

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to firm tone on Saturday.
- Market participants revealed that:-
 - ✓ Desi Chana at Delhi market opened higher amid good demand from traders and millers in the local pulses market.
 - ✓ In Ludhiana (Pb.) Jagraon pulses market moong remains firm on good buying interest in the market.
 - ✓ Kanpur (UP.) chana prices moved up Rs 30 per quintal on fresh buying support from local market and up country buyers.
 - ✓ Guntur (A.P.) urad gota and urad dal remains steady on sluggish demand in the market.
- At Mumbai port 133 containers of Masoor (Lentils), 28 containers of Moong, 216 containers of Tur and 6 containers of Urad has been arrived
- At Chennai port, 144 containers of urad, 132 containers of masoor, 3 containers of moong, 18 containers of tur, 3 containers of chickpeas, 3 containers of yellow peas, 8 containers of black eye beans, 21 containers of cow peas has arrived.
- Arrival of moong chamki has started in small quantity in Jalna, Maharashtra.
- Chana prices are likely to notice firm tone amid good demand from millers.
- National Agricultural Co-operative Marketing Federation of India Ltd. has issued a tender for sale of 1784 metric tonnes of urad/black gram stored in CWC, Adilabad, Andhra Pradesh. The bid is to be submitted by 19th August, 2013.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Pulses Sowing in Maharashtra till 9th August 2013 (in '00 Ha)- Tur sowing has been done in 9760 hectares, Moong in 3943 hectares, Urad in 2745 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.41 lakh hectares compared to 5.98 lakh hectares during the same period last year as on 14th August, 2013.
- Pulses Sowing in Gujarat till 12th August 2013- Tur sowing has been done in 2,04,300 hectares, while moong in 1,11,900 hectares, moth in 24,500 hectares, Urad in 80,700 hectares, others in 18,000 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 22.71 lakh hectares compared to 15.13 lakh hectares during the same period last year as on 15th August, 2013.
- According to Directorate of Millets Development, pulses sowing in Haryana have been covered in 0.21 lakh hectares as on 14th August, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 93.25 lakh hectares compared to 74.48 lakh hectares during the same period last year.
- According to IBIS, imports of lentils in the month of July increased to 1.13 lakh metric tonnes compared to 0.73 lakh metric tonnes during previous month.

International Fundamental:

- Dry edible beans markets in Canada noticed firm tone during the previous week on good export demand in the market.
- According to USDA, production of dry edible beans in U.S. is expected to decline by 23% to 1.115 million metric tonnes in 2013 compared to previous year.
- Peas markets in Canada noticed weak tone during the previous week amid lower demand from India and arrival of new crop in Alberta.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- Desiccation of peas and lentils has just started in some areas of the southwest and west-central regions during the week (July 30 –August 05) according to the Saskatchewan Agriculture's Weekly Crop Report.

Outlook: - Pulses prices are likely to notice sideways to firm tone in the near –term amid good festival remand in the market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-13	23	2919	2959	2909	2941	2,990	-3,460	8130	-570
Sep-13	19	2940	2975	2920	2954	94,710	-52,750	157310	-4250
Oct-13	16	3016	3053	3001	3032	23,710	-7,680	71910	1490
Nov-13	13	3106	3132	3085	3111	9,280	-3,400	50270	1670

Spread Matrix: -as of today

Contract	July-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
Basis	159				-	-
Aug-13		13			-	-
Sep-13			78		-	-
Oct-13				79	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 16-8-2013

Location	Demat	In-Process	Total
Bikaner	63272	160	63432
Delhi	56185	124	56309
Indore	11847	0	11847
Total	131304	284	131588

(Source-NCDEX)

FOREX

Currency	16.8.2013	14.8.2013
US Dollar	61.70	61.81
Euro	82.23	82.45
Yen (100)	63.26	63.29
GBP	96.43	96.56
MMK*	0.0632	0.0632

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 12th, Aug, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
	69096	57795	11957	-	138850

