

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone except slight firmness in tur and urad markets.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened on a steady note on sluggish demand in the market.
 - ✓ Bikaner (Raj.) chana market opened lower amid lack of demand in the local pulses market.
 - ✓ Moong prices noticed steady tone in Jaipur (Raj.) on slow demand in the market.
 - ✓ Burmese lemon tur in Kolkata (W.B.) offered steady amid lack of fresh buying inquiry in the market.
- At Mumbai port 110 containers of Masoor (Lentils), 52 containers of Moong, 3 containers of Peas (green) and 87 containers of Tur has been arrived
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- According to trade sources, stockists are releasing pulses in limited quantities in various mandis of Madhya Pradesh.
- Prices are likely to recover in the near –term amid expected festival demand.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 26th July 2013 (in '00 Ha)- Tur sowing has been done in 9315 hectares, Moong in 3589 hectares, Urad in 2553 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.56 lakh hectares compared to 5.26 lakh hectares during the same period last year as on 31st July, 2013.
- Pulses Sowing in Gujarat till 29th July 2013- Tur sowing has been done in 1,97,500 hectares, while moong in 87,700 hectares, moth in 21,500 hectares, Urad in 77,200 hectares, others in 14,900 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 13.48 lakh hectares compared to 8.11 lakh hectares during the same period last year as on 30th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 79.50 lakh hectares compared to 62.99 lakh hectares during the same period last year.
- Higher acreage has been reported in states like Madhya Pradesh, Karnataka and Maharashtra.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- Dry edible beans markets in Canada noticed firm tone during the previous week amid expectation of good buying in the coming days.
- Chickpeas prices declined in Australia amid lack of demand from India, which has adequate stocks in the domestic market.
- According to Canadian Grain Commission, exports of lentils in June declined compared to previous month.

- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Canadian Grain Commission, exports of field pea in June declined compared to previous month.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- 81 per cent of lentils and 88 per cent of peas are in good to excellent condition during the week (July 23 – 29) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to weak tone amid good sowing progress of kharif pulses.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-35	2763	2774	2726	2736	27,880	-25,810	58190	-4920
Sep-13	-41	2813	2827	2772	2782	123,860	-48,330	139400	3040
Oct-13	-34	2896	2915	2866	2878	18,950	-6,510	62670	2420
Nov-13	-26	2988	3003	2958	2973	6,810	-4,000	42300	-1460

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	189				-	-
Aug-13		46			-	-
Sep-13			96		-	-
Oct-13				95	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 06-8-2013

Location	Demat	In-Process	Total
Bikaner	75455	160	75615
Delhi	58367	30	58397
Indore	12096	0	12096
Total	145918	190	146108

(Source-NCDEX)

FOREX

Currency	07.8.2013	06.8.2013
US Dollar	61.39	61.53
Euro	81.69	81.57
Yen (100)	63.22	62.49
GBP	94.17	94.37
MMK*	0.0628	0.0631

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 05th, Aug, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	76008	58853	11957	-	146818

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): August 7th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					7-Aug-13	6-Aug-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	570	575	-5
		Lemon(New)	Burma	August	625	620	5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		530	530	Unch
		Red			NA	NA	-
		Red	Arusha		570	575	-5
		Red	Mozambique		545	545	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	403	410	-7
			Ukraine	August	410	395	15
			Canada (container)	August	440	470	-30
		Green	U.S	Sep-Oct	740	-	-
			Canada	Sep-Oct	680	-	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	August	670	680	-10
		Flash	Australia	August	670	690	-20
		Nuggets		August	680	700	-20
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	535	520	15
		FAQ (New)			NA	NA	-
		SQ (Old)		August	585	555	30
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	470	490	-20
			Tanzania	Aug-Sep	505	510	-5
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	930	NA	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	780	780	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		530	530	Unch
		SQ			580	580	Unch

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon	Burma		630	630	Unch
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				7-Aug-13	6-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3100	3100	Unch
		Latur	Gauran	2900	NA	-
			Chana Mixed	2950	NA	-
			Annagiri	3300	NA	-
			G-12	3000	NA	-
		Jalna	Gauran	2800	NA	-
			Pila	2950	NA	-
		Akola	Mixed chana	2950	NA	-
			Chapa	3025	NA	-
			Annagiri	3075	NA	-
		Amaravati	Desi	3100	NA	-
		Jalgaon		2950	NA	-
	Delhi	Delhi	Rajasthan	2925	2925	Unch
			Madhya Pradesh	2925	2925	Unch
	Rajasthan	Jaipur	Desi	2925	2925	Unch
		Bikaner		2750	2850	-100
	Uttar Pradesh	Kanpur		3040	3100	-60
	West Bengal	Kolkata	Australian	3250	3250	Unch
	Karnataka	Gulbarga	Annagiri	3300	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		2925	NA	-
	Madhya Pradesh	Indore	Kantewala	3000	NA	-
			Kabuli 4446 Mill quality	4200	NA	-
			Kabuli 5860 Export quality	5200	NA	-
		Pipariya	Desi	2820	NA	-
		Ashok Nagar		2850	NA	-
		Gwalior		2725	NA	-
		Katni		2675	NA	-
		Neemuch	Kantewala	2800	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		2700	NA	-
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2550	2600	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		2700	2700	Unch
		Dabra		2850	2700	150
			Kabuli	3100	3000	100
		Gotegaon	Desi	2600	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
Morena	Desi	2750	NA	-		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2881	2900	-19
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2950	2950	Unch
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2920	2980	-60
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2650	NA	-
		Dabra	White	2400	2450	-50
			Green	2400	2150	250
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3975	3950	25
			Arusha	3775	3775	Unch
			Mozambique	3650	3650	Unch
			Malawi	3525	3400	125
		Latur	White	4450	NA	-
			Red	4450	NA	-

