

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Wednesday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened lower amid slow demand in the local pulses market today.
 - ✓ Chana prices noticed firm tone in Bikaner (Raj.) amid buying support around current levels.
 - ✓ Pipariya (MP.) chana moved down Rs 50 per quintal on lower demand in the ready market.
 - ✓ Guntur (AP.) urad gota and urad dal remained steady amid slow demand in the market.
- At Mumbai port 22 containers of Masoor (Lentils), 22 containers of Moong and 73 containers of Tur has been arrived
- At Chennai port, 144 containers of urad, 132 containers of masoor, 3 containers of moong, 18 containers of tur, 3 containers of chickpeas, 3 containers of yellow peas, 8 containers of black eye beans, 21 containers of cow peas has arrived.
- Chana prices are likely to notice firm tone amid good demand from millers.
- According to trade sources, moong prices are increasing in Madhya Pradesh on good demand and lower arrivals.
- National Agricultural Co-operative Marketing Federation of India Ltd. has issued a tender for sale of 1784 metric tonnes of urad/black gram stored in CWC, Adilabad, Andhra Pradesh. The bid is to be submitted by 19th August, 2013.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 9th August 2013 (in '00 Ha)- Tur sowing has been done in 9760 hectares, Moong in 3943 hectares, Urad in 2745 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.03 lakh hectares compared to 5.78 lakh hectares during the same period last year as on 7th August, 2013.
- Pulses Sowing in Gujarat till 5th August 2013- Tur sowing has been done in 1,99,100 hectares, while moong in 98,600 hectares, moth in 23,800 hectares, Urad in 79,600 hectares, others in 15,800 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 18.68 lakh hectares compared to 9.07 lakh hectares during the same period last year as on 5th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 79.50 lakh hectares compared to 62.99 lakh hectares during the same period last year.
- According to IBIS, imports of chickpeas in the month of July increased to 0.02 lakh metric tonnes compared to 0.01 lakh metric tonnes during previous month.

International Fundamental:

- Dry edible beans markets in Canada noticed firm tone during the previous week on good export demand in the market.
- According to USDA, production of dry edible beans in U.S. is expected to decline by 23% to 1.115 million metric tonnes in 2013 compared to previous year.

- Peas markets in Canada noticed weak tone during the previous week amid lower demand from India and arrival of new crop in Alberta.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- Desiccation of peas and lentils has just started in some areas of the southwest and west-central regions during the week (July 30 –August 05) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to firm tone in the near –term amid expected festival demand in the ready market.

N.B.:- There will be no report dated 15th August, 2013 following 'Independence Day'.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	30	2832	2852	2782	2840	8,970	-5,930	13950	-2260
Sep-13	32	2834	2874	2810	2874	131,660	1,030	166850	9210
Oct-13	27	2918	2950	2892	2949	29,510	-720	71660	1510
Nov-13	27	3006	3028	2973	3027	10,710	-2,280	45260	740

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	110				-	-
Aug-13		34			-	-
Sep-13			75		-	-
Oct-13				78	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 13-8-2013

Location	Demat	In-Process	Total
Bikaner	67752	160	67912
Delhi	56816	30	56846
Indore	11927	0	11927
Total	136495	190	136685

(Source-NCDEX)

FOREX

Currency	14.8.2013	13.8.2013
US Dollar	61.51	61.43
Euro	81.62	81.77
Yen (100)	62.56	63.09
GBP	94.98	95.07
MMK*	0.0628	0.0626

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 12th, Aug, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	69096	57795	11957	-	138850

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): August 14th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					14-Aug-13	13-Aug-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	570	570	Unch
		Lemon(New)	Burma	August	640	640	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		530	530	Unch
		Red			NA	NA	-
		Red	Arusha		570	570	Unch
		Red	Mozambique		545	545	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	403	403	Unch
			Ukraine	August	410	410	Unch
			Canada (container)	August	440	440	Unch
		Green	U.S	Sep-Oct	740	740	Unch
			Canada	Sep-Oct	680	680	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	August	670	670	Unch
		Flash	Australia	August	670	670	Unch
		Nuggets		August	680	680	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	580	575	5
		FAQ (New)			NA	NA	-
		SQ (Old)		August	625	625	Unch
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	470	470	Unch
			Tanzania	Aug-Sep	505	505	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	930	930	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	775	780	-5
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		565	565	Unch
		SQ			640	635	5

