

Pulses Domestic Fundamentals:

- Pulses markets noticed sideways to weak tone on Thursday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened lower amid slow demand in the market.
 - ✓ Kanpur (UP.) tur prices noticed weak tone on lack of good buying in the market.
 - ✓ Dabra (MP.) chana moved down amid sluggish demand around current levels.
 - ✓ Guntur (AP.) urad gota and urad dal remained steady to firm amid demand from millers and traders in the market.
- At Mumbai port 22 containers of Masoor (Lentils), 22 containers of Moong and 73 containers of Tur has been arrived
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.
- Renewed buying demand ahead of festivals in the coming days will lend support to the market.
- According to official sources at India Pulses and Grains Association, pulses is being proposed to be included in the food security bill.
- National Agricultural Co-operative Marketing Federation of India Ltd. has issued a tender for sale of 1784 metric tonnes of urad/black gram stored in CWC, Adilabad, Andhra Pradesh. The bid is to be submitted by 19th August, 2013.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 2nd August 2013 (in '00 Ha)- Tur sowing has been done in 9629 hectares, Moong in 3897 hectares, Urad in 2624 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.03 lakh hectares compared to 5.78 lakh hectares during the same period last year as on 7th July, 2013.
- Pulses Sowing in Gujarat till 5th August 2013- Tur sowing has been done in 1,99,100 hectares, while moong in 98,600 hectares, moth in 23,800 hectares, Urad in 79,600 hectares, others in 15,800 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 18.68 lakh hectares compared to 9.07 lakh hectares during the same period last year as on 5th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 79.50 lakh hectares compared to 62.99 lakh hectares during the same period last year.
- According to IBIS, imports of masoor in the month of June increased to 0.72 lakh metric tonnes compared to 0.60 lakh metric tonnes during previous month.

International Fundamental:

- Dry edible beans markets in Canada noticed firm tone during the previous week amid expectation of good buying in the coming days.
- Chickpeas prices declined in Australia amid lack of demand from India, which has adequate stocks in the domestic market.

- According to Canadian Grain Commission, exports of lentils in June declined compared to previous month.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Canadian Grain Commission, exports of field pea in June declined compared to previous month.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- 81 per cent of lentils and 88 per cent of peas are in good to excellent condition during the week (July 23 – 29) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to firm tone in the coming days amid expected festival demand.

N.B.:- There will no report dated 9th August, 2013 as office remains closed for 'Eid'.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-35	2731	2742	2698	2706	28,510	630	50780	-7410
Sep-13	-34	2794	2794	2742	2755	120,870	-2,990	142570	3170
Oct-13	-42	2875	2881	2833	2842	20,270	1,320	63490	820
Nov-13	-44	2965	2971	2930	2932	5,390	-1,420	41540	-760

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	154				-	-
Aug-13		49			-	-
Sep-13			87		-	-
Oct-13				90	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 07-8-2013

Location	Demat	In-Process	Total
Bikaner	74514	130	74644
Delhi	58367	30	58397
Indore	12096	0	12096
Total	144977	160	145137

(Source-NCDEX)

FOREX

Currency	08.8.2013	07.8.2013
US Dollar	61.11	61.39
Euro	81.54	81.69
Yen (100)	63.44	63.22
GBP	94.77	94.17
MMK*	0.0626	0.0628

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 5th, Aug, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	76008	58853	11957	-	146818

