

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened higher amid good demand in the ready market.
 - ✓ Bikaner (Raj.) chana spot market opened with a positive tone on good demand in the market.
 - ✓ Moong prices noticed steady tone in Jaipur (Raj.) amid sluggish demand in the market.
 - ✓ Burmese lemon tur in Mumbai (Mah.) offered up at Rs.4100 per quintal amid fresh buying inquiry in the market.
- At Mumbai port 133 containers of Masoor (Lentils), 28 containers of Moong, 216 containers of Tur and 6 containers of Urad has been arrived
- At Chennai port, 144 containers of urad, 132 containers of masoor, 3 containers of moong, 18 containers of tur, 3 containers of chickpeas, 3 containers of yellow peas, 8 containers of black eye beans, 21 containers of cow peas has arrived.
- Moong prices are likely to decline in medium –term amid expected new crop arrival in various mandis.
- Chana prices are likely to notice firm tone amid good demand from millers.
- National Agricultural Co-operative Marketing Federation of India Ltd. has issued a tender for sale of 1784 metric tonnes of urad/black gram stored in CWC, Adilabad, Andhra Pradesh. The bid is to be submitted by 19th August, 2013.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 9th August 2013 (in '00 Ha)- Tur sowing has been done in 9760 hectares, Moong in 3943 hectares, Urad in 2745 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.41 lakh hectares compared to 5.98 lakh hectares during the same period last year as on 14th August, 2013.
- Pulses Sowing in Gujarat till 12th August 2013- Tur sowing has been done in 2,04,300 hectares, while moong in 1,11,900 hectares, moth in 24,500 hectares, Urad in 80,700 hectares, others in 18,000 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.71 lakh hectares compared to 15.13 lakh hectares during the same period last year as on 15th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.21 lakh hectares as on 14th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 79.50 lakh hectares compared to 62.99 lakh hectares during the same period last year.
- According to IBIS, imports of lentils in the month of July increased to 1.13 lakh metric tonnes compared to 0.73 lakh metric tonnes during previous month.

International Fundamental:

- Dry edible beans markets in Canada noticed firm tone during the previous week on good export demand in the market.
- According to USDA, production of dry edible beans in U.S. is expected to decline by 23% to 1.115 million metric tonnes in 2013 compared to previous year.
- Peas markets in Canada noticed weak tone during the previous week amid lower demand from India and arrival of new crop in Alberta.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- Desiccation of peas and lentils has just started in some areas of the southwest and west-central regions during the week (July 30 –August 05) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice steady to firm tone in the coming days amid good demand from traders and millers.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	93	2860	2919	2860	2917	6,450	-2,520	8700	-5250
Sep-13	72	2875	2941	2873	2929	147,460	15,800	161560	-5290
Oct-13	75	2965	3022	2955	3010	31,390	1,880	70420	-1240
Nov-13	70	3037	3102	3037	3090	12,680	1,970	48600	3340

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	108				-	-
Aug-13		12			-	-
Sep-13			81		-	-
Oct-13				80	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 14-8-2013

Location	Demat	In-Process	Total
Bikaner	64828	160	64988
Delhi	56443	30	56473
Indore	11907	0	11907
Total	133178	190	133368

(Source-NCDEX)

FOREX

Currency	16.8.2013	14.8.2013
US Dollar	61.81	61.51
Euro	82.45	81.62
Yen (100)	63.29	62.56
GBP	96.56	94.98
MMK*	0.0632	0.0628

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 12th, Aug, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	69096	57795	11957	-	138850

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): August 16th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					16-Aug-13	14-Aug-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	570	570	Unch
		Lemon(New)	Burma	August	640	640	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		530	530	Unch
		Red			NA	NA	-
		Red	Arusha		570	570	Unch
		Red	Mozambique		545	545	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	408	403	5
			Ukraine	August	410	410	Unch
			Canada (container)	August	440	435	5
		Green	U.S	Sep-Oct	740	740	Unch
			Canada	Sep-Oct	680	680	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	August	680	670	10
		Flash	Australia	August	675	670	5
		Nuggets		August	670	680	-10
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	580	580	Unch
		FAQ (New)			NA	NA	-
		SQ (Old)		August	640	625	15
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	510	485	25
			Tanzania	Aug-Sep	510	505	5
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	930	930	Unch
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	775	775	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		565	565	Unch
		SQ			635	640	-5

