

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to firm tone on Tuesday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened higher amid good demand and lower arrivals in the market.
 - ✓ Moong prices noticed firm tone in Indore (M.P.) amid buying support around current levels.
 - ✓ Kanpur (UP.) tur prices firmed up on good demand in the ready market.
 - ✓ Bikaner (Raj.) spot market Chana opened higher on festival demand.
 - ✓ Chennai (T.N.) Burmese lemon tur offered up Rs 50 a quintal amid fresh buying inquiry in the market.
- At Mumbai port 22 containers of Masoor (Lentils), 22 containers of Moong and 73 containers of Tur has been arrived
- At Chennai port, 144 containers of urad, 132 containers of masoor, 3 containers of moong, 18 containers of tur, 3 containers of chickpeas, 3 containers of yellow peas, 8 containers of black eye beans, 21 containers of cow peas has arrived.
- Chana prices are continuing positive tone amid good demand in the ready market.
- According to trade sources, moong prices are increasing in Madhya Pradesh on good demand and lower arrivals.
- National Agricultural Co-operative Marketing Federation of India Ltd. has issued a tender for sale of 1784 metric tonnes of urad/black gram stored in CWC, Adilabad, Andhra Pradesh. The bid is to be submitted by 19th August, 2013.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 2nd August 2013 (in '00 Ha)- Tur sowing has been done in 9629 hectares, Moong in 3897 hectares, Urad in 2624 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.03 lakh hectares compared to 5.78 lakh hectares during the same period last year as on 7th July, 2013.
- Pulses Sowing in Gujarat till 5th August 2013- Tur sowing has been done in 1,99,100 hectares, while moong in 98,600 hectares, moth in 23,800 hectares, Urad in 79,600 hectares, others in 15,800 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 18.68 lakh hectares compared to 9.07 lakh hectares during the same period last year as on 5th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 79.50 lakh hectares compared to 62.99 lakh hectares during the same period last year.
- According to IBIS, imports of chickpeas in the month of July increased to 0.02 lakh metric tonnes compared to 0.01 lakh metric tonnes during previous month.

International Fundamental:

- Dry edible beans markets in Canada noticed firm tone during the previous week on good export demand in the market.

- According to USDA, production of dry edible beans in U.S. is expected to decline by 23% to 1.115 million metric tonnes in 2013 compared to previous year.
- Peas markets in Canada noticed weak tone during the previous week amid lower demand from India and arrival of new crop in Alberta.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- 81 per cent of lentils and 88 per cent of peas are in good to excellent condition during the week (July 23 – 29) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to firm tone in the coming days amid good demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	-4	2855	2869	2795	2814	14,900	-17,730	16210	-7620
Sep-13	-13	2889	2899	2817	2844	1,30,630	-7,400	157640	-4380
Oct-13	-13	2969	2988	2900	2923	30,230	-1,260	70150	2350
Nov-13	-15	3042	3066	2981	3003	12,990	-2,350	44520	960

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	186				-	-
Aug-13		30			-	-
Sep-13			79		-	-
Oct-13				80	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 12-8-2013

Location	Demat	In-Process	Total
Bikaner	69098	160	70079
Delhi	57795	30	57825
Indore	11957	0	11957
Total	138850	190	139040

(Source-NCDEX)

FOREX

Currency	13.8.2013	12.8.2013
US Dollar	61.43	60.80
Euro	81.77	81.03
Yen (100)	63.09	63.07
GBP	95.07	94.20
MMK*	0.0626	0.0622

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 12th, Aug, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	69096	57795	11957	-	138850

