extent of the damage will be clear in the coming weeks.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 26th July 2013 (in '00 Ha)- Tur sowing has been done in 9315 hectares, Moong in 3589 hectares, Urad in 2553 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.56 lakh hectares compared to 5.26 lakh hectares during the same period last year as on 31st July, 2013.
- Pulses Sowing in Gujarat till 29th July 2013- Tur sowing has been done in 1,97,500 hectares, while moong in 87,700 hectares, moth in 21,500 hectares, Urad in 77,200 hectares, others in 14,900 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 13.48 lakh hectares compared to 8.11 lakh hectares during the same period last year as on 30th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 79.50 lakh hectares compared to 62.99 lakh hectares during the same period last year.
- Higher acreage has been reported in states like Madhya Pradesh, Karnataka and Maharashtra.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- Dry edible beans markets in Canada noticed firm tone during the previous week amid expectation of good buying in the coming days.
- Chickpeas prices declined in Australia amid lack of demand from India, which has adequate stocks in the domestic market.
- According to Canadian Grain Commission, exports of lentils in June declined compared to previous month.

- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Canadian Grain Commission, exports of field pea in June declined compared to previous month.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- 81 per cent of lentils and 88 per cent of peas are in good to excellent condition during the week (July 23 – 29) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the coming days amid sluggish demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-29	2790	2814	2734	2764	53,690	-16,380	63110	-3470
Sep-13	-27	2848	2867	2782	2817	172,190	34,510	136360	2380
Oct-13	-23	2948	2957	2874	2910	25,460	-1,930	60250	970
Nov-13	-18	3029	3039	2966	2999	10,810	120	43760	-70

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	161				-	-
Aug-13		53			-	-
Sep-13			93		-	-
Oct-13				89	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 05-8-2013

Location	Demat	In-Process	Total
Bikaner	76008	160	76168
Delhi	58853	30	58883
Indore	11957	139	12096
Total	146818	329	147147

(Source-NCDEX)

FOREX

Currency	06.8.2013	05.8.2013
US Dollar	61.53	60.82
Euro	81.57	80.73
Yen (100)	62.49	61.77
GBP	94.37	92.96
MMK*	0.0631	0.0625

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 05 Aug, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	76008	58853	11957	-	146818

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): August 6th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change	
					6-Aug-13	5-Aug-13		
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	575	570	5	
		Lemon(New)	Burma	August	620	615	5	
		Lemon(Old)			NA	NA	-	
		Red(New)	Malawi		530	530	Unch	
		Red			NA	NA	-	
		Red	Arusha		575	570	5	
		Red	Mozambique		545	545	Unch	
	Matar (Peas)	Yellow	Canada (Old)			NA	NA	-
			Canada (Break-bulk)		Sep-Oct	410	403	7
			Ukraine		August	395	410	-15
			Canada (container)		August	470	450	20
		Green	U.S (New crop)		Sep-Oct	600	NA	-
			Canada (New crop)		Sep-Oct	630	NA	-
			Argentina			NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada		August	680	685	-5
		Flash	Australia		August	690	700	-10
		Nuggets			August	700	710	-10
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		August	520	525	-5
		FAQ (New)				NA	NA	-
		SQ (Old)			August	555	555	Unch
		SQ (New)				NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia		Oct-Nov	490	495	-5
			Tanzania		Aug-Sep	510	510	Unch
		Kabuli	Iran			NA	NA	-
			Burma (FAQ-7MM)			NA	NA	-
			Burma		August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		August	NA	940	-
		Annaseva				NA	NA	-
		Pokako				NA	NA	-
		Crystal Variety	Australia			NA	NA	-
			Tanzania		August	780	780	Unch
	Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		530	535	-5
SQ						580	585	-5

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon	Burma		630	630	Unch
	Matar (Peas)	Green	U.S.	NA	NA	-
			Canada	NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change	
				6-Aug-13	5-Aug-13		
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3100	NA	-	
		Latur	Gauran	NA	2850	-	
			Chana Mixed	NA	2900	-	
			Annagiri	NA	3300	-	
			G-12	NA	2950	-	
		Jalna	Gauran	NA	2800	-	
			Pila	NA	2950	-	
		Akola	Mixed chana	NA	3000	-	
			Chapa	NA	3050	-	
			Annagiri	NA	3100	-	
		Amaravati	Desi	NA	3000	-	
		Jalgaon		NA	3000	-	
		Delhi	Delhi	Rajasthan	2925	2925	Unch
				Madhya Pradesh	2925	2925	Unch
	Rajasthan	Jaipur	Desi	2925	2875	50	
		Bikaner		2850	2750	100	
	Uttar Pradesh	Kanpur		3100	3100	Unch	
	West Bengal	Kolkata	Australian	3250	3250	Unch	
	Karnataka	Gulbarga	Annagiri	NA	3200	-	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Gujarat	Dahod		NA	2925	-	
	Madhya Pradesh	Indore	Kantewala	NA	3000	-	
			Kabuli 4446 Mill quality	NA	4500	-	
			Kabuli 5860 Export quality	NA	5200	-	
		Pipariya	Desi	NA	2815	-	
		Ashok Nagar		NA	2850	-	
		Gwalior		NA	2750	-	
		Katni		NA	2700	-	
Neemuch		Kantewala	NA	2917	-		
Ganjbasoda		Desi	NA	NA	-		
Guna			NA	NA	-		