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): August 8th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					8-Aug-13	7-Aug-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	570	570	Unch
		Lemon(New)	Burma	August	630	625	5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		530	530	Unch
		Red			NA	NA	-
		Red	Arusha		570	570	Unch
		Red	Mozambique		545	545	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	403	403	Unch
			Ukraine	August	410	410	Unch
			Canada (container)	August	440	440	Unch
		Green	U.S	Sep-Oct	740	740	Unch
			Canada	Sep-Oct	680	680	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	August	670	670	Unch
		Flash	Australia	August	670	670	Unch
		Nuggets		August	680	680	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	535	535	Unch
		FAQ (New)			NA	NA	-
		SQ (Old)		August	585	585	Unch
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	470	470	Unch
			Tanzania	Aug-Sep	505	505	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	930	930	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	780	780	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		NA	530	-
		SQ			NA	580	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	630	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				8-Aug-13	7-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3000	3100	-100
		Latur	Gauran	NA	2900	-
			Chana Mixed	NA	2950	-
			Annagiri	NA	3300	-
			G-12	NA	3000	-
		Jalna	Gauran	2775	2800	-25
			Pila	2925	2950	-25
		Akola	Mixed chana	2900	2950	-50
			Chapa	2975	3025	-50
			Annagiri	3050	3075	-25
		Amaravati	Desi	2900	3100	-200
		Jalgaon		2950	2950	Unch
	Delhi	Delhi	Rajasthan	2860	2925	-65
			Madhya Pradesh	2860	2925	-65
	Rajasthan	Jaipur	Desi	2875	2925	-50
		Bikaner		2700	2750	-50
	Uttar Pradesh	Kanpur		3000	3040	-40
	West Bengal	Kolkata	Australian	3200	3250	-50
	Karnataka	Gulbarga	Annagiri	2900	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		3000	2925	75
	Madhya Pradesh	Indore	Kantewala	2950	3000	-50
			Kabuli 4446 Mill quality	4200	4200	Unch
			Kabuli 5860 Export quality	5200	5200	Unch
		Pipariya	Desi	2800	2820	-20
		Ashok Nagar		2850	2850	Unch
		Gwalior		2725	2725	Unch
		Katni		NA	2675	-
		Neemuch	Kantewala	2910	2800	110
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		NA	2700	-
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	2780	NA	-
		Bhind	desi	2550	2550	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2700	NA	-
		Chhattarpur		NA	2700	-
		Dabra		2800	2850	-50
			Kabuli	3000	3100	-100
		Gotegaon	Desi	NA	2600	-
		Hrada		NA	NA	-
		Khandwa		3000	NA	-
		Rajgarh	kante wala	2750	NA	-
			White Katu	2800	NA	-
			Dollar(Kabuli)	3600	NA	-
		Morena	Desi	2800	2750	50
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2851	2881	-30
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2850	2950	-100
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2920	2920	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2650	2650	Unch
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3925	3975	-50
			Arusha	3775	3775	Unch
			Mozambique	3650	3650	Unch
			Malawi	3525	3525	Unch
		Latur	White	NA	4450	-
			Red	NA	4450	-

		Jalna		3850	3900	-50
			White	4050	4100	-50
			BDM	4250	4300	-50
		Akola	Red	4250	4250	Unch
		Jalgaon		4200	4200	Unch
		Amravati	Desi	4250	4300	-50
	Delhi	Delhi	Burmese Lemon	4100	4100	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4300	4400	-100
			Tur M.P Line	4175	4250	-75
	West Bengal	Kolkata	Burmese Lemon	NA	3800	-
	Tamil Nadu	Chennai	Burmese Lemon	3900	3900	Unch
	Karnataka	Gulbarga	Red	4300	4250	50
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		3900	3950	-50
			White	4200	4200	Unch
	Madhya Pradesh	Katni	Desi	NA	3750	-
		Indore	Mh	4250	4300	-50
		Pipariya	Desi	3900	3900	Unch
		Gadarwara	Red	NA	4000	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3700	NA	-
		Morena		3900	3650	250
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4025	4025	Unch
	Tamil Nadu	Chennai	Yellow Lentil	NA	3300	-
	Delhi	Delhi	Chanti Export	6200	6200	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4300	4325	-25
			Bareilly Delivery	4550	4575	-25
	West Bengal	Kolkata	Masoor Canadian	4200	4350	-150
	Madhya Pradesh	Gwalior	Desi	4250	4250	Unch
		Katni	Seed	NA	4250	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4250	4250	Unch
			Chota	4225	4225	Unch
	Pipariya	Desi	4250	4290	-40	

		Ashok Nagar		3850	3850	Unch	
		Gadarwara	whole	NA	NA	-	
		Jabalpur	Seed	NA	NA	-	
		Biaroa	Medium	NA	NA	-	
		Bairagarh	Whole	NA	NA	-	
		Bina	kali	4000	NA	-	
		Dabra	Medium	4000	4100	-100	
		Gotegaon	whole	NA	NA	-	
		Harpalpur	Seed	NA	NA	-	
		Rajgarh	Medium	3800	NA	-	
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5350	5350	Unch	
			Tanzania	4950	4950	Unch	
			Annaseva	NA	NA	-	
		Jalna	Desi	NA	NA	-	
			Chamki	NA	NA	-	
		Latur	Desi	NA	5000	-	
		Akola		5300	5300	Unch	
		Jalgaon	Chamki	NA	NA	-	
	Amravati	Desi	NA	NA	-		
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-	
			Annaseva	NA	NA	-	
	Delhi	Delhi	Kanpur	5200	5200	Unch	
			Karnataka	5200	5200	Unch	
			M.P.	5200	5200	Unch	
			Merta city(Mogar)	5000	5000	Unch	
			Merta city(Polish)	NA	NA	-	
	Madhya Pradesh	Indore	Chamki	5100	5000	100	
	Punjab	Ludhiana	Desi	5000	4200	800	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Rajasthan	Jaipur		5200	5200	Unch	
		Merta City		NA	5150	-	
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3400	3400	Unch	
		Jalna	Desi	NA	NA	-	
		Latur		NA	3450	-	
		Akola		3600	3600	Unch	
		Jalgaon		NA	NA	-	
	Delhi	Delhi	Burmese SQ	3950	3900	50	
	Tamil Nadu	Chennai	Burmese FAQ(New)	3475	3425	50	
			Burmese SQ(New)	3775	3725	50	
		Andhra Pradesh	Vijayawada	Polished	NA	NA	-
				Sada(Bada)	NA	NA	-