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon	Burma		640	625	15
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				14-Aug-13	13-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3175	3225	-50
		Latur	Gauran	NA	2950	-
			Chana Mixed	NA	3000	-
			Annagiri	NA	3300	-
			G-12	NA	3050	-
		Jalna	Gauran	2900	3000	-100
			Pila	3000	3100	-100
		Akola	Mixed chana	3050	3100	-50
			Chapa	3100	3150	-50
			Annagiri	3150	3200	-50
		Amaravati	Desi	3100	3150	-50
		Jalgaon		3000	NA	-
	Delhi	Delhi	Rajasthan	2950	3000	-50
			Madhya Pradesh	2950	3000	-50
	Rajasthan	Jaipur	Desi	2950	2950	Unch
		Bikaner		2850	2825	25
	Uttar Pradesh	Kanpur		3050	3100	-50
	West Bengal	Kolkata	Australian	3400	3400	Unch
	Karnataka	Gulbarga	Annagiri	3400	3400	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	3000	-
	Gujarat	Dahod		2950	3000	-50
	Madhya Pradesh	Indore	Kantewala	3050	3100	-50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5200	5200	Unch
		Pipariya	Desi	2850	2900	-50
		Ashok Nagar		2900	3000	-100
		Gwalior		2750	NA	-
		Katni		2650	NA	-
		Neemuch	Kantewala	2850	2870	-20
		Ganjbasoda	Desi	NA	NA	-
		Guna		3000	NA	-

		Gadarwara		NA	2900	-
		Jabalpur		NA	NA	-
		Kante wala		NA	NA	-
		Biaora	Kantawala	2850	2850	Unch
		Bhind	desi	2550	2550	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	3000	-
		Chhattarpur		NA	NA	-
		Dabra		2850	2850	Unch
			Kabuli	3000	3000	Unch
		Gotegaon	Desi	2600	2800	-200
		Hrada		NA	NA	-
		Khandwa		3000	3050	-50
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2750	2800	-50
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2811	2865	-54
			White American	NA	NA	-
			Green Canadian	6500	NA	-
			Green American	7900	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2935	2935	Unch
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2970	2970	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2800	NA	-
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	2700	2800	-100
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4050	4075	-25
			Arusha	3900	3800	100
			Mozambique	3725	3750	-25
			Malawi	3625	3625	Unch
		Latur	White	NA	4500	-
			Red	NA	4500	-

		Jalna		3950	4000	-50
			White	4250	4300	-50
			BDM	4350	4400	-50
		Akola	Red	4425	4400	25
		Jalgaon		4200	NA	-
		Amravati	Desi	4350	4375	-25
	Delhi	Delhi	Burmese Lemon	4200	4225	-25
	Uttar Pradesh	Kanpur	Tur U.P Line	4400	4400	Unch
			Tur M.P Line	4275	4275	Unch
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4050	4050	Unch
	Karnataka	Gulbarga	Red	4500	4450	50
	Andhra Pradesh	Vijayawada		NA	4050	-
	Gujarat	Dahod		4000	4000	Unch
			White	4350	4350	Unch
	Madhya Pradesh	Katni	Desi	3900	NA	-
		Indore	Mh	4300	4300	Unch
		Pipariya	Desi	4150	4150	Unch
		Gadarwara	Red	NA	4000	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		3800	3800	Unch
		Morena		3900	4000	-100
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4125	4175	-50
	Tamil Nadu	Chennai	Yellow Lentil	3200	3200	Unch
	Delhi	Delhi	Chanti Export	6350	6250	100
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5100	5000	100
	Uttar Pradesh	Kanpur	Mill Delivery	4375	4360	15
			Bareilly Delivery	4600	4620	-20
	West Bengal	Kolkata	Masoor Canadian	4400	4400	Unch
	Madhya Pradesh	Gwalior	Desi	4300	NA	-
		Katni	Seed	4300	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4300	4300	Unch
			Chota	4275	4275	Unch
	Pipariya	Desi	4250	4350	-100	