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon	Burma		635	640	-5
	Green	U.S.		NA	NA	-
Matar (Peas)		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				16-Aug-13	14-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3170	3175	-5
		Latur	Gauran	3050	NA	-
			Chana Mixed	3150	NA	-
			Annagiri	3500	NA	-
			G-12	3200	NA	-
		Jalna	Gauran	3000	2900	100
			Pila	3100	3000	100
		Akola	Mixed chana	3100	3050	50
			Chapa	3150	3100	50
			Annagiri	3200	3150	50
		Amaravati	Desi	3050	3100	-50
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3025	2950	75
			Madhya Pradesh	3025	2950	75
	Rajasthan	Jaipur	Desi	3000	2950	50
		Bikaner		2900	2850	50
	Uttar Pradesh	Kanpur		3070	3050	20
	West Bengal	Kolkata	Australian	3500	3400	100
	Karnataka	Gulbarga	Annagiri	3400	3400	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		3000	2950	50
	Madhya Pradesh	Indore	Kantewala	3150	3050	100
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5200	5200	Unch
		Pipariya	Desi	2950	2850	100
		Ashok Nagar		3000	2900	100
		Gwalior		NA	2750	-
		Katni		2800	2650	150
		Neemuch	Kantewala	2781	2850	-69

		Ganjbasoda	Desi	NA	NA	-
		Guna		3000	3000	Unch
		Gadarwara		2900	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kante wala	NA	NA	-
		Bhind	Kantawala	2900	2850	50
		Bairagarh	desi	2650	2550	100
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		2800	NA	-
		Dabra		2800	2850	-50
			Kabuli	2800	3000	-200
		Gotegaon	Desi	2700	2600	100
		Hrada		NA	NA	-
		Khandwa		NA	3000	-
		Rajgarh		kante wala	2750	NA
			White Katu	2800	NA	-
			Dollar(Kabuli)	3800	NA	-
		Morena	Desi	3000	2750	250
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2811	2811	Unch
			White American	NA	NA	-
			Green Canadian	6400	6500	-100
			Green American	7900	7900	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2950	2935	15
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2950	2970	-20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2800	-
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	2750	2700	50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4100	4050	50
			Arusha	4000	3900	100
			Mozambique	3725	3725	Unch
			Malawi	3625	3625	Unch

		Latur	White	4520	NA	-
			Red	4520	NA	-
		Jalna		3950	3950	Unch
			White	4250	4250	Unch
			BDM	4350	4350	Unch
		Akola	Red	4450	4425	25
		Jalgaon		4300	4200	100
		Amravati	Desi	4300	4350	-50
		Delhi	Delhi	Burmese Lemon	4200	4200
	Uttar Pradesh	Kanpur	Tur U.P Line	4370	4400	-30
			Tur M.P Line	4250	4275	-25
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4050	4050	Unch
	Karnataka	Gulbarga	Red	4450	4500	-50
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		4000	4000	Unch
			White	4350	4350	Unch
	Madhya Pradesh	Katni	Desi	4000	3900	100
		Indore	Mh	4400	4300	100
		Pipariya	Desi	4200	4150	50
		Gadarwara	Red	4000	NA	-
		Jabalpur		NA	NA	-
		Bhind		3900	3900	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	3800	-
		Morena		4000	3900	100
	Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4050	4125
Tamil Nadu		Chennai	Yellow Lentil	3150	3200	-50
Delhi		Delhi	Chanti Export	6350	6350	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	5100	5100	Unch
Uttar Pradesh		Kanpur	Mill Delivery	4375	4375	Unch
			Bareilly Delivery	4570	4600	-30
West Bengal		Kolkata	Masoor Canadian	4450	4400	50
Madhya Pradesh		Gwalior	Desi	NA	4300	-
		Katni	Seed	4200	4300	-100
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4400	4300	100