		Gadarwara		NA	2900	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2600	2550	50
		Bairagarh	kantewala	NA	NA	-
		Bina		NA	2750	-
		Chhattarpur	Desi	2700	NA	-
		Dabra		2700	2800	-100
			Kabuli	3000	3000	Unch
		Gotegaon		NA	NA	-
		Hrada	Desi	NA	NA	-
		Khandwa		NA	3000	-
			kante wala	NA	NA	-
		Rajgarh	White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	2800	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2900	NA	-
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2950	2925	25
			Green Peas Canadian	NA	6350	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2980	2970	10
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2550	-
		Dabra	White	2450	2400	50
			Green	2150	2400	-250
Harpalpur		White	NA	NA	-	
Gotegaon		Yellow	NA	NA	-	
	Green	NA	NA	-		
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3950	NA	-
			Arusha	3775	NA	-
			Mozambique	3650	NA	-
			Malawi	3400	NA	-
		Latur	White	NA	4450	-
			Red	NA	4450	-

		Jalna		NA	3900	-
			White	NA	4100	-
			BDM	NA	4300	-
		Akola	Red	NA	4325	-
		Jalgaon		NA	4200	-
		Amravati	Desi	NA	4250	-
	Delhi	Delhi	Burmese Lemon	4100	4100	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4350	4350	Unch
			Tur M.P Line	4200	4250	-50
	West Bengal	Kolkata	Burmese Lemon	3800	3875	-75
	Tamil Nadu	Chennai	Burmese Lemon	3900	3900	Unch
	Karnataka	Gulbarga	Red	NA	NA	-
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		NA	3950	-
			White	NA	4200	-
	Madhya Pradesh	Katni	Desi	NA	4000	-
		Indore	Mh	NA	4300	-
		Pipariya	Desi	NA	4200	-
		Gadarwara	Red	NA	4300	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	3900	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4051	NA	-
	Tamil Nadu	Chennai	Yellow Lentil	3300	3400	-100
	Delhi	Delhi	Chanti Export	6200	6200	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5000	4950	50
	Uttar Pradesh	Kanpur	Mill Delivery	4325	4370	-45
			Bareilly Delivery	4600	4625	-25
	West Bengal	Kolkata	Masoor Canadian	4350	4200	150
	Madhya Pradesh	Gwalior	Desi	NA	4250	-
		Katni	Seed	NA	4200	-
		Guna	Desi	NA	NA	-
				NA	NA	-
		Indore	Mota Masra	NA	4225	-
			Chota	NA	4200	-
Pipariya	Desi	NA	4300	-		

		Ashok Nagar		NA	3800	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	4050	-
		Dabra	Medium	3700	4050	-350
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5350	NA	-
			Tanzania	4950	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	NA	5000	-
		Akola		NA	5300	-
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	NA	-
			Karnataka	5200	NA	-
			M.P.	5200	NA	-
			Merta city(Mogar)	5000	NA	-
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	4800	-
Punjab	Ludhiana	Desi	NA	4200	-	
Uttar Pradesh	Kanpur		NA	NA	-	
Rajasthan	Jaipur		5200	5100	100	
	Merta City		5250	5200	50	
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3375	NA	-
		Jalna	Desi	NA	NA	-
		Latur		NA	3400	-
		Akola		NA	3600	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3900	3950	-50
	Tamil Nadu	Chennai	Burmese FAQ(New)	3400	3400	Unch
			Burmese SQ(New)	3700	3675	25
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
Sada(Bada)			NA	NA	-	