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): August 13th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					13-Aug-13	12-Aug-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	570	570	Unch
		Lemon(New)	Burma	August	640	630	10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		530	530	Unch
		Red			NA	NA	-
		Red	Arusha		570	570	Unch
		Red	Mozambique		545	545	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	403	403	Unch
			Ukraine	August	410	410	Unch
			Canada (container)	August	440	440	Unch
		Green	U.S	Sep-Oct	740	740	Unch
			Canada	Sep-Oct	680	680	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	August	670	670	Unch
		Flash	Australia	August	670	670	Unch
		Nuggets		August	680	680	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	575	575	Unch
		FAQ (New)			NA	NA	-
		SQ (Old)		August	625	625	Unch
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	470	470	Unch
			Tanzania	Aug-Sep	505	505	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	930	930	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	780	780	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		565	565	Unch
		SQ			635	635	Unch

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon	Burma		625	630	-5
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				13-Aug-13	12-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3225	3150	75
		Latur	Gauran	2950	2850	100
			Chana Mixed	3000	2900	100
			Annagiri	3300	3200	100
			G-12	3050	2950	100
		Jalna	Gauran	3000	2950	50
			Pila	3100	3050	50
		Akola	Mixed chana	3100	3000	100
			Chapa	3150	3050	100
			Annagiri	3200	3100	100
		Amaravati	Desi	3150	3100	50
		Jalgaon		NA	3000	-
	Delhi	Delhi	Rajasthan	3000	2925	75
			Madhya Pradesh	3000	2925	75
	Rajasthan	Jaipur	Desi	2950	2900	50
		Bikaner		2825	2800	25
	Uttar Pradesh	Kanpur		3100	3050	50
	West Bengal	Kolkata	Australian	3400	3400	Unch
	Karnataka	Gulbarga	Annagiri	3400	NA	-
	Andhra Pradesh	Vijayawada	Desi	3000	NA	-
	Gujarat	Dahod		3000	2970	30
	Madhya Pradesh	Indore	Kantewala	3100	3050	50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5200	5200	Unch
		Pipariya	Desi	2900	2850	50
		Ashok Nagar		3000	2900	100
		Gwalior		NA	2800	-
		Katni		NA	2700	-
		Neemuch	Kantewala	2870	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		2900	2550	350
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Biaora	Kantawala	2850	NA	-
		Bhind	desi	2550	2500	50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2850	2800	50
			Kabuli	3000	3000	Unch
		Gotegaon	Desi	2800	2700	100
		Hrada		NA	NA	-
		Khandwa		3050	2950	100
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2800	2900	-100
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2865	2851	14
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2935	2950	-15
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2970	2975	-5
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2825	-
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	2800	2700	100
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4075	4025	50
			Arusha	3800	3775	25
			Mozambique	3750	3650	100
			Malawi	3500	3525	-25
		Latur	White	4500	4450	50
			Red	4500	4450	50

		Jalna		4000	3900	100
			White	4300	4200	100
			BDM	4400	4300	100
		Akola	Red	4400	4325	75
		Jalgaon		NA	4200	-
		Amravati	Desi	4375	4375	Unch
	Delhi	Delhi	Burmese Lemon	4225	4225	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4400	4350	50
			Tur M.P Line	4275	4200	75
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4050	4000	50
	Karnataka	Gulbarga	Red	4450	4450	Unch
	Andhra Pradesh	Vijayawada		4050	NA	-
	Gujarat	Dahod		4000	4000	Unch
			White	4350	4350	Unch
	Madhya Pradesh	Katni	Desi	NA	4000	-
		Indore	Mh	4300	4250	50
		Pipariya	Desi	4150	4000	150
		Gadarwara	Red	4000	NA	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3800	3600	200
		Morena		4000	4000	Unch
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4175	4125	50
	Tamil Nadu	Chennai	Yellow Lentil	3200	3200	Unch
	Delhi	Delhi	Chanti Export	6250	6250	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4360	4350	10
			Bareilly Delivery	4620	4625	-5
	West Bengal	Kolkata	Masoor Canadian	4400	4400	Unch
	Madhya Pradesh	Gwalior	Desi	NA	4350	-
		Katni	Seed	NA	4250	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4300	4250	50
			Chota	4275	4225	50
	Pipariya	Desi	4350	4300	50	