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): August 17th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			17-Aug-13	16-Aug-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	August	NA	570	-
		Lemon(New)	Burma	August	NA	640	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	530	-
		Red			NA	NA	-
		Red	Arusha		NA	570	-
		Red	Mozambique		NA	545	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	408	-
			Ukraine	August	NA	410	-
			Canada (container)	August	NA	440	-
		Green	U.S	Sep-Oct	NA	740	-
			Canada	Sep-Oct	NA	680	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	August	NA	680	-
		Flash	Australia	August	NA	675	-
		Nuggets		August	NA	670	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma	August	NA	580	-
		FAQ (New)			NA	NA	-
		SQ (Old)		August	NA	640	-
		SQ (New)			NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Oct-Nov	NA	510	-
			Tanzania	Aug-Sep	NA	510	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	August	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	August	NA	930	-
		Annaseva			NA	NA	-
		Pokako			NA	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	August	NA	775	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		NA	565	-
		SQ			NA	635	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-

	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	635	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				17-Aug-13	16-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	NA	3170	-
		Latur	Gauran	3100	3050	50
			Chana Mixed	3150	3150	Unch
			Annagiri	3500	3500	Unch
			G-12	3200	3200	Unch
		Jalna	Gauran	3000	3000	Unch
			Pila	3100	3100	Unch
		Akola	Mixed chana	NA	3100	-
			Chapa	NA	3150	-
			Annagiri	NA	3200	-
		Amaravati	Desi	3100	3050	50
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3100	3025	75
			Madhya Pradesh	3100	3025	75
	Rajasthan	Jaipur	Desi	3050	3000	50
		Bikaner		3000	2900	100
	Uttar Pradesh	Kanpur		3100	3070	30
	West Bengal	Kolkata	Australian	3500	3500	Unch
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	3000	NA	-
	Gujarat	Dahod		3000	3000	Unch
	Madhya Pradesh	Indore	Kantewala	3200	3150	50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5200	5200	Unch
		Pipariya	Desi	3000	2950	50
		Ashok Nagar		3000	3000	Unch
		Gwalior		NA	NA	-
		Katni		NA	2800	-
		Neemuch	Kantewala	3027	2781	246
		Ganjbasoda	Desi	NA	NA	-
		Guna		3050	3000	50
		Gadarwara		2900	2900	Unch
		Jabalpur		NA	NA	-
				Kante wala	NA	NA

		Biaora	Kantawala	2900	2900	Unch
		Bhind	desi	NA	2650	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2850	NA	-
		Chhattarpur		2825	2800	25
		Dabra		2800	2800	Unch
		Gotegaon	Kabuli	2800	2800	Unch
		Hrada	Desi	2700	2700	Unch
		Khandwa		NA	NA	-
				NA	NA	-
		Rajgarh	kante wala	NA	2750	-
			White Katu	NA	2800	-
			Dollar(Kabuli)	NA	3800	-
		Morena	Desi	NA	3000	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	2811	-
			White American	NA	NA	-
			Green Canadian	NA	6400	-
			Green American	NA	7900	-
	West Bengal	Kolkata	Yellow Peas Canadian	2950	2950	Unch
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	2960	2950	10
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	2700	2750	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	NA	4100	-
			Arusha	NA	4000	-
			Mozambique	NA	3725	-
			Malawi	NA	3625	-
		Latur	White	4500	4520	-20
			Red	4500	4520	-20
		Jalna			3950	3950
			White	4250	4250	Unch
		BDM	4350	4350	Unch	
		Akola	Red	NA	4450	-
		Jalgaon		4300	4300	Unch

		Amravati	Desi	4400	4300	100
	Delhi	Delhi	Burmese Lemon	4300	4200	100
	Uttar Pradesh	Kanpur	Tur U.P Line	4370	4370	Unch
			Tur M.P Line	4225	4250	-25
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	4050	-
	Karnataka	Gulbarga	Red	NA	4450	-
	Andhra Pradesh	Vijayawada		4125	NA	-
	Gujarat	Dahod		4000	4000	Unch
			White	4350	4350	Unch
	Madhya Pradesh	Katni	Desi	NA	4000	-
		Indore	Mh	4400	4400	Unch
		Pipariya	Desi	4200	4200	Unch
		Gadarwara	Red	NA	4000	-
		Jabalpur		NA	NA	-
		Bhind		NA	3900	-
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	4000	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	NA	4050	-
	Tamil Nadu	Chennai	Yellow Lentil	NA	3150	-
	Delhi	Delhi	Chanti Export	6400	6350	50
			MP/ Kota Line	4400	4300	100
			UP/ Sikri Line	5100	5100	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4370	4375	-5
			Bareilly Delivery	4600	4570	30
	West Bengal	Kolkata	Masoor Canadian	4450	4450	Unch
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	4200	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4400	4400	Unch
			Chota	4375	4350	25
		Pipariya	Desi	4200	4200	Unch
		Ashok Nagar		3900	3900	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4050	NA	-
Dabra		Medium	4000	4000	Unch	