	Guntur	Gota Barnded	4650	4650	Unch
West Bengal	Kolkata	Urad Faq	3350	3350	Unch
Rajasthan	Jaipur	Desi	3300	3400	-100
Gujarat	Dahod	Local	NA	3450	-
Madhya Pradesh	Indore		Maharashtra Line	NA	3000
	Ashok nagar	Desi	NA	3500	-
	Neemuch		NA	NA	-
	Jabalpur	local	NA	3250	-
	Chhattarpur		NA	NA	-
	Dabra	Kali	NA	NA	-
		Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change	
				6-Aug-13	5-Aug-13		
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	25	5	
			Madhya Pradesh	30	25	5	
	Maharashtra	Latur	Gauran	NA	400	-	
			Chana Mixed	NA	NA	-	
			Annagiri	NA	NA	-	
		Jalna	Gauran	NA	100	-	
			Pila	NA	NA	-	
			Amravati	Desi	NA	400	-
	Akola	Chana Mixed	NA	NA	-		
	Karnataka	Gulbarga	Annagiri	NA	NA	-	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Gujarat	Dahod	Local	NA	200	-	
	Madhya Pradesh	Madhya Pradesh	Indore	Kantewala	NA	2000	-
			Pipariya	Desi	NA	4000	-
			Katni		NA	400	-
			Neemuch	Kantewala	NA	200	-
			Ganjbasoda	Desi	NA	NA	-
			Guna		NA	NA	-
			Ashok Nagar		NA	3000	-
Gadarwara			NA		NA	-	
Jabalpur			NA		NA	-	
Biaora			Kantawala	NA	NA	-	
Bhind			Desi	20	20	Unch	
Bairagarh			kantewala	NA	NA	-	

		Bina		NA	500	-
		Chhatarpur	Desi	200	NA	-
		Dabra	Kabuli	300	100	200
		Gotegaon		600	100	500
		Harda	Desi	NA	NA	-
		Khandwa		NA	NA	-
				NA	60	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	60	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	100	Unch
			Green	50	100	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Harpalpur	White	NA	NA	-		
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga		NA	NA	-
	Maharashtra	Latur	Red	NA	400	-
		Jalna		NA	100	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	100	-
	Gujarat	Dahod	Red	NA	100	-
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	200	-
		Indore	MH	NA	700	-
		Pipariya	Desi	NA	500	-
		Gadarwara		NA	300	-
		Bhind		25	20	5
		Bairagarh	Red	NA	NA	-
Dabra		Red	NA	NA	-	
Khandwa		Red	NA	NA	-	
Morena	Red	NA	100	-		
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	400	-
		Pipariya	Desi	NA	300	-

		Ashok Nagar		NA	50	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	50	-
		Dabra	Medium	200	50	150
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	600	600	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	50	-
Akola		NA		NA	-	
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	100	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Kanpur	NA		NA	-	
	Uttar Pradesh	Kanpur				
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	100	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	500	-
			Local	NA	600	-
		Neemuch	Desi	NA	150	-
		Jabalpur	local	NA	NA	-
Chhatarpur		NA		NA	-	
Dabra	Rangoli	NA	NA	-		
	Kali	NA	NA	-		

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			6-Aug-13	5-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3800	-
		Latur	NA	NA	-
		Akola	NA	3700	-
	Uttar Pradesh	Kanpur	3450	3450	Unch
	Rajasthan	Bikaner	3350	3350	Unch
	Delhi	Delhi	3500	3550	-50
	Karnataka	Gulbarga	NA	3900	-
	Gujarat	Dahod	NA	4000	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	3950	-
		Katni	NA	3400	-
		Gwalior	NA	3450	-
		Guna	NA	NA	-
		Bhind	3400	3400	Unch
Chhattarpur		3400	NA	-	
	Dabra	3400	3350	50	
Besan	Delhi	Delhi	3943	4000	-57
Matar (Peas)	Madhya Pradesh	Gwalior	NA	3100	-
	Uttar Pradesh	Kanpur	3080	3150	-70
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6400	-
		Latur	NA	6400	-
		Akola(Phatka)	NA	6200	-
		Akola(sava no.)	NA	5400	-
	Karnataka	Gulbarga	NA	5900	-
	Madhya Pradesh	Indore	NA	6300	-
		Katni	NA	6300	-
		Katni (Sava)	NA	5700	-
	Gujarat	Dahod (Phatka)	NA	6400	-
Dahod (Sava)		NA	5900	-	
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4900	4850	50
	Madhya Pradesh	Indore	NA	5100	-
		Katni	NA	5050	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4950	4900	50
Delhi (Choti Masoor)		6150	6050	100	
Moong (Green)	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	NA	6600	-
	Rajasthan	Bikaner (Split)	6200	6300	-100
	Madhya Pradesh	Indore	NA	6800	-
	Karnataka	Gulbarga	NA	6900	-
	Gujarat	Dahod (Mogar)	NA	6500	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4100	4200	-100
	Madhya Pradesh	Indore	NA	5800	-
	Karnataka	Gulbarga	NA	5200	-
	Andhra Pradesh	Guntur	4650	4650	Unch
	Gujarat	Dahod (Mogar)	NA	4700	-

Disclaimer

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