		Ashok Nagar		3900	3900	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	NA	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5350	5350	Unch
			Tanzania	4950	4950	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5000	5000	Unch
		Akola		NA	5300	-
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5100	5100	Unch
			Karnataka	5300	5300	Unch
			M.P.	5300	5300	Unch
			Merta city(Mogar)	5300	5300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5300	5100	200
	Punjab	Ludhiana	Desi	4200	4200	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5350	5200	150
		Merta City		5300	5200	100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3575	3525	50
		Jalna	Desi	NA	NA	-
		Latur		3500	3500	Unch
		Akola		3600	3600	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	4050	4050	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3625	3600	25
			Burmese SQ(New)	4025	4000	25
			Polished	3950	NA	-
			Sada(Bada)	3750	NA	-

		Guntur	Gota Barnded	5200	5000	200
	West Bengal	Kolkata	Urad Faq	3500	3500	Unch
	Rajasthan	Jaipur	Desi	3650	3500	150
	Gujarat	Dahod	Local	3600	3550	50
	Madhya Pradesh	Indore		3100	3000	100
			Maharashtra Line	3600	3550	50
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3600	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				13-Aug-13	12-Aug-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Maharashtra	Latur	Gauran	1000	1000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	500	500	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	400	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	150	150	Unch
	Madhya Pradesh	Indore	Kantewala	1500	2000	-500
		Pipariya	Desi	3500	4000	-500
		Katni		NA	200	-
		Neemuch	Kantewala	3000	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		600	600	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	60	NA	-
		Bhind	Desi	30	25	5
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	500	NA	-
		Chhatarpur		NA	NA	-
		Dabra		100	100	Unch
		Gotegaon	Desi	100	50	50
		Harda		150	100	50
		Khandwa		NA	NA	-
		Rajgarh		30	40	-10
			kante wala	NA	NA	-
			White Katu	NA	NA	-
		Dollar	NA	NA	-	
Morena	Desi	100	NA	-		
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	50	Unch
			Green	50	100	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	400	100	300
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2500	2000	500
	Maharashtra	Latur		400	400	Unch
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	1000	Unch
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	300	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	700	400	300
		Gadarwara		300	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	30	20	10
		Morena	Red	60	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	300	400	-100
		Pipariya	Desi	300	150	150

		Ashok Nagar		25	75	-50
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	30	NA	-
		Dabra	Medium	NA	40	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1000	800	200
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	50	50	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	100	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	600	-100
		Neemuch	Desi	200	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			13-Aug-13	12-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3800	-
		Latur	NA	NA	-
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3450	3350	100
	Rajasthan	Bikaner	3425	3400	25
	Delhi	Delhi	3475	3475	Unch
	Karnataka	Gulbarga	4000	3900	100
	Gujarat	Dahod	4000	4000	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3950	3900	50
		Katni	NA	3300	-
		Gwalior	NA	3475	-
		Guna	NA	NA	-
		Bhind	3300	3300	Unch
		Chhattarpur	NA	NA	-
Dabra		3400	3400	Unch	
Besan	Delhi	Delhi	950	3914	-2964
Matar (Peas)	Madhya Pradesh	Gwalior	NA	3100	-
	Uttar Pradesh	Kanpur	3080	3000	80
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6400	-
		Latur	6500	6400	100
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	6050	6050	Unch
	Madhya Pradesh	Indore	6300	6300	Unch
		Katni	6400	6300	100
		Katni (Sava)	5800	5700	100
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5025	5050	-25
	Madhya Pradesh	Indore	5150	5100	50
		Katni	5125	5075	50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch
		Delhi (Choti Masoor)	6070	6070	Unch

Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	6600	400
	Rajasthan	Bikaner (Split)	6600	6400	200
	Madhya Pradesh	Indore	7100	7100	Unch
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	6500	6500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4500	4300	200
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5400	5200	200
	Andhra Pradesh	Guntur	5200	5000	200
	Gujarat	Dahod (Mogar)	4700	4700	Unch

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