		Jalna		3900	NA	-
			White	4100	NA	-
			BDM	4300	NA	-
		Akola	Red	4250	NA	-
		Jalgaon		4200	NA	-
		Amravati	Desi	4300	NA	-
	Delhi	Delhi	Burmese Lemon	4100	4100	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4400	4350	50
			Tur M.P Line	4250	4200	50
	West Bengal	Kolkata	Burmese Lemon	3800	3800	Unch
	Tamil Nadu	Chennai	Burmese Lemon	3900	3900	Unch
	Karnataka	Gulbarga	Red	4250	NA	-
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		3950	NA	-
			White	4200	NA	-
	Madhya Pradesh	Katni	Desi	3750	NA	-
		Indore	Mh	4300	NA	-
		Pipariya	Desi	3900	NA	-
		Gadarwara	Red	4000	NA	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3650	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4025	4051	-26
	Tamil Nadu	Chennai	Yellow Lentil	3300	3300	Unch
	Delhi	Delhi	Chanti Export	6200	6200	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4325	4325	Unch
			Bareilly Delivery	4575	4600	-25
	West Bengal	Kolkata	Masoor Canadian	4350	4350	Unch
	Madhya Pradesh	Gwalior	Desi	4250	NA	-
		Katni	Seed	4250	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4250	NA	-
			Chota	4225	NA	-
	Pipariya	Desi	4290	NA	-	

		Ashok Nagar		3850	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	4100	3700	400
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5350	5350	Unch
			Tanzania	4950	4950	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5000	NA	-
		Akola		5300	NA	-
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5200	Unch
			Karnataka	5200	5200	Unch
			M.P.	5200	5200	Unch
			Merta city(Mogar)	5000	5000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5000	NA	-
	Punjab	Ludhiana	Desi	4200	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5200	5200	Unch
		Merta City		5150	5250	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3400	3375	25
		Jalna	Desi	NA	NA	-
		Latur		3450	NA	-
		Akola		3600	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3900	3900	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3425	3400	25
			Burmese SQ(New)	3725	3700	25
		Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-

		Guntur	Gota Barnded	4700	4650	50
	West Bengal	Kolkata	Urad Faq	3350	3350	Unch
	Rajasthan	Jaipur	Desi	3400	3300	100
	Gujarat	Dahod	Local	3450	NA	-
	Madhya Pradesh	Indore		3000	NA	-
			Maharashtra Line	3500	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3060	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				7-Aug-13	6-Aug-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	30	-5
			Madhya Pradesh	25	30	-5
	Maharashtra	Latur	Gauran	1000	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	NA	-
			Pila	NA	NA	-
		Amravati	Desi	500	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	NA	-
	Madhya Pradesh	Indore	Kantewala	2000	NA	-
		Pipariya	Desi	3500	NA	-
		Katni		300	NA	-
		Neemuch	Kantewala	100	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		500	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	NA	NA	-
		Chhatarpur		200	200	Unch
		Dabra		100	300	-200
			Kabuli	100	600	-500
		Gotegaon	Desi	25	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
	Morena	Desi	400	NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	100	Unch
			Green	100	50	50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		700	NA	-
		Jalna		100	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1500	NA	-
	Gujarat	Dahod	Red	100	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		250	NA	-
		Indore	MH	700	NA	-
		Pipariya	Desi	400	NA	-
		Gadarwara		200	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	100	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	NA	-
		Pipariya	Desi	300	NA	-

		Ashok Nagar		100	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	50	200	-150
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	NA	600	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	50	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	NA	-
			Local	600	NA	-
		Neemuch	Desi	100	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			7-Aug-13	6-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3700	NA	-
		Latur	NA	NA	-
		Akola	3700	NA	-
	Uttar Pradesh	Kanpur	3375	3450	-75
	Rajasthan	Bikaner	3350	3350	Unch
	Delhi	Delhi	3450	3500	-50
	Karnataka	Gulbarga	3900	NA	-
	Gujarat	Dahod	4000	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3850	NA	-
		Katni	3550	NA	-
		Gwalior	3400	NA	-
		Guna	NA	NA	-
		Bhind	3400	3400	Unch
Chhattarpur		3400	3400	Unch	
	Dabra	3400	3400	Unch	
Besan	Delhi	Delhi	3914	3943	-29
Matar (Peas)	Madhya Pradesh	Gwalior	3100	NA	-
	Uttar Pradesh	Kanpur	3040	3080	-40
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6300	NA	-
		Latur	6400	NA	-
		Akola(Phatka)	6200	NA	-
		Akola(sava no.)	5400	NA	-
	Karnataka	Gulbarga	5900	NA	-
	Madhya Pradesh	Indore	6250	NA	-
		Katni	6300	NA	-
		Katni (Sava)	5700	NA	-
	Gujarat	Dahod (Phatka)	6400	NA	-
		Dahod (Sava)	5900	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4900	4900	Unch
	Madhya Pradesh	Indore	5075	NA	-
		Katni	5050	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4950	4950	Unch
		Delhi (Choti Masoor)	6150	6150	Unch

Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6600	NA	-
	Rajasthan	Bikaner (Split)	6400	6200	200
	Madhya Pradesh	Indore	7000	NA	-
	Karnataka	Gulbarga	6900	NA	-
	Gujarat	Dahod (Mogar)	6500	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4100	100
	Madhya Pradesh	Indore	5900	NA	-
	Karnataka	Gulbarga	5200	NA	-
	Andhra Pradesh	Guntur	4700	4650	50
	Gujarat	Dahod (Mogar)	4700	NA	-

Disclaimer

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