			Chota	4350	4275	75
		Pipariya	Desi	4200	4250	-50
		Ashok Nagar		3900	3900	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3900	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5500	Unch
			Tanzania	5000	5000	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	5600	NA	-
		Latur	Desi	5300	NA	-
		Akola		NA	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5100	5100	Unch
			Karnataka	5300	5300	Unch
			M.P.	5300	5300	Unch
			Merta city(Mogar)	5300	5300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5500	5300	200
	Punjab	Ludhiana	Desi	4200	4200	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5400	5400	Unch
		Merta City		5300	5200	100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3625	3600	25
		Jalna	Desi	NA	NA	-
		Latur		3500	NA	-
		Akola		3600	3600	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	4050	4050	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3625	3650	-25
			Burmese SQ(New)	4225	4100	125

	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	5100	5200	-100
	West Bengal	Kolkata	Urad Faq	3550	3500	50
	Rajasthan	Jaipur	Desi	3600	3600	Unch
	Gujarat	Dahod	Local	3700	3600	100
				3100	3000	100
	Madhya Pradesh	Indore	Maharashtra Line	3600	3600	Unch
			Desi	NA	NA	-
		Ashok nagar		3800	3600	200
		Neemuch	local	NA	NA	-
		Jabalpur		NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				16-Aug-13	14-Aug-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	25	10
			Madhya Pradesh	35	25	10
	Maharashtra	Latur	Gauran	1000	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	50	50
			Pila	NA	NA	-
		Amravati	Desi	500	500	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	400	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	150	50
	Madhya Pradesh	Indore	Kantewala	1500	1500	Unch
		Pipariya	Desi	3500	4000	-500
		Katni		200	200	Unch
		Neemuch	Kantewala	200	200	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		800	150	650
		Ashok Nagar		500	600	-100
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	60	60	Unch
		Bhind	Desi	20	30	-10

		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		50	100	-50
		Gotegaon	Kabuli	50	100	-50
		Harda	Desi	100	40	60
		Khandwa		NA	NA	-
				NA	40	-
		Rajgarh	kante wala	15	NA	-
			White Katu	7	NA	-
			Dollar	7	NA	-
		Morena	Desi	NA	200	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	15	50	-35
			Green	15	50	-35
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	200	1000	-800
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	1000	-
	Maharashtra	Latur		500	NA	-
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	1000	1000
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		150	150	Unch
		Indore	MH	700	700	Unch
		Pipariya	Desi	700	700	Unch
		Gadarwara		200	NA	-
		Bhind		20	25	-5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	30	-
		Morena	Red	NA	100	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	300	300	Unch

		Pipariya	Desi	300	300	Unch
		Ashok Nagar		50	25	25
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	15	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	100	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	250	100	150
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
		Kali	NA	NA	-	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			16-Aug-13	14-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3900	3800	100
		Latur	NA	NA	-
		Akola	3650	3700	-50
	Uttar Pradesh	Kanpur	3370	3400	-30
	Rajasthan	Bikaner	3500	3400	100
	Delhi	Delhi	3600	3500	100
	Karnataka	Gulbarga	4100	4000	100
	Gujarat	Dahod	4000	4000	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4000	3950	50
		Katni	3400	3300	100
		Gwalior	NA	3450	-
		Guna	3600	3500	100
		Bhind	3400	3300	100
		Chhattarpur	NA	NA	-
Dabra		3500	3400	100	
Besan	Delhi	Delhi	3914	3886	29
Matar (Peas)	Madhya Pradesh	Gwalior	NA	3100	-
	Uttar Pradesh	Kanpur	3070	3070	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	6400	100
		Latur	6500	NA	-
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5400	5500	-100
	Karnataka	Gulbarga	6150	6150	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6400	6400	Unch
		Katni (Sava)	5800	5800	Unch
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5000	5025	-25
	Madhya Pradesh	Indore	5175	5150	25
		Katni	5100	5075	25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5050	5050	Unch
		Delhi (Choti Masoor)	6200	6200	Unch

Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7000	100
	Rajasthan	Bikaner (Split)	6700	6500	200
	Madhya Pradesh	Indore	7100	7100	Unch
	Karnataka	Gulbarga	7200	7000	200
	Gujarat	Dahod (Mogar)	6500	6500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6000	6100	-100
	Karnataka	Gulbarga	5500	5400	100
	Andhra Pradesh	Guntur	5100	5200	-100
	Gujarat	Dahod (Mogar)	4700	4700	Unch

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