		Guntur	Gota Barnded	4825	4700	125
	West Bengal	Kolkata	Urad Faq	3300	3350	-50
	Rajasthan	Jaipur	Desi	3400	3400	Unch
	Gujarat	Dahod	Local	3450	3450	Unch
	Madhya Pradesh	Indore		3000	3000	Unch
		Ashok nagar	Maharashtra Line	3500	3500	Unch
				NA	NA	-
		Neemuch	Desi	3350	3060	290
		Jabalpur		NA	NA	-
		Chhattarpur	local	NA	NA	-
				NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				8-Aug-13	7-Aug-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	20	25	-5
			Madhya Pradesh	20	25	-5
	Maharashtra	Latur	Gauran	NA	1000	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	500	500	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	3000	3500	-500
		Katni		NA	300	-
		Neemuch	Kantewala	200	100	100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		500	500	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	20	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	500	NA	-
		Chhatarpur		NA	200	-
		Dabra		100	100	Unch
		Gotegaon	Desi	NA	25	-
		Harda		NA	NA	-
		Khandwa		50	NA	-
		Rajgarh	kante wala	25	NA	-
			White Katu	10	NA	-
			Dollar	15	NA	-
		Morena	Desi	200	400	-200
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	100	-50
			Green	50	100	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	NA	-
	Maharashtra	Latur		NA	700	-
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	1500	500
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	250	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	300	400	-100
		Gadarwara		NA	200	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	80	100	-20
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	400	Unch
		Pipariya	Desi	300	300	Unch

		Ashok Nagar		100	100	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	30	NA	-
		Dabra	Medium	60	50	10
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	25	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	600	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	50	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	100	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	600	600	Unch
		Neemuch	Desi	150	100	50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			8-Aug-13	7-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3700	3700	Unch
		Latur	NA	NA	-
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3300	3375	-75
	Rajasthan	Bikaner	3300	3350	-50
	Delhi	Delhi	3400	3450	-50
	Karnataka	Gulbarga	3900	3900	Unch
	Gujarat	Dahod	4000	4000	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3850	3850	Unch
		Katni	NA	3550	-
		Gwalior	3400	3400	Unch
		Guna	NA	NA	-
		Bhind	3400	3400	Unch
Chhattarpur		NA	3400	-	
		Dabra	3400	3400	Unch
Besan	Delhi	Delhi	3857	3914	-57
Matar (Peas)	Madhya Pradesh	Gwalior	3125	3100	25
	Uttar Pradesh	Kanpur	3010	3040	-30
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6300	6300	Unch
		Latur	NA	6400	-
		Akola(Phatka)	6200	6200	Unch
		Akola(sava no.)	5400	5400	Unch
	Karnataka	Gulbarga	5900	5900	Unch
	Madhya Pradesh	Indore	6300	6250	50
		Katni	6300	6300	Unch
		Katni (Sava)	5700	5700	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4900	4900	Unch
	Madhya Pradesh	Indore	5075	5075	Unch
		Katni	5050	5050	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4950	4950	Unch
		Delhi (Choti Masoor)	6150	6150	Unch
Moong (Green	Maharashtra	Jalgaon	NA	NA	-

gram)		Akola(Mogar)	6600	6600	Unch
	Rajasthan	Bikaner (Split)	6300	6400	-100
	Madhya Pradesh	Indore	7000	7000	Unch
	Karnataka	Gulbarga	7100	6900	200
	Gujarat	Dahod (Mogar)	6500	6500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4300	4200	100
	Madhya Pradesh	Indore	5800	5900	-100
	Karnataka	Gulbarga	5200	5200	Unch
	Andhra Pradesh	Guntur	4825	4700	125
	Gujarat	Dahod (Mogar)	4700	4700	Unch

Disclaimer

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