		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	3900	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	5500	-
			Tanzania	NA	5000	-
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	5600	5600	Unch
		Latur	Desi	5000	5300	-300
		Akola		NA	NA	-
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5100	100
			Karnataka	5500	5300	200
			M.P.	5700	5300	400
			Merta city(Mogar)	5500	5300	200
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5500	5500	Unch
	Punjab	Ludhiana	Desi	5000	4200	800
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5400	5400	Unch
		Merta City		5300	5300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	NA	3625	-
		Jalna	Desi	NA	NA	-
		Latur		3500	3500	Unch
		Akola		3600	3600	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	4200	4050	150
	Tamil Nadu	Chennai	Burmese FAQ(New)	NA	3625	-
			Burmese SQ(New)	NA	4225	-
	Andhra Pradesh	Vijayawada	Polished	4050	NA	-
			Sada(Bada)	3900	NA	-
		Guntur	Gota Barnded	5100	5100	Unch
	West Bengal	Kolkata	Urad Faq	3550	3550	Unch
	Rajasthan	Jaipur	Desi	3600	3600	Unch
	Gujarat	Dahod	Local	3700	3700	Unch
	Madhya Pradesh	Indore			3100	3100
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3700	3800	-100
		Jabalpur	local	NA	NA	-

		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				17-Aug-13	16-Aug-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	35	-5
			Madhya Pradesh	30	35	-5
	Maharashtra	Latur	Gauran	1000	1000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
			Amravati	Desi	500	500
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Indore	Kantewala	2000	1500	500
		Pipariya	Desi	3000	3500	-500
		Katni		NA	200	-
		Neemuch	Kantewala	350	200	150
		Ganjbasoda	Desi	NA	NA	-
		Guna		200	800	-600
		Ashok Nagar		2000	500	1500
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	100	60	40
		Bhind	Desi	NA	20	-
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	2000	NA	-
		Chhatarpur		NA	NA	-
		Dabra		50	50	Unch
			Kabuli	50	50	Unch
		Gotegaon	Desi	50	100	-50
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	15	-
			White Katu	NA	7	-
			Dollar	NA	7	-

		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	15	15	Unch
			Green	15	15	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	200	200	Unch
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		2000	500	1500
		Jalna		50	50	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	2000	Unch
	Gujarat	Dahod	Red	100	100	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	150	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	700	700	Unch
		Gadarwara		NA	200	-
		Bhind		NA	20	-
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	300	100
		Pipariya	Desi	300	300	Unch
		Ashok Nagar		75	50	25
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	100	NA	-
		Dabra	Medium	15	15	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-

		Rajgarh	Medium	NA	3	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	600	1000	-400
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	100	100	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		100	100	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	500	500	Unch
		Neemuch	Desi	400	250	150
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			17-Aug-13	16-Aug-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3900	3900	Unch
		Latur	NA	NA	-
		Akola	3650	3650	Unch
	Uttar Pradesh	Kanpur	3440	3370	70
	Rajasthan	Bikaner	3550	3500	50
	Delhi	Delhi	3600	3600	Unch
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	NA	4000	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4000	4000	Unch
		Katni	NA	3400	-

		Gwalior	NA	NA	-
		Guna	3700	3600	100
		Bhind	NA	3400	-
		Chhattarpur	NA	NA	-
		Dabra	3500	3500	Unch
Besan	Delhi	Delhi	3929	3914	14
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3070	3070	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5400	5400	Unch
	Karnataka	Gulbarga	NA	6150	-
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6450	6400	50
		Katni (Sava)	5850	5800	50
	Gujarat	Dahod (Phatka)	NA	6400	-
		Dahod (Sava)	NA	5900	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	5050	5000	50
	Madhya Pradesh	Indore	5175	5175	Unch
		Katni	5150	5100	50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5050	50
		Delhi (Choti Masoor)	6200	6200	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6600	6700	-100
	Madhya Pradesh	Indore	7100	7100	Unch
	Karnataka	Gulbarga	7200	7200	Unch
	Gujarat	Dahod (Mogar)	NA	6500	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5500	5500	Unch
	Andhra Pradesh	Guntur	5100	5100	Unch
	Gujarat	Dahod (Mogar)	NA	4700	-

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