		Ashok Nagar		3900	3900	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	4000	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5350	150
			Tanzania	5000	4950	50
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	NA	5000	-
		Akola		NA	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5100	5100	Unch
			Karnataka	5300	5300	Unch
			M.P.	5300	5300	Unch
			Merta city(Mogar)	5300	5300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5300	5300	Unch
	Punjab	Ludhiana	Desi	4200	4200	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5400	5350	50
		Merta City		5200	5300	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3600	3575	25
		Jalna	Desi	NA	NA	-
		Latur		NA	3500	-
		Akola		3600	3600	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	4050	4050	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3650	3625	25
			Burmese SQ(New)	4100	4025	75
			Polished	NA	3950	-
			Sada(Bada)	NA	3750	-

		Guntur	Gota Barnded	5200	5200	Unch
	West Bengal	Kolkata	Urad Faq	3500	3500	Unch
	Rajasthan	Jaipur	Desi	3600	3650	-50
	Gujarat	Dahod	Local	3600	3600	Unch
	Madhya Pradesh	Indore		3000	3100	-100
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3600	3600	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				14-Aug-13	13-Aug-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	30	-5
			Madhya Pradesh	25	30	-5
	Maharashtra	Latur	Gauran	NA	1000	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	50	Unch
			Pila	NA	NA	-
		Amravati	Desi	500	500	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	400	400	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	150	150	Unch
	Madhya Pradesh	Indore	Kantewala	1500	1500	Unch
		Pipariya	Desi	4000	3500	500
		Katni		200	NA	-
		Neemuch	Kantewala	200	3000	-2800
		Ganjbasoda	Desi	NA	NA	-
		Guna		150	NA	-
		Ashok Nagar		600	600	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	60	60	Unch
		Bhind	Desi	30	30	Unch
		Bairagarh	kantewala	NA	NA	-

		Bina	Desi	NA	500	-
		Chhatarpur		NA	NA	-
		Dabra		100	100	Unch
		Gotegaon	Kabuli	100	100	Unch
		Harda	Desi	40	150	-110
		Khandwa		NA	NA	-
				40	30	10
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
Morena	Desi	200	100	100		
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	50	Unch
			Green	50	50	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	1000	400	600
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1000	2500	-1500
	Maharashtra	Latur		NA	400	-
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	1000	1000	Unch
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		150	NA	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	700	700	Unch
		Gadarwara		NA	300	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	30	30	Unch
		Morena	Red	100	60	40
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	300	300	Unch
		Pipariya	Desi	300	300	Unch

		Ashok Nagar		25	25	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	30	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	50	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	100	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	100	200	-100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			14-Aug-13	13-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3800	NA	-
		Latur	NA	NA	-
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3400	3450	-50
	Rajasthan	Bikaner	3400	3425	-25
	Delhi	Delhi	3500	3475	25
	Karnataka	Gulbarga	4000	4000	Unch
	Gujarat	Dahod	4000	4000	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3950	3950	Unch
		Katni	3300	NA	-
		Gwalior	3450	NA	-
		Guna	3500	NA	-
		Bhind	3300	3300	Unch
		Chhattarpur	NA	NA	-
Dabra		3400	3400	Unch	
Besan	Delhi	Delhi	3886	950	2936
Matar (Peas)	Madhya Pradesh	Gwalior	3100	NA	-
	Uttar Pradesh	Kanpur	3070	3080	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6400	NA	-
		Latur	NA	6500	-
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	6150	6050	100
	Madhya Pradesh	Indore	6400	6300	100
		Katni	6400	6400	Unch
		Katni (Sava)	5800	5800	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5025	5025	Unch
	Madhya Pradesh	Indore	5150	5150	Unch
		Katni	5075	5125	-50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5050	5000	50
		Delhi (Choti Masoor)	6200	6070	130

Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	6500	6600	-100
	Madhya Pradesh	Indore	7100	7100	Unch
	Karnataka	Gulbarga	7000	7000	Unch
	Gujarat	Dahod (Mogar)	6500	6500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6100	6000	100
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	5200	5200	Unch
	Gujarat	Dahod (Mogar)	4700	4700	Unch

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.php> © 2013 Indian Agribusiness Systems Pvt Ltd.